

KANIKA AGRAWAL

Om Kutir Jail Raod,

Phaphadih Raipur Chhattisgarh

Email ID: co.secretary@hiragroup.com

Ref: KA/GPIL/2021

Date: 21.06.2021

To

1. The Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
2. The Corporate Relation Department,
BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001

Dear Sir/Madam,

Sub: Disclosures under Regulation 10 (5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Godawari Power and Ispat Limited

Ref : NSE Symbol : GPIL - BSE : Security Code : 532734

I, Kanika Agrawal myself, Mrs Madhu Agrawal and Mrs Reena Agrawal (“Acquirer”), inform you that we belongs to Promoter Group of Godawari Power and Ispat Limited (GPIL) and propose to acquire total 25,00,000 equity shares, which constitutes 7.09% of total paid capital of Rs.35,23,62,470 divided into 3,52,36,247 equity shares of Rs.10/- each fully paid through Inter-se transfer amongst Promoter and Promoter Group of GPIL by way of Gift under Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached herewith disclosures under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above information may please be disseminated to the members of stock exchange and the investors.

Thanking you,

Yours faithfully,

Kanika Agrawal

Self and For and on behalf of

Mrs Madhu Agrawal and Mrs Reena Agrawal

Encl: As above

CC : M/s Godawari Power & Ispat Limited,

Plot No. 428/2 Phase, Industrial Area, Silatra, Raipur, Chhattiagarh - 493111

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Godawari Power And Ispat Limited	
2	Name of the acquirer(s)	1. Kanika Agrawal 2. Madhu Agrawal 3. Reena Agrawal	
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	YES Part of Promoter Group	
4	Details of the proposed acquisition		
	a. Name of the person(s) from whom shares are to be acquired	1. Pranay Agrawal 2. Prakhar Agrawal 3. Kumar Agrawal 4. Vinay Agrawal	
	b. Proposed date of acquisition	On or after 26th June, 2021	
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1. Kanika Agrawal 2. Kanika Agrawal 3. Madhu Agrawal 4. Reena Agrawal Total	3,00,000 3,00,000 10,00,000 9,00,000 25,00,000
		Details of Proposed Transaction - Annexure A	
	d. Total shares to be acquired as % of share capital of TC	7.09 % of 3,52,36,247 equity share capital of Godawari Power and Ispat Limited	
	e. Price at which shares are proposed to be acquired	NIL Consideration as acquisitions are by way of Gift between Immediate Relative (i.e. from Son to Mother) who belongs to Promoter Group of the Company.	
	f. Rationale, if any, for the proposed transfer	Pursuant to inter-se transfer amongst promoter/promoters group by way of gift as per Annexure A	
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	(i)	

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6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable			
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable			
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable, There is no consideration involved as the transfer of 25,00,000 shares is by way of Gift from Son to Mother as per Annexure -A and shares will be Inter Se transfer from Promoter Group to Promoter Group (i.e. Immediate Relatives) in terms of Regulation 10 (a) (i) of SEBI (SAST) Regulations 2011			
9	i) Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii) The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	(i) I/We hereby declare that transferors and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the SEBI SAST Regulations and/or the corresponding provisions of repealed SEBI (Substantial Acquisition of shares and Takeover) Regulations, 1997. (ii) Applicable disclosure as per Annexure-B.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I/We hereby declare that all the conditions specified under regulation 10 (1) (a) as applicable with respect to exemption duly complied with.			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capita
A	Acquirer (s) and PACs (other than sellers)(*)				
1	Kanika Agrawal	116100	0.33	716100	2.03
2	Madhu Agrawal	50000	0.14	1050000	2.98
3	Reena Agrawal	101000	0.29	1001000	2.84
	Total A	267100	0.76	2767100	7.85

