GPT group

# GPT Healthcare Limited

Regd. Office: GPT Centre, JC-25, Sector III, Salt Lake, Kolkata – 700 106, India CIN : L70101WB1989PLC047402
Phone : +91-33-4050-7000, Email : info@gptgroup.co.in , Visit us: www.gptgroup.co.in

GPTHEALTH/CS/SE/2026-27 November 5, 2026

| | |
|---|---|
| **The Department of Corporate Services**<br>BSE Limited,<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street<br>Mumbai - 400001<br>**Scrip Code: 544131** | **National Stock Exchange of India Limited**<br>Exchange Plaza, Plot no. C/1, G Block,<br>Bandra-Kurla Complex, Bandra (E),<br>Mumbai - 400 051<br>**Scrip Symbol: GPTHEALTH** |
| **ISIN: INE486R01017** | |

Dear Sir/Madam

**Sub: Outcome of Board Meeting held on November 5, 2026:**

In continuation of our letter dated October 27, 2026, intimating the date of Board meeting and with reference to the captioned subject and pursuant to Regulation 30, 33, 42 and Regulation 43 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (Listing Regulations), we wish to inform you that the Board of Directors of GPT Healthcare Limited ("the Company") had at its meeting held today i.e., Thursday, November 5, 2026, inter alia considered and approved the following matters amongst others:

1. Approved the Un-Audited Financial Results of the Company for the 2nd quarter and half year ended September 30, 2026, which has been duly reviewed and recommended by the Audit Committee. Pursuant to Regulation 33 of the Listing Regulations, the said Financial Results along with Limited Review Report thereon issued by Statutory Auditors of the Company are being submitted herewith as annexure to this outcome;

   Since the Company does not have any subsidiary / associate, there is no requirement for submitting Consolidated Financial Results for the 2nd quarter and half year ended September 30, 2026.

2. Declared Interim Dividend @10% (₹ 1/- per equity share) for the Financial Year 2026-27 and pursuant to Regulation 42 of the Listing Regulations, the Board has fixed Thursday, November 12, 2026 as the "Record Date" to ascertain the names of the shareholders / beneficial owners of the Company to whom the aforesaid interim dividend shall be payable. The Company is expecting to pay the interim dividend to the shareholders on or before December 4, 2026.

The said results will be duly published in the newspaper as required by Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and will also be uploaded on the website of the company at www.ilshospitals.com.

The Board Meeting commenced at 3:30 P.M. and concluded at 4:15 P.M.

We request you to kindly take the same on records. This is for your information and records.

**Thanking You,**

**Yours sincerely,**

**For GPT Healthcare Limited**

ANKUR SHARMA
Digitally signed by ANKUR SHARMA
Date: 2026.11.05 16:39:07 +05'30'

**Ankur Sharma**
**Company Secretary and Compliance Officer**
**M. No A31833**

**Encl: A/a**

**S.R. BATLIBOI & CO. LLP**
Chartered Accountants

22, Camac Street
3rd Floor, Block 'B'
Kolkata - 700 016, India
Tel : +91 33 6134 4000

**Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**Review Report to**
**The Board of Directors**
**GPT Healthcare Limited**

1. We have reviewed the accompanying statement of unaudited financial results of GPT Healthcare Limited (the "Company") for the quarter ended September 30, 2026 and year to date from April 1, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For S.R. BATLIBOI & Co. LLP**
Chartered Accountants
**ICAI Firm registration number:** 301003E/E300005

S.R. Batliboi & Co. LLP Kolkata

**per Sanjay Kumar Agarwal**
Partner
Membership No.: 060352

UDIN: 26060352ZDHSEM8207

Place: Kolkata
Date: November 05, 2026

# GPT HEALTHCARE LIMITED

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CIN : L70101WB1989PLC047402, Website: www.ilshospitals.com, Email : ghl.cosec@gptgroup.co.in

