



GPT Infraprojects Limited

Regd. Office: GPT Centre, JC-25, Sector III, Salt Lake, Kolkata – 700 106, India CIN: L20103WB1980PLC032872
Phone: +91-33-4050-7000, Email: info@gptgroup.co.in, Visit us: www.gptgroup.co.in

GPTINFRA/CS/SE/2026-27

October 13, 2026

The Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400001 Scrip Code: 533761	National Stock Exchange of India Limited, Exchange Plaza, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Symbol: GPTINFRA
ISIN: INE390G01014	

Dear Sir/Madam,

Sub: Newspaper Publication for Meeting of the Equity Shareholders, Secured Creditors and Unsecured Creditors of GPT Infraprojects Limited being convened pursuant to the order of the Hon'ble National Company Law Tribunal, Kolkata Bench

With reference to the captioned subject and in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the newspaper advertisement published today, i.e., October 13, 2026 in Financial Express in English (all India edition) and Aajkal in Bengali.

Kindly take the aforesaid information on record and oblige.

Thanking you,

Yours Sincerely,
For GPT Infraprojects Limited

Sonam
Lakhotia
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Digitally signed
by Sonam
Lakhotia
Date:
2026.10.13
11:54:08 +05'30'

Sonam Lakhotia
Company Secretary & Compliance Officer
Mem No.: A41358
Encl.: A/a



জিপিটি ইনফ্রা প্রজেক্টস লিমিটেড

(সিআইএন: L20103WB1980PLC032872)

নিবন্ধীকৃত কার্যালয়: জিপিটি সেন্টার, জেসি-২৫, সেক্টর-৩, সফটলেক, কলকাতা-৭০০১০৬, পশ্চিমবঙ্গ, ভারত।
ফোন: +৯১-৩৩-৪০৪০-৭০০০; ই-মেল: gil.cosec@gptgroup.co.in, আমাদের ওয়েবসাইট: www.gptinfra.in

ফর্ম নং সিএএ-২

[২৩০(৩) ধারা এবং ৬ ও ৭ নম্বর বিধি অনুযায়ী]

মাননীয় ন্যাশনাল কোম্পানি ল ট্রাইবুনাল, কলকাতা বেঞ্চ, কলকাতা সমীপে

কোম্পানি আবেদন সি.এ. (সিএএ) নং ৮৮/কেবি/২০২৬

বিষয়:

১. অ্যালকন বিল্ডার্স অ্যান্ড ইঞ্জিনিয়ার্স প্রাইভেট লিমিটেড, কোম্পানি আইন, ১৯৫৬-র বিধানাবলির অধীনে নিগমিত একটি কোম্পানি (সিআইএন: U45201WR1988PTC294983) এবং যার নিবন্ধীকৃত কার্যালয় জিপিটি সেন্টার, জেসি-২৫, সেক্টর-৩, সফটলেক, কলকাতা-৭০০১০৬, পশ্চিমবঙ্গ রাজ্য,
.....হস্তান্তরকারী কোম্পানি নং ১

-এবং-

২. জোগবানি হাইওয়ে প্রাইভেট লিমিটেড, কোম্পানি আইন, ১৯৫৬-র বিধানাবলির অধীনে নিগমিত একটি কোম্পানি (সিআইএন: U45400WB2010PTC150039) এবং যার নিবন্ধীকৃত কার্যালয় জিপিটি সেন্টার, জেসি-২৫, সেক্টর-৩, সফটলেক, কলকাতা-৭০০১০৬, পশ্চিমবঙ্গ রাজ্য;
.....হস্তান্তরকারী কোম্পানি নং ২

-এবং-

৩. জিপিটি ইনফ্রা প্রজেক্টস লিমিটেড, কোম্পানি আইন, ১৯৫৬-র বিধানাবলির অধীনে নিগমিত একটি কোম্পানি (সিআইএন: L20103WB1980PLC032872) এবং যার নিবন্ধীকৃত কার্যালয় জিপিটি সেন্টার, জেসি-২৫, সেক্টর-৩, সফটলেক, কলকাতা-৭০০১০৬, পশ্চিমবঙ্গ রাজ্য।
.....হস্তান্তরগ্রহীতা কোম্পানি

হস্তান্তরগ্রহীতা কোম্পানির ইকুইটি শেয়ারহোল্ডারগণ
এবং

হস্তান্তরকারী কোম্পানি নং ১ ও হস্তান্তরগ্রহীতা কোম্পানির সুরক্ষিত
পাওনার এবং অসুরক্ষিত পাওনারদের সভার বিজ্ঞপ্তির বিজ্ঞাপন

এতদ্বারা বিজ্ঞপ্তি দেওয়া হচ্ছে যে, কোম্পানি আবেদন সি.এ. (সিএএ) নং ৮৮/কেবি/২০২৬-এ গত ১৫.০৯.২০২৬ তারিখের একটি নির্দেশের মাধ্যমে, ন্যাশনাল কোম্পানি ল ট্রাইবুনালের কলকাতা বেঞ্চ নির্দেশ দিয়েছেন জিপিটি ইনফ্রা প্রজেক্টস লিমিটেড- হস্তান্তরগ্রহীতা কোম্পানির ইকুইটি শেয়ারহোল্ডারদের মিটিং, এবং অ্যালকন বিল্ডার্স অ্যান্ড ইঞ্জিনিয়ার্স প্রাইভেট লিমিটেড- হস্তান্তরকারী কোম্পানি নং ১-এর সুরক্ষিত পাওনার এবং অসুরক্ষিত পাওনারদের পৃথক মিটিং, এবং সেইসঙ্গে জিপিটি ইনফ্রা প্রজেক্টস লিমিটেড- হস্তান্তরগ্রহীতা কোম্পানির সুরক্ষিত পাওনার এবং অসুরক্ষিত পাওনারদের পৃথক মিটিং আহ্বান ও অনুষ্ঠিত করতে, যার উদ্দেশ্য হল প্রস্তাবিত স্কিম অফ অ্যামালগামেশন (সংযুক্তি প্রকল্প)-টি বিবেচনা করা এবং উপযুক্ত মনে হলে, পরিমার্জন সহ বা পরিমার্জন ছাড়া তা অনুমোদন করা, যার নির্ধারিত তারিখ হলো ০১.০৪.২০২৬।

ওপরে উল্লিখিত উক্ত নির্দেশ এবং তার পরবর্তী নির্দেশনার অনুরূপে, এতদ্বারা বিজ্ঞপ্তি দেওয়া হচ্ছে যে জিপিটি ইনফ্রা প্রজেক্টস লিমিটেড হস্তান্তরগ্রহীতা কোম্পানির ইকুইটি শেয়ারহোল্ডারদের একটি মিটিং শুক্রবার, ১৩ নভেম্বর ২০২৬ তারিখে বেলা ৩:০০ টায় ভিডিও কনফারেন্স/অন্যান্য অডিও ভিজুয়াল মাধ্যমে ('ভিডিও/ওএভিএম') ('মিটিং') সাহায্যে অনুষ্ঠিত হবে। এতদ্বারা আরও বিজ্ঞপ্তি দেওয়া হচ্ছে যে, অ্যালকন বিল্ডার্স অ্যান্ড ইঞ্জিনিয়ার্স প্রাইভেট লিমিটেড হস্তান্তরকারী কোম্পানি নং ১ এবং জিপিটি ইনফ্রা প্রজেক্টস লিমিটেড- হস্তান্তরগ্রহীতা কোম্পানির সুরক্ষিত পাওনার এবং অসুরক্ষিত পাওনারদের পৃথক মিটিং নিচে উল্লিখিত দিন, তারিখ এবং সময়ে সর্বস্বীকৃত অনুষ্ঠিত হবে, উক্ত সময়ে হস্তান্তরকারী কোম্পানি নং ১ এবং হস্তান্তরগ্রহীতা কোম্পানির সুরক্ষিত পাওনার এবং অসুরক্ষিত পাওনারদের মিটিং আহ্বানের বিজ্ঞপ্তিতে উল্লিখিত রেজোলিউশনে ভোট দেওয়ার জন্য উপস্থিত থাকার অনুরোধ জানানো হচ্ছে।

সভার ধরন: বাস্তবিক

মিটিংয়ের স্থান: জিপিটি সেন্টার, জেসি-২৫, সেক্টর-৩, সফটলেক, কলকাতা-৭০০১০৬

তারিখ: শুক্রবার, ১৩.১১.২০২৬

সভার বিবরণ	সময়
সুরক্ষিত পাওনার	
অ্যালকন বিল্ডার্স অ্যান্ড ইঞ্জিনিয়ার্স প্রাইভেট লিমিটেড - হস্তান্তরকারী কোম্পানি নং ১	সকাল ১০:০০ টা (ভা স)
জিপিটি ইনফ্রা প্রজেক্টস লিমিটেড- হস্তান্তরগ্রহীতা কোম্পানি	সকাল ১০:৪৫ টা (ভা স)
অসুরক্ষিত পাওনার	
অ্যালকন বিল্ডার্স অ্যান্ড ইঞ্জিনিয়ার্স প্রাইভেট লিমিটেড - হস্তান্তরকারী কোম্পানি নং ১	সকাল ১১:৩০ টা (ভা স)
জিপিটি ইনফ্রা প্রজেক্টস লিমিটেড- হস্তান্তরগ্রহীতা কোম্পানি	দুপুর ১২:১৫ টা (ভা স)

কলকাতার ন্যাশনাল কোম্পানি ল ট্রাইবুনালের কলকাতা বেঞ্চ কর্তৃক কোম্পানি আবেদন সি.এ. (সিএএ) নং ৮৮/কেবি/২০২৬-এ গত ১৫.০৯.২০২৬ তারিখে প্রদত্ত উক্ত নির্দেশের অনুরূপে, হস্তান্তরগ্রহীতা কোম্পানির ম্যানেজমেন্ট ০২.১০.২০২৬ তারিখটিকে বোধ্য শেয়ারহোল্ডারদের তালিকা নির্ধারণের কাট-অফ তারিখ হিসেবে স্থির করেছেন, যাদের কাছে উক্ত নির্দেশে নির্ধারিত যে কোনও মাধ্যমে সাহায্যে উক্ত মিটিংয়ের বিজ্ঞপ্তি পাঠানো হবে। উপরন্তু, হস্তান্তরকারী কোম্পানি নং ১ এবং হস্তান্তরগ্রহীতা কোম্পানির নিজ নিজ ম্যানেজমেন্ট ০১.০৭.২০২৬ তারিখটিকে হস্তান্তরকারী কোম্পানি নং ১ এবং হস্তান্তরগ্রহীতা কোম্পানির সুরক্ষিত পাওনার এবং অসুরক্ষিত পাওনারদের তালিকা নির্ধারণের কাট-অফ তারিখ হিসেবে স্থির করেছেন, যাদের কাছে উক্ত নির্দেশে নির্ধারিত যে কোনও মাধ্যমে সাহায্যে উক্ত সভাগুলির বিজ্ঞপ্তি পাঠানো হবে।

