

# GOYAL ALUMINIUMS LIMITED

CIN: L74999DL2017PLC314879

Reg. Off: 2814/6 Ground Floor, Chuna Mandi Paharganj New Delhi-110055

E-mail: [goyals2729@gmail.com](mailto:goyals2729@gmail.com), Website: [www.goyalaluminiums.com](http://www.goyalaluminiums.com)

Tel No.: 011-49536409

Date: 25/02/2025

To,

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001.  
Scrip Code: 541152

National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra East, Mumbai-400051  
Symbol: GOYALALUM

**Subject: Newspaper advertisement of Postal Ballot Notice pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

Pursuant to applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith copy of the Notice published in "Financial Express" (English) and "Jansatta" (Hindi) Newspapers dated 25<sup>th</sup> February, 2025.

The said notice is also posted on the website of the Company [www.goyalaluminiums.com](http://www.goyalaluminiums.com).

Kindly take above information on your record.

**For and on behalf of  
GOYAL ALUMINIUMS LIMITED**

**SANDEEP GOYAL  
Managing Director & Chief Financial Officer  
DIN: 07762515**

**Enclosed- as above**

### Gujarat NRE Coke Limited – in Liquidation

#### PUBLIC NOTICE OF AUCTION

Notice is hereby given by the undersigned to the public in general that the below-mentioned assets and items owned by Gujarat NRE Coke Limited - in Liquidation ("GNCL"), is being sold via e-Auction under the terms and conditions specified below. The sale is without any warranties or indemnities.

1 Auction Date and Time	Thursday, March 27, 2025, from 11:00 AM to 5:00 PM. Each auction will have an unlimited extension of 5 minutes i.e. the end time of the e-Auction will be extended by 5 minutes each time if a bid is made within the last 5. Minutes before the closure of the auction.
2 Assets/Items for Sale	<b>Block A:</b> 1.68,003.00 Sq mtrs of Land (including structures therein) being Plot No 587 to 591 & 594 to 598, KIADB Industrial Area, Belur, Dharwad-580011, Karnataka. <b>Block B:</b> Investments in Unlisted Equity Shares (For details please refer process memorandum on the website www.gujaratnrecoke.com)
3 Reserve Price:	<b>Block A:</b> INR 33,32,33,190/- (Rupees Thirty-Three Crores Thirty-Two lakh Thirty-Three Thousand One Hundred and Ninety Only) <b>Block B:</b> INR 1,02,44,077/- (Rupees One Crore Two Lakh Forty-Four Thousand and Seventy-Seven Only)
4 Earnest Money Deposit	<b>Block A:</b> INR 3,30,00,000/- (Rupees Three Crores Thirty Lakh only) <b>Block B:</b> INR 10,00,000/- (Rupees Ten Lakh Only)
5 Participating in the Auction	All interested buyers must adhere to the relevant and applicable Terms and Conditions or Process Memorandum (as the case may be) hosted on the website www.gujaratnrecoke.com
6 Last date for submission of eligibility documents	Thursday, March 13, 2025
7 Declaration of Qualified Bidder	Saturday, March 15, 2025
8 Last date for submission of EMD	On or before 07:00 PM Monday, March 24, 2025

All interested bidders are advised to contact the undersigned only by email, by writing to liquidator.gncl@gmail.com/liquidator.gncl@decodersolvency.com

Sumit Binani, Liquidator  
sumit\_binani@hotmail.com  
Place: Kolkata  
Date: February 25, 2025  
IBBI Registration Number: IBBI/PA-001/IN-PN0005/2016-17/10025

### GOYAL ALUMINIUMS LIMITED

CIN: L74999DL2017PLC314879  
Reg. Off: 2814/6 Ground Floor, Chuna Mandi Paharganj New Delhi-110055  
E-mail: goyals2729@gmail.com, Website: www.goyalaluminiums.com  
Tel No.: 011-49536409

### POSTAL BALLOT NOTICE AND REMOTE E-VOTING

Members of the Company are hereby informed that pursuant to Section 108 & 110 of the Companies Act, 2013 and other applicable provisions, if any, read with the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (Listing regulations), Secretarial Standard-2 on General Meetings (the SS-2) the Company as on Monday, February 24, 2025 completed the dispatch of the postal ballot notice through electronic mail to the members whose email IDs are registered in the records of depository participants as on Friday, February 21, 2025 for seeking approval of the shareholders of the Company by postal ballot, including voting by electronic means or, for the following matters:

Item No.	Description of the Resolutions
1	To Consider & Approve re-appointment of Mr. Bishamber Nath Mehra (DIN: 08700633) as an Independent Director of the Company for a second term of five years

The Company has engaged the services of Central Depository Securities Limited (CDSL) for the purpose of providing e-voting facility to all its members. Members are requested to note that the voting by electronic mode shall commence from Tuesday, February 25, 2025 at 09:00 A.M. and ends on Wednesday, March 26, 2025 at 5:00 P.M.