## Statement Of Unaudited Financial Results for the quarter and half year ended September 30, 2026

(₹ in lakhs unless otherwise stated)

| | Particulars | Quarter Ended | | | Half Year Ended | | Year Ended |
|---|---|---|---|---|---|---|---|
| | | 30.09.2026 | 30.06.2026 | 30.09.2025 | 30.09.2026 | 30.09.2025 | 31.03.2026 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Income | | | | | | |
| | (a) Revenue from operations | 13,562.17 | 12,620.43 | 11,890.80 | 26,182.60 | 22,601.66 | 47,254.70 |
| | (b) Other income | 294.42 | 202.61 | 133.82 | 497.03 | 290.12 | 595.12 |
| | Total Income | 13,856.59 | 12,823.04 | 12,024.62 | 26,679.63 | 22,891.78 | 47,849.82 |
| 2 | Expenses | | | | | | |
| | (a) Cost of materials consumed | 2,592.64 | 2,414.86 | 2,218.58 | 5,007.50 | 4,285.86 | 8,979.13 |
| | (b) Employee benefits expense | 2,328.77 | 2,323.69 | 2,029.77 | 4,652.46 | 4,071.81 | 8,436.23 |
| | (c) Finance costs | 210.00 | 216.27 | 216.37 | 426.27 | 379.65 | 824.04 |
| | (d) Depreciation and amortisation expense | 704.90 | 688.09 | 684.77 | 1,392.99 | 1,302.93 | 2,708.83 |
| | (e) Other expenses | 5,952.64 | 5,463.66 | 5,368.19 | 11,416.30 | 10,233.23 | 21,421.04 |
| | Total Expenses | 11,788.95 | 11,106.57 | 10,517.68 | 22,895.52 | 20,273.48 | 42,369.27 |
| 3 | Profit before tax (1-2) | 2,067.64 | 1,716.47 | 1,506.94 | 3,784.11 | 2,618.30 | 5,480.55 |
| 4 | Tax Expense | | | | | | |
| | (a) Current tax | 464.00 | 471.00 | 249.00 | 935.00 | 448.00 | 1,258.00 |
| | (b) Deferred tax | 63.39 | (27.67) | 197.50 | 35.72 | 341.68 | 36.62 |
| | (c) Adjustment of tax in respect of earlier year | - | - | - | - | - | (36.12) |
| | Total tax expenses | 527.39 | 443.33 | 446.50 | 970.72 | 789.68 | 1,258.50 |
| 5 | Profit after tax (3-4) | 1,540.25 | 1,273.14 | 1,060.44 | 2,813.39 | 1,828.62 | 4,222.05 |
| 6 | Other Comprehensive Income/ (Loss) (OCI) | | | | | | |
| | Items that will not be reclassified to profit or loss | | | | | | |
| | (i) Remeasurement of defined benefit plan | (7.44) | (1.68) | (1.68) | (9.12) | (3.36) | (18.25) |
| | (ii) Income tax relating to above | 1.88 | 0.42 | 0.49 | 2.30 | 0.98 | 5.31 |
| | Other Comprehensive Income/ (Loss) | (5.56) | (1.26) | (1.19) | (6.82) | (2.38) | (12.94) |
| 7 | Total Comprehensive Income (5+6) | 1,534.69 | 1,271.88 | 1,059.25 | 2,806.57 | 1,826.24 | 4,209.11 |
| 8 | Paid up equity share capital (face value of ₹10 each) | 8,205.48 | 8,205.48 | 8,205.48 | 8,205.48 | 8,205.48 | 8,205.48 |
| 9 | Other Equity | | | | | | 18,737.32 |
| 10 | Earnings per equity share (of ₹10 each) : | | | | | | |
| | (a) Basic (₹) | 1.88* | 1.55* | 1.29* | 3.43* | 2.23* | 5.15 |
| | (b) Diluted (₹) | 1.88* | 1.55* | 1.29* | 3.43* | 2.23* | 5.15 |

The figures marked with (*) are not annualised

S R Batliboi & Co. LLP Kolkata

GPT HEALTHCARE LIMITED KOLKATA

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CIN : L70101WB1989PLC047402, Website: www.ilshospitals.com, Email : ghl.cosec@gptgroup.co.in