হস্তান্তরগ্রহীতা কোম্পানি তার ইকুইটি শেয়ারহোল্ডারদের মিটিং (ওএভিএম) আহ্বান করার এবং উক্ত সভায় উপস্থিত ইকুইটি শেয়ারহোল্ডারদের দ্বারা রেজোলিউশনে ভোট দেওয়ার জন্য সমস্ত প্রয়োজনীয় ব্যবস্থা গ্রহণ করেছেন। হস্তান্তরকারী কোম্পানি নং ১ এবং হস্তান্তরগ্রহীতা কোম্পানি তাদের নিজ নিজ সুরক্ষিত পাওনার এবং অসুরক্ষিত পাওনারদের সভা (বাস্তবিক) আহ্বান করার এবং নিজ নিজ সভায় উপস্থিত থাকার ও ভোট দেওয়ার অধিকারী পাওনারদের দ্বারা প্রস্তাবে ভোট দেওয়ার জন্য সমস্ত প্রয়োজনীয় ব্যবস্থা গ্রহণ করেছেন।

স্কিম অফ অ্যামালগামেশন (সংযুক্তি প্রকল্প), ২০০ ধারার অধীনে ব্যাখ্যামূলক বিবৃতি এবং প্রস্তুতি ফর্ম সহজত উক্ত বিজ্ঞপ্তির অনুলিপি হস্তান্তরকারী কোম্পানি নং ১ এবং হস্তান্তরগ্রহীতা কোম্পানির নিবন্ধীকৃত কার্যালয়: জিপিটি সেন্টার, জেসি-২৫, সেক্টর-৩, সফটলেক, কলকাতা-৭০০১০৬, পশ্চিমবঙ্গ, ভারত থেকে বিনামূল্যে পাওয়া যেতে পারে। নিজ নিজ মিটিংয়ে উপস্থিত থাকার এবং ভোট দেওয়ার অধিকারী ব্যক্তিগণ বাস্তবিক অথবা তাদের অনুমোদিত প্রতিনিধি/প্রতিনিধি মাধ্যমে ভোট দিতে পারবেন, শর্ত থাকে যে, এই ধরনের অনুমোদন/প্রতিনিধি অংশগ্রহণ হস্তান্তরকারী কোম্পানি নং ১ এবং হস্তান্তরগ্রহীতা কোম্পানির নিবন্ধীকৃত কার্যালয়: জিপিটি সেন্টার, জেসি-২৫, সেক্টর-৩, সফটলেক, কলকাতা-৭০০১০৬, পশ্চিমবঙ্গ, ভারতের উক্ত সভাগুলির কমপক্ষে ৪৮ ঘণ্টা আগে জমা দিতে হবে।

আরও জেনে রাখুন, আইনের ২৩০(১) ধারার অধীনে কোম্পানি আবেদন সি.এ. (সিএএ) নং ৮৮/কেবি/২০২৬-এ গত ১৫.০৯.২০২৬ তারিখের উক্ত নির্দেশের মাধ্যমে, মাননীয় ন্যাশনাল কোম্পানি ল ট্রাইবুনাল ('এনসিএলটি'), কলকাতা বেঞ্চ, হস্তান্তরকারী কোম্পানি নং ১ এবং হস্তান্তরকারী কোম্পানি নং ২-এর নিজ নিজ শেয়ারহোল্ডারদের কাছ থেকে হলফনামার মাধ্যমে ১০০% সম্মতি পাওয়ার কারণে হস্তান্তরকারী কোম্পানি নং ১ এবং হস্তান্তরকারী কোম্পানি নং ২-এর শেয়ারহোল্ডারদের মিটিং পরিচালনা ও আহ্বান করার প্রয়োজনীয়তা মকুল করেছেন। উপরন্তু, হস্তান্তরকারী কোম্পানি নং ২-এর অসুরক্ষিত পাওনারদের ১০০% পাওনা পরিশোধ করা হয়েছে এবং তাই হস্তান্তরকারী কোম্পানি নং ২-এর কোনও পাওনার (সুরক্ষিত এবং অসুরক্ষিত) নেই (শূন্য), তাই হস্তান্তরকারী কোম্পানি নং ২-এর সুরক্ষিত পাওনার এবং অসুরক্ষিত পাওনারদের সভা আহ্বান ও অনুষ্ঠিত করার কোনও প্রয়োজনীয়তা নেই।

ট্রাইবুনাল শ্রীমতী কিঞ্জল দেবী, সিএ (ই-মেল আইডি: kinjal0311@gmail.com)-কে উক্ত মিটিংগুলির চেয়ারপার্সন হিসেবে নিযুক্ত করেছেন।

ট্রাইবুনাল মিস অরুণ্ডহাট ব্রন রায়, আডভোকেট (ই-মেল আইডি: arundhatibroy1610@gmail.com)-কে উক্ত মিটিংগুলির ডুটিমাইজার হিসেবে নিযুক্ত করেছেন।

উপরে উল্লিখিত স্কিম অফ অ্যামালগামেশন (সংযুক্তি প্রকল্প) সভাগুলিতে অনুমোদিত হলে, তা মাননীয় ট্রাইবুনালের পরবর্তী অনুমোদন সাপেক্ষ হবে।

স্বা/-

কিঞ্জল দেবী

তারিখ: ১২ অক্টোবর, ২০২৬

স্থান: মুম্বই

সভাগুলির জন্য নিযুক্ত চেয়ারপার্সন



GPT INFRAPROJECTS LIMITED

(CIN: L20103WB1980PLC032872)

Regd. Office: GPT Centre, JC-25, Sector - III, Salt Lake, Kolkata - 700 106, West Bengal, India
Tel: +91-33-4050-7000; Email: gil.cosec@gptgroup.co.in; Visit us: www.gptinfra.in

FORM NO. CAA.2

[Pursuant to Section 230(3) and rule 6 and 7]

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, KOLKATA BENCH, KOLKATA

Company Application C.A.(CAA) NO.88/(KB)/2026

In the matter of:

1. **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45201WR1988PTC294983) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....Transferor Company No. 1

- And -

2. **JOGBANI HIGHWAY PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45400WB2010PTC150039) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....Transferor Company No. 2

- And -

3. **GPT INFRAPROJECTS LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: L20103WB1980PLC032872) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal.

.....Transferee Company

Advertisement of the Notice of the Meetings of Equity Shareholders of Transferee Company and Secured Creditors and Unsecured Creditors of Transferor Company No.1 and Transferee Company

Notice is hereby given that by an order dated 15th September, 2026 passed in **Company Application C.A. (CAA) NO. 88/(KB)/2026**, the Kolkata Bench of the National Company Law Tribunal has directed to convene and hold the meeting of Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** and separate meetings to be held of **Secured Creditors and Unsecured Creditors of ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** as well as separate meetings to be held of **Secured Creditors and Unsecured Creditors of GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Amalgamation from the Appointed Date 1st April, 2026.

In pursuance of the said order as referred to above and as directed therein further, Notice is hereby given that a meeting of the Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held on Friday, 13th November, 2026 at 3:00 P.M. through Video Conferencing / Other Audio Visual Means ("VC"/"OAVM") ("Meeting"). Further notice is hereby given that separate meetings of the Secured Creditors and Unsecured Creditors of **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** and **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held PHYSICALLY on the day, date and time mentioned hereinbelow at which time the Secured Creditors and Unsecured Creditors of the Transferor Company No.1 and Transferee Company are requested to be present to vote on the resolution contained in the Notice convening the meeting.

MODE OF MEETING: PHYSICAL

VENUE OF MEETING: GPT CENTRE, JC-25, SECTOR-III, SALT LAKE, KOLKATA - 700106

DATE: FRIDAY, 13TH NOVEMBER, 2026

PARTICULARS OF MEETINGS	TIME
SECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	10:00 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	10:45 A.M. (IST)
UNSECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	11:30 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	12:15 P.M. (IST)

In pursuance of the said order dated 15th September, 2026 passed in **Company Application C.A.(CAA) NO.88/(KB)/2026** by the Kolkata Bench of the National Company Law Tribunal at Kolkata, the management of the Transferee Company has fixed 2nd October, 2026 as the cut-off date for determining the list of eligible shareholders to whom the notices for the said meeting will be sent through any of the modes prescribed in the said order. Further, the respective management of the Transferor Company No. 1 and Transferee Company have fixed 31st July, 2026 as the cut-off date for determining the list of secured creditors and unsecured creditors of the Transferor Company No.1 and Transferee Company to whom the notices for the said meetings will be sent through any of the modes prescribed in the said order.

The Transferee Company has made all necessary arrangements for convening the meeting of its Equity Shareholders (OAVM) and for voting on the resolution by the Equity Shareholders attending the said meeting. The Transferor Company No. 1 and Transferee Company have made all necessary arrangements for convening the meetings (Physical) of their respective Secured Creditors and Unsecured Creditors and for voting on the resolution by the creditors entitled to attend and vote at the respective meetings.

Copy of the said Notice containing the Scheme of Amalgamation, Explanatory Statement under Section 230 and Form of Proxy can be obtained free of charge from the Transferor Company No. 1 and Transferee Company registered office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India. Persons entitled to attend and vote at the respective meetings may vote in person or through their authorized representatives / proxy provided that such authorization / proxy is delivered at the registered office of the Transferor Company No. 1 and Transferee Company at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India not later than 48 hours before the said meetings.

Further take note, by the said order dated 15th September, 2026 passed in **Company Application C.A. (CAA) NO. 88/(KB)/2026** under Section 230(1) of the Act, the Hon'ble National Company Law Tribunal ("NCLT"), Bench at Kolkata, has dispensed with the requirement of conducting and convening the meeting of the Shareholders of the Transferor Company No. 1 and Transferor Company No. 2 in view of 100% consent received by way of affidavit from the respective Shareholders of the Transferor Company No. 1 and Transferor Company No. 2. Further, 100% of Unsecured Creditors of Transferor Company No. 2 has been paid off and hence there are NIL Creditors (Secured and Unsecured) in the Transferor Company No. 2; therefore, there is no requirement to convene and hold meeting of Secured Creditors and Unsecured Creditors of Transferor Company No. 2.

The Tribunal has appointed **Mrs. Kinjal Doshi, CA** (Email ID: kinjal0311@gmail.com) as the Chairperson of the said meetings.

The Tribunal has appointed **Ms. Arundhati Barman Roy, Advocate** (Email ID: arundhatibroy1610@gmail.com) as the Scrutinizer of the said meetings.

The above-mentioned Scheme of Amalgamation, if approved in the meetings, will be subject to the subsequent approval of the Hon'ble Tribunal.

sd/-

Dated this 12th day of October, 2026

Kinjal Doshi

Place: Mumbai

Chairperson appointed for the Meetings

**GPT INFRAPROJECTS LIMITED**

(CIN: L20103WB1980PLC032872)

Regd. Office: GPT Centre, JC-25, Sector - III, Salt Lake, Kolkata - 700 106, West Bengal, India
Tel: +91-33-4050-7000; Email: gil.cosec@gptgroup.co.in; Visit us: www.gptinfra.in

FORM NO. CAA.2

[Pursuant to Section 230(3) and rule 6 and 7]

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, KOLKATA BENCH, KOLKATA

Company Application C.A.(CAA) NO.88/(KB)/2026

In the matter of:

1. **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45201WR1988PTC294983) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....Transferor Company No. 1

- And -

2. **JOGBANI HIGHWAY PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45400WB2010PTC150039) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....Transferor Company No. 2

- And -

3. **GPT INFRAPROJECTS LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: L20103WB1980PLC032872) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal.

