

Date: 12-01-2026

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai, Maharashtra - 400051

Scrip Code: GRAPHISAD

ISIN: INE0POU01017

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Please find enclosed herewith Reconciliation of Share Capital audit report ("report") signed and submitted by Mrs. Ritika Agarwal, of BAS & Company LLP, a Practicing Chartered Accountants Firm.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2025.

This is for your information and records.

Thanking You,

Yours sincerely

For **Graphisads Limited**

Shobharam Dhamma
Company Secretary &
Compliance Officer

ENCL: As above

To

Graphisads Limited

4/24A, First Floor, A B House
 Asaf Ali Road, Darya Ganj,
 Delhi- 110002

Dear Sir(s),

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Graphisads Limited ("the Company") and its Registrars and Transfer Agents (RTA), **M/s KFin Technologies Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT UNDER REGULATION 76
 OF SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018**

1	For the quarter ended	31-12-2025	
2	ISIN	INEOPOU01017	
3	Face Value	Rs. 10/- (Rupees Ten Only) Per Share	
4	Name of Company	Graphisads Limited	
5	Registered office Address	4/24A, First Floor, A B House, Asaf Ali Road, Darya Ganj, Delhi- 110002	
6	Correspondence Address	Same as above	
7	Telephone & Fax Nos.	011-45379999	
8	Email Address	ga@graphisads.com	
9	Name of Stock Exchanges where the Company's securities are listed	National Stock Exchange of India Ltd. (SME Platform)	
		Numbers of Shares	% of Total Issued Capital
10	Issued Capital	1,82,76,500	100%
11	Listed Capital (Exchange-wise)		



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Offices: Delhi- Kolkata-Ahmedabad

Office Address: 1217, Pearls Omaxe Building, Netaji Subhash Place, Delhi-110034 | Ph: 011 45518901
 Email: delhi@basco.in | Website: www.basco.in

	National Stock Exchange of India Limited (NSE)	1,82,76,500					
		No. of Shares		% of Total Issued Capital			
12	Held in dematerialized form in CDSL	58,92,200		32.24%			
13	Held in dematerialized form in NSDL	1,23,84,300		67.76%			
14	Physical	NIL		NIL			
15	Total No. of Shares (12+13+14)	1,82,76,500		100%			
16	Reason for Difference, if any, between 10 & 11 and 11 & 15	Not Applicable					
17	Certifying the Details of Change in Share Capital during the quarter under consideration as per Table Below: Not Applicable						
Particular	No. of Share	Applied and awaiting listing	Listed on Stock Exchanges (Specify Name)	Whether Intimated to CDSL	Whether Intimated to NSDL		
					In-prin. App. Pending form SE (Specify Name)		
***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)							
18	Register of Members is Updated (Yes/No)		Yes				
	If not, update up to which date		Not Applicable				
19	Reference of previous quarter with regards to excess dematerialized shares, if any		Not Applicable				
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason Why?		Not Applicable				
21	No. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay: Not Applicable						



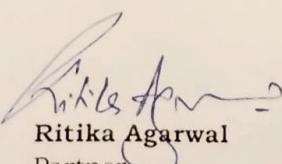
	Total No. of Demat request	No. of Request	No. of Shares	Reasons for Delay
	Confirmed after 21 Days.	NIL	NIL	
	Pending for more than 21 days	NIL	NIL	
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Shobharam Dhamra Mob: +91-9871276731		
23	Name, Address, Tel. & Fax No., Membership No. of the Chartered Accountant.	Mrs. Ritika Agarwal Partner: BAS & Company LLP Add: 1217, Pearls Omaxe Building, Netaji Subhash Place, Delhi-110034 Mob: +91-9717057567 Membership No: 527731		
24	Appointment of common agency for share registry work (if yes, name & address)	M/s KFin Technologies Limited Add: Selenium Building, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana-500032 Phone: 040- 67162222, 79611000		
25	Any other details that the Chartered Accountant may like to provide. (E.g., BIFR Company, delisting from SE, Company changed its name etc.)	NIL		

****End of Report****

Yours faithfully,

For BAS & Company LLP

Chartered Accountant,
Firm Reg. No. 323347E


Ritika Agarwal
Partner

M. No. 527731

Date: 12-01-2026

Place: New Delhi

UDIN: 26527731QCBARY7273

Peer Review Certificate No.: 019699



R:/KFin/GRAD/AUDIT/55A

Date: 01-01-2026

THE COMPANY SECRETARY
GRAPHISADS LIMITED
FIRST FLOOR UPPER FIRST FLOOR AND
SECOND FLOOR AB HOUSE 4/ 24 A
ASAF ALI ROAD NEW DELHI

DELHI- 110002 110002

Dear Sir/Madam,

This is in accordance with the circular No.D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/ Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended December 31,2025

1. That the Total issued capital of the company is 18276500 Equity Shares of Rs.10.00/- each, out of which:
 - a) -Nil- Shareholders representing -Nil- Equity Shares constituting -Nil- % of the subscribed and paid up capital are held in Physical Form.
 - b) 666 Shareholders representing 12384300 Equity Shares constituting 67.7608 % of the subscribed and paid up capital are held in electronic form through NSDL.
 - c) 1425 Shareholders representing 5892200 Equity Shares constituting 32.2392 % of the subscribed and paid up capital are held in electronic form through CDSL.
2. We confirm that the register of members is being maintained in Electronic Form only and the same is up to date.
3. No dematerialisation requests received during the period.

Thanking You

Yours faithfully,
for KFin TECHNOLOGIES LIMITED



PRAVEEN CHATURVEDI
SENIOR VICE PRESIDENT

Operations Centre:

KFin Technologies Limited, Selenium, Tower B, Plot No-31 & 32,
Financial District, Nanakramguda, Serilingampally,
Hyderabad - 500032, Telangana, India.

KFin Technologies Limited 

Registered Office:

KFin Technologies Limited, 301, The Centrium,
3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
Kurla (West), Mumbai - 400 070, Maharashtra

CIN: L72400MH2017PLC444072