Statement of Unaudited Assets and Liabilities as at September 30, 2026

(₹ in lakhs)

| | Particulars | As at September 30, 2026 (Unaudited) | As at March 31, 2026 (Audited) |
|---|---|---|---|
| | ASSETS | | |
| A) | **Non-Current Assets** | | |
| | (a) Property, Plant and Equipment | 26,476.18 | 26,544.37 |
| | (b) Capital work-in-progress | 807.87 | 70.72 |
| | (c) Intangibles Assets | 28.82 | 49.40 |
| | (d) Right of Use Assets | 7,803.24 | 7,631.30 |
| | (e) Financial Assets | | |
| | (i) Loans | 10.99 | 9.20 |
| | (ii) Other Financial Assets | 1,515.88 | 1,929.35 |
| | (f) Non Current Tax Assets (Net) | 570.79 | 1,135.12 |
| | (g) Other Non Current Assets | 448.94 | 177.44 |
| | **Total Non-Current Assets** | 37,662.71 | 37,546.90 |
| B) | **Current Assets** | | |
| | (a) Inventories | 1,162.21 | 1,060.09 |
| | (b) Financial Assets | | |
| | (i) Investments | 4,545.58 | 4,293.58 |
| | (ii) Trade receivable | 3,163.80 | 2,028.42 |
| | (iii) Cash and cash equivalents | 91.38 | 413.32 |
| | (iv) Bank balances other than (iii) above | 32.15 | 34.91 |
| | (v) Loans | 26.64 | 117.28 |
| | (vi) Other Financial Assets | 343.51 | 77.76 |
| | (c) Contract Assets | 543.50 | 550.71 |
| | (d) Other Current Assets | 435.14 | 351.85 |
| | **Total Current Assets** | 10,343.91 | 8,927.92 |
| | **Total Assets** | 48,006.62 | 46,474.82 |
| | EQUITY AND LIABILITIES | | |
| A) | **Equity** | | |
| | (a) Equity Share Capital | 8,205.48 | 8,205.48 |
| | (b) Other Equity | 20,313.07 | 18,737.32 |
| | **Total Equity** | 28,518.55 | 26,942.80 |
| | **Liabilities** | | |
| B) | **Non-current Liabilities** | | |
| | (a) Financial Liabilities | | |
| | (i) Borrowings | 268.22 | 716.39 |
| | (ii) Lease Liabilities | 6,950.53 | 6,950.45 |
| | (b) Provisions | 965.89 | 874.17 |
| | (c) Deferred Tax Liabilities (Net) | 1,992.25 | 1,958.82 |
| | (d) Other Non Current Liabilities | 1,066.96 | 1,082.76 |
| | **Total Non-current Liabilities** | 11,243.85 | 11,582.59 |
| C) | **Current Liabilities** | | |
| | (a) Financial liabilities | | |
| | (i) Borrowings | 1,219.43 | 894.60 |
| | (ii) Lease Liabilities | 727.88 | 556.57 |
| | (iii) Trade payables | | |
| | -Total outstanding dues to micro enterprises and small enterprises | 84.32 | 105.74 |
| | -Total outstanding dues to other than micro enterprises and small enterprises | 4,290.37 | 4,085.11 |
| | (iv) Other Financial Liabilities | 1,231.50 | 1,656.47 |
| | (b) Other Current Liabilities | 656.55 | 626.08 |
| | (c) Provisions | 34.17 | 24.86 |
| | **Total Current Liabilities** | 8,244.22 | 7,949.43 |
| | **Total Liabilities** | 19,488.07 | 19,532.02 |
| | **Total Equity & Liabilities** | 48,006.62 | 46,474.82 |

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## Statement of Unaudited Cash Flows for the half year ended September 30, 2026

(₹ in lakhs)

