



GRAPHITE INDIA LIMITED

BAKHTAWAR, 2ND FLOOR, NARIMAN POINT, MUMBAI 400 021.
PHONE : (022) 2288 6418-21, FAX : (022) 2202 8833
E-MAIL : gilbakt@graphiteindia.com

GIL:SEC:11:12/ 116
August 18, 2011

E-mail/ H.D.

Bombay Stock Exchange Limited
The Corporate
Relationship Department
2nd Floor, New Trading Ring,
Rotunda Bldg., P.J.Towers,
Dalal Street, **Mumbai 400 001.**
Fax No. 2272 1072/3121/ 3719/ 2061
corp.relations@bseindia.com
Scrip Code - 509488
DCS-CRD

The Manager
Listing Department
National Stock Exchange
Exchange Plaza, 5th Floor,
Plot No-C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
Mumbai 400 051
Fax No. 2659 8237/ 38
cmllist@nse.co.in

Dear Sir,

Re:- Disclosure under Regulation 7(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 1997

Pursuant to Regulation 7(3) of the Securities of Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 1997, we are enclosing here-with details of acquisition of 8,00,000 equity shares of the Company by the following promoter group companies :-

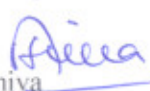
Name	No. of shares
The Bond Co.Ltd.	1,50,000
H L Investment Co.Ltd.	5,00,000
The Emerald Co.Ltd.	1,50,000

Total:-	8,00,000
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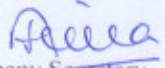
Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For Graphite India Limited


B. Shiva
Company Secretary
Encl: as above

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Format for disclosure of details of acquisition to Stock Exchanges by target Company, in terms of Regulation 7(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997.		
Name of the Target Company	Graphite India Limited	
Date of reporting	17.08.2011	
Name of Stock Exchanges where the shares of the target company are listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Ltd.	
Details of the acquisition/sale received in terms of Regulation 7 (1A)		
Name of the acquirers/sellers and PACs with them	The Bond Co.Ltd. – Acquirer H L Investment Co.Ltd. – PAC The Emerald Co. Ltd. – PAC	
Date of Acquisition/sale	17.08.2011	
Date of receipt of intimation of allotment by acquirer/seller	N.A.	
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/interse transfer etc.)	Open Market	
Mode of sale (e.g. open market/MOU/off market etc.)	N.A.	
Particulars of acquisition / sale	Number	% w.r.t. total paid up capital of Target Company
a) Shares/ Voting rights (VR) of the acquirer/seller before acquisition/sale		
The Bond Co.Ltd.	1,57,00,000	8.036
H L Investment Co.Ltd.	89,16,395	4.564
The Emerald Co. Ltd.	1,98,89,781	10.180
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	4,45,06,176	22.780
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b) Shares/voting rights acquired/sold		
The Bond Co.Ltd. - on 17.08.2011	1,50,000	0.077
H L Investment Co. Ltd. - on 17.08.2011	5,00,000	0.256
The Emerald Co.Ltd. - on 17.08.2011	1,50,000	0.077
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	8,00,000	0.409
	=====	=====
c) Shares/VR of the acquirer/seller after acquisition/sale		
The Bond Co.Ltd.	1,58,50,000	8.113
H L Investment Co. Ltd.	94,16,395	4.820
The Emerald Co.Ltd.	2,00,39,781	10.257
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	4,53,06,176	23.189
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Paid up capital/total voting capital of the target company before the said acquisition	Rs.39,07,51,188 (195375594 Equity Shares of Rs.2 each)	
Paid up capital/total voting capital of the target company after the said acquisition	Rs.39,07,51,188 (195375594 Equity Shares of Rs.2 each)	
Note :1 The disclosure shall be made within 7 days of receipt of information u/r 7(1) & 7 (1A).		
Signature of the Authorised Signatory	For Graphite India Limited	
Place :Mumbai		
Date : 18.08.2011	Company Secretary	