GODAWARI
POWERING NEW HORIZONS

REF: GPIL/NSE&BSE/2026/6555 Date: 13.11.2026

To,

1. The Listing Department,
   The National Stock Exchange of India Ltd,
   Exchange Plaza, Bandra Kurla Complex,
   Bandra (E),MUMBAI – 400051
   NSE Symbol: GPIL

2. The Corporate Relation Department,
   The BSE Limited, Mumbai,
   1st Floor, Rotunda Building,
   Dalal Street, MUMBAI – 400 001
   BSE Security Code: 532734

Dear Sirs/Madam,

Sub: Disclosure under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"),

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR Regulations), we hereby confirm that there is no deviation or variation in the use of proceeds of the preferential issues of Fully Convertible Warrants from the objects stated in the Explanatory Statement to the Notice dated 18.09.2025 & Corrigendum to Notice of Extra-Ordinary General Meeting dated 07.10.2025 of the Extra-Ordinary General Meeting of the Company held on 15.10.2025; and the statement of Nil deviation or variation for the quarter ended 30.09.2026 duly reviewed by Audit Committee, is enclosed herewith in compliance with Regulation 32 of LODR Regulations.

Please take the above information on record.

Thanking you,

Yours faithfully,
For Godawari Power And Ispat Limited

YARRA CHANDRA RAO
Digitally signed by YARRA CHANDRA RAO
Date: 2026.11.13 21:25:29 +05'30'

Y.C. Rao
Company Secretary

Encl : As Above

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)	**(Amount in Cr.)**
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	14-11-2025
Amount Raised	175.23
Report filed for Quarter ended	30-09-2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	CARE Ratings Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	No
Comments of the auditors, if any	No

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Project Funding	No	200	0	0.22	0	1. Total unutilised amount in Rs. 0.008 crore as on 30.09.2026.
2	Investment in BESS Project	No	175	0	175	0	During the quarter the company has not raised any amount.
3	General Corporate Purposes	No	125	0	0	0	

Signatory Details	
Name of signatory	Yarra Chandra Rao
Designation of person	Company Secretary and Compliance Officer
Place	Raipur
Date	13-11-2026