.....Transferee Company

**Advertisement of the Notice of the Meetings of
Equity Shareholders of Transferee Company
and
Secured Creditors and Unsecured Creditors of
Transferor Company No.1 and Transferee Company**

Notice is hereby given that by an order dated 15th September, 2026 passed in **Company Application C.A. (CAA) NO. 88/(KB)/2026**, the Kolkata Bench of the National Company Law Tribunal has directed to convene and hold the meeting of Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** and separate meetings to be held of **Secured Creditors and Unsecured Creditors of ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** as well as separate meetings to be held of **Secured Creditors and Unsecured Creditors of GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Amalgamation from the Appointed Date 1st April, 2026.

In pursuance of the said order as referred to above and as directed therein further, Notice is hereby given that a meeting of the Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held on Friday, 13th November, 2026 at 3:00 P.M. through Video Conferencing / Other Audio Visual Means ("VC"/"OAVM") ("Meeting"). Further notice is hereby given that separate meetings of the Secured Creditors and Unsecured Creditors of **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** and **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held PHYSICALLY on the day, date and time mentioned hereinbelow at which time the Secured Creditors and Unsecured Creditors of the Transferor Company No.1 and Transferee Company are requested to be present to vote on the resolution contained in the Notice convening the meeting.

MODE OF MEETING: PHYSICAL

VENUE OF MEETING: GPT CENTRE, JC-25, SECTOR-III, SALT LAKE, KOLKATA - 700106

DATE: FRIDAY, 13TH NOVEMBER, 2026

PARTICULARS OF MEETINGS	TIME
SECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	10:00 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	10:45 A.M. (IST)
UNSECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	11:30 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	12:15 P.M. (IST)

In pursuance of the said order dated 15th September, 2026 passed in **Company Application C.A.(CAA) NO.88/(KB)/2026** by the Kolkata Bench of the National Company Law Tribunal at Kolkata, the management of the Transferee Company has fixed 2nd October, 2026 as the cut-off date for determining the list of eligible shareholders to whom the notices for the said meeting will be sent through any of the modes prescribed in the said order. Further, the respective management of the Transferor Company No. 1 and Transferee Company have fixed 31st July, 2026 as the cut-off date for determining the list of secured creditors and unsecured creditors of the Transferor Company No.1 and Transferee Company to whom the notices for the said meetings will be sent through any of the modes prescribed in the said order.

The Transferee Company has made all necessary arrangements for convening the meeting of its Equity Shareholders (OAVM) and for voting on the resolution by the Equity Shareholders attending the said meeting. The Transferor Company No. 1 and Transferee Company have made all necessary arrangements for convening the meetings (Physical) of their respective Secured Creditors and Unsecured Creditors and for voting on the resolution by the creditors entitled to attend and vote at the respective meetings.

Copy of the said Notice containing the Scheme of Amalgamation, Explanatory Statement under Section 230 and Form of Proxy can be obtained free of charge from the Transferor Company No. 1 and Transferee Company registered office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India. Persons entitled to attend and vote at the respective meetings may vote in person or through their authorized representatives / proxy provided that such authorization / proxy is delivered at the registered office of the Transferor Company No. 1 and Transferee Company at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India not later than 48 hours before the said meetings.

Further take note, by the said order dated 15th September, 2026 passed in **Company Application C.A. (CAA) NO. 88/(KB)/2026** under Section 230(1) of the Act, the Hon'ble National Company Law Tribunal ("NCLT"), Bench at Kolkata, has dispensed with the requirement of conducting and convening the meeting of the Shareholders of the Transferor Company No. 1 and Transferor Company No. 2 in view of 100% consent received by way of affidavit from the respective Shareholders of the Transferor Company No. 1 and Transferor Company No. 2. Further, 100% of Unsecured Creditors of Transferor Company No. 2 has been paid off and hence there are NIL Creditors (Secured and Unsecured) in the Transferor Company No. 2; therefore, there is no requirement to convene and hold meeting of Secured Creditors and Unsecured Creditors of Transferor Company No. 2.

The Tribunal has appointed **Mrs. Kinjal Doshi, CA** (Email ID: kinjal0311@gmail.com) as the Chairperson of the said meetings.

The Tribunal has appointed **Ms. Arundhati Barman Roy, Advocate** (Email ID: arundhatibroy1610@gmail.com) as the Scrutinizer of the said meetings.

The above-mentioned Scheme of Amalgamation, if approved in the meetings, will be subject to the subsequent approval of the Hon'ble Tribunal.

sd/-

Dated this 12th day of October, 2026

Kinjal Doshi

Place: Mumbai

Chairperson appointed for the Meetings

**GPT INFRAPROJECTS LIMITED**

(CIN: L20103WB1980PLC032872)

Regd. Office: GPT Centre, JC-25, Sector - III, Salt Lake, Kolkata - 700 106, West Bengal, India
Tel: +91-33-4050-7000; Email: gil.cosec@gptgroup.co.in, Visit us: www.gptinfra.in

FORM NO. CAA.2

[Pursuant to Section 230(3) and rule 6 and 7]

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, KOLKATA BENCH, KOLKATA

Company Application C.A.(CAA) NO.88/(KB)/2026

In the matter of:

1. **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45201WR1988PTC294983) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....**Transferor Company No. 1**

- And -

2. **JOGBANI HIGHWAY PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45400WB2010PTC150039) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....**Transferor Company No. 2**

- And -

3. **GPT INFRAPROJECTS LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: L20103WB1980PLC032872) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal.

.....**Transferee Company**

**Advertisement of the Notice of the Meetings of
Equity Shareholders of Transferee Company
and
Secured Creditors and Unsecured Creditors of
Transferor Company No.1 and Transferee Company**

Notice is hereby given that by an order dated 15th September, 2026 passed in **Company Application C.A. (CAA) NO. 88/(KB)/2026**, the Kolkata Bench of the National Company Law Tribunal has directed to convene and hold the meeting of Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** and separate meetings to be held of **Secured Creditors and Unsecured Creditors of ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** as well as separate meetings to be held of **Secured Creditors and Unsecured Creditors of GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Amalgamation from the Appointed Date 1st April, 2026.

In pursuance of the said order as referred to above and as directed therein further, Notice is hereby given that a meeting of the Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held on Friday, 13th November, 2026 at 3:00 P.M. through Video Conferencing / Other Audio Visual Means ("VC"/"OAVM") ("Meeting"). Further notice is hereby given that separate meetings of the Secured Creditors and Unsecured Creditors of **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** and **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held PHYSICALLY on the day, date and time mentioned hereinbelow at which time the Secured Creditors and Unsecured Creditors of the Transferor Company No.1 and Transferee Company are requested to be present to vote on the resolution contained in the Notice convening the meeting.

MODE OF MEETING: PHYSICAL

VENUE OF MEETING: GPT CENTRE, JC-25, SECTOR-III, SALT LAKE, KOLKATA - 700106

DATE: FRIDAY, 13TH NOVEMBER, 2026

PARTICULARS OF MEETINGS	TIME
SECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	10:00 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	10:45 A.M. (IST)
UNSECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	11:30 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	12:15 P.M. (IST)

In pursuance of the said order dated 15th September, 2026 passed in **Company Application C.A.(CAA) NO.88/(KB)/2026** by the Kolkata Bench of the National Company Law Tribunal at Kolkata, the management of the Transferee Company has fixed 2nd October, 2026 as the cut-off date for determining the list of eligible shareholders to whom the notices for the said meeting will be sent through any of the modes prescribed in the said order. Further, the respective management of the Transferor Company No. 1 and Transferee Company have fixed 31st July, 2026 as the cut-off date for determining the list of secured creditors and unsecured creditors of the Transferor Company No.1 and Transferee Company to whom the notices for the said meetings will be sent through any of the modes prescribed in the said order.

The Transferee Company has made all necessary arrangements for convening the meeting of its Equity Shareholders (OAVM) and for voting on the resolution by the Equity Shareholders attending the said meeting. The Transferor Company No. 1 and Transferee Company have made all necessary arrangements for convening the meetings (Physical) of their respective Secured Creditors and Unsecured Creditors and for voting on the resolution by the creditors entitled to attend and vote at the respective meetings.

Copy of the said Notice containing the Scheme of Amalgamation, Explanatory Statement under Section 230 and Form of Proxy can be obtained free of charge from the Transferor Company No. 1 and Transferee Company registered office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India. Persons entitled to attend and vote at the respective meetings may vote in person or through their authorized representatives / proxy provided that such authorization / proxy is delivered at the registered office of the Transferor Company No. 1 and Transferee Company at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India not later than 48 hours before the said meetings.

Further take note, by the said order dated 15th September, 2026 passed in **Company Application C.A. (CAA) NO. 88/(KB)/2026** under Section 230(1) of the Act, the Hon'ble National Company Law Tribunal ("NCLT"), Bench at Kolkata, has dispensed with the requirement of conducting and convening the meeting of the Shareholders of the Transferor Company No. 1 and Transferor Company No. 2 in view of 100% consent received by way of affidavit from the respective Shareholders of the Transferor Company No. 1 and Transferor Company No. 2. Further, 100% of Unsecured Creditors of Transferor Company No. 2 has been paid off and hence there are NIL Creditors (Secured and Unsecured) in the Transferor Company No. 2; therefore, there is no requirement to convene and hold meeting of Secured Creditors and Unsecured Creditors of Transferor Company No. 2.

The Tribunal has appointed **Mrs. Kinjal Doshi, CA** (Email ID: kinjal0311@gmail.com) as the Chairperson of the said meetings.

The Tribunal has appointed **Ms. Arundhati Barman Roy, Advocate** (Email ID: arundhatibroy1610@gmail.com) as the Scrutinizer of the said meetings.

The above-mentioned Scheme of Amalgamation, if approved in the meetings, will be subject to the subsequent approval of the Hon'ble Tribunal.

sd/-

Dated this 12th day of October, 2026

Kinjal Doshi

Place: Mumbai

Chairperson appointed for the Meetings



GPT INFRAPROJECTS LIMITED

(CIN: L20103WB1980PLC032872)

Regd. Office: GPT Centre, JC-25, Sector - III, Salt Lake, Kolkata - 700 106, West Bengal, India
Tel: +91-33-4050-7000; Email: gil.cosec@gptgroup.co.in, Visit us: www.gptinfra.in

FORM NO. CAA.2

[Pursuant to Section 230(3) and rule 6 and 7]

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, KOLKATA BENCH, KOLKATA

Company Application C.A.(CAA) NO.88/(KB)/2026

In the matter of:

1. **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45201WR1988PTC294983) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....Transferor Company No. 1

- And -

2. **JOGBANI HIGHWAY PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45400WB2010PTC150039) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....Transferor Company No. 2

- And -

3. **GPT INFRAPROJECTS LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: L20103WB1980PLC032872) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal.

.....Transferee Company

Advertisement of the Notice of the Meetings of Equity Shareholders of Transferee Company and Secured Creditors and Unsecured Creditors of Transferor Company No.1 and Transferee Company

Notice is hereby given that by an order dated 15th September, 2026 passed in Company Application C.A. (CAA) NO. 88/(KB)/2026, the Kolkata Bench of the National Company Law Tribunal has directed to convene and hold the meeting of Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** and separate meetings to be held of **Secured Creditors and Unsecured Creditors of ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** as well as separate meetings to be held of **Secured Creditors and Unsecured Creditors of GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Amalgamation from the Appointed Date 1st April, 2026.

