



Goyal Salt Limited

Manufacturer of Triple Refined Free Flow Iodised & Industrial Salt

CIN : L24298RJ2010PLC033409
(Formerly: Goyal Salt Private Limited)

Monday | 28th September, 2026

To,
The Manager-Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-I Block G, Bandra Kurla Complex, Bandra (East),
Mumbai-400051, Maharashtra, India

Company Symbol: GOYALSALT,
ISIN: INE0QFE01017

Sub: **Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended, we wish to inform you that the Company has received the Rights Offer Letter from its subsidiary company, Goyal Foods Industries Private Limited, in respect of the 5,10,000 (Five Lakh Ten Thousand) equity shares at a face value of Rs. 10/- per share offered by the subsidiary and pursuant to the said Rights Issue offer of Goyal Foods Industries Private Limited, the Company has, today i.e. 28/09/2026, made investment by subscribing to 5,10,000 (Five Lakh Ten Thousand) equity shares at a face value of Rs. 10/- per share for an aggregate consideration of Rs. 51,00,000/- (Rupees Fifty One Lakh only) in accordance with the terms of the Rights Issue Offer Letter.

Further, the detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January, 2026, is attached as "Annexure-A" herewith.

You are requested to take the same on your records

Thanking You,

For and on behalf of
Goyal Salt Limited

Gourishankar Boosar
Company Secretary and Compliance Officer
Membership No. A64264

Regd. & Corp. Off : Plot No.229-230, Guru Jambheshwar Nagar, Lane No.7
Gandhi Path, Vaishali Nagar, Jaipur, Raj. -302021
Factory Unit-I : Survey No 546, Near Biyani Petrol Pump, Mohanpura Bypass Road, Nawa City, Dist Nagaur, Raj. - 341509
Factory Unit-II : Unit II : Survey No 416, Village- Chirai Moti, Taluka - Bhachau, District- Kutch, Gujarat - 370140
Website : www.goyalsaltltd.com • E-mail: info@goyalsalt.in • Mobile : +91 89555 23403





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Annexure-A

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January, 2026, is as follow:

Sr. No.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.;	Name: Goyal Foods Industries Private Limited Authorized Share Capital: Rs. 6,00,00,000/- (Rupees Six Crores only). Paid-up Share Capital: Rs. 2,50,00,000/- (Rupees Two Crore Fifty Lakh only). Turnover as on 31st March, 2026 – Not applicable as the Company was incorporated on 29 th June, 2026
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	Goyal Foods Industries Private Limited is a Subsidiary of Goyal Salt Limited and accordingly qualifies as a related party of the Company. Therefore the proposed acquisition falls within the ambit of a related party transaction under the applicable provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. However, the transaction has been undertaken on an arm’s length basis. The transaction does not have any adverse impact on the interests of the Company or its shareholders. Mr. Rajesh Goyal Chairman cum Whole-time Director of Goyal Salt Limited is director in Goyal Foods Industries Private Limited.
3	Industry to which the entity being acquired belongs;	Salt Production and Refining





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4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The proceeds of the rights issue will be utilised by Goyal Foods Industries Private Limited inter-alia towards capital expenditure and working capital requirements. The entity being acquired shall remain Subsidiary of the Company
5	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
6	Indicative time period for completion of the acquisition;	Not Applicable
7	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash Consideration
8	Cost of acquisition and/or the price at which the shares are acquired;	The Company has paid an aggregate consideration of Rs. 51,00,000/- (Rupees Fifty One Lakh only) towards the subscription of 5,10,000 equity shares at a price of Rs. 10/- per share.
9	Percentage of shareholding / control acquired and / or number of shares acquired;	Prior to the Rights Issue, the Company holds 12,75,000 equity shares constituting 51% of the paid up equity share capital of Goyal Foods Industries Private Limited. Pursuant to the Rights Issue, the Company has subscribed to 5,10,000 equity shares of face value of Rs. 10/- each at par. Consequently, the Company's shareholding in Goyal Foods Industries Private Limited shall increase from 12,75,000 equity shares to 17,85,000 equity shares.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Products/line of Business: Salt Production and Refining. Date of Incorporation: 29.06.2026 Turnover of last 3 year are not applicable as the entity is incorporated on 29th June, 2026. Country in which such entity has presence: India

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