

Date: 10-04-2026

To
The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai, Maharashtra - 400051

Scrip Code: GRAPHISAD

ISIN: INEOPU01017

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Please find enclosed herewith Reconciliation of Share Capital audit report ("report") signed and submitted by Mrs. Ritika Agarwal, of BAS & Company LLP, a Practicing Chartered Accountants Firm.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2026.

This is for your information and records.

Thanking You,

Yours sincerely

For **Graphisads Limited**

Shobharam Dhama
Company Secretary &
Compliance Officer

ENCL: As above

BAS & CO LLP

CHARTERED ACCOUNTANTS

LLPIN: AAC-3610

To
Graphisads Limited
4/24A, First Floor, A B House
Asaf Ali Road, Darya Ganj,
Delhi- 110002

Certificate No.: **BASCO/2026-27/002**

Dear Sir(s),

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Graphisads Limited ("the Company") and its Registrars and Transfer Agents (RTA), **M/s KFin Technologies Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

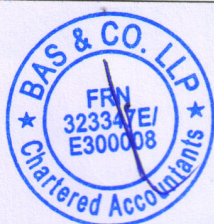
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT UNDER REGULATION 76 OF SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018

1	For the quarter ended	31 st March 2026	
2	ISIN	INEOPOU01017	
3	Face Value	Rs. 10/- (Rupees Ten Only) Per Share	
4	Name of Company	Graphisads Limited	
5	Registered office Address	4/24A, First Floor, A B House, Asaf Ali Road, Darya Ganj, Delhi- 110002	
6	Correspondence Address	Same as above	
7	Telephone & Fax Nos.	011-45379999	
8	Email Address	ga@graphisads.com	
9	Name of Stock Exchanges where the Company's securities are listed	National Stock Exchange of India Limited (SME Platform)	
		Numbers of Shares	% of Total Issued Capital
10	Issued Capital	1,82,76,500	100%
11	Listed Capital (Exchange-wise)		
	National Stock Exchange of India Limited (NSE)	1,82,76,500	



Page 1 of 3

		No. of Shares	% of Total Issued Capital			
12	Held in dematerialized form in CDSL	59,36,600*	32.48%			
13	Held in dematerialized form in NSDL	1,23,39,900*	67.52%			
14	Physical	NIL	NIL			
15	Total No. of Shares (12+13+14)	1,82,76,500	100%			
16	Reason for Difference, if any, between 10 & 11 and 11 & 15	Not Applicable				
17	Certifying the Details of Change in Share Capital during the quarter under consideration as per Table Below: Not Applicable					
Particular	No. of Share	Applied and awaiting listing	Listed on Stock Exchanges (Specify Name)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. App. Pending form SE (Specify Name)
***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18	Register of Members is Updated (Yes/No)	Yes				
	If not, update up to which date	Not Applicable				
19	Reference of previous quarter with regards to excess dematerialized shares, if any	Not Applicable				
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason Why?	Not Applicable				
21	No. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay: Not Applicable					
	Total No. of Demat request	No. of Request	No. of Shares	Reasons for Delay		
	Confirmed after 21 Days.	NIL	NIL	NA		



	Pending for more than 21 days	NIL	NIL	NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Shobharam Dhama Mob: #91-9871276731		
23	Name, Address, Tel. & Fax No., Membership No. of the Chartered Accountant	Mrs. Ritika Agarwal Partner: BAS & Company LLP Add: 1217, Pearls Omaxe Building, Netaji Subhash Place, Delhi-110034 Mob: +91-9717057567 Membership No: 527731		
24	Appointment of common agency for share registry work (if yes, name & address)	M/s KFin Technologies Limited Add: Selenium Building, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana- 500032 Phone: 040- 67162222, 79611000		
25	Any other details that the Chartered Accountant may like to provide. (E.g., BIFR Company, delisting from SE, Company changed its name etc.)	NIL		

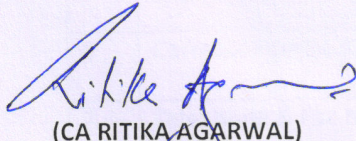
*We have Verified the Number of Shares outstanding with NSDL and CDSL from Benpos Dated 03.04.2026.

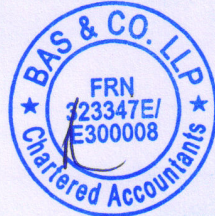
-----End of Report-----

Thanking You

Yours faithfully,

FOR & ON BEHALF OF
BAS & CO. LLP
CHARTERED ACCOUNTANT
FRN 323347E/E300008


(CA RITIKA AGARWAL)
M.No. 527731



Place: - NEW DELHI
UDIN: - 26527731JZUF7166
DATE: - 10.04.2026
Peer Review Certificate No.: - 019699

R:/KFIN/GRAD/AUDIT/55A
Date: 01-04-2026

THE COMPANY SECRETARY
GRAPHISADS LIMITED
FIRST FLOOR UPPER FIRST FLOOR AND
SECOND FLOOR AB HOUSE 4/ 24 A
ASAF ALI ROAD NEW DELHI

DELHI- 110002 110002

Dear Sir/Madam,

This is in accordance with the circular No.D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended March 31,2026

1. That the Total issued capital of the company is 18276500 Equity Shares of Rs.10.00/- each, out of which:
 - a) -Nil- Shareholders representing -Nil- Equity Shares constituting -Nil- % of the subscribed and paid up capital are held in Physical Form.
 - b) 652 Shareholders representing 12339900 Equity Shares constituting 67.5179 % of the subscribed and paid up capital are held in electronic form through NSDL.
 - c) 1376 Shareholders representing 5936600 Equity Shares constituting 32.4821 % of the subscribed and paid up capital are held in electronic form through CDSL.
2. We confirm that the register of members is being maintained in Electronic Form only and the same is up to date.
3. No dematerialisation requests received during the period.

Thanking You

Yours faithfully,
for KFIN TECHNOLOGIES LIMITED



PRAVEEN CHATURVEDI
SENIOR VICE PRESIDENT

Operations Centre:

KFin Technologies Limited, Selenium, Tower B, Plot No-31 & 32,
Financial District, Nanakramguda, Serilingampally,
Hyderabad – 500032, Telangana, India.

KFin Technologies Limited 

Registered Office:

KFin Technologies Limited, 301, The Centrium,
3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
Kurla (West), Mumbai - 400 070, Maharashtra

CIN: L72400MH2017PLC444072