



GODAWARI POWER & ISPAT

REF: GPIL/NSE & BSE/2018/ 3427

Date: 19.02.2018

To,

1. The Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL

2. The Corporate Relation Department,
The Stock Exchange, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734

Sub: Corrigendum.

This has reference to the letter no. GPIL/NSE & BSE/2018/ 3425 dated 19.02.2018 intimating the outcome of the Board meeting. The para E of Annexure A, may be read as under:-

E. In case of cash consideration – amount or otherwise share exchange ratio;

There will not be any cash consideration in the exchange ratio. Consequent upon regulatory and other approvals of the Scheme, **the 26,05,000 equity shares held by the transferee company in the transferor company shall stand cancelled and the remaining** shareholders of Transferor Company will be issued 45 new equity shares of Rs 10/- each fully paid up of the Transferee Company for every 100 equity shares held in the Transferor Company. Accordingly the paid up equity share capital of Transferee Company will increase by Rs. 2,27,91,150 from Rs.35,23,62,470 to Rs.37,51,53,620.

The equity shares Transferee Company are already listed on NSE & BSE. The new equity shares ('New Shares') to be issued and allotted to the shareholders of Transferor Company shall also be listed with NSE & BSE, subject to necessary approvals.

Kindly disseminate the information on the official website of the exchange for the information of all members of the Exchange and Investors.

Thanking you,

Yours faithfully,

For **GODAWARI POWER AND ISPAT LIMITED**

Y.C. RAO
COMPANY SECRETARY



Godawari Power & Ispat Limited

An ISO 9001:2008, ISO 14001:2004 & OHSAS 18001:2007 certified company
CIN L27106CT1999PLC013756

Registered Office and Works: Plot No. 428/2, Phase I, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India

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