

Dinesh Agrawal

Add: Near Pahalazani Hospital,
Anupam Nagar, Raipur, Chhattisgarh

Ref: DA/GPIL/2025

Date: 18.11.2025

To

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
Email: takeover@nse.co.in

2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734
Email: corp.relations@bseindia.com

Dear Sirs,

Sub: Intimation Regarding Acquisition through allotment of Warrants of Godawari Power and Ispat Limited.

Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Dinesh Agrawal, Promoter of Godawari Power and Ispat Limited (GPIL), hereby submit that the Company has allotted 12,24,500 (Twelve lakh twenty-four thousand five hundred) warrants to me, and consequently, my shareholding, assuming full conversion of these warrants into equity shares, will be increased from 2,42,78,425 Equity Shares (3.63% of the existing paid-up share capital) to 2,55,02,925 Equity Shares (3.70% of the enhanced paid-up share capital).

The disclosure in the prescribed format under Regulation 29(2) is enclosed herewith as Annexure I.

Thanking you,

Yours faithfully,

Dinesh Agrawal

Promoter of Godawari Power and Ispat Limited

Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
Plot No. 428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Godawari Power and Ispat Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dinesh Agarwal The details of Promoters and Promoters Group are as per Annexure -A		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	2,42,78,425	3.63#	3.63#
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting Rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	2,42,78,425	3.63#	3.63#
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	NA	NA	NA
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	12,24,500	NA	0.18 &
d) Shares encumbered / invoked/ released by the acquirer	NA	NA	NA
e) Total (a+b+c+d)	12,24,500	NA	0.18 &

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,42,78,425	3.63#	3.63#
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	12,24,500	NA	0.18 &
e) Total (a+b+c+d)			
a) Shares carrying voting rights:	2,42,78,425	3.63#	3.63#
b) Warrants:	12,24,500	NA	0.18&
Total Shares assuming full conversion of warrants into Equity shares of Re. 1 each	2,55,02,925	NA	3.70&
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 14, 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Equity share capital – 66,96,16,728 (Equity shares of Re.1 each)		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Equity share capital – 66,96,16,728 (Equity shares of Re.1 each)		
Total diluted share / voting capital of the TC after the said acquisition	Equity share capital – 69,00,24,948 (Equity shares of Re.1 each)		

NA - Not Applicable

(#)The percentage is calculated on the basis of the existing paid-up share capital of the Company i.e. 66,96,16,728 (Equity shares of Re.1 each).

(&)The percentage is calculated on the basis of the enhanced paid-up share capital of the Company i.e. 69,00,24,948 (Equity shares of Re.1 each, assuming full conversion of the warrants into equity shares.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirers/~~seller~~/ Authorized Signatory

Annexure-A

Sl No.	Name(s) of the acquirer(s) (**)	Before the acquisition		Warrants Allotted		After the acquisition and assuming full conversion of warrants	
		No. of Shares	% w.r.t total share capital of TC *	No. of Warrants Allotted		No. of Shares	% w.r.t total share capital of TC *
1	Sarita Devi Agrawal	7031130	1.05	4163300	0.60	11194430	1.62
2	Dinesh Agrawal	24278425	3.63	1224500	0.18	25502925	3.70
3	Kumar Agrawal	22191055	3.31	2204200	0.32	24395255	3.54
4	Hanuman Prasad Agrawal (HUF)	948105	0.14	2204200	0.32	3152305	0.46
	Total A	54448715	8.13	9796200	1.42	64244915	9.31
	PACs (Promoters and Other Promoter Group Shareholding - Other than Acquirer)						
5	Vinay Agrawal	38381155	5.73	0.00		38381155	5.56
6	Bajrang Lal Agrawal HUF	36179150	5.40	0.00		36179150	5.24
7	Prakhar Agrawal	25646915	3.83	0.00		25646915	3.72
8	Bajranglal Agrawal (Trustee GPIL Beneficiary Trust)	22500000	3.36	0.00		22500000	3.26
9	Siddharth Agrawal	22348040	3.34	0.00		22348040	3.24
10	Abhishek Agrawal	22181605	3.31	0.00		22181605	3.21
11	Madhu Agrawal	20061155	3.00	0.00		20061155	2.91
12	Reena Agrawal	19676805	2.94	0.00		19676805	2.85
13	Dinesh Kumar Agrawal HUF	13448605	2.01	0.00		13448605	1.95
14	Suresh Kr. Agrawal HUF (Karta Kanika Agrawal)	12293885	1.84	0.00		12293885	1.78
15	Narayan Prasad Agrawal HUF	9007225	1.35	0.00		9007225	1.31
16	Prakash Agrawal	1820315	0.27	0.00		1820315	0.26
17	Pratap Agrawal	1820315	0.27	0.00		1820315	0.26
18	Pranay Agrawal	0	0.00	0.00		0	0.00
19	Hira Ferro Alloys Limited	23750000	3.55	0.00		23750000	3.44
20	Hira Infra Tek Limited	33956230	5.07	0.00		33956230	4.92
21	Alok Ferro Alloys Limited	9600000	1.43	0.00		9600000	1.39
22	Hira Cement Limited	4067945	0.61	0.00		4067945	0.59
23	Mr. Bajrang Lal Agrawal	11725220	1.75	0.00		11725220	1.70
24	Smt. Kanika Agrawal	3407775	0.51	0.00		3407775	0.49
25	N P Agrawal	23391990	3.49	0.00		23391990	3.39
26	Hanuman Prasad Agrawal	15542750	2.32	0.00		15542750	2.25
	Total B	370807080	55.38	0.00		370807080	53.74
	Total Shareholding (A+B)	425255795	63.51	9796200		435051995	63.05

Note The percentages are calculated on the then share capital of the Company assuming full conversion of equity warrants.