

Date: 12-10-2026

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai, Maharashtra - 400051

Scrip Code: GRAPHISAD

ISIN: INE0POU01017

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Please find enclosed herewith Reconciliation of Share Capital audit report ("report") signed and submitted by Mrs. Ritika Agarwal, of BAS & Company LLP, a Practicing Chartered Accountants Firm.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended September 30, 2026.

This is for your information and records.

Thanking You,

Yours sincerely

For **Graphisads Limited**

SHOBHARA
M DHAMA

Digitally signed by
SHOBHARAM DHAMA
Date: 2026.10.12
11:44:30 +05'30'

Shobharam Dhama
Company Secretary &
Compliance Officer

ENCL: As above

Certificate No.: -BASCO/2026-27/055

To

M/s Graphisads Limited

4/24A, A B House, First Floor,
Asaf Ali Road, Darya Ganj,
Delhi- 110002.

Dear Sir(s),

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Graphisads Limited ("the Company") and its Registrars and Transfer Agents (RTA), **KFin Technologies Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT UNDER REGULATION 76
OF SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018**

1	For the quarter ended	September 30, 2026	
2	ISIN	INE0POU01017	
3	Face Value	Rs. 10/- (Ten Only) per share	
4	Name of Company	GRAPHISADS LIMITED	
5	Registered office Address	4/24A, A B House, First Floor Asaf Ali Road, Darya Ganj Delhi- 110002	
6	Correspondence Address	Same as above	
7	Telephone & Fax Nos.	011-4537 9999	
8	Email Address	ga@graphisads.com	
9	Name of Stock Exchanges where the Company's securities are listed	National Stock Exchange of India Ltd. (SME Platform)	
		Numbers of Shares	% of Total Issued Capital
10	Issued Capital	1,82,76,500	100%
11	Listed Capital (Exchange-wise)		
	National Stock Exchange of India Limited (NSE)	1,82,76,500	

Offices: Delhi- Kolkata-Ahmedabad

Office Address: 1217, Pearls Omaxe Building, Netaji Subhash Place, Delhi-110034 | Ph: 011 45518901

Email: delhi@basco.in | Website: www.basco.in

				No. of Shares	% of Total Issued Capital	
12	Held in dematerialized form in CDSL			61,07,000	33.41%	
13	Held in dematerialized form in NSDL			1,21,69,500	66.59%	
14	Physical			NIL	NIL	
15	Total No. of Shares (12+13+14)			1,82,76,500	100%	
16	Reason for Difference, if any, between 10 & 11 and 11 & 15			Not Applicable		
17	Certifying the Details of Change in Share Capital during the quarter under consideration as per Table Below: Not Applicable					
Particular	No. of Share	Applied and awaiting listing	Listed on Stock Exchanges (Specify Name)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. App. Pending form SE (Specify Name)
***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18	Register of Members is Updated (Yes/No)			Yes		
	If not, update up to which date			Not Applicable		
19	Reference of previous quarter with regards to excess dematerialized shares, if any			Not Applicable		
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason Why?			Not Applicable		
21	No. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay: Not Applicable					
	Total No. of Demat request		No. of Request	No. of Shares	Reasons for Delay	
	Confirmed after 21 Days.		NIL	NIL		

R:/KFIN/GRAD/AUDIT/55A

Date: 01-10-2026

THE COMPANY SECRETARY
GRAPHISADS LIMITED
FIRST FLOOR UPPER FIRST FLOOR AND
SECOND FLOOR AB HOUSE 4/ 24 A
ASAF ALI ROAD NEW DELHI

DELHI- 110002 110002

Dear Sir/Madam,

This is in accordance with the circular No.D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended September 30,2026

1. That the Total issued capital of the company is 18276500 Equity Shares of Rs.10.00/- each, out of which:

a) -Nil- Shareholders representing -Nil- Equity Shares constituting -Nil- % of the subscribed and paid up capital are held in Physical Form.

b) 612 Shareholders representing 12169500 Equity Shares constituting 66.5855 % of the subscribed and paid up capital are held in electronic form through NSDL.

c) 1326 Shareholders representing 6107000 Equity Shares constituting 33.4145 % of the subscribed and paid up capital are held in electronic form through CDSL.

2. We confirm that the register of members is being maintained in Electronic Form only and the same is up to date.

3. No dematerialisation requests received during the period.

Thanking You

Yours faithfully,
for KFIN TECHNOLOGIES LIMITED



ANANDAN K
ASSISTANT VICE PRESIDENT

Operations Centre:

KFin Technologies Limited, Selenium, Tower B, Plot No-31 & 32,
Financial District, Nanakramguda, Serilingampally,
Hyderabad – 500032, Telangana, India.

KFin Technologies Limited **Registered Office:**

KFin Technologies Limited, 301, The Centrium,
3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
Kurla (West), Mumbai - 400 070, Maharashtra

CIN: L72400MH2017PLC444072