Date: 22-10-2024

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai, Maharashtra - 400051

Scrip Code: GRAPHISAD

ISIN: INE0POU01017

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Please find enclosed herewith Reconciliation of Share Capital audit report ("report") signed and submitted by Mrs. Ritika Agarwal, of BAS & Company LLP, a Practicing Chartered Accountants Firm.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended September 30, 2024.

This is for your information and records.

Thanking You,

Yours sincerely

For **Graphisads Limited**

Shobharam Dhama
Digitally signed by Shobharam Dhama
Date: 2024.10.22 10:01:45 +05'30'

Shobharam Dhama
Company Secretary &
Compliance Officer

ENCL: As above

GRAPHISADS LIMITED 4/24A, Asaf Ali Road, Near Delhi Gate, New Delhi-110 002 (INDIA)
Mob.: 9910332007 Ph.: 011-45379999 Email: ga@graphisads.com Website: www.graphisads.com
CIN No. L35999DL1987PLC029334

Certificate No: -BASCO/2024-25/053

To
M/s **Graphisads Limited**
4/24A, First Floor, A B House
Asaf Ali Road, Darya Ganj
Delhi- 110002

Dear Sir(s),

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Graphisads Limited ("the Company") and its Registrars and Transfer Agents (RTA), **KFin Technologies Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT UNDER REGULATION 76 OF SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018

1	For the quarter ended	September 30, 2024	
2	ISIN	INE0POU01017	
3	Face Value	Rs. 10/- (Ten Only) per share	
4	Name of Company	**GRAPHISADS LIMITED**	
5	Registered office Address	4/24A, First Floor, A B House Asaf Ali Road, Darya Ganj Delhi- 110002	
6	Correspondence Address	**--do--**	
7	Telephone & Fax Nos.	011-45379999	
8	Email Address	ga@graphisads.com	
9	Name of Stock Exchanges where the Company's securities are listed	National Stock Exchange of India Ltd. (SME Platform)	
		Numbers of Shares	% of Total Issued Capital
10	Issued Capital	1,82,76,500	100%
11	Listed Capital (Exchange-wise) National Stock Exchange of India Limited (NSE)	1,82,76,500	
		No. of Shares	% of Total Issued Capital

12	Held in dematerialized form in CDSL	57,95,000	31.71%
13	Held in dematerialized form in NSDL	1,24,81,500	68.29%
14	Physical	NIL	NIL
15	Total No. of Shares (12+13+14)	1,82,76,500	100%

16	Reason for Difference, if any, between 10 & 11 and 11 & 15	**Not Applicable**

17	Certifying the Details of Change in Share Capital during the quarter under consideration as per Table Below: **Not Applicable**

Particular	No. of Share	Applied and awaiting listing	Listed on Stock Exchanges (Specify Name)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. App. Pending form SE (Specify Name)

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18	Register of Members is Updated (Yes/No)	Yes
	If not, update up to which date	**Not Applicable**
19	Reference of previous quarter with regards to excess dematerialized shares, if any	**Not Applicable**
20	Has the Company resolved the matter mentioned in point no. 19 above in current quarter? If not, reason Why?	**Not Applicable**

21	No. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay: **Not Applicable**

	Total No. of Demat request	No. of Request	No. of Shares	Reasons for Delay

	Confirmed after 21 Days.	**NIL**	**NIL**	
	Pending for more than 21 days	**NIL**	**NIL**	
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Shobharam Dhama Mob: +91-9871276731		
23	Name, Address, Tel. & Fax No., Membership No. of the Chartered Accountant.	Mrs. Ritika Aggarwal Partner: BAS & Company LLP Add: 804, Pearls Omaxe Building, Netaji Subhash Place, Delhi-110034 Mob: +91-9717057567 Membership No: 527731		
24	Appointment of common agency for share registry work (if yes, name & address)	KFin Technologies Limited Add: Selenium Building, Tower B, Plot No.31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana - 500032 Phone: 040- 67162222, 79611000		
25	Any other details that the Chartered Accountant may like to provide. (E.g., BIFR Company, delisting from SE, Company changed its name etc.)	**NIL**		

******End of Report******

For BAS & Company LLP
Chartered Accountants,
Firm Reg. No. 323347E

CA Ritika Agarwal
Partner
M. No. 527731
Place: New Delhi
UDIN: 24527731BKCJTN9429
Date:19-10-2024
Peer Review Certificate No.: 012481

R:/KFIN/GRIP/AUDIT/55A
Date: 03-10-2024

THE COMPANY SECRETARY
GRAPHISADS LIMITED
FIRST FLOOR UPPER FIRST FLOOR AND
SECOND FLOOR AB HOUSE 4/ 24 A
ASAF ALI ROAD NEW DELHI

DELHI- 110002 110002

Dear Sir/Madam,

This is in accordance with the circular No.D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended September 30,2024

1. That the Total issued capital of the company is 18276500 Equity Shares of Rs.10.00/- each, out of which:

a) -Nil- Shareholders representing -Nil- Equity Shares constituting -Nil- % of the subscribed and paid up capital are held in Physical Form.
b) 760 Shareholders representing 12481500 Equity Shares constituting 68.2926 % of the subscribed and paid up capital are held in electronic form through NSDL.
c) 1708 Shareholders representing 5795000 Equity Shares constituting 31.7074 % of the subscribed and paid up capital are held in electronic form through CDSL.

2. We confirm that the register of members is being maintained in Electronic Form only and the same is up to date.

3. All the Dematerialisation requests received during the period under report were confirmed within 21 days.

Thanking You

Yours faithfully,
for KFIN TECHNOLOGIES LIMITED

PRAVEEN CHATURVEDI
VICE PRESIDENT