The Board of Directors has appointed M/s. Nitin Bhardwaj & Associates, Company Secretaries as the Scrutinizer for conducting the Postal Ballot/e-voting process in a fair and transparent manner. Members are requested to note that duly completed and signed postal ballot form should reach the Scrutinizer not later than 05:00 PM on Wednesday, March 26, 2025.

All members may kindly note that voting on the aforesaid resolution done through e-voting after the aforesaid date shall not be considered valid.

The notice of postal ballot has also been placed on the website of the company (i.e. www.goyalaluminiums.com).

The result of the voting by postal ballot will be announced on or before Friday, March 28, 2025, at the registered office of the Company. The result will be displayed at the registered office and on the website of the company and intimate stock exchange on which the shares of the company are listed. In case you have any queries or issues regarding e-voting, shareholders are requested to contact, Skyline Financial Services Pvt. Ltd. at D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020, email: info@skylinefin.com.

By Order of the Board of Directors  
GOYAL ALUMINIUMS LIMITED  
SD/-  
Sandeep Goyal  
Managing Director & Chief Financial Officer  
DIN: 07762515

### Barbeque-Nation Hospitality Limited

CIN: LS5101K2009PL0373031  
Registered & Corporate Office: "Saket Callipolis", Unit No. 601 & 602, 6th Floor, Doodhkanali Village, Varthur Hobli, Sarjapur Road, Bengaluru-560035, Karnataka, India; Tel: +9180 69134900; E-mail: compliance@barbeque-nation.com; Website: www.barbeque-nation.com

### POSTAL BALLOT NOTICE AND E-VOTING INFORMATION

NOTICE is hereby given to the Members/Shareholders of Barbeque-Nation Hospitality Limited (the "Company") pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013, read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 and any other applicable provisions of the Companies Act, 2013 and the rules made thereunder (collectively referred to as the "Act") (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations"), Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India, each as amended, and in accordance with the guidelines prescribed by the Ministry of Corporate Affairs ("MCA") for conducting general meetings/ transacting items through postal ballot by e-voting, vide General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, and subsequent circulars issued in this regard, including the latest one, DG/2024 dated September 19, 2024, and any other applicable laws, rules, regulations, circulars and notifications issued by any statutory/regulatory authorities (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), to transact the following special business through Postal Ballot by remote e-Voting process ("e-voting") only:

Particulars of the Business	Type of Resolution
Re-appointment of Mr. Kayum Razak Khanani (DIN: 0987597) as the Managing Director of the Company.	Ordinary Resolution

In compliance with the applicable provisions of the Companies Act, 2013 and rules framed thereunder, and aforesaid MCA Circulars, and SEBI (LODR) Regulations, 2015, as amended, the Postal Ballot Notice ("Notice") along with explanatory statement, setting out the material facts and reasons thereof, has been sent only through electronic mode to all those Shareholders whose email addresses are registered with the Company/Depositories/ Depository Participants as on the cut-off date, i.e. Friday, February 21, 2025. The dispatch of Notice through email has been completed on February 24, 2025. The Notice is available on the Company's website at www.barbeque-nation.com, and websites of Stock Exchanges where shares of the Company are listed i.e. BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) at www.bseindia.com and www.nseindia.com, respectively, and is also available on the website of Central Depository Services (India) Limited ("CDSL"/"e-Voting Agency") at www.evotingindia.com.

As per the MCA Circulars, physical copies of the Notice, postal ballot forms and pre-paid business reply envelopes have not been sent to the shareholders for this Postal Ballot. Shareholders are requested to provide their assent or dissent only through e-Voting. Detailed instructions for casting votes through remote e-voting are provided in the Notice.

