4th November 2026

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Scrip Name: GPPL	**BSE Limited** 14th Floor, P J Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 533248

Dear Madam/ Sir,

Sub: Submission of Analysts/ Investor Presentation

This is in continuation to the letter dated 19th October 2026 by Gujarat Pipavav Port Limited ('the Company') intimating about the Analyst/ Investor Webinar scheduled on Thursday 5th November 2026.

Kindly find enclosed herewith the Presentation regarding the Unaudited Financial Results of the Company for the Quarter and Half Year ended 30th September 2026.

The Presentation is being made through a Webinar tomorrow Thursday 5th November 2026 at 1000 Hrs.

The Microsoft Teams link along with the details for connecting into the webinar is as follows:

Join: https://teams.microsoft.com/meet/323636529910925?p=dzePxxgrOFH7o4mGNY
Meeting ID: 323 636 529 910 925
Passcode: Ko2zy7tr

The communication is being uploaded on the Company's website www.pipavav.com

Thank you,

Yours truly,

For Gujarat Pipavav Port Limited

MANISH RAJENDRAPRASAD AGNIHOTRI

Digitally signed by MANISH RAJENDRAPRASAD AGNIHOTRI
DN: C=IN, O=PERSONAL, T=5502, Phone=48f26790cc2b03d757f63a77f52a4461996c82a4f539af8c1bf8add58d90d8b8, PostalCode=400610, S=Maharashtra, SERIALNUMBER=a24af8c9651adf0290eb80c67d7e2c13a8075f66a9416b6b24e332484 1dffb391, CN=MANISH RAJENDRAPRASAD AGNIHOTRI
Reason: I am the author of this document
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Date: 2026.11.04 19:17:08+05'30'
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Manish Agnihotri
Company Secretary & Compliance Officer

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Gujarat Pipavav Port Limited
Result Review
Q2 2026-27

5th November 2026



Disclaimer

Statements in this presentation describing the Company's objectives, projections, estimates, expectations may be "forward looking statements" within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand / supply and price conditions in the markets in which the Company operates, changes in Government regulations, tax laws and other statutes and incidental factors

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Agenda

- Key Updates
- Volume Development
- Profit and Loss Statement

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Key Updates

Q2 FY 2027 Vs Q2 FY 2026

- Middle East conflict:
  - Container: Transhipment volume
  - Bulk: Lower fertilizer & Mineral imports
  - Liquid: Lower LPG imports
- RORO: Higher exports from OEM's
- Revenue higher by 13%; Higher Container & RORO revenue
- Expenses higher by 5%
- EBITDA Margin at 62% up by 300 basis point
- Excl. Insurance recovery in Prev. Year; Net profit higher by 18%

Amount in INR Million

CONTAINER (TEUs)	DRY BULK (MT)
192,944	942,575
(+18%)	*(-10%)*
LIQUID (MT)	**RORO (UNITS)**
328,868	58,515
(-15%)	*(+3%)*
REVENUE	**EBITDA**
3,391	2,118
(+13%)	*(+19%)*
EBIT	**NET PROFIT**
1,807	1,485
(+24%)	*(-6%)*

