

ABHISHEK AGRAWAL

“Siddharth” Gita Nagar,

Choubey Colony,

Raipur, Chhattisgarh- 492001

Email ID: co.secretary@hiragroup.com

Contact No. 0771-4082735

Ref: GPIL/2022/02

Date: 03.01.2023

To

- | | |
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| 1. The Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
Email ID: takeover@nse.co.in | 2. The Corporate Relation Department,
BSE Limited, Mumbai,
1 st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
Email ID: corp.relations@bseindia.com |
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Dear Sir/Madam,

Sub: Disclosures under Regulation 10(6) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Godawari Power and Ispat Limited

Ref : NSE Symbol : GPIL – BSE : Security Code : 532734

Ref : Disclosure under Regulation 10(5) of SEBI (SAST) Regulation 2011, dated 24.12.2022

This is with reference to our disclosure under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 24.12.2022. I, Abhishek Agrawal, on my behalf and on behalf of Mr. Siddharth Agrawal, Mr. Kumar Agrawal and Mr. Vinay Kumar Agrawal (“Acquirers”), inform you that we are part of Promoter Group of Godawari Power and Ispat Limited (GPIL) and we acquired 1,35,68,624 equity shares through (off market transaction) inter-se transfer by way of Gift (off market transaction) on 30.12.2022, which constitutes 9.63% of total paid capital of Rs. 70,47,24,940 divided into 14,09,44,988 equity shares of Rs.5/- each fully paid from our immediate relatives, who also belongs to promoter and promoters group of GPIL which covers under Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached herewith disclosure under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above information may please be disseminated to the members of stock exchange and the investors.

Thanking you,
Yours faithfully,

Abhishek Agrawal

Self and for and on behalf of

Mr. Siddharth Agrawal, Mr. Kumar Agrawal and Mr. Vinay Kumar Agrawal

Part of Promoter Group of Godawari Power and Ispat Limited

Encl: As above

CC : M/s Godawari Power & Ispat Limited, yarra.rao@hiragroup.com, ycrao65@gmail.com
Plot No. 428/2 Phase, Industrial Area, Silatra, Raipur, Chhattiagarh - 493111

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Godawari Power And Ispat Limited	
2.	Name of the acquirer(s)	1. Abhishek Agrawal 2. Siddharth Agrawal 3. Kumar Agrawal 4. Vinay Kumar Agrawal	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares.	Pursuant to inter-se transfer amongst promoter/promoters group by way of gift through off market transactions as Annexure A	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (a) (i)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, Disclosure was made under regulation 10 (5) to BSE Limited & National Stock Exchange India Limited and Godawari Power And Ispat Limited within the time specified under the Regulations (i.e. Four working days prior to the proposed acquisition). 24th December, 2022	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made

	a.	Name of the transferor / seller	Yes 1. Bajrang Lal Agrawal 2. Narayan Prasad Agrawal 3. Hanuman Prasad Agrawal 4. Sarita Devi Agrawal		Yes 1. Bajrang Lal Agrawal 2. Narayan Prasad Agrawal 3. Hanuman Prasad Agrawal 4. Sarita Devi Agrawal	
	b.	Date of acquisition	On or after 30th December, 2022		30th December, 2022	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Shares Proposed to be transfer		Shares Actually transferred	
			Name of transferor	No. of shares	Name of transferor	No. of shares
			1.Bajrang Lal Agrawal	40,15,000	1.Bajrang Lal Agrawal	40,15,000
			2. Narayan Prasad Agrawal	6,97,588	2. Narayan Prasad Agrawal	6,97,588
			3.Hanuman Prasad Agrawal	41,94,136	3.Hanuman Prasad Agrawal	41,94,136
			4.Sarita Devi Agrawal	46,61,900	4.Sarita Devi Agrawal	46,61,900
			Total	1,35,68,624	Total	1,35,68,624
			Details of Proposed Transactions - Annexure A		Details of Actual Transactions-Annexure A	
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	9.63 %		9.63 %		
e.	Price at which shares are proposed to be acquired / actually acquired	NIL Consideration as acquisitions is by way of Gift between Immediate Relatives, who belongs to Promoter & Promoters Group of the Company.				

