

**N. P. AGRAWAL**

"Om Kutir", Jail Road,  
Phaphadih, Raipur, Chhattisgarh

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Ref: GPIL/NSE & BSE/2018

Date: 09.04.2018

1. The Listing Department,  
The National Stock Exchange Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), MUMBAI – 400051  
E-mail: takeover@nse.co.in

2. The Corporate Relation Department,  
The Stock Exchange, Mumbai,  
1<sup>st</sup> Floor, Rotunda Building,  
Dalal Street, MUMBAI – 400 001  
E-mail: corp.relations@bseindia.com

Dear Sirs,

**Sub: Disclosures under Regulation 30 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

**Ref: NSE Scrip Code: GPIL and BSE Scrip Code: 532734**

In compliance with Regulation 30 of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in prescribed form as Annexure-I.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,



**N. P. AGRAWAL**

Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary  
Godawari Power and Ispat Limited  
428/2, Phase –I, Industrial Area,  
Siltara, Raipur, Chhattisgarh  
Fax: 0771-4057601,  
E-mail: yarra.rao@hiragroup.com / ycrao65@gmail.com

# ANNEXURE-I

## DISCLOSURES UNDER REGULATION 30 (1) AND 30 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                           |                                                         |                                                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                                               | GODAWARI POWER AND ISPAT LIMITED                                          |                                                         |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                                                        | NATIONAL STOCK EXCHANGE OF INDIA LIMITED<br>BSE LIMITED                   |                                                         |                                                   |
| 3. Particulars of the shareholder(s):<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. | NARAYAN PRASAD AGRAWAL<br><br>EQUITY SHARES 769346 (2.18%) ( Annexure –A) |                                                         |                                                   |
| 4. Particulars of the holding of persons mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                                                                  | Number                                                                    | % w.r.t.total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As on March 31, 2018 holding of:<br>a) Shares<br>b) Voting Rights (otherwise than by shares)<br>c) Warrants,<br>d) Convertible Securities<br>e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                  | a) As per Annexure -A<br>b) N.A.<br>c) N.A.<br>d) N.A.<br>e) N.A.         |                                                         |                                                   |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Raipur, 09.04. 2018

  
N. P. AGRAWAL

**ANNEXURE – A****N. P. AGRAWAL**

Along with Person Acting in Concert (PAC) as per list given below :-

As on 31.03.2018

| Sl No. | Name of Shareholders   | No. of Shares | % w.r.t.total share /voting capital wherever applicable | % of total diluted share/voting capital of TC |
|--------|------------------------|---------------|---------------------------------------------------------|-----------------------------------------------|
| 1      | N. P. AGRAWAL          | 769346        | 2.18                                                    | 2.18                                          |
| 2      | BAJRANG LAL AGRAWAL    | 1731398       | 4.91                                                    | 4.91                                          |
| 3      | DINESH AGRAWAL         | 1846347       | 5.24                                                    | 5.24                                          |
| 4      | HANUMAN PRASAD AGRAWAL | 1255000       | 3.56                                                    | 3.56                                          |

**PERSON ACTING IN CONCERT WITH PROMOTERS**

|    |                                                                                   |                 |              |              |
|----|-----------------------------------------------------------------------------------|-----------------|--------------|--------------|
| 5  | BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF)                            | 2738932         | 7.77         | 7.77         |
| 6  | KANIKA AGRAWAL                                                                    | 116100          | 0.33         | 0.33         |
| 7  | DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF)                                      | 839059          | 2.38         | 2.38         |
| 8  | SARITA DEVI AGRAWAL                                                               | 1525729         | 4.33         | 4.33         |
| 9  | LATE SURESH AGRAWAL(Under process of transmission in the name of his legal heirs) | 625000          | 1.77         | 1.77         |
| 10 | PRAKHAR AGRAWAL                                                                   | 532500          | 1.51         | 1.51         |
| 11 | KUMAR AGRAWAL                                                                     | 2460678         | 6.98         | 6.98         |
| 12 | MADHU AGRAWAL                                                                     | 50000           | 0.14         | 0.14         |
| 13 | VINAY AGRAWAL                                                                     | 1875466         | 5.32         | 5.32         |
| 14 | NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF)                      | 475000          | 1.35         | 1.35         |
| 15 | REENA AGRAWAL                                                                     | 101000          | 0.29         | 0.29         |
| 16 | SIDDHARTH AGRAWAL                                                                 | 94000           | 0.27         | 0.27         |
| 17 | ABHISHEK AGRAWAL                                                                  | 85000           | 0.24         | 0.24         |
| 18 | SURESH AGRAWAL (HUF)                                                              | 778171          | 2.21         | 2.21         |
| 19 | PRANAY AGRAWAL                                                                    | 546958          | 1.55         | 1.55         |
| 20 | DINESH KUMAR GANDHI (TRUSTEE OF GPIL BENEFICIARY TRUST)                           | 1125000         | 3.19         | 3.19         |
| 21 | HIRA INFRA-TEK LTD                                                                | 1790652         | 5.08         | 5.08         |
| 22 | HIRA CEMENT LIMITED                                                               | 214517          | 0.61         | 0.61         |
| 23 | DINESH KUMAR AGRAWAL( KARTA OF RADHESHYAM AGRAWAL HUF)                            | 480000          | 1.36         | 1.36         |
| 24 | HIRA FERRO ALLOYS LIMITED                                                         | 1200000         | 3.41         | 3.41         |
| 25 | ALOK FERRO ALLOYS LIMITED                                                         | 480000          | 1.36         | 1.36         |
|    | <b>TOTAL</b>                                                                      | <b>23735853</b> | <b>67.36</b> | <b>67.36</b> |

Notes: The percentage of total share capital /voting capital is calculated on 35236247 Equity Shares of the Company.

For, Godawari Power &amp; Ispat Ltd.



Company Secretary