स्वच्छ भारत
एक कदम स्वच्छता की ओर

HIRA
GODAWARI POWER & ISPAT

Great Place To Work. Certified INDIA

REF: GPIL/NSE&BSE/2025/ Date: 07.10.2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.
Scrip Code: BSE: 532734

To,
National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai-400051.
Scrip Code: GPIL

Dear Sir/Madam,

Sub: Corrigendum to the Notice of the Extra Ordinary General Meeting to be held on October 15, 2025.

Ref : Original Notice of EGM dated September 18, 2025 scheduled to be held on October 15, 2025.

This is in continuation to the Notice of the Extra Ordinary General Meeting of the Company dated September 18, 2025 ("EGM Notice"), which has already been sent to the shareholders of the Company on September 23, 2025. A Corrigendum has been sent to the members today i.e. October 07, 2025 to inform the Shareholders to whom the Notice of EGM has been sent regarding changes in the Item No. 1 of the Explanatory Statement. A copy of detailed Corrigendum dated October 07, 2025 is enclosed herewith.

Except for the changes stated herein, all other terms, contents, and information contained in the EGM Notice dated September 18, 2025 shall remain unchanged.

This Corrigendum shall be read in conjunction with, and form an integral part of, the original EGM Notice dated September 18, 2025.

This Corrigendum to the Notice of EGM is also available on Company's website (www.godawaripowerispat.com), Stock Exchanges website i.e. The BSE Limited (www.bseindia.com) and The National Stock Exchange of India Limited (NSE) (www.nseindia.com).

This is for your information and records.

Thanking you,

Yours faithfully
For, Godawari Power And Ispat Limited

Y.C. Rao
Company Secretary

Godawari Power & Ispat Ltd. GPIL Raipur (C.G.)

Yarra Chandra Rao

Digitally signed by Yarra Chandra Rao
DN: c=IN, o=Personal, postalCode=492007, l=Raipur, st=Chhattisgarh, street=B-31 daldal sivani ward no0 26, Daldal Seoni, Bindravangarh Chhattisgarh India-492007- green orchind, title=0421, 2.5.4.20=a6c7f115838de84093bc2723d6b221053bd5209f81a2d23d9d19e5659cbfccecd, serialNumber=9370afcedf71b2df0b5dbee1acda0c81f2f95d9196780b64c7b97e9b1ddf4a87, email=YCRAO65@GMAIL.COM, cn=Yarra Chandra Rao
Date: 2025.10.07 16:41:59 +05'30'

HIRA

GODAWARI POWER & ISPAT

GODAWARI POWER AND ISPAT LIMITED

Regd. Office & Works: Plot No.428/2, Phase-I, Industrial Area, Siltara, Raipur–493111, Chhattisgarh
Corporate Office: Hira Arcade, Near New Bus Stand, Pandri, Raipur-492004, Chhattisgarh
WebSite:www.godawaripowerispat.com, Email Id:yarra.rao@hiragroup.com
CIN: L27106CT1999PLC013756 Contact No.: 0771-4082000

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING TO BE HELD ON OCTOBER 15, 2025.

Godawari Power and Ispat Limited ("the Company") had circulated on September 23, 2025 a Notice dated **September 18, 2025**, convening an **Extra Ordinary General Meeting (EGM)** of the Members of the Company to be held on **Wednesday, October 15, 2025, at 11:30 A.M. (IST)** through **Video Conferencing (VC) / Other Audio-Visual Means (OAVM)** seeking Members' approval by way of a **Special Resolution** for the Item 1:

"To issue Warrants convertible into equity shares to the Promoters and/or Members of the Promoter Group and other identified Non-Promoters on a preferential basis."

The EGM Notice was sent to Members of the Company on September 23, 2025.

This corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"):

A. **The para relating to 'Utilisation of Issue Proceeds and Interim Use of Proceeds" mentioned at page number 10 of the Notice at sub-para no. 3 of para i) of Item No. 1** to **the** Explanatory Statement be substituted with the following:

"Utilization of Issue Proceeds

Given that the funds to be received against Warrant conversion will be in tranches and the quantum of funds required on different dates may vary, therefore, the broad range of intended use of the Issue Proceeds for the above Objects is set out herein below:

Sr No	Particulars	Total estimated amount to be utilised for each of the Objects* (Rs. In crore)	Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds
1.	Project Funding	200.00	On or before 30th April, 2028
2.	Investment in BESS Projects	175.00	
3.	General Corporate Purposes	125.00	
	Total	**500.00**	

*Assuming *100% conversion of Warrants into equity shares within the stipulated time.*

Godawari Power & Ispat Ltd. GPIL Raipur (C.G.)

Given that the Preferential Issue is for convertible Warrants, the Issue Proceeds shall be received by the Company within 18 (eighteen) months from the date of allotment of the Warrants in terms of Chapter V of the SEBI ICDR Regulations, and as estimated by our management, the entire Issue Proceeds would be utilized for the all the aforementioned Objects, in phases, as per the Company's business requirements and availability of Issue Proceeds, within 12 months from the date of receipt of funds for the Warrants (as set out herein).

In terms of the NSE Circular No. NSE/CML/2022/56 dated December 13, 2022 and the BSE Circular No. 20221213-47 dated December 13, 2022, the amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with applicable laws.

If the Issue Proceeds are not utilized (in full or in part) for the Objects during the period stated above due to any such factors, the remaining Issue Proceeds shall be utilized in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws. This may entail rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board, subject to compliance with applicable laws.

Interim Use of Issue Proceeds

Subject to Compliance with the applicable laws, your Company, in accordance with the policies formulated by our Board from time to time, will have flexibility to deploy the Issue Proceeds. Pending complete utilization of the Issue Proceeds for the Objects described above, our Company intends to, inter alia, invest the Issue Proceeds in money market instruments including money market mutual funds, deposits in scheduled commercial banks, securities issued by government of India or any other investments as permitted under applicable laws.

Godawari Power & Ispat Ltd. GPIL Raipur (C.G.)

B. The words "Equity Shares" mentioned in Sub-para (c) and (d) at Point (xxii) in page number 16 of the Notice be substituted with the words "Specified Securities"

Except for the changes stated herein, all other terms, contents, and information contained in the EGM Notice dated September 18, 2025 shall remain unchanged. This Corrigendum shall be read in conjunction with, and form an integral part of, the original EGM Notice.

This corrigendum will also be available on website of both the stock exchanges i.e. BSE and NSE and on the website of the Company (www.godawaripowerispat.com).

By Order of the Board of Directors
For, Godawari Power and Ispat Limited

Yarra Chandra Rao
Company Secretary & Compliance Officer
Place: Raipur
Date: 07th October, 2025