

REF: GPIL/NSE & BSE/2016/2816

Date: 11.06.2016

To,

1. The Listing Department,
The National Stock Exchange (India) Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
2. The Corporate Relation Department,
The BSE Limited,
First Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001

Dear Sirs,

Sub: Declaration in respect of Unmodified Opinion on Audited Financial Statement for the Financial Year 2015-16

Ref: NSE Symbol: GPIL & BSE Scrip Code- 532734

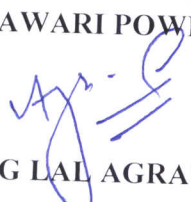
We would like to inform you that pursuant to NSE circular no. NSE/CML/2016/09, dated 01.06.2016 and BSE circular no. DCS/COMP/04/2016-17 dated 01.06.2016 with respect to SEBI circular no. CIR/CFD/CMD/56/2016 issued on 27.05.2016, we hereby declare that the Statutory Auditors of the Company have expressed their Unmodified Opinions with Emphasis of Matter in respect of Audited Standalone and Consolidated Financial Statement for the year ended on 31.03.2016.

Kindly disseminate the information on the official website of the Exchange for the information of all members of the Exchange and Investors.

Thanking you,

Yours faithfully,

For **GODAWARI POWER AND ISPAT LIMITED**


BAJRANG LAL AGRAWAL
MANAGING DIRECTOR

Godawari Power & Ispat Limited

An ISO 9001:2008, ISO 14001:2004 & OHSAS 18001:2007 certified company
CIN L27106CT1999PLC013756

Registered Office & Works: Plot No. 428/2, Phase I, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India
P: +91 771 4082333, **F:** +91 771 4082234

Corporate address: Hira Arcade, Near New Bus Stand, Pandri, Raipur - 492001, Chhattisgarh, India
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