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PACs (Other Promoter Group Shareholding - Other than Acquirer)					
4	Bajranglal Agrawal	1731398	4.91	1731398	4.91
5	Banjarah Lal Agrawal HUF	2738932	7.77	2738932	7.77
6	Sarita Devi Agrawal	1525729	4.33	1525729	4.33
7	Hanuman Prasad Agrawal	1255000	3.56	1255000	3.56
8	Hanuman Prasad Agrawal - HUF	50000	0.14	50000	0.14
9	N P Agrawal	769346	2.18	769346	2.18
10	Narayan Prasad Agrawal HUF	475000	1.35	475000	1.35
11	Suresh Agrawal	625000	1.77	625000	1.77
12	Suresh Agrawal HUF	778171	2.21	778171	2.21
13	Abhishek Agrawal	85000	0.24	85000	0.24
14	Siddharth Agrawal	94000	0.27	94000	0.27
15	Dinesh Agrawal	1846347	5.24	1846347	5.24
16	Radheshyam Agrawal(HUF) Karta-Dinesh Agrawal	480000	1.36	480000	1.36
17	Dinesh Agrawal HUF	839029	2.38	839029	2.38
18	Hira Infra-Tek Limited	1790652	5.08	1790652	5.08
19	Hira Cement Limited	214517	0.61	214517	0.61
20	GPIL Beneficiary Trust	1125000	3.19	1125000	3.19
21	Hira Ferro Alloys Limited	1200000	3.41	1200000	3.41
22	Alok Ferro Alloys Limited	480000	1.36	480000	1.36
Total B		18103121	51.38	18103121	51.38
B	Seller (s)				
23	Pranay Agrawal	546958	1.55	246958	0.70
24	Prakhar Agrawal	532500	1.51	232500	0.66
25	Kumar Agrawal	2460678	6.98	1460678	4.14
26	Vinay Agrawal	1875466	5.32	975466	2.77
Total C		5415602	15.36	2915602	8.27
Total Shareholding (A+B+C)		23785853	67.50	23785853	67.50

The Paid-Up Capital of the Godawari Power and Ispat Limited as at 21.06.2021 is 35236247 Equity Shares of Rs 10/-each

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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Kanika Agrawal

Self & For and on behalf of

Madhu Agrawal Reena Agrawal

Raipur, 21.06.2021

Annexure -A
Details of Proposed Transaction
Inter Se Transfer amongst Promoter Group
by way of Gift from Son to Mother

Sl No.	Seller	No. of Share	%	Buyer	No. of Shares	%
1	Pranay Agrawal	3,00,000	0.85	Kanika Agrawal	3,00,000	0.85
2	Prakhar Agrawal	3,00,000	0.85	Kanika Agrawal	3,00,000	0.85
3	Kumar Agrawal	10,00,000	2.84	Madhu Agrawal	10,00,000	2.84
4	Vinay Agrawal	9,00,000	2.55	Reena Agrawal	9,00,000	2.55
	Total Shares	25,00,000	7.09	Total Shares	25,00,000	7.09



Kanika Agrawal
Self & For and on behalf of
Madhu Agrawal Reena Agrawal

Raipur, 21.06.2021

KUMAR AGRAWAL

Om Kutir, Jail Road, Phaphadih
Raipur, Chhattisgarh

Ref: GPIL/NSE & BSE/2018

Date: 06.11.2018

1. The Listing Department, The National Stock Exchange Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), MUMBAI – 40005, E-mail: takeover@nse.co.in
2. The Corporate Relation Department, The Stock Exchange, Mumbai, 1st Floor, Rotunda Building, Dalal Street, MUMBAI – 400 001 Email: corp.relations@bseindia.com
3. Mr. Y.C. Rao, Company Secretary Godawari Power & Ispat Limited, 428/2, Phase –I, Industrial Area, Siltara, Raipur, Chhattisgarh. E-mail: yarra.rao@hiragroup.com / ycrao65@gmail.com

Dear Sir,

Sub: Disclosure under Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

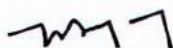
Ref : NSE Scrip Code: GPIL and BSE Scrip Code: 532734

Please find attached herewith the disclosure under Regulation 31 (2) of Securities Exchange Board of India Limited (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in respect of Release of Pledge on 10,00,000 Equity shares of Godawari Power and Ispat Limited on 02.11.2018 by IFCI Limited.

Please take the same on record.

Thanking You,

Yours faithfully,



KUMAR AGRAWAL

Encl: As Above

Kanika
C.