| | Particulars | For the half year ended September 30, 2026 (Unaudited) | For the half year ended September 30, 2025 (Unaudited) |
|---|---|---|---|
| A. | **CASH FLOW FROM OPERATING ACTIVITIES** | | |
| | Profit Before Tax | 3,784.11 | 2,618.30 |
| | Adjustment to reconcile profit before tax to net cash flows | | |
| (a) | Depreciation and Amortisation Expense | 1,392.99 | 1,302.93 |
| (b) | Finance Costs | 426.27 | 379.65 |
| (c) | Profit on sale/discard of Property, plant & equipment | (9.23) | (2.21) |
| (d) | Profit on sale/fair value of Investments (net) | (9.88) | (7.95) |
| (e) | Liabilities / Provisions no longer required written back | (42.95) | (11.88) |
| (f) | Bad debts | 33.86 | - |
| (g) | Allowances for expected credit losses | 88.00 | 40.15 |
| (h) | Deferred Revenue Income on Government Grant | (15.79) | (32.23) |
| (i) | Interest Income | (382.97) | (221.29) |
| | **Cash Generated from operations before working capital changes** | **5,264.41** | **4,065.47** |
| | Adjustments for working capital changes : | | |
| (a) | (Increase) in Inventories | (102.12) | (343.84) |
| (b) | (Increase) in Trade Receivables | (1,257.24) | (879.65) |
| (c) | Decrease in Contract Assets | 7.21 | 44.94 |
| (d) | Decrease in Other Financial Assets | 18.80 | 95.03 |
| (e) | (Increase) in Non-Financial Assets | (87.46) | (192.08) |
| (f) | Increase in Trade Payables | 185.42 | 1,409.72 |
| (g) | (Decrease) in Other Financial Liabilities | (358.06) | (59.69) |
| (h) | Increase in Provisions | 91.91 | 118.15 |
| (i) | Increase/(Decrease) in Non-financial liabilities | 30.47 | (116.49) |
| | **Cash Generated from Operations** | **3,793.34** | **4,141.56** |
| | Direct Taxes Paid (net of refund) | (370.67) | (776.88) |
| | **Net Cash generated from Operating Activities (A)** | **3,422.67** | **3,364.68** |
| B. | **CASH FLOW FROM INVESTING ACTIVITIES** | | |
| (a) | Purchase of Investments | (1,423.02) | (1,044.69) |
| (b) | Purchase of Property, Plant & Equipment and Intangible asset (including Capital Work in progress) | (1,827.09) | (2,616.15) |
| (c) | Proceeds from Sale of Property, Plant & Equipment | 11.25 | 10.55 |
| (d) | Proceeds from Sale of Investments | 1,180.90 | 1,082.51 |
| (e) | Proceeds from maturity of Deposits | 576.94 | 262.66 |
| (f) | Deposits made | (604.19) | (44.08) |
| (g) | Loan given to Body Corporate | - | (100.00) |
| (h) | Repayment of loan given to Body Corporate | 100.00 | - |
| (i) | Interest Received | 336.45 | 174.04 |
| | **Net Cash used in Investing Activities (B)** | **(1,648.76)** | **(2,275.16)** |
| C. | **CASH FLOW FROM FINANCING ACTIVITIES** | | |
| (a) | Dividend paid | (1,230.82) | (1,230.82) |
| (b) | Interest Paid | (82.83) | (85.85) |
| (c) | Repayment of Long Term Borrowings | (446.76) | (408.74) |
| (d) | Proceeds of Long Term Borrowings | - | 1,195.25 |
| (e) | Proceeds/(Repayment) from Short Term Borrowings (net) | 320.73 | (87.64) |
| (f) | Payment of Principal portion of Lease Liabilities | (656.17) | (491.28) |
| | **Net Cash used in Financing Activities (C)** | **(2,095.85)** | **(1,109.08)** |
| | Net decrease in Cash & Cash Equivalent (A+B+C) | (321.94) | (19.56) |
| | Cash & Cash Equivalents at the beginning of the period | 413.32 | 165.88 |
| | Cash & Cash Equivalents at the end of the period | 91.38 | 146.32 |

S R Batliboi & Co. LLP Kolkata

GPT HEALTHCARE LIMITED KOLKATA

Notes:

1. The above unaudited financial results of the Company for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on November 05, 2026. These unaudited financial results have been subjected to limited review by the statutory auditors of the Company in accordance with Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 ("the Regulations") who has issued an unmodified conclusion on these unaudited financial results.

2. The unaudited financial results of the Company have been prepared in accordance with the Indian Accounting Standards ('Ind AS') as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015, as amended.

3. The company operates in one single reportable business segment and geographical segment i.e. healthcare service in India.

4. The Board of Directors at its meeting held on November 05, 2026, declared an Interim Dividend of 10% i.e Re. 1 per equity share of Rs. 10/- each fully paid up. The Company has fixed November 12, 2026, as the Record Date for the purpose ofdetermining shareholders entitled to receive the said Interim Dividend.

5. The Company does not have any subsidiary/associate/joint venture company, as at September 30, 2026. Accordingly, the Company is not required to prepare consolidated financial results.

6. The above unaudited financial results are also available on the Company's website www.ilshospitals.com and also on the stock exchange websites.

S R Batliboi & Co. LLP Kolkata

For and on behalf of the Board of Directors

Dr. Om Tanti
Chairman and Managing Director
DIN: 00001342

GPT HEALTHCARE LIMITED KOLKATA

Place : Kolkata
Date : November 05, 2026