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Key Updates

YTD FY 2027 Vs YTD FY 2026

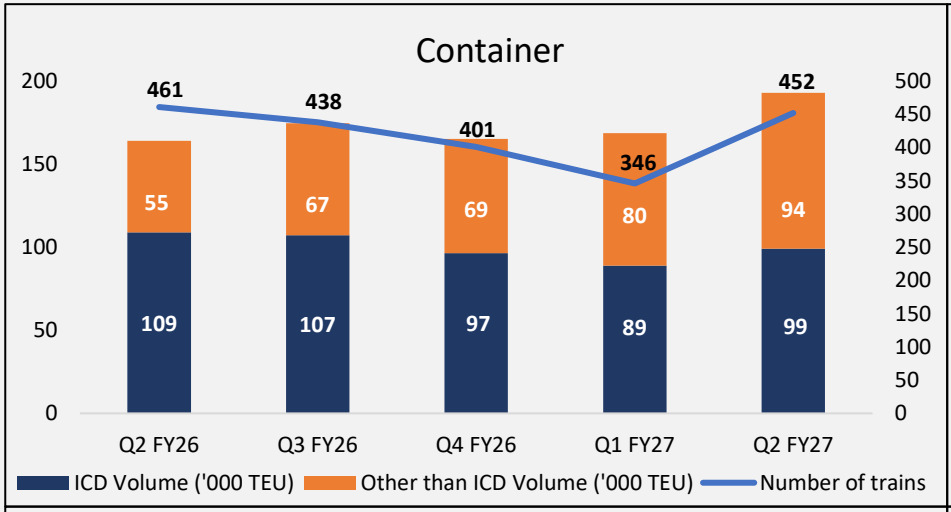
- Middle East conflict:
  - Container: Transhipment volume
  - Bulk: Lower fertilizer & Mineral imports
  - Liquid: Lower LPG imports
- RORO: Higher exports from OEM's
- Excluding duty benefit scrips revenue & cyclone recovery:
  - Revenue higher by 16%; Container & RORO
  - Expenses higher by 9%
  - EBITDA higher by 21%
  - EBIT higher by 27%
  - Margin at 62% up by 300 basis point
  - Net profit higher by 20%

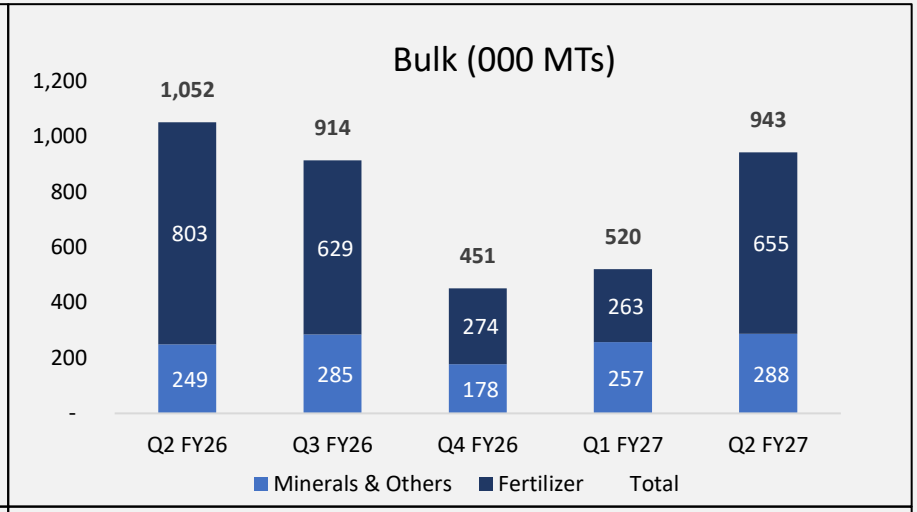
Amount in INR Million

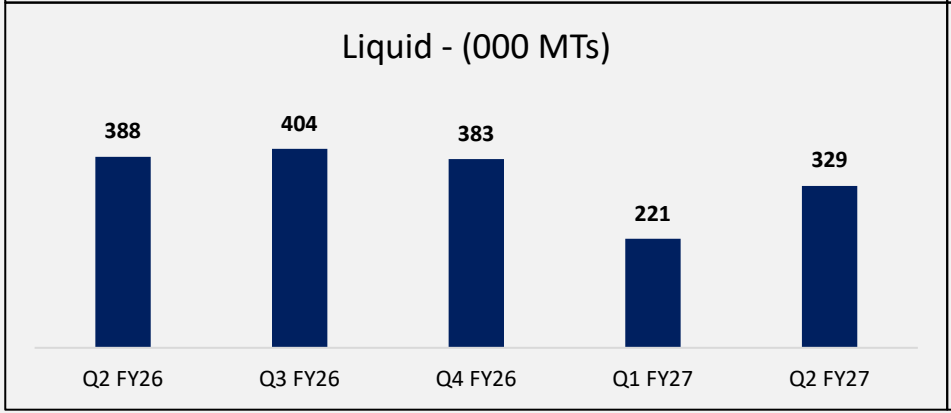
CONTAINER (TEUs)	DRY BULK (MT)
361,603	1,463,053
(+10%)	*(-9%)*
LIQUID (MT)	**RORO (UNITS)**
550,048	123,926
(-32%)	*(+24%)*
REVENUE	**EBITDA**
6,709	4,258
(+22%)	*(+31%)*
EBIT	**NET PROFIT**
3,633	2,954
(+39%)	*(+14%)*

