

PRAKHAR AGRAWAL,
Samarpan S-3 Anupam Nagar, Near Mata Laxmi
Nursing Home, Shankar Nagar, Raipur, Chhattisgarh
Email ID: co.secretary@hiragroup.com

Ref: PA/GPIL/2024

Date: 13.04.2024

To

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| 1. The Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
Email: takeover@nse.co.in | 2. The Corporate Relation Department,
BSE Limited, Mumbai,
1 st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
Email: corp.relations@bseindia.com |
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Dear Sir/Madam,

Sub : Disclosure under Regulation 10(6) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Godawari Power and Ispat Limited

Ref : NSE Symbol : GPIL – BSE : Security Code : 532734

Ref : Disclosure under Regulation 10(5) of SEBI (SAST) Regulation 2011, dated 02.04.2024

This is with reference to the disclosure under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 02.04.2024. I, Prakhara Agrawal, would like to inform you that I belong to Promoter Group of Godawari Power and Ispat Limited (GPIL) and I have acquired 25,00,000 equity shares on 09.04.2024, which constitutes 1.83% of total paid capital of Rs.67,97,24,940 divided into 13,59,44,988 equity shares of Rs.5/- each fully paid through Inter-se transfer (Off Market Mode) from Mr. Pranay Agrawal, Brother (i.e. Immediate Relative) by way of Gift under Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached herewith disclosure under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above information may please be disseminated to the members of stock exchange and the investors.

Thanking you,
Yours faithfully,

Prakhara Agrawal

Part of promoter Group of Godawari Power and Ispat Limited

Encl: As above

CC : M/s Godawari Power & Ispat Limited, yarra.rao@hiragroup.com, ycrao65@gmail.com
Plot No. 428/2 Phase, Industrial Area, Silatra, Raipur, Chhattiagarh - 493111

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Godawari Power And Ispat Limited	
2.	Name of the acquirer(s)	Prakhar Agrawal	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares.	Pursuant to inter-se transfer amongst promoter/promoter group by way of gift between Immediate Relatives through off market transaction as per Annexure A	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, Disclosure was made under regulation 10 (5) to BSE Limited & National Stock Exchange India Limited and Godawari Power And Ispat Limited within the time specified under the Regulations (i.e. Four working days prior to the proposed acquisition). 02nd April, 2024	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	Yes Pranay Agrawal	Yes Pranay Agrawal
b.	Date of acquisition	On or after 9th April, 2024	9th April, 2024
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	25,00,000	25,00,000
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1.83 % of 13,59,44,988 equity share capital of Godawari Power and Ispat Limited	1.83 % of 13,59,44,988 equity share capital of Godawari Power and Ispat Limited
e.	Price at which shares are proposed to be acquired / actually acquired	NIL Consideration as acquisition by way of Gift through Off Market Transfer between Immediate Relatives (i.e. from Brother to Brother).	



8	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t Total share capital of TC
A	Acquirer (s) and PACs (other than sellers)(*)				
1	Prakhar Agrawal	2575924	1.89	5075924	3.72
	Total A	2575924	1.89	5075924	3.72
B	PACs (Other Promoter Group Shareholding - Other than Acquirer)				
2	Bajrang Lal Agrawal HUF	7346020	5.40	7346020	5.40
3	Dinesh Agrawal	7263211	5.34	7263211	5.34
4	Vinay Agrawal	7793231	5.73	7793231	5.73
5	Siddharth Agrawal	4537708	3.34	4537708	3.34
6	Abhishek Agrawal	4503921	3.31	4503921	3.31
7	Kumar Agrawal	4495711	3.31	4495711	3.31
8	Madhu Agrawal	4042931	2.97	4042931	2.97
9	Reena Agrawal	3854261	2.84	3854261	2.84
10	Bajranglal Agrawal	2801744	2.06	2801744	2.06
11	Kanika Agrawal	2757279	2.03	2757279	2.03
12	Dinesh Agrawal HUF	2730721	2.01	2730721	2.01
13	Suresh Kumar Agrawal HUF (Karta Kanika Agrawal)	2496277	1.84	2496277	1.84
14	N P Agrawal	2290798	1.69	2290798	1.69
15	Narayan Prasad Agrawal HUF	1828945	1.35	1828945	1.35
16	Sarita Devi Agrawal	1387126	1.02	1387126	1.02
17	Hanuman Prasad Agrawal	794980	0.58	794980	0.58
18	Prakash Agrawal	369640	0.27	369640	0.27
19	Pratap Agrawal	369640	0.27	369640	0.27
20	Hanuman Prasad Agrawal HUF	192521	0.14	192521	0.14
21	Bajrang Lal Agrawal (Trustee GPIL Beneficiary Trust)	4500000	3.31	4500000	3.31
22	Hira Ferro Alloys Limited	4800000	3.53	4800000	3.53
23	Alok Ferro Alloys Limited	1920000	1.41	1920000	1.41
24	Hira Infra-Tek Limited	6894746	5.07	6894746	5.07
25	Hira Cement Limited	825979	0.61	825979	0.61
	Total B	80797390	59.43	80797390	59.43
C	Seller (s)				
26	Pranay Agrawal	2631594	1.94	131594	0.11
	Total C	2631594	1.94	131594	0.11
	Total Shareholding (A+B+C)	86004908	63.26	86004908	63.26

The Paid-Up Capital of the Godawari Power and Ispat Limited as at 09.04.2024 is 13,59,44,988 Equity Shares of Rs 5/-each.



Raipur, 13.04.2024

Part of promoter Group of Godawari Power and Ispat Limited

Prakhar Agrawal