

PRAKHAR AGRAWAL,

Samarpan S-3 Anupam Nagar, near Mata Laxmi
Nursing Home, Shankar Nagar, Raipur, Chhattisgarh
Email ID: co.secretary@hiragroup.com

Ref: PA/GPIL/2024

Date: 02.04.2024

To

1. The Listing Department
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
Email ID: takeover@nse.co.in
2. The Corporate Relation Department,
BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
Email ID: corp.relations@bseindia.com

Dear Sir/Madam,

Sub: Disclosures under Regulation 10 (5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Godawari Power and Ispat Limited

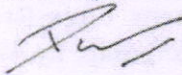
Ref: NSE Symbol : GPIL - BSE : Security Code : 532734

I, Prakhar Agrawal (Acquirer), would like to inform you that I belong to Promoter Group of Godawari Power and Ispat Limited (GPIL) and propose to acquire total 25,00,000 equity shares, which constitutes 1.83 % of total paid up 13,59,44,988 equity shares of Rs.5/- each fully paid through Inter-se transfer (Off Market) amongst Promoter and Promoter Group of GPIL by way of Gift from Immediate Relative under Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached herewith disclosures under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above information may please be disseminated to the members of stock exchange and the investors.

Thanking you,
Yours faithfully,



Prakhar Agrawal

Part of promoter Group of Godawari Power and Ispat Limited

Encl: As above

CC: M/s Godawari Power & Ispat Limited Email ID: yarra.rao@hiragroup.com, ycrao65@gmail.com
Plot No. 428/2 Phase, Industrial Area, Silatra, Raipur, Chhattisgarh – 493111

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Godawari Power And Ispat Limited
2	Name of the acquirer(s)	Prakhar Agrawal
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	YES Part of Promoter and Promoters Group
4	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Pranay Agrawal
	b. Proposed date of acquisition	On or after 09 th April, 2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	25,00,000 Equity Shares Details of Proposed Transactions - Annexure A
	d. Total shares to be acquired as % of share capital of TC	25,00,000 Equity shares i.e. 1.83% of 13,59,44,988 equity share capital of Godawari Power and Ispat Limited
	e. Price at which shares are proposed to be acquired	NIL Consideration as the acquisition is by way of Gift between Immediate Relatives, who belongs to Promoter & Promoters Group of the Company.
	f. Rationale, if any, for the proposed transfer	Pursuant to inter-se transfer amongst promoter/promoters group by way of gift between Immediate Relatives through off market transaction as per Annexure A.
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub-clause (i) of Regulation 10 (1) (a) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable

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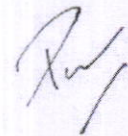
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable			
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable, There is no consideration involved as the transfer of 25,00,000 shares is by way of Gift between Immediate Relatives as per Annexure –A and shares will be Inter Se transfer from Promoter Group to Promoter Group (i.e. Immediate Relatives) in terms of Regulation 10 (1) (a) (i) of SEBI (SAST) Regulations 2011			
9	<p>i) Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii) The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>(i) I/We hereby declare that transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the SEBI SAST Regulations and/or the corresponding provisions of repealed SEBI (Substantial Acquisition of shares and Takeover) Regulations, 1997.</p> <p>(ii) Applicable disclosure as per Annexure-B.</p>			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I/We hereby declare that all the conditions specified under regulation 10 (1) (a) as applicable with respect to exemption is duly complied with.			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t Total share
A	Acquirer (s) and PACs (other than sellers)(*)				
1	Prakhar Agrawal	2575924	1.89	5075924	3.72
	Total A	2575924	1.89	5075924	3.72
B	PACs (Other Promoter Group Shareholding - Other than Acquirer)				
2	Bajrang Lal Agrawal HUF	7346020	5.40	7346020	5.40
3	Dinesh Agrawal	7263211	5.34	7263211	5.34
4	Vinay Agrawal	7793231	5.73	7793231	5.73
5	Siddharth Agrawal	4537708	3.34	4537708	3.34
6	Abhishek Agrawal	4503921	3.31	4503921	3.31
7	Kumar Agrawal	4495711	3.31	4495711	3.31
8	Madhu Agrawal	4042931	2.97	4042931	2.97
9	Reena Agrawal	3854261	2.84	3854261	2.84
10	Bajranglal Agrawal	2801744	2.06	2801744	2.06

11	Kanika Agrawal	2757279	2.03	2757279	2.03
12	Dinesh Agrawal HUF	2730721	2.01	2730721	2.01
13	Suresh Kumar Agrawal HUF (Karta Kanika Agrawal)	2496277	1.84	2496277	1.84
14	N P Agrawal	2290798	1.69	2290798	1.69
15	Narayan Prasad Agrawal HUF	1828945	1.35	1828945	1.35
16	Sarita Devi Agrawal	1387126	1.02	1387126	1.02
17	Hanuman Prasad Agrawal	794980	0.58	794980	0.58
18	Prakash Agrawal	369640	0.27	369640	0.27
19	Pratap Agrawal	369640	0.27	369640	0.27
20	Hanuman Prasad Agrawal HUF	192521	0.14	192521	0.14
21	Bajrang Lal Agrawal (Trustee GPIL Beneficiary Trust)	4500000	3.31	4500000	3.31
22	Hira Ferro Alloys Limited	4800000	3.53	4800000	3.53
23	Alok Ferro Alloys Limited	1920000	1.41	1920000	1.41
24	Hira Infra-Tek Limited	6894746	5.07	6894746	5.07
25	Hira Cement Limited	825979	0.61	825979	0.61
	Total B	80797390	59.43	80797390	59.43
	C Seller (s)				
26	Pranay Agrawal	2631594	1.94	131594	0.11
	Total C	2631594	1.94	131594	0.11
	Total Shareholding (A+B+C)	86004908	63.26	86004908	63.26

The Paid-Up Capital of the Godawari Power and Ispat Limited as at 02.04.2024 is 13,59,44,988 Equity Shares of Rs 5/-each

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



Prakhar Agrawal

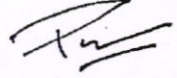
Raipur, 02.04.2024

Part of promoter Group of Godawari Power and Ispat Limited

Annexure -A
Details of Proposed Transaction
Inter Se Transfer amongst Promoter Group
by way of Gift amongst Immediate Relative

SI No.	Seller/Transferor	No. of Share	%	Buyer/Transferee	No. of Shares	%
1	Pranay Agrawal	25,00,000	1.83	Prakhar Agrawal	25,00,000	1.83
	Total Shares	25,00,000	1.83	Total Shares	25,00,000	1.83

Raipur, 02.04.2024


Prakhar Agrawal
Part of promoter Group of Godawari Power and Ispat Limited