

BIRLA GROUP HOLDINGS PRIVATE LIMITED

Regd. Office: Industry House, 1st floor, 159 Churchgate Reclamation, Mumbai - 400 020

CIN: U67120MH1980PTC023476

Tel No.: +91 9702049209

Email: birlagroupholdings@gmail.com

Date: 28.09.2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Limited
Exchange Plaza, C1, Block G,
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

Grasim Industries Limited
A/2 Corporate Finance Division,
Aditya Birla Centre, S.K. Ahire Marg,
Worli
Mumbai - 400 030

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the requisite disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format duly filled in and signed for your reference, record and doing the needful in the matter.

Please acknowledge receipt.

Thanking you,

Yours faithfully,

**For Birla Group Holdings Private Limited
(on behalf of itself and other acquirers)**



**(Shrikant Turalkar)
Company Secretary
ACS: 14772**



Place: Mumbai
Date: 28.09.2026

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DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Grasim Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Kumar Mangalam Birla; Ms. Ananyashree Birla; Mr. Aryaman Vikram Birla; Ms. Advaitesha Birla; and Pilani Investment and Industries Corporation Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights (Please see Table A)	26,17,09,114	38.46	38.46
b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) (Please see Table A)	3,13,20,509	4.60	4.60
e) Total (a+b+c+d)	29,30,29,623	43.06	43.06
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold (Please see Table B)	1,36,82,270	2.01	2.01
b) VRs acquired/sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil



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d) Shares encumbered/ invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	1,36,82,270	2.01	2.01
After the acquisition/sale, holding of:			
a) Shares carrying voting rights (Please see Table C)	27,53,91,384	40.47	40.47
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition (Please see Table C)	3,13,20,509	4.60	4.60
e) Total (a+b+c+d)	30,67,11,893	45.07	45.07
6. Mode of acquisition/ sale (e.g. open market/ off market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market Purchase		
7. Date of acquisition of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 07.02.2024 to 24.09.2026		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale .	Rs. 136,10,95,473.50 comprising 68,05,27,645 equity shares of Rs. 2/- each fully paid up; 25,495 equity shares of Re 0.50 paid up and 27,436 equity shares of Re 1.00 paid up		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 136,10,95,473.50 comprising 68,05,27,645 equity shares of Rs. 2/- each fully paid up; 25,495 equity shares of Re 0.50 paid up and 27,436 equity shares of Re 1.00 paid up		
10. Total diluted share/voting capital of the TC after the said acquisition/ sale .	Rs. 136,10,95,473.50 comprising 68,05,27,645 equity shares of Rs. 2/- each fully paid up; 25,495 equity shares of Re 0.50 paid up and 27,436 equity shares of Re 1.00 paid up		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.



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(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Table A

Details of Shares carrying voting rights, before the acquisition:

Sr. No.	Name of the Shareholder	Number of equity shares held before the acquisition under consideration	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
1.	Birla Group Holdings Private Limited	12,99,73,507	19.10	19.10
2.	Kumar Mangalam Birla	11,30,202	0.17	0.17
3.	Aditya Vikram Kumarmangalam Birla HUF	93,287	0.01	0.01
4.	Neerja Birla	75,967	0.01	0.01
5.	Rajashree Birla	5,74,829	0.08	0.08
6.	Vasavadatta Bajaj	1,23,249	0.02	0.02
7.	Birla Consultants Limited	90,856	0.01	0.01
8.	Birla Industrial Finance (India) Limited	90,962	0.01	0.01
9.	Birla Industrial Investments (India) Limited	19,400	0.00	0.00
10.	Birla Institute of Technology and Science	6,61,205	0.10	0.10
11.	Hindalco Industries Limited	2,91,68,472	4.29	4.29
12.	IGH Holdings Private Limited	4,51,95,313	6.64	6.64
13.	Pilani Investment and Industries Corporation Ltd.	2,64,49,922	3.89	3.89
14.	Rajratna Holdings Private Limited	697	0.00	0.00
15.	Renuka Investments & Finance Limited	2,50,302	0.04	0.04
16.	Umang Commercial Company Private Limited	2,78,09,466	4.09	4.09
17.	Vaibhav Holdings Private Limited	697	0.00	0.00
18.	Vikram Holdings Private Ltd	781	0.00	0.00
19.	ECE Industries Limited	0	0.00	0.00
20.	P.T. Indo Bharat Rayon #	2,00,04,020	2.94	2.94
21.	P T Sunrise Bumi Textiles #	12,68,750	0.19	0.19
22.	P T Elegant Textile Industry #	8,08,750	0.12	0.12
23.	Thai Rayon Public Company Limited #	47,74,666	0.70	0.70
24.	Surya Kiran Investments Pte Limited #	5,000	0.00	0.00



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25.	Anatole Investments Pte Ltd #	44,59,323	0.66	0.66
	Total	29,30,29,623	43.06	43.06

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchanges under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Held through Underlying Depository Receipts



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Table B

Details of Shares carrying voting rights acquired/sold:

Sr. No.	Name of the Shareholder	Number of equity shares <u>acquired</u> in the acquisition under consideration	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
1.	Kumar Mangalam Birla	6,46,387	0.09	0.09
2.	Ananyashree Birla	36,800	0.01	0.01
3.	Aryaman Vikram Birla	36,800	0.01	0.01
4.	Advaitesha Birla	36,800	0.01	0.01
5.	Pilani Investment and Industries Corporation Ltd.	1,29,25,483	1.90	1.90
	Total	1,36,82,270	2.01	2.01

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchanges under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

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Table C

Details of Shares carrying voting rights, after the acquisition:

Sr. No.	Name of the Shareholder	Number of equity shares held after the acquisition under consideration	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
1.	Birla Group Holdings Private Limited	12,99,73,507	19.10	19.10
2.	Kumar Mangalam Birla	17,76,589	0.26	0.26
3.	Aditya Vikram Kumarmangalam Birla HUF	93,287	0.01	0.01
4.	Ananyashree Birla	36,800	0.01	0.01
5.	Aryaman Vikram Birla	36,800	0.01	0.01
6.	Advaitesha Birla	36,800	0.01	0.01
7.	Neerja Birla	75,967	0.01	0.01
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15.	IGH Holdings Private Limited	4,51,95,313	6.64	6.64
16.	Pilani Investment and Industries Corporation Ltd.	3,93,75,405	5.79	5.79
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20.	Vaibhav Holdings Private Limited	697	0.00	0.00
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23.	P.T. Indo Bharat Rayon #	2,00,04,020	2.94	2.94
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28.	Anatole Investments Pte Ltd. #	44,59,323	0.66	0.66
	Total	30,67,11,893	45.07	45.07

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