



HIRA

GODAWARI POWER & ISPAT



REF: GPIL/NSE&BSE/2026/6281

Date: 20.04.2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.
Scrip Code: BSE: 532734

To,
National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai-400051.
Scrip Code: GPIL

Dear Sirs/ Madam,

Sub: Allotment of 13,61,000 Equity Shares of Re 1/- each consequent upon conversion of Warrants.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and our earlier disclosure dated 14.11.2025 wherein we informed you that the Company had allotted 2,04,08,220 convertible warrants to Promoter, members of the Promoter Group of the Company and other identified non-promoters by way of preferential issue on a private placement basis.

The issue price of the warrants was Rs. 245/- per warrant, out of which Rs. 61.25 per warrant (being 25% of the issue price) was received as the initial subscription amount at the time of allotment of the warrants.

The details of the warrant allottees are as under:

S.No	Name of the Allottees	Category	No. of Warrants
1	Mrs. Sarita Devi Agrawal	Promoter Group	41,63,300
2	Mr. Dinesh Agrawal	Promoter	12,24,500
3	Mr. Kumar Agrawal	Promoter Group	22,04,200
4	Hanuman Prasad Agrawal (HUF)	Promoter Group	22,04,200
5	Mrs. Meena Gupta	Non-Promoter Group	4,08,150
6	Shree Nakoda Pipe Impex Private Limited	Non-Promoter Group	20,40,770
7	Meridien Realtech Private Limited	Non-Promoter Group	81,63,100
	Total		2,04,08,220



Godawari Power & Ispat Limited

An ISO 9001:2015, ISO 14001:2015, ISO 45001:2018, 50001:2018 & 27001:2022 certified company
CIN L27106CT1999PLC013756

Registered Office and Works: Plot No. 428/2, Phase 1, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India

P: +91 771 4082333, **F:** +91 771 4082234

Corporate Address: Hira Arcade, Near Old Bus Stand, Pandri, Raipur - 492004, Chhattisgarh, India

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Out of the above seven warrant holders, one warrant holder namely M/s. Meridien Realtech Private Limited (MRPL), have exercised the option for conversion of 13,61,000 warrants respectively into equal number of equity shares of the Company, upon Payment of the balance 75% of the Issue Price of the Warrants.

Accordingly, the Stakeholders' Relationship Committee of the Board of Directors, vide circular resolution passed on 20.04.2026 (at around 04:25 P.M.), has allotted 13,61,000 (Thirteen Lakh Sixty-One Thousand) equity shares of Re. 1 each at a premium of Rs. 244/- per share, pursuant to the exercise and conversion of the said warrants, upon receipt of the balance subscription amount of Rs. 183.75/- per warrant (being 75% of the issue price), aggregating to Rs. 25,00,83,750/- (Rupees Twenty-Five Crore Eighty-Three Thousand Seven Hundred and Fifty only).

The details of conversion exercised are as under:

Sr. No.	Name of Warrant holder	No. of Warrants opted for conversion	Balance Amount paid in Rs.
1	Meridien Realtech Private Limited	13,61,000	25,00,83,750

Pursuant to the above allotment, the issued, subscribed and paid-up capital of the Company shall be as under:

Particulars	Before Allotment		After Allotment	
	Number of Shares	Value (face value of Re. 1/- each) (INR)	Number of Shares	Value (face value of Re. 1/- each) (INR)
Issued Capital	67,13,64,910	67,13,64,910	67,27,25,910	67,27,25,910
Subscribed and Paid-up Capital	67,13,64,910	67,13,64,910	67,27,25,910	67,27,25,910

The pre and post allotment shareholding of Meridien Realtech Private Limited shall be as under:

Name of Allottee	Pre-Allotment	% of Total Issued Capital	Post-Allotment	% of Total Issued Capital
Meridien Realtech Private Limited	11,00,000	0.16	24,61,000	0.37

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The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights. However, the equity shares allotted shall be subject to lock-in as per the provisions of Regulation 167 of SEBI (ICDR) Regulations, 2018.

Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Disclosure Circular"), the detailed disclosure in respect of the allotment of equity shares pursuant to conversion of warrants is set out below at **Annexure-A**.

You are kindly requested to take note of the same.

Thanking you,

Yours faithfully,

For, Godawari Power and Ispat Limited

Y.C. RAO

Company Secretary



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Annexure-A

	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Fully paid-up equity shares of Re 1/- each upon conversion of warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR, GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue under Chapter V of the SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018 and other applicable law
3.	Total number of securities proposed to be issued or the total amount of which the securities will be issued (approximately)	13,61,000 equity shares of the Company of face value Re.1/- each, pursuant to conversion of 13,61,000 warrants, against receipt of the balance subscription amount of Rs. 183.75 /- per warrant (i.e. 75% of the issue price), aggregating to Rs. 25,00,83,750/-
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a	Name of the Investor	Meridien Realtech Private Limited
b	Post allotment of securities - outcome of the subscription	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased from 67,13,64,910 equity shares to 67,27,25,910 equity shares of Re. 1/- each
c	Issue price/ allotted price (in case of convertibles)	Rs.245/- (Rupees Two Hundred Forty-Five only) per Warrant which is convertible into equal number of equity share of Re 1/- each with a premium of Rs 244/- per share.
d	Number of Investors	1
e	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Meridien Realtech Private Limited was allotted 81,63,100 warrants, out of which 11,00,000 warrants have been converted till date, 13,61,000 warrants are now opted for conversion, and 57,02,100 warrants remain pending for conversion.
f	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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