The Shareholders are hereby informed that:

- The Company has provided an e-Voting facility to the Shareholders to cast their votes electronically on the resolution set forth in the Notice. For this purpose, the Company has appointed CDSL to provide e-Voting facility to the Members.
- Members whose names are recorded in the register of members / register of beneficial owners maintained by the Depositories as on the cut-off date i.e. Friday, February 21, 2025 are eligible to cast vote only through remote e-Voting. The voting rights of Shareholders for e-Voting shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on the cut-off date. Any person who is not a shareholder as on the cut-off date should treat this notice for information purpose only.
- In case of Member(s) who have not registered their email addresses with the Company/Depository/Depository Participant, can get their email addresses registered by contacting their respective Depository Participants.
- The e-voting period will commence on Tuesday, February 25, 2025, at 9:00 AM (IST) and end on Wednesday, March 26, 2025 at 5:00 PM (IST). The e-voting shall not be allowed beyond the said date and time. The e-voting module shall be disabled by CDSL for voting thereafter. Once the vote on the resolution is cast by the shareholder, such shareholder shall not be allowed to modify it subsequently.
- The Members who are eligible to vote and have not received the Notice, can get a copy of the Postal Ballot Notice by writing an email to the Company Secretary of the Company at compliance@barbeque-nation.com.
- The Board of Directors of the Company has appointed Mr. Parameshwar G. Bhat, Practising Company Secretary (Membership No.: FCS 8860; C.P. No.:110044) as a Scrutinizer for conducting the Postal Ballot e-voting process in a fair and transparent manner.
- The results of Postal Ballot shall be declared within 2 working days after the end of e-Voting period. The Resolution, if approved and passed, shall be deemed to have been passed on the last date of e-voting, i.e. Wednesday, March 26, 2025. The postal ballot results, along with the Scrutinizer's Report, will be submitted to BSE and NSE on or before March 28, 2025, and will be published on the Company's website at www.barbeque-nation.com.

For detailed information regarding e-voting, please refer to the Postal Ballot Notice. If you have any queries, doubts, or issues related to e-voting, kindly refer the Frequently Asked Questions (FAQs) and the user manual for Shareholders on how to cast your votes, available at www.evotingindia.com or write an email to helpdesk.evoting@cDSLindia.com or call on 1800-21-09911.

All grievances connected with the e-voting facility may be addressed to Mr. Rakesh Talwar, Sr. Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatal Mill Compound, N M Joshi Marg, Lower Parel (East), Mumbai - 400013, Maharashtra, India, or send an email to helpdesk.evoting@cDSLindia.com or call toll free no. 1800-21-09911.

For Barbeque-Nation Hospitality Limited  
SD/-  
Nagamani CY  
Company Secretary and Compliance Officer  
M. No.: A27475  
Place: Bengaluru  
Date: February 24, 2025

This is an advertisement issued, pursuant to Regulation 30(1) and Schedule V of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 as amended, for information purposes only.



## PRACHAY CAPITAL LIMITED

(formerly known as Prachay Capital Private Limited)

**CREDIT RATING : BBB-/ Stable (pronounced as CRISIL triple B minus rating with stable outlook) by CRISIL Ratings Limited**

Our Company was originally incorporated on February 7, 2017, as Prachaya Financial Services Private Limited, a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Central Registration Centre. Further on March 27, 2019, the name of our Company was changed to Prachay Capital Private Limited, following the issuance of a fresh certificate of incorporation by the Registrar of Companies, Pune. Subsequently on June 27, 2024, a special resolution was passed at the general meeting of our shareholders, whereby our Company was converted into a public limited company. A fresh certificate of incorporation was issued by the Registrar of Companies, Central Processing Centre (CPC), on September 4, 2024, and the name of our Company was changed to Prachay Capital Limited. Our Company obtained a certificate of registration from the Reserve Bank of India (RBI) dated August 11, 2017, bearing registration number N-13.02198, allowing us to carry out activities as a Non-Banking Financial Company (NBFC) without accepting public deposits under Section 45IA of the RBI Act, 1934 under Section 45-IA of the RBI Act. Subsequently, upon the change of name from Prachaya Financial Services Private Limited to Prachay Capital Private Limited, a new certificate of registration was issued on May 7, 2019 in lieu of original certificate. Following the conversion to a Public Limited Company, we received a fresh certificate of registration on October 7, 2024. For details regarding changes to our Registered Office, see "History and Certain Corporate Matters" beginning on page 122 of the Prospectus dated February 17, 2025 ("Prospectus").

