



Ref No.: GIL/CFD/SEC/26/037/SE

6th June 2025

BSE Limited
Scrip Code: 500300

National Stock Exchange of India Limited
Symbol: GRASIM

Dear Sirs / Madam,

Sub: Allotment of Non-Convertible Debentures

- Ref: 1. Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)**
2. SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024 as amended from time to time (SEBI Master Circular)

This is to inform that the members of the Stakeholders' Relationship Committee of the Board of Directors of the Company vide its circular resolution passed on 6th June 2025 has approved the allotment of 1,00,000 - 6.56% Fully Paid, Unsecured, Listed, Rated, Redeemable, Rupee Denominated, Non-Convertible Debentures of Face Value of ₹ 1,00,000/- each (6.56% GIL 2030, Series I) aggregating to ₹ 1,000 crore, on private placement basis. These NCDs have been rated as "AAA (STABLE)" by ICRA and CRISIL.

The details required under Regulation 30 of the Listing Regulations read with SEBI Master Circular is given in **Annexure 1**.

The above is for your information and record.

Thanking you,

Yours sincerely,
For Grasim Industries Limited

Sailesh Kumar Daga
Company Secretary
FCS-4164

Encl: As above

Cc:

Luxembourg Stock Exchange
35A Boulevard Joseph II
L-1840 Luxembourg

Citibank N.A.
Depository Receipt Services
390 Greenwich Street,
4th Floor, New York,
NY 10013

Citibank N.A.
Custodial Services
FIFC, 9th Floor, C-54 & 55,
G Block, Bandra Kurla
Complex, Bandra (East),
Mumbai – 400098

Grasim Industries Limited

Aditya Birla Centre, 'A' wing, 2nd Floor, S.K. Ahire Marg, Worli, Mumbai 400 030, India
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Regd. Office : Birlagram, Nagda – 456 331 (M.P.)



Annexure 1

Details required under Regulation 30 of the Listing Regulations read with SEBI Master Circular

Sr. No.	Particulars	Details of Securities
1.	Size of the Issue	₹ 1,000 crore consisting of 1,00,000 Fully Paid, Unsecured, Listed, Rated, Redeemable, Rupee Denominated, Non-Convertible Debentures of Face Value of ₹ 1,00,000/- each for cash at par
2.	Whether proposed to be listed? If Yes, Name of the Stock Exchange(s)	Yes - Wholesale Debt Market segment of BSE Limited
3.	Tenure of the Instrument (Date of Allotment and Date of Maturity)	5 years from the date of allotment i.e. 6 th June 2025 Redemption / Maturity Date: 6 th June 2030
4.	Coupon Rate / Interest offered / Schedule of Payment of Coupon/ interest and principal	Coupon Rate – 6.56 % Coupon Payment - Annually
5.	Charge/Security, if any created over the assets	Not Applicable
6.	Special right /interest/privileges attached to the instrument and changes thereof	Not Applicable
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Additional Interest of 2% (two percent) p.a. over and above the agreed coupon/interest calculated for the period from the date on which any payment (Coupon or Redemption) is due by the Issuer until the date the payment is made
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
9.	Details of redemption of debentures	The Debentures shall be redeemed at par at the end of the 5 years from the Date of Allotment i.e. 6 th June 2025. If the maturity/redemption date of the Debentures, falls on a Saturday, Sunday or a holiday, the redemption proceeds along with interest accrued thereon shall be paid on the previous working day Redemption Date: 6 th June 2030.

Grasim Industries Limited

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