

KUMAR AGRAWAL

Om Kutir, Near Hotel Sharda,
Jail Road, Fafadih, Raipur,
Chhattisgarh 492001
E-mail: co.secretary@hiragroup.com

Ref: Kumar/GPIL/02

Date: 25.06.2026

To

- | | |
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| 1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
E-mail: takeover@nse.co.in | 2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1 st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734
E-mail: corp.relations@bseindia.com |
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Dear Sirs,

Sub: Intimation regarding Acquisition of Shares of Godawari Power and Ispat Limited by way of Transmission.

Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the 1,50,000 Equity Shares of Godawari Power & Ispat Limited (GPIL) have been transmitted in my name from Late Mrs Madhu Agrawal on 23.06.2026.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,

Kumar Agrawal

Member of Promoter Group of Godawari Power And Ispat Limited

Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godawari Power and Ispat Limited		
Name(s) of the transferor and Persons Acting in Concert (PAC) with the transferor	Kumar Agrawal		
Whether the transferor belongs to Promoter/Promoter group	Yes Part of Promoter Group Details per Annexure –A		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital where ever applicable (**)	% w.r.t. total diluted share/ voting capital of the TC (*)
Before the transferor under consideration, holding of :			
a) Shares carrying voting rights	22191055	3.30	3.20
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	2204200	NA	0.32
e) Total (a+b+c+d)			
Shares carrying voting rights	22191055	3.30	3.20
Warrants	2204200	NA	0.32
Total Share Assuming full conversion of warrants into equity shares of Re 1/- each	24395255	NA	3.52
Details of acquisition/ transferor			
a) Shares carrying voting rights acquired/ old	150000	0.02	0.02
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	150000	0.02	0.02
After the acquisition/ transferor , holding of:			
a) Shares carrying voting rights	22341055	3.32	3.22
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2204200	NA	0.32
e) Total (a+b+c+d)			
Shares carrying voting rights	22341055	3.32	3.22
Warrants	2204200	NA	0.32
Total Share Assuming full conversion of warrants into equity shares of Re 1/- each	24545255	NA	3.54
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer/transmission etc).	By way of Transmission		
Date of acquisition / transferor / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.06.2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	673097430 Equity Shares of Rs.1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	673097430 Equity Shares of Rs 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	694143996 Equity Shares of Rs 1/- each		

Note:

*Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants/ESOP grants into equity shares of the TC i.e. 69,41,43,996 equity shares of Re 1/- each.

**There is no change in Total Promoter Group Shareholding before and after transmission, the total promoter's shareholding is 42,52,55,795 Equity Shares (63.18% of Total Paid up Capital of 67,30,97,430 Equity Shares of Re.1/- each) as per the Annexure –A

Date : 25.06.2026

Place : Raipur

Kumar Agrawal

Member of Promoter Group of Godawari Power And Ispat Limited

ANNEXURE –A

Sl No.	Shareholding details	Pre- Transmission				Post- Transmission			
		No. of shares held	% w.r.t total share capital of TC \$	Convertible Warrants	% w.r.t total diluted share capital of TC #	No. of shares held	% w.r.t total share capital of TC \$	Convertible Warrants	% w.r.t total diluted share capital of TC #
1	Kumar Agrawal	22191055	3.30	2204200	3.52	22341055	3.32	2204200	3.54
2	Vinay Agrawal	38381155	5.70		5.53	38381155	5.70		5.53
3	Bajrang Lal Agrawal HUF	36179150	5.38		5.21	36179150	5.38		5.21
4	Prakhar Agrawal	25646915	3.81		3.69	25646915	3.81		3.69
5	Dinesh Agrawal	24278425	3.61	1224500	3.67	24278425	3.61	1224500	3.67
6	N P Agrawal	23391990	3.48		3.37	23391990	3.48		3.37
7	Siddharth Agrawal	22348040	3.32		3.22	22348040	3.32		3.22
8	Abhishek Agrawal	22181605	3.30		3.20	22181605	3.30		3.20
9	Reena Agrawal	19676805	2.92		2.83	19676805	2.92		2.83
10	Hanuman Prasad Agrawal	15542750	2.31		2.24	15542750	2.31		2.24
11	Dinesh Kumar Agrawal HUF	13448605	2.00		1.94	13448605	2.00		1.94
12	Suresh Kumar Agrawal HUF	12293885	1.83		1.77	12293885	1.83		1.77
13	Bajranglal Agrawal	11725220	1.74		1.69	11725220	1.74		1.69
14	Narayan Prasad Agrawal HUF	9007225	1.34		1.30	9007225	1.34		1.30
15	Sarita Devi Agrawal	7031130	1.04	4163300	1.61	7031130	1.04	4163300	1.61
16	Kanika Agrawal	3407775	0.51		0.49	3407775	0.51		0.49
17	Prakash Agrawal	1820315	0.27		0.26	1820315	0.27		0.26
18	Pratap Agrawal	1820315	0.27		0.26	1820315	0.27		0.26
19	Pranay Agrawal	0	0.00		0.00	0	0.00		0.00
20	Hanuman Prasad Agrawal HUF	948105	0.14	2204200	0.45	948105	0.14	2204200	0.45
21	Hira Infra Tek Limited	33956230	5.04		4.89	33956230	5.04		4.89
22	Hira Ferro Alloys Limited	23750000	3.53		3.42	23750000	3.53		3.42
23	Bajranglal Agrawal (Trustee GPIL Beneficiary)	22500000	3.34		3.24	22500000	3.34		3.24
24	Alok Ferro Alloys Limited	9600000	1.43		1.38	9600000	1.43		1.38
25	Hira Cement Limited	4067945	0.60		0.59	4067945	0.60		0.59
26	Late Mrs Madhu Agrawal	20061155	2.98		2.89	19911155*	2.96		2.87
Total Shareholding Promoters & Promoters Group		425255795	63.18	9796200	62.67	425255795	63.18	9796200	62.67

*Pending For Transmission

#Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants/ESOP grants into equity shares of the TC i.e. 694143996 equity shares of Re 1/- each.

\$ There is no change in Total Promoter Group Shareholding before and after transmission, the total promoter's shareholding is 42,52,55,795 Equity Shares (63.18% of Total Paid up Capital of 67,30,97,430 Equity Shares of Re.1/- each)

Date: 25.06.2026

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