

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

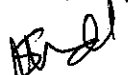
Name of the Target Company (TC)	GOA CARBON LIMITED		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	MOTOWN INVESTMENTS PVT. LTD. MR. SHRINIVAS V. DEMPO		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER GROUP		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LTD.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of :			
a) Shares carrying voting rights	34,300	0.3748%	0.3748%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	34,300	0.3748%	0.3748%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	34,290	0.3747%	0.3747%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+-d)	34,290	0.3747%	0.3747%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	10	0.0001%	0.0001%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	10	0.0001%	0.0001%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24 TH JULY 2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 9,15,10,520/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 9,15,10,520/-		
Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 9,15,10,520/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Motown Investments Pvt. Ltd.,


Director

Signature of the acquirer / seller / Authorised Signatory

Place: Panaji, Goa.

Date: 2nd August 2017



MOTOWN TRADING PRIVATE LIMITED

(Erstwhile - MOTOWN INVESTMENTS PRIVATE LIMITED. CIN : U65993GA1992PTC001207)

Regd. Office: DEMPO HOUSE, CAMPAL, PANAJI 403 001 GOA INDIA. Ph. : 91-0832-2441300, Fax : 2225098 E-mail: tax@dempos.com

CIN : U51900GA1992PTC001207

August 2, 2017.

1. The Company Secretary

Goa Carbon Limited

Dempo House, Campal,

Panaji- Goa 403001

Thru' Email: legal@goacarbon.com

2. The General Manager

Department of Corporate Services

BSE Ltd,

25th Floor, P. J. Towers, Dalal Street,

Mumbai 400001

Thru' Email: corp.relations@bseindia.com

3. The Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra Kurla Complex,

Bandra (East),

Mumbai 400051

Thru' Email: takeover@nse.co.in

Dear Sir,

Sub : Disclosure under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Pursuant to regulation 29 (3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 , please find enclosed herewith disclosure in terms of Regulation 29(2) of the SAST Regulations in the prescribed format, in respect of the sale of 34,290 equity shares of Goa Carbon Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For MOTOWON INVESTMENTS PVT. LTD.

DIRECTOR

Encl:a.a.