In pursuance of the said order as referred to above and as directed therein further, Notice is hereby given that a meeting of the Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held on Friday, 13th November, 2026 at 3:00 P.M. through Video Conferencing / Other Audio Visual Means ("VC"/"OAVM") ("Meeting"). Further notice is hereby given that separate meetings of the Secured Creditors and Unsecured Creditors of **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** and **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held PHYSICALLY on the day, date and time mentioned hereinbelow at which time the Secured Creditors and Unsecured Creditors of the Transferor Company No.1 and Transferee Company are requested to be present to vote on the resolution contained in the Notice convening the meeting.

MODE OF MEETING: PHYSICAL

VENUE OF MEETING: GPT CENTRE, JC-25, SECTOR-III, SALT LAKE, KOLKATA - 700106

DATE: FRIDAY, 13TH NOVEMBER, 2026

PARTICULARS OF MEETINGS	TIME
SECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	10:00 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	10:45 A.M. (IST)
UNSECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	11:30 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	12:15 P.M. (IST)

In pursuance of the said order dated 15th September, 2026 passed in Company Application C.A.(CAA) NO.88/(KB)/2026 by the Kolkata Bench of the National Company Law Tribunal at Kolkata, the management of the Transferee Company has fixed 2nd October, 2026 as the cut-off date for determining the list of eligible shareholders to whom the notices for the said meeting will be sent through any of the modes prescribed in the said order. Further, the respective management of the Transferor Company No. 1 and Transferee Company have fixed 31st July, 2026 as the cut-off date for determining the list of secured creditors and unsecured creditors of the Transferor Company No.1 and Transferee Company to whom the notices for the said meetings will be sent through any of the modes prescribed in the said order.

The Transferee Company has made all necessary arrangements for convening the meeting of its Equity Shareholders (OAVM) and for voting on the resolution by the Equity Shareholders attending the said meeting. The Transferor Company No. 1 and Transferee Company have made all necessary arrangements for convening the meetings (Physical) of their respective Secured Creditors and Unsecured Creditors and for voting on the resolution by the creditors entitled to attend and vote at the respective meetings.

Copy of the said Notice containing the Scheme of Amalgamation, Explanatory Statement under Section 230 and Form of Proxy can be obtained free of charge from the Transferor Company No. 1 and Transferee Company registered office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India. Persons entitled to attend and vote at the respective meetings may vote in person or through their authorized representatives / proxy provided that such authorization / proxy is delivered at the registered office of the Transferor Company No. 1 and Transferee Company at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India not later than 48 hours before the said meetings.

Further take note, by the said order dated 15th September, 2026 passed in Company Application C.A. (CAA) NO. 88/(KB)/2026 under Section 230(1) of the Act, the Hon'ble National Company Law Tribunal ("NCLT"), Bench at Kolkata, has dispensed with the requirement of conducting and convening the meeting of the Shareholders of the Transferor Company No. 1 and Transferor Company No. 2 in view of 100% consent received by way of affidavit from the respective Shareholders of the Transferor Company No. 1 and Transferor Company No. 2. Further, 100% of Unsecured Creditors of Transferor Company No. 2 has been paid off and hence there are NIL Creditors (Secured and Unsecured) in the Transferor Company No. 2; therefore, there is no requirement to convene and hold meeting of Secured Creditors and Unsecured Creditors of Transferor Company No. 2.

The Tribunal has appointed **Mrs. Kinjal Doshi, CA** (Email ID: kinjal0311@gmail.com) as the Chairperson of the said meetings.

The Tribunal has appointed **Ms. Arundhati Barman Roy, Advocate** (Email ID: arundhatibroy1610@gmail.com) as the Scrutinizer of the said meetings.

The above-mentioned Scheme of Amalgamation, if approved in the meetings, will be subject to the subsequent approval of the Hon'ble Tribunal.

sd/-

Dated this 12th day of October, 2026

Kinjal Doshi

Place: Mumbai

Chairperson appointed for the Meetings

**GPT INFRAPROJECTS LIMITED**

(CIN: L20103WB1980PLC032872)

Regd. Office: GPT Centre, JC-25, Sector - III, Salt Lake, Kolkata - 700 106, West Bengal, India
Tel: +91-33-4050-7000; Email: gil.cosec@gptgroup.co.in, Visit us: www.gptinfra.in

FORM NO. CAA.2

[Pursuant to Section 230(3) and rule 6 and 7]

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, KOLKATA BENCH, KOLKATA

Company Application C.A.(CAA) NO.88/(KB)/2026

In the matter of:

1. **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45201WR1988PTC294983) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....**Transferor Company No. 1**

- And -

2. **JOGBANI HIGHWAY PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45400WB2010PTC150039) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....**Transferor Company No. 2**

- And -

3. **GPT INFRAPROJECTS LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: L20103WB1980PLC032872) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal.

.....**Transferee Company**

**Advertisement of the Notice of the Meetings of
Equity Shareholders of Transferee Company
and
Secured Creditors and Unsecured Creditors of
Transferor Company No.1 and Transferee Company**

Notice is hereby given that by an order dated 15th September, 2026 passed in **Company Application C.A. (CAA) NO. 88/(KB)/2026**, the Kolkata Bench of the National Company Law Tribunal has directed to convene and hold the meeting of Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** and separate meetings to be held of **Secured Creditors and Unsecured Creditors of ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** as well as separate meetings to be held of **Secured Creditors and Unsecured Creditors of GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Amalgamation from the Appointed Date 1st April, 2026.

In pursuance of the said order as referred to above and as directed therein further, Notice is hereby given that a meeting of the Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held on Friday, 13th November, 2026 at 3:00 P.M. through Video Conferencing / Other Audio Visual Means ("VC"/"OAVM") ("Meeting"). Further notice is hereby given that separate meetings of the Secured Creditors and Unsecured Creditors of **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** and **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held PHYSICALLY on the day, date and time mentioned hereinbelow at which time the Secured Creditors and Unsecured Creditors of the Transferor Company No.1 and Transferee Company are requested to be present to vote on the resolution contained in the Notice convening the meeting.

MODE OF MEETING: PHYSICAL

VENUE OF MEETING: GPT CENTRE, JC-25, SECTOR-III, SALT LAKE, KOLKATA - 700106

DATE: FRIDAY, 13TH NOVEMBER, 2026

PARTICULARS OF MEETINGS	TIME
SECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	10:00 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	10:45 A.M. (IST)
UNSECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	11:30 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	12:15 P.M. (IST)

In pursuance of the said order dated 15th September, 2026 passed in **Company Application C.A.(CAA) NO.88/(KB)/2026** by the Kolkata Bench of the National Company Law Tribunal at Kolkata, the management of the Transferee Company has fixed 2nd October, 2026 as the cut-off date for determining the list of eligible shareholders to whom the notices for the said meeting will be sent through any of the modes prescribed in the said order. Further, the respective management of the Transferor Company No. 1 and Transferee Company have fixed 31st July, 2026 as the cut-off date for determining the list of secured creditors and unsecured creditors of the Transferor Company No.1 and Transferee Company to whom the notices for the said meetings will be sent through any of the modes prescribed in the said order.

The Transferee Company has made all necessary arrangements for convening the meeting of its Equity Shareholders (OAVM) and for voting on the resolution by the Equity Shareholders attending the said meeting. The Transferor Company No. 1 and Transferee Company have made all necessary arrangements for convening the meetings (Physical) of their respective Secured Creditors and Unsecured Creditors and for voting on the resolution by the creditors entitled to attend and vote at the respective meetings.

Copy of the said Notice containing the Scheme of Amalgamation, Explanatory Statement under Section 230 and Form of Proxy can be obtained free of charge from the Transferor Company No. 1 and Transferee Company registered office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India. Persons entitled to attend and vote at the respective meetings may vote in person or through their authorized representatives / proxy provided that such authorization / proxy is delivered at the registered office of the Transferor Company No. 1 and Transferee Company at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India not later than 48 hours before the said meetings.

Further take note, by the said order dated 15th September, 2026 passed in **Company Application C.A. (CAA) NO. 88/(KB)/2026** under Section 230(1) of the Act, the Hon'ble National Company Law Tribunal ("NCLT"), Bench at Kolkata, has dispensed with the requirement of conducting and convening the meeting of the Shareholders of the Transferor Company No. 1 and Transferor Company No. 2 in view of 100% consent received by way of affidavit from the respective Shareholders of the Transferor Company No. 1 and Transferor Company No. 2. Further, 100% of Unsecured Creditors of Transferor Company No. 2 has been paid off and hence there are NIL Creditors (Secured and Unsecured) in the Transferor Company No. 2; therefore, there is no requirement to convene and hold meeting of Secured Creditors and Unsecured Creditors of Transferor Company No. 2.

The Tribunal has appointed **Mrs. Kinjal Doshi, CA** (Email ID: kinjal0311@gmail.com) as the Chairperson of the said meetings.

The Tribunal has appointed **Ms. Arundhati Barman Roy, Advocate** (Email ID: arundhatibroy1610@gmail.com) as the Scrutinizer of the said meetings.

The above-mentioned Scheme of Amalgamation, if approved in the meetings, will be subject to the subsequent approval of the Hon'ble Tribunal.

sd/-

Dated this 12th day of October, 2026

Kinjal Doshi

Place: Mumbai

Chairperson appointed for the Meetings



ગુપ્તી ઇન્ફ્રાસ્ટ્રક્ચર લીમિટેડ

(CIN: L20103WB1980PLC032872)

રજી. ઓફીસ: ગુપ્તી સેન્ટર, જેસી-૨૫, સેક્ટર-૩, સોલ્ટ લેક, કલકત્તા-૭૦૦ ૧૦૬, પશ્ચિમ બંગાળ, ભારત.

ટેલી: +૯૧-૩૩-૪૦૫૦-૭૦૦૦, ઇમેઇલ આઈડી: gti.cosoc@gptgroup.co.in

અમારી મુલાકાત લો: www.gptinfra.in

ફોર્મ નં. સીએએ-૨

(કલમ ૨૩૦ (૩) અને નિયમ ૬ અને ૭ અન્વયે)

માનનીય નેશનલ કંપની લો ટ્રીબ્યુનલ, કલકત્તા બેન્ચ, કલકત્તા સમક્ષ

કંપની અરજી સી.એ. (સીએએ) નં. ૮૮/(કેબી)/૨૦૨૬

નીચેના મામલામાં:

૧. આલ્ફન બિલ્ડર્સ અને એન્જિનિયરિંગ પ્રાઇવેટ લીમિટેડ, કંપની કાયદા, ૧૯૫૬ની જોગવાઈઓ હેઠળ સંસ્થાપિત કંપની (CIN: U45201WR1988PTC294983) અને તેની રજીસ્ટર્ડ ઓફીસ ગુપ્તી સેન્ટર, જેસી-૨૫, સેક્ટર-૩, સોલ્ટ લેક, કલકત્તા-૭૦૦૧૦૬, પશ્ચિમ બંગાળ સંબંધમાં ઘસારે છે.