**Registered Office:** Office No 1401/1402, 14th Floor, Next Gen Avenue, Wing B, CTS No. 2850, S No.103, Bahiratwadi, Near ICC Tower, Senapati Bapat Road, Model Colony, Pune, Pune City - 411016 Maharashtra, India  
**Tel:** +91 20 2553 2224. **Website:** www.prachay.com; **Email:** info@prachay.com; **Corporate Identity Number:** U65900PN2017PLC168737; **PAN:** AAICP9544R  
**Compliance Officer for the Issue and Company Secretary:** Sonal Gupta; **Tel:** 02025532224; **Email:** cs@prachay.com  
**Chief Financial Officer:** Ankur Purushottam Agrawal; **Tel:** +91 20 2553 2224; **Email:** accounts@prachay.com

**PROMOTER OF THE COMPANY :**  
Our Promoter is Girish Murlidhar Lakhotiya; **Email:** girish@prachay.com; **Tel:** +91 20 2553 2224. For further details, see "Our Promoter" beginning on page 136 of the Prospectus.

**PUBLIC ISSUE BY OUR COMPANY OF LISTED, RATED, SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹5,000 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹5,000 LAKH ("GREEN SHOE OPTION"), CUMULATIVELY AGGREGATING UP TO 10,00,000 NCDs FOR AN AGGREGATE AMOUNT OF UP TO ₹10,00,000 LAKH ("ISSUE SIZE" OR "ISSUE LIMIT") (HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH THE DRAFT PROSPECTUS AND THE PROSPECTUS ("ISSUE DOCUMENT"). THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, EACH AS AMENDED (THE "COMPANIES ACT, 2013") AND THE SEBI NCS MASTER CIRCULAR.**

The following is a summary of the terms of the NCDs to be issued pursuant to the Prospectus dated February 17, 2025.

Tenure	5 years (i.e., 1826 days)
Nature	Secured
Series	Not applicable
Frequency of Interest Payment	Monthly
Minimum Application	10 NCDs (₹10,000) (across all series of NCDs, if any)
In multiples of	1 NCD after the minimum application
Face Value of NCDs (₹/NCD)	₹1,000
Issue Price (₹/NCD)	₹1,000
Mode of Interest Payment/ Redemption	Please see, "Terms of The Issue- Manner of Payment of Interest / Redemption Amounts" on page 222 of the Prospectus
Coupon rate % Per Annum	13.00 %
Effective Yield % Per Annum	13.79 %
Redemption Amount of ₹1,000	1,000.00
Redemption Date	March 20, 2030
Coupon Type	Fixed
Put Option	Not Applicable
Call Option	The Issuer shall have right (but no obligation) to recall or redeem outstanding Debentures (fully or partially) on the Call Date(s), which right can be exercised at any time after the period of 1 (one) year from the Deemed Date of Allotment of NCDs, prior to the scheduled Redemption Date. It is hereby clarified that in case of partial recall or redemption, the NCDs shall be recalled or redeemed on proportionate basis only.
Deemed Date of Allotment	The date on which the Board or the Liabilities Management Committee approves the Allotment of NCDs. All benefits relating to the NCDs including interest on NCDs shall be available to Investors from the Deemed Date of Allotment. The actual allotment of NCDs may take place on a date other than the Deemed Date of Allotment.

Please note that the Company would be using the Electronic Bidding software of BSE for the Issue.

### ISSUE PROGRAMME\*

## ISSUE OPENS ON: FRIDAY, FEBRUARY 28, 2025

## ISSUE CLOSES ON: THURSDAY, MARCH 13, 2025

\* The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that the Issue may close on such earlier date or extended date (subject to a minimum period of two Working Days and a maximum period of ten Working Days from the date of opening of the Issue and subject to not exceeding thirty days from filing the Prospectus with ROC) as may be decided by the Board of Directors of our Company or Liabilities Management Committee and subject to compliance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of the Issue our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement for opening of the Issue has been given on or before such earlier or initial date of Issue closure. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, on Working Days during the Issue Period. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details please refer to the chapter titled "Issue Related Information" on page 189 of the Prospectus.

### ASBA\*

Simple, Safe, Smart way of Application!!!

\* Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, see "Issue Procedure" on page 228 of the Prospectus.

