

HIRA

GODAWARI POWER & ISPAT

REF: GPIL/BSE/2016/2979

Date: 30.11.2016

To,
The Corporate Relation Department,
The Stock Exchange, Mumbai,
1st Floor, Rotunda Building, Dalal Street,
MUMBAI – 400 001

Dear Sirs,

Sub: Half Yearly Communications for Dissemination to Debentureholder
(In compliance with SEBI (LODR) Regulations, 2015) for September 30, 2016)

Ref: Equity Scrip Code: BSE 532734 NSE : GPIL
SRNCDS Scrip Code: BSE : 947060, 947618 and 947961

In continuation with our letter no. GPIL/NSE&BSE/2016/2977 dated 25.11.2016, vide which we have intimated the outcome of the board meeting and submitted the un-audited standalone financial results for the quarter and half year ended on 30.09.2016, we are submitting herewith the certificate as received from the M/s Axis Trustee Services Limited (Debenture Trustee) of their having taken note of the financial results, various information and contents in respect of the listed debt securities issued by the Company listed with the Wholesale Debt Market (WDM) segment of BSE Ltd.

This is for your kind information and record please.

Thanking You

Yours faithfully
For Godawari Power & Ispat Limited



Company Secretary
Encl: As Above

CC : The National Stock Exchange Limited
Exchange Plaza, Plot No. C/1, G-Block, Bandra Kurla, Complex,
Bandra (East) Mumbai -400051



Godawari Power & Ispat Limited

An ISO 9001:2008, ISO 14001:2004 & OHSAS 18001:2007 certified company

Registered Office and Works : Plot No. 428/2, Phase I, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India

P: +91 771 4082333, F: +91 771 4082334

Corporate address : Hira Arcade, Near New Bus Stand, Pandri, Raipur - 492001, Chhattisgarh, India

P: +91 771 4082000, F: +91 771 4057601

www.gpilindia.com, www.hiragroupindia.com

CIN No.-
L27106CT1999PLC013756



ATSL/CO/16-17/3696
November 30, 2016

Godawari Power & Ispat Limited
A-401, Lotus Corporate Park,
Graham Firth Steel Compound,
Jai Coach Signal, Off Western Express Highway,
Goregaon (East), Mumbai-400 063

Kind Attn: Mr. Dinesh Gandhi

Dear Sir,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

This has reference to the Privately Placed, Secured Redeemable, Non-Convertible Debentures issued by Godawari Power & Ispat Limited ("Company") and listed on the Bombay Stock Exchange/National Stock Exchange Limited ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

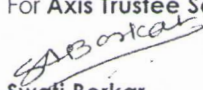
In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated November 25, 2016 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the company for the purpose of submission to the Stock Exchange; without reconfirming.
2. Any commitment pertaining to the interest /principal payable on the future due dates are sole commitment on the company's part and Trustee is not liable in any manner if company fails to fulfill / does not fulfill its commitments.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**


Swati Borkar
Senior Manager

Encl: a/a

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, 2nd Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-6226 0054 / 6226 0050 Website: www.axistrustee.com