.....ટ્રાન્સફર કંપની નં. ૧

૨. જોગવાઈ હાઈવે પ્રાઇવેટ લીમિટેડ, કંપની કાયદા, ૧૯૫૬ની જોગવાઈઓ હેઠળ સંસ્થાપિત કંપની CIN: U45400WB2010PTC150039 અને તેની રજીસ્ટર્ડ ઓફીસ ગુપ્તી સેન્ટર, જેસી-૨૫, સેક્ટર-૩, સોલ્ટ લેક, કલકત્તા-૭૦૦૧૦૬, પશ્ચિમ બંગાળ સંબંધમાં ઘસારે છે.

.....ટ્રાન્સફર કંપની નં. ૨

૩. ગુપ્તી ઇન્ફ્રાસ્ટ્રક્ચર લીમિટેડ, કંપની કાયદા, ૧૯૫૬ની જોગવાઈઓ હેઠળ સંસ્થાપિત કંપની (CIN: L20103WB1980PLC032872) અને તેની રજીસ્ટર્ડ ઓફીસ ગુપ્તી સેન્ટર, જેસી-૨૫, સેક્ટર-૩, સોલ્ટ લેક, કલકત્તા-૭૦૦૧૦૬, પશ્ચિમ બંગાળ સંબંધમાં ઘસારે છે.

.....ટ્રાન્સફર કંપની

ટ્રાન્સફર કંપની

ટ્રાન્સફર કંપની નં. ૧ અને ટ્રાન્સફર કંપનીના અને સિક્કોર્ડ લેણદારો અને અનસિક્કોર્ડ લેણદારો ની ઇકિવટી શેરહોલ્ડરોની સભાની નોટીસની જાહેરાત

આથી નોટીસ આપવામાં આવે છે કે કંપની એપિકેશન સી.એ. (સીએએ) નં. ૮૮/કેબી/૨૦૨૬માં પાસ કરાયેલ આદેશ તારીખ ૧૫ સપ્ટેમ્બર, ૨૦૨૬ દ્વારા, નેશનલ કંપની લો ટ્રીબ્યુનલની કલકત્તા બેન્ચે નિયુક્ત તારીખ ૧ એપ્રિલ, ૨૦૨૬થી નિયત અમાલગમેશનની સ્કીમની વિચારણા, જોશ્યોગ્ય લાગેતો, ફરફાર (સી) સાથે અથવા વગર મંજૂર કરવા ગુપ્તી ઇન્ફ્રાસ્ટ્રક્ચર લીમિટેડ- ટ્રાન્સફર કંપનીના ઇકિવટી શેરહોલ્ડરોની સભા બોલાવા અને ચોખ્ખા નિર્દેશ કર્યા છે અને આલ્ફન બિલ્ડર્સ એન્ડ એન્જિનિયરિંગ પ્રાઇવેટ લીમિટેડ- ટ્રાન્સફર કંપની નં. ૧ના સિક્કોર્ડ કેડીટરો અને અનસિક્કોર્ડ કેડીટરોની અલગ સભાઓ તેમજ ગુપ્તી ઇન્ફ્રાસ્ટ્રક્ચર લીમિટેડ - ટ્રાન્સફર કંપનીના સિક્કોર્ડ કેડીટરો અને અનસિક્કોર્ડ કેડીટરોની અલગ સભાઓ ચોખ્ખા નિર્દેશ કર્યા છે. ઉપરોક્ત આદેશ અનુસાર અને તેમાં વધુમાં નિર્દેશ મુજબ, આથી ગુપ્તી ઇન્ફ્રાસ્ટ્રક્ચર લીમિટેડ- ટ્રાન્સફર કંપનીના ઇકિવટી શેરહોલ્ડરોની સભા ચુકવણી, ૧૩ નવેમ્બર, ૨૦૨૬ ના રોજ બપોરે ૩:૦૦ વાગ્યાએ વિડિયો કોન્ફરન્સીંગ/અન્ય ઓફિસો વિગ્રહાલ માધ્યમો (વીડી/ઓએવીએમ) (સભા) મારફત ચોખ્ખામાં આવશે. વધુમાં નોટીસ આપવામાં આવે છે કે આલ્ફન બિલ્ડર્સ એન્ડ એન્જિનિયરિંગ પ્રાઇવેટ લીમિટેડ- ટ્રાન્સફર કંપની નં. ૧ અને ગુપ્તી ઇન્ફ્રાસ્ટ્રક્ચર લીમિટેડ-ટ્રાન્સફર કંપનીના સિક્કોર્ડ કેડીટરો અને અનસિક્કોર્ડ કેડીટરોની અલગ અલગ સભાઓ અહીં નીચે જણાવેલ દિવસ, તારીખ અને સમયે ફીઝીકલી યોજાશે. જે સમયે ટ્રાન્સફર કંપની નં. ૧ અને ટ્રાન્સફર કંપનીના સિક્કોર્ડ લેણદાર અને અનસિક્કોર્ડ લેણદારને સભા બોલાવતી નોટીસમાં રહેલ કરાવો પર મત આપવા હાજર રહેવા વિનંતી છે.

સભાની રીત- ફીઝીકલ

સભાનું સ્થાન: ગુપ્તી સેન્ટર, જેસી-૨૫, સેક્ટર-૩, સોલ્ટ લેક, કલકત્તા-૭૦૦૧૦૬.

તારીખ: શુક્રવાર, ૧૩ નવેમ્બર, ૨૦૨૬

સભાની વિગતો	સમય
સિક્કોર્ડ કેડીટરો	
આલ્ફન બિલ્ડર્સ એન્ડ એન્જિનિયરિંગ પ્રાઇવેટ લીમિટેડ- ટ્રાન્સફર કંપની નં. ૧	સવારે ૧૦:૦૦ વાગ્યે
ગુપ્તી ઇન્ફ્રાસ્ટ્રક્ચર લીમિટેડ - ટ્રાન્સફર કંપની	સવારે ૧૦:૩૫ વાગ્યે
અનસિક્કોર્ડ કેડીટરો	
આલ્ફન બિલ્ડર્સ એન્ડ એન્જિનિયરિંગ પ્રાઇવેટ લીમિટેડ - ટ્રાન્સફર કંપની નં. ૧	સવારે ૧૧:૩૦ વાગ્યે
ગુપ્તી ઇન્ફ્રાસ્ટ્રક્ચર લીમિટેડ - ટ્રાન્સફર કંપની	બપોરે ૧૨:૧૫ વાગ્યે

કલકત્તા ખાતેના નેશનલ કંપની લો ટ્રીબ્યુનલની કલકત્તા બેન્ચ દ્વારા સી.એ. (સીએએ) નં. ૮૮/કેબી/૨૦૨૬ માં પાસ કરાયેલ આ આદેશ તારીખ ૧૫ સપ્ટેમ્બર, ૨૦૨૬ અનુસાર, ટ્રાન્સફર કંપનીના મેનેજમેન્ટે ત્યારક શેરહોલ્ડરોની યાદી નક્કી કરવા માટે કટ-ઓફ તારીખ તરીકે ૨ ઓક્ટોબર, ૨૦૨૬ નિયત કરી છે જેમને આ સભાની નોટીસો આ આદેશ માં નિયત કોઈપણ રીત મારફત મોકલવામાં આવશે. આ ઉપરાંત, ટ્રાન્સફર કંપની નં. ૧ અને ટ્રાન્સફર કંપનીના સંબંધિત મેનેજમેન્ટે ટ્રાન્સફર કંપની નં. ૧ અને ટ્રાન્સફર કંપનીના સિક્કોર્ડ કેડીટરો અને અનસિક્કોર્ડ કેડીટરોની યાદી નક્કી કરવા માટે કટ-ઓફ તારીખ તરીકે ૩૧ જુલાઈ, ૨૦૨૬ નિયત કરી છે જેમને આ સભાની નોટીસો આ આદેશમાં નિયત કોઈપણ રીત મારફત મોકલવામાં આવશે.

ટ્રાન્સફર કંપનીએ જણાવેલ સભામાં હાજર રહેનાર ઇકિવટી શેરહોલ્ડરો દ્વારા કરાવો પર મત આપવા માટે અને તેના ઇકિવટી શેરહોલ્ડરોની (ઓએવીએમ) સહબા બોલાવા માટે તમામ જરૂરી ગોઠવણો કરી છે. ટ્રાન્સફર કંપની નં. ૧ અને ટ્રાન્સફર કંપનીએ તેમના સંબંધિત સિક્કોર્ડ કેડીટરો અને અનસિક્કોર્ડ કેડીટરો ની સભાઓ (ફીઝીકલી) બોલાવા માટે અને સંબંધિત સભાઓમાં હાજર રહેવા અને મત આપવા માટે ઠકદાર કેડીટરો દ્વારા કરાવ પર મત આપવાની તમામ જરૂરી ગોઠવણો કરેલ છે.

આ નોટીસ તેમજ અમાલગમેશન સ્કીમ, કલમ ૨૩૦ હેઠળ ખુલાસા નિવેદન અને પ્રોક્સી ફોર્મ ટ્રાન્સફર કંપની નં. ૧ અને ટ્રાન્સફર કંપનીની રજીસ્ટર્ડ ઓફીસ ગુપ્તી સેન્ટર, જેસી-૨૫, સેક્ટર-૩, સોલ્ટ લેક, કલકત્તા-૭૦૦૧૦૬, પશ્ચિમ બંગાળ, ભારત ખાતે વી વિના મુલ્યે મેળવી શકાશે. સંબંધિત સભાઓમાં હાજર રહેવા અને મત આપવા હકદાર વ્યક્તિઓ જાતે અથવા તેમના અધિકૃત પ્રતિનિધિઓ/ પ્રોક્સી મારફત મત આપી શકે છે. જણાવવાનું કે આવી અધિકારીતા/પ્રોક્સી જણાવેલ સભાઓના કટ કલકત્તા પહેલા ટ્રાન્સફર કંપની નં. ૧ અને ટ્રાન્સફર કંપનીની રજીસ્ટર્ડ ઓફીસ ગુપ્તી સેન્ટર, જેસી-૨૫, સેક્ટર-૩, સોલ્ટ લેક, કલકત્તા-૭૦૦૧૦૬, પશ્ચિમ બંગાળ, ભારત ખાતે મોકલવી.

વધુમાં નોર્થ લવી કે એક્ટની કલમ ૨૩૦(૧) હેઠળ કંપની એપિકેશન સી.એ. (સીએએ) નં. ૮૮/કેબી/૨૦૨૬માં પાસ કરાયેલ આ આદેશ તારીખ ૧૫ સપ્ટેમ્બર, ૨૦૨૬ દ્વારા, માનનીય નેશનલ કંપની લો ટ્રીબ્યુનલ (એનસીએટી), કલકત્તા બેન્ચે ટ્રાન્સફર કંપની નં. ૧ અને ટ્રાન્સફર કંપની નં. ૨ ના સંબંધિત શેરહોલ્ડરો પાસેથી એફીકેવીટના માર્ગે પ્રાપ્ત ૧૦૦ ટકા મંજૂરીને જોતા ટ્રાન્સફર કંપની નં. ૧ અને ટ્રાન્સફર કંપની નં. ૨ના શેરહોલ્ડરોની સભા બોલાવા અને ચોખ્ખાની જરૂરીયાતમાંથી મુક્તિ આપી છે. વધુમાં, ટ્રાન્સફર કંપની નં. ૨ના ૧૦૦ ટકા અનસિક્કોર્ડ કેડીટરોએ ચુકવણી કરેલ છે અને પરિણામે ટ્રાન્સફર કંપની નં. ૨ માં કોઈ કેડીટરો (સિક્કોર્ડ અથવા અનસિક્કોર્ડ) નથી, પરિણામે ટ્રાન્સફર કંપની નં. ૨ના સિક્કોર્ડ કેડીટરો અને અનસિક્કોર્ડ કેડીટરોની સભા ચોખ્ખા અને બોલાવાની જરૂર નથી.