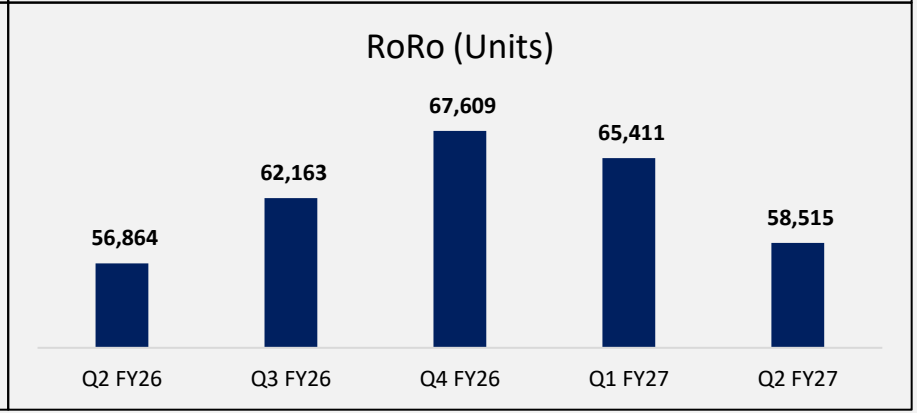
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Volume Development









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Profit and Loss Statement

INR Million

Particulars	Quarter ended					Half Year		
	Sep-26	Jun-26	%	Sep-25	%	Sep-26	Sep-25	%
Income								
Revenue from Operations	**3,391.52**	**3,317.67**	**2%**	**2,991.49**	**13%**	**6,709.19**	**5,492.78**	**22%**
Expenditure								
Operating Expenses	626.48	436.88	43%	619.60	1%	1,063.36	1,022.86	4%
Employee benefits expense	263.13	255.50	3%	229.12	15%	518.63	453.75	14%
Other Expenses	383.71	485.46	-21%	366.43	5%	869.17	767.04	13%
Total Expenditure	**1,273.32**	**1,177.84**	**8%**	**1,215.15**	**5%**	**2,451.16**	**2,243.65**	**9%**
EBITDA	**2,118.20**	**2,139.83**	**-1%**	**1,776.34**	**19%**	**4,258.03**	**3,249.13**	**31%**
%	**62%**	**64%**		**59%**		**63%**	**59%**	
Depreciation	311.03	314	-1%	316.46	-2%	625.15	631.02	-1%
EBIT	**1,807.17**	**1,825.71**	**-1%**	**1,459.88**	**24%**	**3,632.88**	**2,618.11**	**39%**
Other Income	211.40	154.53	37%	242.07	-13%	365.93	453.10	-19%
Finance Cost	10.42	7.17	45%	14.65	-29%	17.59	33.35	-47%
Exceptional Item	-	-	-	431.35	-100%	-	431.35	-100%
Profit Before Tax	**2,008.15**	**1,973.07**	**2%**	**2,118.65**	**-5%**	**3,981.22**	**3,469.22**	**15%**
Tax Expense	507.13	504.30	1%	535.59	-5%	1,011.43	878.88	15%
Other comprehensive income, net of tax	-16.17	-	-	-6.65	143%	-16.17	-6.65	143%
Net Profit	**1,484.85**	**1,468.77**	**1%**	**1,576.41**	**-6%**	**2,953.62**	**2,583.68**	**14%**

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Thank you

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