8	Shareholding details		Pre-transaction		Post-transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares/ voting rights	% w.r.t total share capital of TC
A	Acquirer (s) and PACs (other than sellers)(*)					
1	Siddharth Agrawal		376000	0.27	4714000	3.34
2	Abhishek Agrawal		340000	0.24	4678900	3.32
3	Kumar Agrawal		5842712	4.15	6540300	4.64
4	Vinay Kumar Agrawal		3901864	2.78	8096000	5.75
	Total A		10460576	7.42	24029200	17.05
B	PACs (Other Promoter Group Shareholding - Other than Acquirer)					
5	Bajrang Lal Agrawal HUF		10955728	7.77	10955728	7.77
6	Dinesh Agrawal		8313388	5.90	8313388	5.90
7	Madhu Agrawal		4200000	2.98	4200000	2.98
8	Reena Agrawal		4004000	2.84	4004000	2.84
9	Dinesh Agrawal		3356236	2.38	3356236	2.38
10	Suresh Kumar Agrawal HUF		3112684	2.21	3112684	2.21
11	Kanika Agrawal		2864400	2.03	2864400	2.03
12	Narayan Prasad Agrawal HUF		1900000	1.35	1900000	1.35
13	Pranay Agrawal		2733832	1.94	2733832	1.94
14	Prakhar Agrawal		2676000	1.90	2676000	1.90
15	Hanuman Prasad Agrawal (HUF)		200000	0.14	200000	0.14
16	Hira Ferro Alloys Limited		4800000	3.41	4800000	3.41
17	Alok Ferro Alloys Ltd		1920000	1.36	1920000	1.36
18	Hira Infra-Tek Limited		7162608	5.08	7162608	5.08
19	Hira Cement Limited		858068	0.61	858068	0.61
20	Bajrang Lal Agrawal (GPIL Beneficiary Trust)		4500000	3.19	4500000	3.19
	Total B		63556944	45.09	63556944	45.09
C	Seller (s)					
21	Bajrang Lal Agrawal		6925592	4.92	2910592	2.06
22	Narayan Prasad Agrawal		3077384	2.18	2379796	1.69
23	Hanuman Prasad Agrawal		5020000	3.56	825864	0.59
24	Sarita Devi Agrawal		6102916	4.33	1441016	1.02
	Total C		21125892	14.99	7557268	5.36
	Total Shareholding (A+B+C)		95143412	67.50	95143412	67.50

The Paid-Up Capital of the Godawari Power and Ispat Limited as at 03.01.2023 is 1,40,944,988 Equity Shares of Rs 5/-each.

Abhishek Agrawal
Self and for and on behalf of
Mr. Siddharth Agrawal, Mr. Kumar Agrawal and Mr. Vinay Kumar Agrawal
Part of promoter Group of Godawari Power and Ispat Limited

Raipur, 03.01.2023

Annexure –A

**Details of Transactions
Inter Se Transfer amongst Promoter Group
by way of Gift amongst Immediate Relatives**

Sl No.	Transferor/Seller	No. of Share	%	Transfree/Buyer	No. of Shares	%
1	Bajrang Lal Agrawal	4015000	2.85	Siddharth Agrawal	3515000	2.50
				Abhishek Agrawal	500000	0.35
2	Narayan Prasad Agrawal	697588	0.49	Kumar Agrawal	697588	0.49
3	Hanuman Prasad Agrawal	4194136	2.98	Vinay Kumar Agrawal	4194136	2.98
4	Sarita Devi Agrawal	4661900	3.31	Siddharth Agrawal	823000	0.58
				Abhishek Agrawal	3838900	2.73
Total Shares		1,35,68,624	9.63	Total Shares	1,35,68,624	9.63