ટ્રીબ્યુનલે શ્રીમતી કિંજલ દોષી, સીએ (ઇમેઇલ આઈડી: arundhati@bro1610@gmail.com) ની આ સભાના ચેર પર્સન તરીકે નિમણૂક કરી છે.

ઉપરોક્ત અમાલગમેશનની સ્કીમ, જો સભાઓમાં મંજૂર થાય તો, માનનીય ટ્રીબ્યુનલની અનુગામી મંજૂરીને આધિન રહેશે.

તારીખ: ૧૨ ઓક્ટોબર, ૨૦૨૬

સ્થાન: મુંબઈ

સહી/-

કિંજલ દોષી

સભાઓ માટે નિમણૂક ચેરપર્સન



GPT INFRAPROJECTS LIMITED

(CIN: L20103WB1980PLC032872)

Regd. Office: GPT Centre, JC-25, Sector - III, Salt Lake, Kolkata - 700 106, West Bengal, India
Tel: +91-33-4050-7000; Email: gil.cosec@gptgroup.co.in; Visit us: www.gptinfra.in

FORM NO. CAA.2
[Pursuant to Section 230(3) and rule 6 and 7]
BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, KOLKATA BENCH, KOLKATA
Company Application C.A.(CAA) NO.88/(KB)/2026

In the matter of:

1. **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45201WR1988PTC294983) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;
.....Transferor Company No. 1

- And -

2. **JOGGANI HIGHWAY PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45400WB2010PTC150039) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;
.....Transferor Company No. 2

- And -

3. **GPT INFRAPROJECTS LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: L20103WB1980PLC032872) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal.
..... Transferee Company

**Advertisement of the Notice of the Meetings of
Equity Shareholders of Transferee Company
and
Secured Creditors and Unsecured Creditors of
Transferor Company No.1 and Transferee Company**

Notice is hereby given that by an order dated 15th September, 2026 passed in **Company Application C.A. (CAA) NO. 88/(KB)/2026**, the Kolkata Bench of the National Company Law Tribunal has directed to convene and hold the meeting of Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** and separate meetings to be held of **Secured Creditors and Unsecured Creditors of ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** as well as separate meetings to be held of **Secured Creditors and Unsecured Creditors of GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Amalgamation from the Appointed Date 1st April, 2026.

In pursuance of the said order as referred to above and as directed therein further, Notice is hereby given that a meeting of the Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held on Friday, 13th November, 2026 at 3:00 P.M. through Video Conferencing / Other Audio Visual Means ("VC"/"OAVM") ("Meeting"). Further notice is hereby given that separate meetings of the Secured Creditors and Unsecured Creditors of **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** and **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held PHYSICALLY on the day, date and time mentioned hereinbelow at which time the Secured Creditors and Unsecured Creditors of the Transferor Company No.1 and Transferee Company are requested to be present to vote on the resolution contained in the Notice convening the meeting.

MODE OF MEETING: PHYSICAL
VENUE OF MEETING: GPT CENTRE, JC-25, SECTOR-III, SALT LAKE, KOLKATA - 700106
DATE: FRIDAY, 13TH NOVEMBER, 2026

PARTICULARS OF MEETINGS	TIME
SECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	10:00 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	10:45 A.M. (IST)
UNSECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	11:30 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	12:15 P.M. (IST)

In pursuance of the said order dated 15th September, 2026 passed in **Company Application C.A.(CAA) NO.88/(KB)/2026** by the Kolkata Bench of the National Company Law Tribunal at Kolkata, the management of the Transferee Company has fixed 2nd October, 2026 as the cut-off date for determining the list of eligible shareholders to whom the notices for the said meeting will be sent through any of the modes prescribed in the said order. Further, the respective management of the Transferor Company No. 1 and Transferee Company have fixed 31st July, 2026 as the cut-off date for determining the list of secured creditors and unsecured creditors of the Transferor Company No.1 and Transferee Company to whom the notices for the said meetings will be sent through any of the modes prescribed in the said order.

The Transferee Company has made all necessary arrangements for convening the meeting of its Equity Shareholders (OAVM) and for voting on the resolution by the Equity Shareholders attending the said meeting. The Transferor Company No. 1 and Transferee Company have made all necessary arrangements for convening the meetings (Physical) of their respective Secured Creditors and Unsecured Creditors and for voting on the resolution by the creditors entitled to attend and vote at the respective meetings.

Copy of the said Notice containing the Scheme of Amalgamation, Explanatory Statement under Section 230 and Form of Proxy can be obtained free of charge from the Transferor Company No. 1 and Transferee Company registered office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India. Persons entitled to attend and vote at the respective meetings may vote in person or through their authorized representatives / proxy provided that such authorization / proxy is delivered at the registered office of the Transferor Company No. 1 and Transferee Company at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India not later than 48 hours before the said meetings.

Further take note, by the said order dated 15th September, 2026 passed in **Company Application C.A. (CAA) NO. 88/(KB)/2026** under Section 230(1) of the Act, the Hon'ble National Company Law Tribunal ("NCLT"), Bench at Kolkata, has dispensed with the requirement of conducting and convening the meeting of the Shareholders of the Transferor Company No. 1 and Transferor Company No. 2 in view of 100% consent received by way of affidavit from the respective Shareholders of the Transferor Company No. 1 and Transferor Company No. 2. Further, 100% of Unsecured Creditors of Transferor Company No. 2 has been paid off and hence there are NIL Creditors (Secured and Unsecured) in the Transferor Company No. 2; therefore, there is no requirement to convene and hold meeting of Secured Creditors and Unsecured Creditors of Transferor Company No. 2.

The Tribunal has appointed **Mrs. Kinjal Doshi, CA** (Email ID: kinjal0311@gmail.com) as the Chairperson of the said meetings.

The Tribunal has appointed **Ms. Arundhati Barman Roy, Advocate** (Email ID: arundhatibroy1610@gmail.com) as the Scrutinizer of the said meetings.

The above-mentioned Scheme of Amalgamation, if approved in the meetings, will be subject to the subsequent approval of the Hon'ble Tribunal.

sd/-
Dated this 12th day of October, 2026
Place: Mumbai

Kinjal Doshi
Chairperson appointed for the Meetings

**GPT INFRAPROJECTS LIMITED**

(CIN: L20103WB1980PLC032872)

Regd. Office: GPT Centre, JC-25, Sector - III, Salt Lake, Kolkata - 700 106, West Bengal, India
Tel: +91-33-4050-7000; Email: gil.cosec@gptgroup.co.in, Visit us: www.gptinfra.in

FORM NO. CAA.2

[Pursuant to Section 230(3) and rule 6 and 7]

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, KOLKATA BENCH, KOLKATA

Company Application C.A.(CAA) NO.88/(KB)/2026

In the matter of:

1. **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45201WR1988PTC294983) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....Transferor Company No. 1

- And -

2. **JOGBANI HIGHWAY PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45400WB2010PTC150039) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....Transferor Company No. 2

- And -

3. **GPT INFRAPROJECTS LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: L20103WB1980PLC032872) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal.

.....Transferee Company

**Advertisement of the Notice of the Meetings of
Equity Shareholders of Transferee Company
and
Secured Creditors and Unsecured Creditors of
Transferor Company No.1 and Transferee Company**

Notice is hereby given that by an order dated 15th September, 2026 passed in **Company Application C.A. (CAA) NO. 88/(KB)/2026**, the Kolkata Bench of the National Company Law Tribunal has directed to convene and hold the meeting of Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** and separate meetings to be held of **Secured Creditors and Unsecured Creditors of ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** as well as separate meetings to be held of **Secured Creditors and Unsecured Creditors of GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Amalgamation from the Appointed Date 1st April, 2026.

In pursuance of the said order as referred to above and as directed therein further, Notice is hereby given that a meeting of the Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held on Friday, 13th November, 2026 at 3:00 P.M. through Video Conferencing / Other Audio Visual Means ("VC"/"OAVM") ("Meeting"). Further notice is hereby given that separate meetings of the Secured Creditors and Unsecured Creditors of **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** and **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held PHYSICALLY on the day, date and time mentioned hereinbelow at which time the Secured Creditors and Unsecured Creditors of the Transferor Company No.1 and Transferee Company are requested to be present to vote on the resolution contained in the Notice convening the meeting.

MODE OF MEETING: PHYSICAL

VENUE OF MEETING: GPT CENTRE, JC-25, SECTOR-III, SALT LAKE, KOLKATA - 700106

DATE: FRIDAY, 13TH NOVEMBER, 2026

PARTICULARS OF MEETINGS	TIME
SECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	10:00 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	10:45 A.M. (IST)
UNSECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	11:30 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	12:15 P.M. (IST)

In pursuance of the said order dated 15th September, 2026 passed in **Company Application C.A.(CAA) NO.88/(KB)/2026** by the Kolkata Bench of the National Company Law Tribunal at Kolkata, the management of the Transferee Company has fixed 2nd October, 2026 as the cut-off date for determining the list of eligible shareholders to whom the notices for the said meeting will be sent through any of the modes prescribed in the said order. Further, the respective management of the Transferor Company No. 1 and Transferee Company have fixed 31st July, 2026 as the cut-off date for determining the list of secured creditors and unsecured creditors of the Transferor Company No.1 and Transferee Company to whom the notices for the said meetings will be sent through any of the modes prescribed in the said order.

The Transferee Company has made all necessary arrangements for convening the meeting of its Equity Shareholders (OAVM) and for voting on the resolution by the Equity Shareholders attending the said meeting. The Transferor Company No. 1 and Transferee Company have made all necessary arrangements for convening the meetings (Physical) of their respective Secured Creditors and Unsecured Creditors and for voting on the resolution by the creditors entitled to attend and vote at the respective meetings.

Copy of the said Notice containing the Scheme of Amalgamation, Explanatory Statement under Section 230 and Form of Proxy can be obtained free of charge from the Transferor Company No. 1 and Transferee Company registered office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India. Persons entitled to attend and vote at the respective meetings may vote in person or through their authorized representatives / proxy provided that such authorization / proxy is delivered at the registered office of the Transferor Company No. 1 and Transferee Company at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India not later than 48 hours before the said meetings.

Further take note, by the said order dated 15th September, 2026 passed in **Company Application C.A. (CAA) NO. 88/(KB)/2026** under Section 230(1) of the Act, the Hon'ble National Company Law Tribunal ("NCLT"), Bench at Kolkata, has dispensed with the requirement of conducting and convening the meeting of the Shareholders of the Transferor Company No. 1 and Transferor Company No. 2 in view of 100% consent received by way of affidavit from the respective Shareholders of the Transferor Company No. 1 and Transferor Company No. 2. Further, 100% of Unsecured Creditors of Transferor Company No. 2 has been paid off and hence there are NIL Creditors (Secured and Unsecured) in the Transferor Company No. 2; therefore, there is no requirement to convene and hold meeting of Secured Creditors and Unsecured Creditors of Transferor Company No. 2.

