

January 28, 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001

Scrip: 543490

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400051

Symbol: GMRP&UI

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Allotment of Equity Shares and Convertible Warrants.

Ref.: Outcome of Board meeting dated December 17, 2025, approving issuance of equity shares and warrants on preferential basis.

This is further to our disclosure dated December 17, 2025 along with the requisite details pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, regarding Board approval for raising of funds by way of issuance of Equity shares & Convertible Warrants by the Company on a preferential basis. Upon receipt of approval of the Shareholders of the Company by way of Postal Ballot on January 16, 2026 and In-Principle approval received from National Stock Exchange of India Limited and by BSE Limited on January 16, 2026, this is to inform you that the Management Committee of the Board of Directors of the Company (as per the powers delegated to it by the Board of directors), on January 28, 2026, has approved:

- i. the allotment of 6,61,81,335 Equity Shares having face value of Rs. 5/- each, at an Issue Price of Rs. 120.88/- (including a premium of Rs. 115.88/-), upon receipt of entire consideration amount in single tranche; and
- ii. the allotment of 3,30,90,668 Warrants having face value of Rs. 5/- each at an Issue Price of Rs. 120.88/- (including a premium of Rs. 115.88/-), after receipt of 25% of the consideration amount. The warrants are convertible into equivalent number of Equity Shares of the Company within a period of 18 months from the date of allotment i.e. January 28, 2026, upon payment of the balance 75% of consideration amount at the time of conversion.

The Company has allotted the equity shares and warrants to the following allottees:

GMR Power & Urban Infra Limited

Corporate Office: New Udaan Bhawan, Opp. Terminal 3, Indira Gandhi International Airport, New Delhi - 110 037
Registered Office: Unit No. 12, 18th Floor, Tower A, Building No. 5, DLF Cyber City, DLF Phase- III, Gurugram- 122002, Haryana, India

CIN L45400HR2019PLC125712 **T** +91 124 6637750, **E** GPUILCS@gmrgroup.in **W** www.gmrpui.com



Sr. No.	Name of the Allotees	Category	Number of Equity Shares/warrants allotted	Total amount of consideration received (in Rs)
1.	Synergy Industrials, Metals and Power Holdings Limited	Non Promoter Group- Public category	3,72,27,001 Equity Shares	449,99,99,881
2.	Credit Solutions India Trust	Non Promoter Group- Public category	2,89,54,334 Equity Shares	349,99,99,894
3.	Hyderabad Jabilli Properties Private Limited	Promoter Group	3,30,90,668 Warrants	99,99,99,987
Total				8,99,99,99,762

The aforesaid equity shares shall rank *pari-passu*, in all respects with existing equity shares of the Company.

Consequent to the said Allotment, the paid-up equity share capital of the Company has increased from Rs. 3,57,41,80,970 comprising 71,48,36,194 fully paid-up equity shares of Rs. 5/- each to Rs. 3,90,50,87,645 comprising 78,10,17,529 fully paid-up equity shares of Rs.5/- each. Further, if and when the said warrants are fully converted into equity shares as stated above, the paid up capital will further increase to Rs. 4,07,05,40,985 comprising of 81,41,08,197 equity shares of Rs. 5 each.

The Company will be making an application to the stock exchanges for listing and trading approval for the newly allotted shares in due course.

The meeting of the Management Committee commenced at 10:30 A.M. and concluded at 11:00 A.M.

Please take the same on the record.

Thanking you,

for **GMR Power and Urban Infra Limited**

Vimal Prakash
Company Secretary &
Compliance Officer

GMR Power & Urban Infra Limited

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