Goyal Salt Limited
Manufacturer of Triple Refined Free Flow Iodised & Industrial Salt
CIN : L24298RJ2010PLC033409
(Formerly: Goyal Salt Private Limited)

Friday | August 23rd, 2024

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-I Block G, Bandra Kurla Complex, Bandra (East),
Mumbai-400051, Maharashtra, India

Company Symbol: GOYALSALT, ISIN: INE0QFE01017

Sub: **SANTIONED AND AVAILMENT OF CREDIT FACILITIES OF RS 55 CRORES FROM YES BANK**

Ref: **Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

We wish to inform you that Goyal Salt Limited ("the Company") has been sanctioned credit facilities of Rs. 55 Crores (Rupees Fifty-Five Crores Only) by Yes Bank ("Bank").

Further, the details as required under regulation 30 read with Schedule III Para B (5) of Part A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, are attached as **Annexure-1**.

Please take on record the above information.

Thanking You,

For and on behalf of
Goyal Salt Limited

JAYANTI JHA RODA
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(Jayanti Jha Roda)
Company Secretary and Compliance Officer
Membership No. A50623

Annexure-1

Details as required under regulation 30 read with Schedule III Para B (5) of Part A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023

Sl. No.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered	Goyal Salt Limited **("the Company")** and Yes Bank **("the Bank")**
2.	Purpose of entering into the agreement	Enhancement of Credit Facilities from Rs. 15 Crore (Existing) to Rs. 55 Crores (Enhanced)
3.	Size of agreement	Rs. 55 Crore (Rupees Fifty-Five Cores Only)
4.	Shareholding, if any, in the entity with whom the agreement is executed	Nil
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	As per Sanction Letter
6.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Not Applicable
7..	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Not Applicable
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
9.	In case of loan agreements: ➢ details of lender/borrower, ➢ nature of the loan,	Yes Bank 1) **Bank Guarantee (BG)** of Rs. 5 Crore for Working Capital Requirement 2) **Cash Credit (CC)** of Rs. 10 Crore for Unit I & Rs. 20 Crore for Unit II

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		3) **Term Loan (TL)** of Rs.20 Crore for Unit II
	➢ total amount of loan granted/taken,	Rs. 55 Crores (Rupees Fifty-Five Cores Only)
	➢ total amount outstanding,	Rs. 55 Crores (Rupees Fifty-Five Cores Only)
	➢ date of execution of the loan agreement/sanction letter	August 22nd, 2024
	➢ details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	The Credit Facilities has been secured by first charge in favour of Bank on immovable and movable properties of the Company
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. ii. nature of the agreement; iii. iii. date of execution of the agreement; iv. iv. details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable

JAYANTI JHA RODA

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