The Tribunal has appointed **Mrs. Kinjal Doshi, CA** (Email ID: kinjal0311@gmail.com) as the Chairperson of the said meetings.

The Tribunal has appointed **Ms. Arundhati Barman Roy, Advocate** (Email ID: arundhatibroy1610@gmail.com) as the Scrutinizer of the said meetings.

The above-mentioned Scheme of Amalgamation, if approved in the meetings, will be subject to the subsequent approval of the Hon'ble Tribunal.

sd/-

Dated this 12th day of October, 2026

Kinjal Doshi

Place: Mumbai

Chairperson appointed for the Meetings



GPT INFRAPROJECTS LIMITED

(CIN: L20103WB1980PLC032872)

Regd. Office: GPT Centre, JC-25, Sector - III, Salt Lake, Kolkata - 700 106, West Bengal, India
Tel: +91-33-4050-7000; Email: gil.cosec@gptgroup.co.in, Visit us: www.gptinfra.in

FORM NO. CAA.2

[Pursuant to Section 230(3) and rule 6 and 7]

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, KOLKATA BENCH, KOLKATA

Company Application C.A.(CAA) NO.88/(KB)/2026

In the matter of:

1. **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45201WR1988PTC294983) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....Transferor Company No. 1

- And -

2. **JOGBANI HIGHWAY PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45400WB2010PTC150039) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....Transferor Company No. 2

- And -

3. **GPT INFRAPROJECTS LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: L20103WB1980PLC032872) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal.

.....Transferee Company

Advertisement of the Notice of the Meetings of Equity Shareholders of Transferee Company and Secured Creditors and Unsecured Creditors of Transferor Company No.1 and Transferee Company

Notice is hereby given that by an order dated 15th September, 2026 passed in Company Application C.A. (CAA) NO. 88/(KB)/2026, the Kolkata Bench of the National Company Law Tribunal has directed to convene and hold the meeting of Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** and separate meetings to be held of **Secured Creditors and Unsecured Creditors of ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** as well as separate meetings to be held of **Secured Creditors and Unsecured Creditors of GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Amalgamation from the Appointed Date 1st April, 2026.

In pursuance of the said order as referred to above and as directed therein further, Notice is hereby given that a meeting of the Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held on Friday, 13th November, 2026 at 3:00 P.M. through Video Conferencing / Other Audio Visual Means ("VC"/"OAVM") ("Meeting"). Further notice is hereby given that separate meetings of the Secured Creditors and Unsecured Creditors of **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** and **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held PHYSICALLY on the day, date and time mentioned hereinbelow at which time the Secured Creditors and Unsecured Creditors of the Transferor Company No.1 and Transferee Company are requested to be present to vote on the resolution contained in the Notice convening the meeting.

MODE OF MEETING: PHYSICAL

VENUE OF MEETING: GPT CENTRE, JC-25, SECTOR-III, SALT LAKE, KOLKATA - 700106

DATE: FRIDAY, 13TH NOVEMBER, 2026

PARTICULARS OF MEETINGS	TIME
SECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	10:00 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	10:45 A.M. (IST)
UNSECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	11:30 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	12:15 P.M. (IST)

In pursuance of the said order dated 15th September, 2026 passed in Company Application C.A.(CAA) NO.88/(KB)/2026 by the Kolkata Bench of the National Company Law Tribunal at Kolkata, the management of the Transferee Company has fixed 2nd October, 2026 as the cut-off date for determining the list of eligible shareholders to whom the notices for the said meeting will be sent through any of the modes prescribed in the said order. Further, the respective management of the Transferor Company No. 1 and Transferee Company have fixed 31st July, 2026 as the cut-off date for determining the list of secured creditors and unsecured creditors of the Transferor Company No.1 and Transferee Company to whom the notices for the said meetings will be sent through any of the modes prescribed in the said order.

The Transferee Company has made all necessary arrangements for convening the meeting of its Equity Shareholders (OAVM) and for voting on the resolution by the Equity Shareholders attending the said meeting. The Transferor Company No. 1 and Transferee Company have made all necessary arrangements for convening the meetings (Physical) of their respective Secured Creditors and Unsecured Creditors and for voting on the resolution by the creditors entitled to attend and vote at the respective meetings.

Copy of the said Notice containing the Scheme of Amalgamation, Explanatory Statement under Section 230 and Form of Proxy can be obtained free of charge from the Transferor Company No. 1 and Transferee Company registered office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India. Persons entitled to attend and vote at the respective meetings may vote in person or through their authorized representatives / proxy provided that such authorization / proxy is delivered at the registered office of the Transferor Company No. 1 and Transferee Company at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India not later than 48 hours before the said meetings.

Further take note, by the said order dated 15th September, 2026 passed in Company Application C.A. (CAA) NO. 88/(KB)/2026 under Section 230(1) of the Act, the Hon'ble National Company Law Tribunal ("NCLT"), Bench at Kolkata, has dispensed with the requirement of conducting and convening the meeting of the Shareholders of the Transferor Company No. 1 and Transferor Company No. 2 in view of 100% consent received by way of affidavit from the respective Shareholders of the Transferor Company No. 1 and Transferor Company No. 2. Further, 100% of Unsecured Creditors of Transferor Company No. 2 has been paid off and hence there are NIL Creditors (Secured and Unsecured) in the Transferor Company No. 2; therefore, there is no requirement to convene and hold meeting of Secured Creditors and Unsecured Creditors of Transferor Company No. 2.

The Tribunal has appointed **Mrs. Kinjal Doshi, CA** (Email ID: kinjal0311@gmail.com) as the Chairperson of the said meetings.

The Tribunal has appointed **Ms. Arundhati Barman Roy, Advocate** (Email ID: arundhatibroy1610@gmail.com) as the Scrutinizer of the said meetings.

The above-mentioned Scheme of Amalgamation, if approved in the meetings, will be subject to the subsequent approval of the Hon'ble Tribunal.

sd/-

Dated this 12th day of October, 2026

Kinjal Doshi

Place: Mumbai

Chairperson appointed for the Meetings



GPT INFRAPROJECTS LIMITED

(CIN: L20103WB1980PLC032872)

Regd. Office: GPT Centre, JC-25, Sector - III, Salt Lake, Kolkata - 700 106, West Bengal, India
Tel: +91-33-4050-7000; Email: gil.cosec@gptgroup.co.in, Visit us: www.gptinfra.in

FORM NO. CAA.2

[Pursuant to Section 230(3) and rule 6 and 7]

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, KOLKATA BENCH, KOLKATA

Company Application C.A.(CAA) NO.88/(KB)/2026

In the matter of:

1. **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45201WR1988PTC294983) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....Transferor Company No. 1

- And -

2. **JOGBANI HIGHWAY PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45400WB2010PTC150039) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....Transferor Company No. 2

- And -

3. **GPT INFRAPROJECTS LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: L20103WB1980PLC032872) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal.

.....Transferee Company

Advertisement of the Notice of the Meetings of Equity Shareholders of Transferee Company and Secured Creditors and Unsecured Creditors of Transferor Company No.1 and Transferee Company

Notice is hereby given that by an order dated 15th September, 2026 passed in **Company Application C.A. (CAA) NO. 88/(KB)/2026**, the Kolkata Bench of the National Company Law Tribunal has directed to convene and hold the meeting of Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** and separate meetings to be held of **Secured Creditors and Unsecured Creditors of ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** as well as separate meetings to be held of **Secured Creditors and Unsecured Creditors of GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Amalgamation from the Appointed Date 1st April, 2026.

In pursuance of the said order as referred to above and as directed therein further, Notice is hereby given that a meeting of the Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held on Friday, 13th November, 2026 at 3:00 P.M. through Video Conferencing / Other Audio Visual Means ("VC"/"OAVM") ("Meeting"). Further notice is hereby given that separate meetings of the Secured Creditors and Unsecured Creditors of **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** and **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held PHYSICALLY on the day, date and time mentioned hereinbelow at which time the Secured Creditors and Unsecured Creditors of the Transferor Company No.1 and Transferee Company are requested to be present to vote on the resolution contained in the Notice convening the meeting.

MODE OF MEETING: PHYSICAL

VENUE OF MEETING: GPT CENTRE, JC-25, SECTOR-III, SALT LAKE, KOLKATA - 700106

DATE: FRIDAY, 13TH NOVEMBER, 2026

PARTICULARS OF MEETINGS	TIME
SECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	10:00 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	10:45 A.M. (IST)
UNSECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	11:30 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	12:15 P.M. (IST)

In pursuance of the said order dated 15th September, 2026 passed in **Company Application C.A.(CAA) NO.88/(KB)/2026** by the Kolkata Bench of the National Company Law Tribunal at Kolkata, the management of the Transferee Company has fixed 2nd October, 2026 as the cut-off date for determining the list of eligible shareholders to whom the notices for the said meeting will be sent through any of the modes prescribed in the said order. Further, the respective management of the Transferor Company No. 1 and Transferee Company have fixed 31st July, 2026 as the cut-off date for determining the list of secured creditors and unsecured creditors of the Transferor Company No.1 and Transferee Company to whom the notices for the said meetings will be sent through any of the modes prescribed in the said order.

The Transferee Company has made all necessary arrangements for convening the meeting of its Equity Shareholders (OAVM) and for voting on the resolution by the Equity Shareholders attending the said meeting. The Transferor Company No. 1 and Transferee Company have made all necessary arrangements for convening the meetings (Physical) of their respective Secured Creditors and Unsecured Creditors and for voting on the resolution by the creditors entitled to attend and vote at the respective meetings.

Copy of the said Notice containing the Scheme of Amalgamation, Explanatory Statement under Section 230 and Form of Proxy can be obtained free of charge from the Transferor Company No. 1 and Transferee Company registered office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India. Persons entitled to attend and vote at the respective meetings may vote in person or through their authorized representatives / proxy provided that such authorization / proxy is delivered at the registered office of the Transferor Company No. 1 and Transferee Company at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India not later than 48 hours before the said meetings.

Further take note, by the said order dated 15th September, 2026 passed in **Company Application C.A. (CAA) NO. 88/(KB)/2026** under Section 230(1) of the Act, the Hon'ble National Company Law Tribunal ("NCLT"), Bench at Kolkata, has dispensed with the requirement of conducting and convening the meeting of the Shareholders of the Transferor Company No. 1 and Transferor Company No. 2 in view of 100% consent received by way of affidavit from the respective Shareholders of the Transferor Company No. 1 and Transferor Company No. 2. Further, 100% of Unsecured Creditors of Transferor Company No. 2 has been paid off and hence there are NIL Creditors (Secured and Unsecured) in the Transferor Company No. 2; therefore, there is no requirement to convene and hold meeting of Secured Creditors and Unsecured Creditors of Transferor Company No. 2.

The Tribunal has appointed **Mrs. Kinjal Doshi, CA** (Email ID: kinjal0311@gmail.com) as the Chairperson of the said meetings.

The Tribunal has appointed **Ms. Arundhati Barman Roy, Advocate** (Email ID: arundhatibroy1610@gmail.com) as the Scrutinizer of the said meetings.

