



HIRA

GODAWARI POWER & ISPAT



REF: GPIL/NSE&BSE/2025/6088

Date: 29.10.2025

To,

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

This clarification is being filed pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015,

We are in receipt of a requirement letter dated 28.10.2025 from NSE during in connection with our application for according in principle approval for issue of 2,04,08,220 Warrants convertible into equal number of Equity shares of Re. 1/- each to be allotted pursuant to conversion of warrants issued on preferential basis.

NSE vide above letter desired us to provide the following clarification:

“In point xix of notice of general meeting it is mentioned that, “The Promoters and promoter group shall hold 63.05% and the other Non-promoter group allottees shall hold 1.54% of the post preferential issue share capital i.e. the total issued share capital of the Company as mentioned hereinabove (including the shares being issued pursuant to this preferential issue and the existing shares issued by the Company). There will be no change in control of the Issuer consequent to the preferential issue.” Kindly review the percentage mentioned in the above point as the same are in contradiction with SHP (for promoter’s total % are mentioned and for non-promoters % considering this allotment are mentioned.)”

In this regard, it is clarified that in Point No. xix of the Explanatory Statement to the EGM Notice 63.05% refers to the total post preferential issue percentage of Promoters and promoter group including the promoter’s group allottees whereas 1.54% refers to the Non-promoter group allottees only.



Godawari Power & Ispat Limited

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 certified company
CIN L27106CT1999PLC013756

Registered Office and Works: Plot No. 428/2, Phase 1, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India

P: +91 771 4082333, **F:** +91 771 4082234

Corporate Address: Hira Arcade, Near Old Bus Stand, Pandri, Raipur - 492004, Chhattisgarh, India

P: +91 771 4082000, **F:** +91 771 4057601

www.godawaripowerispat.com, www.hiragroup.com



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For individual post preferential issue percentage of proposed allottees of Promoters and promoter group and the other Non-promoter group allottees “Please refer to Point No. viii of the Explanatory Statement of the said EGM Notice for the percentage (%) of Post Preferential Issue Capital that may be held by the allottees assuming full conversion of the Warrants into equity shares And point no. xii refers to the post preferential capital of the promoters and promoter group and non-promoters which stand at 63.05% and 36.95% respectively. There will be no change in control of the Issuer/Company consequent to the preferential issue.”

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For, Godawari Power and Ispat Limited

Y.C. Rao
Company Secretary



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