



GRAPHITE INDIA LIMITED

Regd. Office: 31, Chowringhee Road, Kolkata 700 016

Unaudited Financial Results for the quarter ended 30th June, 2012

PART I

(₹ in Lakhs)

Particulars	Quarter ended			Year ended
	30th June	31st March	30th June	31st March
	2012 (Unaudited)	2012 (Unaudited)	2011 (Unaudited)	2012 (Audited)
Income from Operations				
Gross Sales / Income from Operations	42,795	46,260	32,727	169,637
Less: Excise Duty on Sales	2,117	2,154	1,617	7,119
Net Sales / Income from Operations	40,678	44,106	31,110	162,518
Other Operating Income	1,075	1,111	822	4,566
Total Income from Operations (net)	41,753	45,217	31,932	167,084
Expenses				
Cost of Materials consumed	18,072	19,636	14,408	68,762
Purchase of stock-in-trade	-	-	-	-
Changes in inventories of finished goods and work-in-progress	(1,581)	378	(1,894)	2,772
Employee benefits expense	2,606	2,786	2,062	9,704
Consumption of Stores and Spare Parts	3,105	3,140	2,335	11,502
Power and Fuel	7,423	6,753	5,751	25,402
Depreciation and amortisation expense	1,147	1,076	985	4,044
Other expenses	4,820	4,246	3,044	17,817
Total expenses	35,592	38,015	26,691	140,003
Profit from Operations before other income, finance costs and exceptional items	6,161	7,202	5,241	27,081
Other Income	453	2,190	611	3,462
Profit from ordinary activities before finance costs & exceptional items	6,614	9,392	5,852	30,543
Finance Costs	534	583	265	1,439
Profit from ordinary activities after finance costs but before exceptional items	6,080	8,809	5,587	29,104
Exceptional Items (Refer Note 4)	-	(2,962)	-	(2,962)
Profit from ordinary activities before tax	6,080	11,771	5,587	32,066
Tax expense				
- Current and deferred	2,025	2,125	1,900	9,000
- Written back relating to earlier years (Net)	-	(650)	-	(723)
Net Profit from ordinary activities after tax	4,055	10,296	3,687	23,789
Extraordinary items	-	-	-	-
Net Profit for the period	4,055	10,296	3,687	23,789
Paid-up equity share capital (Face Value ₹ 2/- each)	3,908	3,908	3,908	3,908
Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				152,284
Earnings Per Share (EPS) - Face Value ₹ 2/- each (not annualised)				
Basic EPS (₹)	2.08	5.27	1.89	12.18
Diluted EPS (₹)	2.08	5.27	1.89	12.18
Earnings Per Share (EPS) excluding Exceptional Items - Face Value ₹ 2/- each (not annualised)				
Basic EPS (₹)	2.08	3.77	1.89	10.68
Diluted EPS (₹)	2.08	3.77	1.89	10.68

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PART II

Particulars	Quarter ended			Year ended
	30th June	31st March	30th June	31st March
	2012	2012	2011	2012
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
PARTICULARS OF SHAREHOLDING				
Public Shareholding				
- Number of Shares	73,793,736	73,793,736	83,558,735	73,793,736
- Percentage of shareholding	37.77	37.77	42.77	37.77
Promoters and Promoter Group Shareholding				
a) Pledged/Encumbered				
- Number of Shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b) Non-Encumbered				
- Number of Shares	121,581,858	121,581,858	111,816,859	121,581,858
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	62.23	62.23	57.23	62.23

Particulars	Quarter ended 30th June 2012
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	9
Disposed of / attended to during the quarter	9
Remaining unresolved at the end of the quarter	Nil

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GRAPHITE INDIA LIMITED
Segment Reporting as per Clause 41 of the Listing Agreement

(₹ in Lakhs)

	Particulars	Quarter ended			Year ended
		30th June	31st March	30th June	31st March
		2012 (Unaudited)	2012 (Unaudited)	2011 (Unaudited)	2012 (Audited)
1	SEGMENT REVENUE -				
	Graphite and Carbon	36,568	38,582	27,264	143,183
	Power	337	911	587	3,403
	Steel	2,409	2,433	914	9,065
	Unallocated	3,384	4,935	3,893	16,354
	Total	42,698	46,861	32,658	172,005
	Less: Inter Segment Revenue	945	1,644	726	4,921
	Sales/Income from Operations-Net	41,753	45,217	31,932	167,084
2	SEGMENT RESULTS -				
	Profit before tax and interest				
	Graphite and Carbon	7,468	5,285	5,179	25,336
	Power	51	554	372	2,493
	Steel	35	1,167	(182)	1,199
	Unallocated	443	1,151	730	3,188
	Total	7,997	8,157	6,099	32,216
	Less:				
	Interest (including other finance costs)	534	583	265	1,439
	Other un-allocable expenditure/(income)(net)	1,383	(4,197) *	247	(1,289) *
	Total Profit Before Tax	6,080	11,771	5,587	32,066
3	CAPITAL EMPLOYED -				
	(Segment Assets - Segment Liabilities)				
	Graphite and Carbon	168,281	162,815	133,990	162,815
	Power	4,426	4,594	5,108	4,594
	Steel	18,594	18,567	17,394	18,567
	Unallocated	10,480	11,135	10,300	11,135
	Total	201,781	197,111	166,792	197,111

* after considering exceptional items

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GRAPHITE INDIA LIMITED

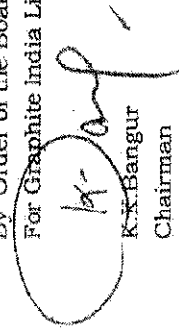
Notes :

- 1 The above results have been reviewed by the Audit Committee and approved by the Board at its meeting held on 3rd August, 2012. The Auditors of the Company have carried out a Limited Review of the financial results for the quarter ended 30th June, 2012 in terms of Clause 41 of the Listing Agreement with Stock Exchanges.
- 2 Generation of power at hydro electrical plants is seasonal in nature.
- 3 The figures of the quarter ended 31st March, 2012 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2012 and the unaudited published year-to-date figures up to the third quarter ended 31st December, 2011.
- 4 Exceptional items represent profit on disposal of long - term investments in a wholly owned subsidiary.
- 5 Karnataka State Pollution Control Board (KSPCB) vide its letter dated 2nd July, 2012 had ordered closure of industrial operations in the Company's plant in Bengaluru (primarily engaged in Graphite and Carbon segment), alleging non-compliance with the provisions of the Air (Prevention & Control of Pollution) Act, 1986. The closure order was complied with. The Company being aggrieved by the alleged non-compliance and the consequent closure order, filed an appeal with the Appellate Authority. The Appellate Authority has passed an interim order on 25th July, 2012 granting stay of the orders of KSPCB. Work at the plant has since been resumed.
- 6 Figures for the previous year/period have been regrouped / rearranged wherever necessary to conform to current period's classification.

Place : Kolkata

Date : 3rd August, 2012

By Order of the Board
For Graphite India Limited


K.K. Bangur
Chairman