Mandatory in Public Issues of Non-Convertible Securities from October 01, 2018. No cheque will be accepted.

### UPI

UNIFIED PAYMENTS INTERFACE

UPI – NOW available in ASBA for Retail Individual Investors ("RIIs")\*\*

Investors are required to ensure that the bank account used for bidding is linked to their PAN.

UPI - Now available in ASBA for Retail Individual Investors ("RIIs") through UPI one can submit bids for an application value of 5 lakhs rupees only. RIIs can apply for upto 10 lakhs applying through Registered Brokers, DPs and RTAs. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

\* ASBA has to be availed by all the investors. UPI may be availed by RIIs. For details on the ASBA and UPI Process, please refer to the details given in application form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 228 of the Prospectus.

\*\* List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and banks live on IPO/NCD, please refer to the link: www.sebi.gov.in. HDFC Bank Limited is appointed as Sponsor Bank to the Issue, in accordance with the requirements of SEBI circular dated November 23, 2020. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo\_upi@npci.org.in

**Information required under Section 30 of Companies Act, 2013 and the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021:**

**Contents of the Memorandum of Association of the Company as regards its objects:** For information on the main objects of our Company, see "History and Certain Other Corporate Matters" on page 122 of the Prospectus. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 278 of the Prospectus.

**Liability of Members:** Limited by shares

**Amount of share capital of the Company as at the date of the Prospectus:** Authorised Equity Share Capital of the Company is ₹ 28,00,00,000 divided into 2,80,00,000 Equity Shares of face value of ₹ 10 each and 20,00,00,000 Preference Shares of face value of ₹ 10 each. The Issued, Subscribed and Paid-up share capital of the Company is ₹ 21,65,00,000 divided into 2,16,50,000 Equity Shares of face value of ₹ 10 each.

**Names of the signatories at the time of signing of the Memorandum of Association of the Company and the number of shares subscribed for by them at the time of signing of the Memorandum of Association:** Given below are the names of the signatories of the Memorandum of Association of the Company and the Number of Equity Shares subscribed for of face value of ₹10 each by them at the time of signing of Memorandum of Association. Girish Murlidhar Lakhotiya: 5,000 Equity Shares and Roshan Rajendra Sancheti: 5,000 Equity Shares

**LISTING:** The NCDs offered through the Prospectus are proposed to be listed on BSE. Our Company has received an 'in-principle' approval from BSE by way of its letter bearing reference number DCM/BM/PBOND/35/24-25 dated February 17, 2025. For the purposes of this Issue, BSE shall be the Designated Stock Exchange.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE Limited on Page 174 of the Prospectus.

**DISCLAIMER CLAUSE OF BSE ELECTRONIC PLATFORM:** It is to be distinctly understood that the permission given by the BSE to use their network and software of the online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the BSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company.

**DISCLAIMER CLAUSE OF RBI:** The Company is having a valid certificate of registration dated August 11, 2017 bearing registration no. N-13.02198 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934. However, RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

**DISCLAIMER CLAUSE OF CRISIL RATINGS LIMITED :** Crisil Ratings Limited (Crisil Ratings) has taken due care and caution in preparing the material based on the information provided by its client and / or obtained by Crisil ratings from sources which it considers reliable (information). A rating by Crisil ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by Crisil ratings. Crisil ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by Crisil ratings is not a recommendation to buy, sell, or hold the rated instrument, it does not comment on the market price or suitability for a particular investor. The rating is not a recommendation to invest/disinvest in any entity covered in the material and no part of the material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. Crisil ratings especially states that it has no liability whatsoever to the subscribers/users/transmitters/distributors of the material without limiting the generality of the foregoing, nothing in the material is to be construed as Crisil ratings providing or intending to provide any services in jurisdictions where Crisil ratings does not have the necessary permission and/or registration to carry out its business activities in this regard Prachay Capital Limited will be responsible for ensuring compliances and consequences of non-compliances for use of the material or part thereof outside India. Current rating status and Crisil Ratings' rating criteria are available without charge to the public on the website, www.crisilratings.com. For the latest rating information on any instrument of any company rated by Crisil Ratings, please contact customer service helpline at 1800-267-1301.

**GENERAL RISKS:** Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material Developments" on page 20 and 154, of the Prospectus, respectively. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. This Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), RoC or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.





