

Date: 24-10-2025

The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai, Maharashtra - 400051

Scrip Code: GRAPHISAD ISIN: INEOPOU01017

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Please find enclosed herewith Reconciliation of Share Capital audit report ("report") signed and submitted by Mrs. Ritika Agarwal, of BAS & Company LLP, a Practicing Chartered Accountants Firm.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended September 30, 2025.

This is for your information and records.

Thanking You,

Yours sincerely

For Graphisads Limited

Shobharam Dhama Company Secretary & Compliance Officer

ENCL: As above



CHARTERED ACCOUNTANTS

LLPIN: AAC-3610

To
Graphisads Limited
4/24A, A B House, First Floor,
Asaf Ali Road, Darya Ganj
Delhi- 110002

Dear Sir(s),

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Graphisads Limited ("the Company") and its Registrars and Transfer Agents (RTA), **KFin Technologies Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT UNDER REGULATION 76 OF SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018

1	For the quarter ended	September 30, 2025		
2	ISIN	INE0POU01017		
3	Face Value	Rs. 10/- (Ten Only) per share		
4	Name of Company	GRAPHISADS LIMITED		
5	Registered office Address	4/24A, A B House, First Floor Asaf Ali Road, Darya Ganj Delhi- 110002		
6	Correspondence Address	Same as above		
7	Telephone & Fax Nos.	011-4537 9999		
8	Email Address	ga@graphisads.com		
9	Name of Stock Exchanges where the Company's securities are listed	National Stock Exchange of India Ltd. (SME Platform)		
		Numbers of Shares	% of Total Issued Capital	
10	Issued Capital	1,82,76,500	100%	
11	Listed Capital (Exchange-wise)		T.	
	National Stock Exchange of India Limited (NSE)	1,82,76,500		

Page 1 of 3

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					No. of Shares		% of Total Issued Capital	
12	Held in de	materialized	form in CDSL			95,000	31.71%	
13	Held in dematerialized form in NSDL			1,24,81,500		68.29%		
14	Physical			NIL		NIL		
15	Total No. of Shares (12+13+14)			1,82,76,500 100%				
16	Reason for Difference, if any, between 10 & 11 and 11 & 15			Not Applicable				
17	Certifying the Details of Change in Share Capital during the quarter under consideration as per Table Below: Not Applicable							
Particular	No. of Share	Applied and awaiting listing	Listed on Sto (Specify Nam	and the second second second	ges	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. App. Pending form SE (Specify Name)
***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)								
18	Register of Members is Updated (Yes/No)				Yes			
	If not, update up to which date				Not Applicable			
19	Reference of previous quarter with regards to excess dematerialized shares, if any				Not Applicable			
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason Why?				Not Applicable			
21	No. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay: Not Applicable							
	Total No.	of Demat req	uest	No. of Request	f N	o. of Shares	Reasons for	Delay
	Confirmed	d after 21 Day	rs.	NIL	N	IL		



	Pending for more than 21 days	NIL	NIL			
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Shobharam Dhama Mob: +91-9871276731				
23	Name, Address, Tel. & Fax No., Membership No. of the Chartered Accountant.	Mrs. Ritika Agarwal Partner: BAS & Company LLP Add: 1217, Pearls Omaxe Building, Netaji Subhash Place, Delhi-110034 Mob: +91-9717057567 Membership No: 527731				
24	Appointment of common agency for share registry work (if yes, name & address)					
25	Any other details that the Chartered Accountant may like to provide. (E.g., BIFR Company, delisting from SE, Company changed its name etc.)					

****End of Report****

Yours faithfully,

For & on Behalf of BAS & CO. LLP Chartered Accountant FRN 323347E/E300008

(CA Ritika Agarwal) M. No: 527731

M. No: 527731
Place: New Delhi

UDIN: 25527731BMIAUP6072

Date: -23-10-2025

Peer Review Certificate No.: 019699



R:/KFIN/GRIP/AUDIT/55A Date: 02-10-2025

THE COMPANY SECRETARY
GRAPHISADS LIMITED
FIRST FLOOR UPPER FIRST FLOOR AND
SECOND FLOOR AB HOUSE 4/ 24 A
ASAF ALI ROAD NEW DELHI

DELHI- 110002 110002

Dear Sir/Madam,

This is in accordance with the circular No.D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended September 30,2025

- 1. That the Total issued capital of the company is 18276500 Equity Shares of Rs.10.00/- each, out of which:
- a) -Nil- Shareholders representing -Nil- Equity Shares constituting -Nil- % of the subscribed and paid up capital are held in Physical Form.
- b) 697 Shareholders representing 12481500 Equity Shares constituting 68.2926 % of the subscribed and paid up capital are held in electronic form through NSDL.
- c) 1457 Shareholders representing 5795000 Equity Shares constituting 31.7074 % of the subscribed and paid up capital are held in electronic form through CDSL.
- 2. We confirm that the register of members is being maintained in Electronic Form only and the same is up to date.
- 3. All the Dematerialisation requests received during the period under report were confirmed within 21 days.

Thanking You

Yours faithfully, for KFIN TECHNOLOGIES LIMITED

PRAVEEN CHATURVEDI SENIOR VICE PRESIDENT

KFin Technologies Limited ♥

Registered Office:

KFin Technologies Limited, 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400 070, Maharashtra

CIN: L72400MH2017PLC444072