The above-mentioned Scheme of Amalgamation, if approved in the meetings, will be subject to the subsequent approval of the Hon'ble Tribunal.

sd/-

Dated this 12th day of October, 2026

Kinjal Doshi

Place: Mumbai

Chairperson appointed for the Meetings



GPT INFRAPROJECTS LIMITED

(CIN: L20103WB1980PLC032872)

Regd. Office: GPT Centre, JC-25, Sector - III, Salt Lake, Kolkata - 700 106, West Bengal, India
Tel: +91-33-4050-7000; Email: gil.cosec@gptgroup.co.in; Visit us: www.gptinfra.in

FORM NO. CAA.2

[Pursuant to Section 230(3) and rule 6 and 7]

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, KOLKATA BENCH, KOLKATA

Company Application C.A.(CAA) NO.88/(KB)/2026

In the matter of:

1. **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45201WR1988PTC294983) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....Transferor Company No. 1

- And -

2. **JOGBANI HIGHWAY PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45400WB2010PTC150039) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....Transferor Company No. 2

- And -

3. **GPT INFRAPROJECTS LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: L20103WB1980PLC032872) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal.

.....Transferee Company

Advertisement of the Notice of the Meetings of Equity Shareholders of Transferee Company and Secured Creditors and Unsecured Creditors of Transferor Company No.1 and Transferee Company

Notice is hereby given that by an order dated 15th September, 2026 passed in Company Application C.A. (CAA) NO. 88/(KB)/2026, the Kolkata Bench of the National Company Law Tribunal has directed to convene and hold the meeting of Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** and separate meetings to be held of **Secured Creditors and Unsecured Creditors of ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** as well as separate meetings to be held of **Secured Creditors and Unsecured Creditors of GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Amalgamation from the Appointed Date 1st April, 2026.

In pursuance of the said order as referred to above and as directed therein further, Notice is hereby given that a meeting of the Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held on Friday, 13th November, 2026 at 3:00 P.M. through Video Conferencing / Other Audio Visual Means ("VC"/"OAVM") ("Meeting"). Further notice is hereby given that separate meetings of the Secured Creditors and Unsecured Creditors of **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** and **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held PHYSICALLY on the day, date and time mentioned hereinbelow at which time the Secured Creditors and Unsecured Creditors of the Transferor Company No.1 and Transferee Company are requested to be present to vote on the resolution contained in the Notice convening the meeting.

MODE OF MEETING: PHYSICAL

VENUE OF MEETING: GPT CENTRE, JC-25, SECTOR-III, SALT LAKE, KOLKATA - 700106

DATE: FRIDAY, 13TH NOVEMBER, 2026

PARTICULARS OF MEETINGS	TIME
SECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	10:00 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	10:45 A.M. (IST)
UNSECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	11:30 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	12:15 P.M. (IST)

In pursuance of the said order dated 15th September, 2026 passed in Company Application C.A.(CAA) NO.88/(KB)/2026 by the Kolkata Bench of the National Company Law Tribunal at Kolkata, the management of the Transferee Company has fixed 2nd October, 2026 as the cut-off date for determining the list of eligible shareholders to whom the notices for the said meeting will be sent through any of the modes prescribed in the said order. Further, the respective management of the Transferor Company No. 1 and Transferee Company have fixed 31st July, 2026 as the cut-off date for determining the list of secured creditors and unsecured creditors of the Transferor Company No.1 and Transferee Company to whom the notices for the said meetings will be sent through any of the modes prescribed in the said order.

The Transferee Company has made all necessary arrangements for convening the meeting of its Equity Shareholders (OAVM) and for voting on the resolution by the Equity Shareholders attending the said meeting. The Transferor Company No. 1 and Transferee Company have made all necessary arrangements for convening the meetings (Physical) of their respective Secured Creditors and Unsecured Creditors and for voting on the resolution by the creditors entitled to attend and vote at the respective meetings.

Copy of the said Notice containing the Scheme of Amalgamation, Explanatory Statement under Section 230 and Form of Proxy can be obtained free of charge from the Transferor Company No. 1 and Transferee Company registered office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India. Persons entitled to attend and vote at the respective meetings may vote in person or through their authorized representatives / proxy provided that such authorization / proxy is delivered at the registered office of the Transferor Company No. 1 and Transferee Company at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India not later than 48 hours before the said meetings.

Further take note, by the said order dated 15th September, 2026 passed in Company Application C.A. (CAA) NO. 88/(KB)/2026 under Section 230(1) of the Act, the Hon'ble National Company Law Tribunal ("NCLT"), Bench at Kolkata, has dispensed with the requirement of conducting and convening the meeting of the Shareholders of the Transferor Company No. 1 and Transferor Company No. 2 in view of 100% consent received by way of affidavit from the respective Shareholders of the Transferor Company No. 1 and Transferor Company No. 2. Further, 100% of Unsecured Creditors of Transferor Company No. 2 has been paid off and hence there are NIL Creditors (Secured and Unsecured) in the Transferor Company No. 2; therefore, there is no requirement to convene and hold meeting of Secured Creditors and Unsecured Creditors of Transferor Company No. 2.

The Tribunal has appointed **Mrs. Kinjal Doshi, CA** (Email ID: kinjal0311@gmail.com) as the Chairperson of the said meetings.

The Tribunal has appointed **Ms. Arundhati Barman Roy, Advocate** (Email ID: arundhatibroy1610@gmail.com) as the Scrutinizer of the said meetings.

The above-mentioned Scheme of Amalgamation, if approved in the meetings, will be subject to the subsequent approval of the Hon'ble Tribunal.

sd/-

Dated this 12th day of October, 2026

Kinjal Doshi

Place: Mumbai

Chairperson appointed for the Meetings

**GPT INFRAPROJECTS LIMITED**

(CIN: L20103WB1980PLC032872)

Regd. Office: GPT Centre, JC-25, Sector - III, Salt Lake, Kolkata - 700 106, West Bengal, India
Tel: +91-33-4050-7000; Email: gil.cosec@gptgroup.co.in, Visit us: www.gptinfra.in

FORM NO. CAA.2

[Pursuant to Section 230(3) and rule 6 and 7]

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, KOLKATA BENCH, KOLKATA

Company Application C.A.(CAA) NO.88/(KB)/2026

In the matter of:

1. **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45201WR1988PTC294983) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....**Transferor Company No. 1**

- And -

2. **JOGBANI HIGHWAY PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U45400WB2010PTC150039) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal;

.....**Transferor Company No. 2**

- And -

3. **GPT INFRAPROJECTS LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: L20103WB1980PLC032872) and having its Registered Office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, in the State of West Bengal.

.....**Transferee Company**

**Advertisement of the Notice of the Meetings of
Equity Shareholders of Transferee Company
and
Secured Creditors and Unsecured Creditors of
Transferor Company No.1 and Transferee Company**

Notice is hereby given that by an order dated 15th September, 2026 passed in **Company Application C.A. (CAA) NO. 88/(KB)/2026**, the Kolkata Bench of the National Company Law Tribunal has directed to convene and hold the meeting of Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** and separate meetings to be held of **Secured Creditors and Unsecured Creditors of ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** as well as separate meetings to be held of **Secured Creditors and Unsecured Creditors of GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Amalgamation from the Appointed Date 1st April, 2026.

In pursuance of the said order as referred to above and as directed therein further, Notice is hereby given that a meeting of the Equity Shareholders of **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held on Friday, 13th November, 2026 at 3:00 P.M. through Video Conferencing / Other Audio Visual Means ("VC"/"OAVM") ("Meeting"). Further notice is hereby given that separate meetings of the Secured Creditors and Unsecured Creditors of **ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1** and **GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY** will be held PHYSICALLY on the day, date and time mentioned hereinbelow at which time the Secured Creditors and Unsecured Creditors of the Transferor Company No.1 and Transferee Company are requested to be present to vote on the resolution contained in the Notice convening the meeting.

MODE OF MEETING: PHYSICAL

VENUE OF MEETING: GPT CENTRE, JC-25, SECTOR-III, SALT LAKE, KOLKATA - 700106

DATE: FRIDAY, 13TH NOVEMBER, 2026

PARTICULARS OF MEETINGS	TIME
SECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	10:00 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	10:45 A.M. (IST)
UNSECURED CREDITORS	
ALCON BUILDERS AND ENGINEERS PRIVATE LIMITED - TRANSFEROR COMPANY NO. 1	11:30 A.M. (IST)
GPT INFRAPROJECTS LIMITED - TRANSFEREE COMPANY	12:15 P.M. (IST)

In pursuance of the said order dated 15th September, 2026 passed in **Company Application C.A.(CAA) NO.88/(KB)/2026** by the Kolkata Bench of the National Company Law Tribunal at Kolkata, the management of the Transferee Company has fixed 2nd October, 2026 as the cut-off date for determining the list of eligible shareholders to whom the notices for the said meeting will be sent through any of the modes prescribed in the said order. Further, the respective management of the Transferor Company No. 1 and Transferee Company have fixed 31st July, 2026 as the cut-off date for determining the list of secured creditors and unsecured creditors of the Transferor Company No.1 and Transferee Company to whom the notices for the said meetings will be sent through any of the modes prescribed in the said order.

The Transferee Company has made all necessary arrangements for convening the meeting of its Equity Shareholders (OAVM) and for voting on the resolution by the Equity Shareholders attending the said meeting. The Transferor Company No. 1 and Transferee Company have made all necessary arrangements for convening the meetings (Physical) of their respective Secured Creditors and Unsecured Creditors and for voting on the resolution by the creditors entitled to attend and vote at the respective meetings.

Copy of the said Notice containing the Scheme of Amalgamation, Explanatory Statement under Section 230 and Form of Proxy can be obtained free of charge from the Transferor Company No. 1 and Transferee Company registered office at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India. Persons entitled to attend and vote at the respective meetings may vote in person or through their authorized representatives / proxy provided that such authorization / proxy is delivered at the registered office of the Transferor Company No. 1 and Transferee Company at GPT Centre, JC-25, Sector-III, Salt Lake, Kolkata - 700106, West Bengal, India not later than 48 hours before the said meetings.

Further take note, by the said order dated 15th September, 2026 passed in **Company Application C.A. (CAA) NO. 88/(KB)/2026** under Section 230(1) of the Act, the Hon'ble National Company Law Tribunal ("NCLT"), Bench at Kolkata, has dispensed with the requirement of conducting and convening the meeting of the Shareholders of the Transferor Company No. 1 and Transferor Company No. 2 in view of 100% consent received by way of affidavit from the respective Shareholders of the Transferor Company No. 1 and Transferor Company No. 2. Further, 100% of Unsecured Creditors of Transferor Company No. 2 has been paid off and hence there are NIL Creditors (Secured and Unsecured) in the Transferor Company No. 2; therefore, there is no requirement to convene and hold meeting of Secured Creditors and Unsecured Creditors of Transferor Company No. 2.

The Tribunal has appointed **Mrs. Kinjal Doshi, CA** (Email ID: kinjal0311@gmail.com) as the Chairperson of the said meetings.

The Tribunal has appointed **Ms. Arundhati Barman Roy, Advocate** (Email ID: arundhatibroy1610@gmail.com) as the Scrutinizer of the said meetings.

The above-mentioned Scheme of Amalgamation, if approved in the meetings, will be subject to the subsequent approval of the Hon'ble Tribunal.

sd/-

Dated this 12th day of October, 2026

Kinjal Doshi

Place: Mumbai

Chairperson appointed for the Meetings