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,

Name of the Target Company(TC)	Godawari Power and Ispat Limited
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange Limited and BSE Ltd
Date of reporting	06.11.2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Kumar Agrawal

Details of the creation/invocation/release of encumbrance:

Name of the promoter(s) or PACs with him	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares** {creation [(2)+(3)] / release [(2)-(3)] / invocation	
	Number	% of total share capital	% w.r.t diluted share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
KUMAR AGRAWAL	2460678	6.98	6.98	1000000	2.84	Release	02.11.2018	Pledge	Collateral Security for Loans Taken by the Company	1000000	2.84	IFCI Limited	0	0.00

Date: 06.11.2018
Place: Raipur

Kumar Agrawal

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Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of the creation/invocation/release of encumbrance:

Name of the promoter(s) or PAC's with him*	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	Number	% of total share capital	% w.r.t diluted share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
KUMAR AGRAWAL	2460678	6.98	6.98	1000000	2.84	Release	02.11.2018	Pledge	Collateral Security for Loans Taken by the Company	1000000	2.84	IFCI Limited	0	0.00
PROMOTERS														
N.P. AGRAWAL	769346	2.18	2.18	769346	2.18	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	769346	2.18
BAJRANG LAL AGRAWAL	1731398	4.91	4.91	1731398	4.91	Release	02.11.2018	Pledge	Collateral Security for Loans Taken by the Company	106398	0.30	IFCI Limited	1625000	4.61
HANUMAN PRASAD AGRAWAL	1255000	3.56	3.56	1255000	3.56	Release	02.11.2018	Pledge	Collateral Security for Loans Taken by the Company	130000	0.37	IFCI Limited	1125000	3.19
DINESH AGRAWAL	1846347	5.24	5.24	1846347	5.24	Release	02.11.2018	Pledge	Collateral Security for Loans Taken by the Company	113847	0.32	IFCI Limited	1732500	4.92
OTHER PERSON ACTING IN CONCERT WITH PROMOTERS*														
BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF)	2738932	7.77	7.77	320000	0.91	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	320000	0.91
KANICA AGRAWAL	116100	0.33	0.33	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF)	839059	2.38	2.38	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
LATE SURESH AGRAWAL (Under process of transmission in the name of his legal heirs)	625000	1.77	1.77	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
PRAKHAR AGRAWAL	532500	1.51	1.51	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
SARITA DEVI AGRAWAL	1525729	4.33	4.33	1430000	4.06	N.A.	N.A.	Pledge	Collateral Security for Loans Taken by the Company	1430000	4.06	IFCI Limited	0	0.00
MADHU AGRAWAL	50000	0.14	0.14	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
VINAY AGRAWAL	1875466	5.32	5.32	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF)	475000	1.35	1.35	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
REENA AGRAWAL	101000	0.29	0.29	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
SIDDHARTH AGRAWAL	94000	0.27	0.27	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
AJIBHISHEK AGRAWAL	85000	0.24	0.24	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
SURESH AGRAWAL (HUF)	778171	2.21	2.21	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
PRANAY AGRAWAL	546958	1.55	1.55	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
DINESH KUMAR GANDHI (TRUSTEE OF GPII. BENEFICIARY TRUST)	1125000	3.19	3.19	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
M/S RADHESHYAM AGRAWAL HUF (KARTA DINESH AGRAWAL)	480000	1.36	1.36	480000	1.36	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	480000	1.36
HIRA INFRA-TEK LTD	1790652	5.08	5.08	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
HIRA CEMENT LIMITED	214517	0.61	0.61	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
HIRA FERRO ALLOYS LIMITED	1200000	3.41	3.41	1200000	3.41	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	1200000	3.41
ALOK FERRO ALLOYS LIMITED	480000	1.36	1.36	480000	1.36	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	480000	1.36
TOTAL	23735853	67.36	67.36	10512091	29.83	N.A.	N.A.	N.A.	N.A.	2780245	7.89	N.A.	7731846	21.94

*The names of all the promoters and person acting in concert with promoter, their shareholding in the target company and their pledged shareholding as on the reporting date shall be disclose in the table irrespective of whether they are reporting on the date of event or not.

* The Pledge on shares of Shri Bajrang Lal Agrawal (1,06,398 Shares), Shri Dinesh Agrawal (1,13,847 Shares) Smt Santa Devi Agrawal (14,30,000 Shares) and Shri Hanuman Prasad Agrawal (1,30,000) have also been released by IFCI Limited on 02.11.2018 which is included in the Promoter holding already encumbered column for disclosure purpose.



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