

EMERALD COMPANY LIMITED

CIN: U99999WB1940PLC128211

Registered Office:
31, Chowringhee Road,
Kolkata - 700 016
Ph : 22659742

July 17, 2014

Fax/Hand Delivery

Bombay Stock Exchange Limited.
The Corporate Relationship
Department
1st Floor, New Trading Ring,
Rotunda Bldg., P.J.Towers,
Dalal Street, **Mumbai 400 001**.
Fax No. 2272 1072/3121/ 3719/ 2061
DCS-CRD
Scrip Code - 509488
Corp.relations@bseindia.com

The Manager
Listing Department
National Stock Exchange
Exchange Plaza, 5th Floor,
Plot No-C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
Mumbai 400 051
Fax No. 2659 8237/ 38
cm1ist@nse.co.in

The Company Secretary
Graphite India Ltd.
31, Chowringhee Road
Kolkata 700016

Re : Disclosure under Regulation 13(4A) of SEBI (Prohibition of Insider Trading)
Regulations 1992

Pursuant to Regulation 13(4A) of Securities of Exchange Board of India (Prohibition of Insider Trading) Regulations 1992, we are enclosing herewith details of acquisition of shares of Graphite India Limited pursuant to Scheme of amalgamation.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For Emerald Company Ltd



Director

Encl: As above.

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulation 13(4), 13(4A) and 13(6)] Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is a part of Promoter Group of a Listed Company.

Name, PAN No. & address of Promoters/Person who is part of Promoter Group/Director/Officer	No. and percentage of shares/ voting rights held by the Promoter /Person who is part of Promoter Group/Director/Officer	Date of Receipt of allotment advice/ acquisition/ sale of shares/ voting rights.	Date of intimation to Company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)/sale	No. & percentage of shares/ voting rights post-acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell value
Emerald Company Ltd. PAN.- AADCE2623D 31, Chowringhee Road, Kolkata 700016	2,05,84,781 (10.536%)	Acquisition has been done pursuant to a scheme of amalgamation approved by the Hon'ble High Court at Calcutta on 16.05.2014. Acquisition process has commenced pursuant to filing of court order on 03.07.2014 with Registrar of Companies (RoC), Kolkata. The depository is yet to act on transfer of shares.	17.07.14	Pursuant to Scheme of Amalgamation	11,45,26,864 (58.619%)	N.A	N.A	9,39,42,083*	N.A	N.A	N.A

(*) Pursuant to scheme of Amalgamation

Direct Acquisition:

1. The Bond Company Limited	18260710	9.347%
2. Guardian Leasing Limited	2642373	1.352%
3. Likhmi Leasing Limited	55870000	28.596%
4. H. L. Investment Company Ltd.	14397450	7.369%
5. D. C. Mercantile Private Ltd.	90905	0.046%
6. SCL Investments Private Ltd.	1410000	0.722%
Total	9,26,71,438	47.432%

Tandem Fiscal Services Ltd and Uttam Fiscal Services Ltd though being two transferor companies in the aforesaid scheme of amalgamation do not hold any shares in Graphite India Limited.

Indirect Acquisition (These companies have become subsidiaries of Emerald Company Limited pursuant to the above referred scheme of amalgamation):

1. Shree Laxmi Agents Limited	884000	0.453%
2. Carbo-Ceramics Limited	386645	0.198%
Total	1270645	0.651%

Total	9,39,42,083	48.083%
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Date: 17.07.2014

For Emerald Company Ltd.


Director