

Date: 15-04-2026

To

The Manager
Listing Compliance Department
National Stock Exchange of India Limited ("NSE")- Emerge.
Exchange Plaza, Plot No. C/1, G- Block,
Bandra -Kurla Complex, Bandra (East),
Mumbai- 400051

ISIN: INEPOU01017

SYMBOL: GRAPHISAD

Dear Sir / Madam,

Sub: Integrated Governance report pursuant to SEBI Circular SEBI/HO/CFD/CFDPoD-2/CIR/P/2024/185 dated December 31, 2024 and NSE Circular Ref No: NSE/CML/2025/02 dated January 02, 2025

Pursuant to SEBI Circular SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, read with NSE Circular NSE/CML/2025/02 dated January 02, 2025, please find enclosed herewith the Integrated Filing – Governance for the quarter ended March 31, 2026.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Thanking you

Yours sincerely,

For Graphisads Limited

Shobharam Dhama
Company Secretary &
Compliance Officer

Place: New Delhi

A. Compliance Report on Corporate Governance

As per Regulation 15 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, compliance with the corporate governance provisions as specified in regulations 17, [17A], 18, 19, 20, 21, 22, 24, [24A], 25, 26, [26A] and 27 are not applicable to the Companies mentioned below:

- a. Companies having Paid up Equity Share Capital does not exceed Rs.10 Crore and Net worth not exceeding Rs. 25 Crore, as on the last day of the previous Financial Year.
- b. The Company which has listed its specified securities on the SME Exchange.

Accordingly, it may be noted that as per the point (b) mentioned above, our Company has listed its specified securities on the SME Exchange. Therefore, the provisions of Corporate Governance are **not applicable** to the company under Regulations 27(2) of the ("Listing Regulations, 2015") for the Quarter ended March 31, 2026.

B. Investor Grievance Redressal Report

| Investor Grievance Redressal Report for Quarter Ended on March 31, 2026 | |
|---|---|
| No. of investor complaints pending at the beginning of Quarter | 0 |
| No. of investor complaints received during the Quarter | 0 |
| No. of investor complaints disposed off during the Quarter | 0 |
| No. of investor complaints those remaining unresolved at the end of Quarter | 0 |

C. Disclosure of Acquisition of shares or Voting Rights in Unlisted companies:

During the quarter ending on March 31, 2026, the company did not acquire any shares or voting rights in any unlisted companies.

D. Disclosure of Imposition of Fine and penalty:

Details of imposition of fine and penalty on the entity as mentioned and referred to sub-para 20 of Para A of Part A of Schedule III of SEBI (LODR) Regulations, 2015 are given below.

| S. No | Name of the Authority | Nature & details of the action(s) taken and order(s) passed | Date | Details of the violation(s)/contravention(s) committed or alleged to be committed | Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible |
|-------|--|---|------------|---|--|
| 1 | Office of Principal Commissioner of CGS, Delhi North | Order V (16)/333/CGST/Adj/Foxdean/2025/10832 to 10851 dated 09.12.2025 for Penalty of Rs 789300/ along with Interest for the financial year 2018-2019 | 09-12-2025 | Wrong Input credit under section 50 and 74(1) of The CGST Act, 2017 | No major financial Impact on the financial statement of the Company, however an appeal has been preferred before Hon'ble Appellate Authority vide ARN AD0703260055095n umber on 07.03.2026 against this order. |

| | | | | | |
|---|---|---|------------|--|---|
| 2 | Office of The Commissioner of Central Goods and Service Tax, Delhi West | Order 309/CGST West/GST/DB/ADC/2025-26 dated 24.12.2025 or Penalty of Rs 34,09,764/ along with Interest for the financial year 2018-2019 to 2020-2021 | 24-12-2025 | Wrong Input credit under section 50 and 74(1) of The CGST Act, 2017 | No major financial Impact on the financial statement of the Company, however an appeal has been preferred before Hon'ble Appellate Authority vide ARN number AD070326010570J on 12.03.2026 against this order. |
| 3 | Office of Deputy Commissioner of State Tax (SGST) Gurugram (East) | Order passed under section 74(9) of CGST/SGST Act, 2017 read with section 20 of IGST Act, 2017 for Tax of Rs, 27,128/-, Interest of Rs 20,82,350/, Penalty of Rs 15,52,628/- and Fine of Rs 99,200/- for the financial year 2021-2022 | 27-12-2025 | Block Input, Late filling of GST Return and Demand by the Department against cancellation of some vendors by the Department. | No major financial Impact on the financial statement of Subsidiary namely Spike Advertising Private Limited. However an appeal has been preferred before Hon'ble Appellate Authority vide ARN number AD070326018360G dated 19.03.2026 against this order. |

E. Disclosure of Updates to ongoing Tax Litigation or Disputes:

The updates on tax litigations or disputes in terms of sub-para 8 of para B of Part A of Schedule III read with corresponding provisions of Annexure 18 of the Master Circular are given below

| S. No | Name of the Opposing Party | Date of initiation of the Litigation / Dispute | Status of the Litigation /Dispute as per last disclosure | Current status of the Litigation / Dispute (Pending/ongoing/setteled/closed/Disposed off) |
|-------|---|--|---|---|
| 1. | Additional Commissioner, Goods and Service Tax Department | 24-12-2025 | An Order order 309 bearing reference number ZD0712250817275 has been passed by the Additional Commissioner on 24.12.2025 confirming Demand of Rs 53,33,110/- for the respective year. | An Appeal has been filed vide ARN Number AD070326010570J dated 12.03.2026 before Appellate Authority against the order and out of Demand of Rs 53,33,110/-. |
| 2. | Assisstant Commissioner, Goods and Service Tax Department | 08-12-2025 | An Order number 69/JC/RAVIPRAKASH/25 dated 08.12.2025 has been passed by the Assisstant Commissioner on 08.12.2025 confirming Demand of Rs 7,89,300/- for the respective year. | An Appeal has been filed vide ARN Number AD0703260055095 dated 07.03.2026 before Appellate Authority against the order and out of Demand of Rs 7,89,300/-. |

F. Disclosure of Loans/Guarantees/Comfort Letters/Securities Etc.

There are no such transactions took place during the reporting period.

| GRAPHISADS LIMITED | | | | | | |
|--|-------------------------------------|---------------------------|---------------|----------|--------------------------------|--------------------------------|
| Investor Grievances Report for 01/01/2026 - 31/03/2026 | | | | | | |
| Received from | Carried forward from previous month | Received during the month | Total Pending | Resolved | Pending for less than 3 months | Pending for more than 3 months |
| Directly from Investors | 0 | 0 | 0 | 0 | 0 | 0 |
| SEBI (SCORES) | 0 | 0 | 0 | 0 | 0 | 0 |
| Stock Exchanges | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Sources | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL: | 0 | 0 | 0 | 0 | 0 | 0 |

Your Faithfully,
 KFIN TECHNOLOGIES LIMITED



Authorised Signatory

Date: 07.04.2026

Operations Centre:

KFin Technologies Limited, Selenium, Tower B, Plot No-31 & 32,
 Financial District, Nanakramguda, Serilingampally,
 Hyderabad - 500032, Telangana, India.

KFin Technologies Limited 

Registered Office:

KFin Technologies Limited, 301, The Centrium,
 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
 Kurla (West), Mumbai - 400 070, Maharashtra

CIN: L72400MH2017PLC444072