**AVAILABILITY OF APPLICATION FORM:** Application Forms can be obtained from: Prachay Capital Limited, (formerly known as Prachay Capital Private Limited), Tel: +91 20 2553 2224; Lead Manager: Galactico Corporate Services Limited, Telephone: +91 25 3295 2456 and offices of Syndicate Members: Prachay Securities Private Limited, Tel: +91 20 25532224, Trading Members and Designated Privates of the SCSBs. Application Forms may be downloaded from the websites of the Company, BSE and the Lead Manager.

**AVAILABILITY OF PROSPECTUS:** Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered and Corporate Office of the Company and the Lead Manager. Full copy of the Prospectus will be available on the website of the Issuer at www.prachay.com, of the Lead Manager at www.galacticoorp.com, of the BSE at www.bseindia.com and of the SEBI at www.sebi.gov.in.

**PUBLIC ISSUE ACCOUNT BANK, BANKER TO THE ISSUE, SPONSOR BANK AND REFUND BANK :** HDFC Bank Limited

**UPI:** Retail Individual Bidders can also Bid through UPI mechanism

**Note:** All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated February 17, 2025

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE**	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	STATUTORY AUDITOR	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>GALACTICO CORPORATE SERVICES LIMITED</b> 68, Business Bay Premises, Shri Hari Kute Marg, Tidke Colony, Nashik - 422 002, Maharashtra, India Tel: +91 25 3295 2456 Email: info@galacticoorp.com Website: www.galacticoorp.com Investor Grievance e-mail: investor@galacticoorp.com Contact Person: Vishal Sancheti SEBI Registration Number: INM00012519	 <b>CATALYST TRUSTEESHIP LIMITED</b> GDA House, Plot No. 85, Bhusari Colony (Right), Kothrud, Pune - 411 038, Maharashtra, India Tel: +91 22 4922 0555 Fax: +91 22 4922 0505 Email: ComplianceCTL-Mumbai@cltrustee.com Website: www.caalysttrustee.com Contact Person: Umesh Salvi, Managing Director	 <b>KFIN TECHNOLOGIES LIMITED</b> Selenium, Tower-B, Plot No - 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy - 500 032, Telangana, India Tel: +91 40 6716 2222/18003094001 Email: prachay.ncd@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Contact Person: M Murali Krishna Website: www.kfintech.com	 <b>CRISIL RATINGS LIMITED</b> CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400 076, Maharashtra, India Tel: +91 22 3342 3000 Email: crisilratings@crisil.com Website: www.crisilratings.com Contact Person: Ajit Veloni	<b>Shah Khandelwal Jain &amp; Associates Chartered Accountants:</b> Level 3, Riverside Business Bay, Wellesley Road, Near RTO, Pune - 411 001, Maharashtra, India E-mail: ashish.khandelwal@skj.can.in Website: www.skjcan.in Tel: +91 20 6721 5500 Firm Registration No.: 142740W Investors may contact the Registrar to the Issue or the Compliance Officer in case of any pre-issue or post-issue related issues such as non-receipt of Allotment Advice, demat credit of allotted NCDs, refund orders or interest on application money, etc.	Sonal Gupta Office No 1401/1402, 14 <sup>th</sup> Floor, Next Gen Avenue, Wing B, CTS No 2850, S No 103, Bahiratwadi, Near ICC Tower, Senapati Bapat Road, Model Colony, Pune - 411016, Maharashtra, India. E-mail: cs@prachay.com Tel: +91 20 2553 2224

\*\* Catalyst Trusteeship Limited pursuant to Regulation 8 of the SEBI NCS Regulations and by way of letter dated January 29, 2025 has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to the Issue. A copy of the Prospectus has been delivered with the RoC, in terms of Section 26 of the Companies Act, 2013, along with the certified copies of all requisite documents. For further details, see "Material Contracts and Documents for Inspection" beginning on page 278 of the Prospectus.

**Disclaimer:** Prachay Capital Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed a prospectus dated February 17, 2025 ("Prospectus") with the Registrar of Companies, Pune at Maharashtra ("RoC"), BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at www.prachay.com, on the website of BSE at www.bseindia.com, on the website of the lead manager at www.galacticoorp.com, and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 20 and 154 respectively of the Prospectus.

Place: Pune, Maharashtra  
Date: February 24, 2025

For PRACHAY CAPITAL LIMITED  
SD/-  
Girish Murlidhar Lakhotiya  
Managing Director  
(DIN : 02699138)

