



# HIRA

## GODAWARI POWER & ISPAT



REF: GPIL/NSE & BSE/2025/6031

Date: 19.09.2025

To,

1. The Listing Department,  
The National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), MUMBAI – 400051  
NSE Symbol: GPIL
2. The Corporate Relation Department,  
The BSE Limited, Mumbai,  
1<sup>st</sup> Floor, Rotunda Building,  
Dalal Street, MUMBAI – 400 001  
BSE Security Code: 532734

Dear Sirs/Madam,

**Sub: Corrigendum to Outcome of Board Meeting – 18.09.2025**

This has reference to our outcome letter no. GPIL/NSE & BSE/2025/6018 dated 18.09.2025 vide which we have informed about the Board's decision for fund raising by way of Preferential Issue of Convertible Warrants.

We would like to further inform you that the name of Mr. Sanjay Gupta was inadvertently mentioned in Annexure A at SI No. 4 (a) (5) and 4 (b) of the outcome as the proposed allottee instead of Mrs. Meena Gupta, wife of Mr. Sanjay Gupta and consequently the Pre and Post shareholding and total shareholding has been changed.

There is no other correction in the outcome except as stated above.

The corrected copy of **Annexure –A** of Outcome of Board meeting is attached herewith for your kind information and record purpose.

All are, therefore, requested to read the Outcome with the above correction.

Thanking you,

Yours faithfully,

For Godawari Power And Ispat Limited

Y.C. Rao  
Company Secretary



### Godawari Power & Ispat Limited

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 certified company  
CIN L27106CT1999PLC013756

**Registered Office and Works:** Plot No. 428/2, Phase 1, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India

**P:** +91 771 4082333, **F:** +91 771 4082234

**Corporate Address:** Hira Arcade, Near Old Bus Stand, Pandri, Raipur - 492004, Chhattisgarh, India

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Annexure – A

Disclosure in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Sl. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Warrants Fully Convertible Equity Shares (“Warrants”)
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue under Chapter V of the SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018 and other applicable law.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 2,04,08,220 (Two Crores Four Lakhs Eight Thousand Two Hundred Twenty only) Warrants, for an aggregate amount of Rs.500,00,13,900 (Rupees Five Hundred Crores Thirteen Thousand Nine Hundred only)
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of the investors	1. Mrs. Sarita Devi Agrawal 2. Mr. Dinesh Agrawal 3. Mr. Kumar Agrawal, 4. Hanuman Prasad Agrawal (HUF) 5. Mrs. Meena Gupta 6. Shree Nakoda Pipe Impex Private Limited 7. Meridien Realtech Private Limited



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b) Post allotment of securities - outcome of the subscription					
The Details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue are given below:					
Name of the Proposed Allottees	Category	Pre-Preferential Issue shareholding of the Proposed Allottees	Percentage (%) to the total Equity Share Capital (Pre-Preferential Issue)	Post-Allotment shareholding of Warrants pursuant to the Preferential Issue (Assuming Full Conversion)	Percentage (%) to the total Equity Share Capital (Post-Preferential Issue)
Mrs. Sarita Devi Agrawal	Promoter Group	70,31,130	1.05	11194430	1.62
Mr. Dinesh Agrawal	Promoter	24278425	3.63	25502925	3.70
Mr. Kumar Agrawal	Promoter Group	2,21,91,055	3.31	24395255	3.54
Hanuman Prasad Agrawal (HUF)	Promoter Group	9,48,105	0.14	3152305	0.46
Mrs. Meena Gupta	Identified non-promoter	0	0	408150	0.06
Shree Nakoda Pipe Impex Private Limited	Identified non-promoter	0	0	2040770	0.30
Meridien Realtech Private Limited	Identified non-promoter	0	0	8163100	1.18
<b>Total</b>		<b>54448715</b>	<b>8.13</b>	<b>74856935</b>	<b>10.86</b>
Assuming conversion of all the warrants, the Shareholding Pattern of the Company shall be as under:					
Category of Shareholder		Pre-Preferential Issue shareholding	Percentage (%)	Post-Allotment shareholding	Percentage (%)
Promoter and Promoter Group		425255795	63.51	435051995	63.05
Public		244360933	36.49	254972953	36.95
<b>Total</b>		<b>669616728</b>	<b>100.00</b>	<b>690024948</b>	<b>100.00</b>
c)	Issue price	Rs.245/- (Rupees Two Hundred Forty Five only) per Warrant			
d)	Number of investors	7 (Seven)			

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e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	<ul style="list-style-type: none"><li>• Each Warrant will be convertible into 1 (one) fully paid-up equity share of the Company of face value of Re. 1 (Rupee One) each, which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.</li><li>• In the event that the Warrant holder does not convert the Warrants within the period of 18 (eighteen) months from the date of allotment of the Warrants, the unconverted Warrants shall lapse, and the amount paid by the Warrant holder on such Warrants shall stand forfeited.</li></ul>
f)	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable



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