

Dated: October 30, 2026

**The Manager, DCS
The Bombay Stock Exchange Ltd.**
Phiroze jeejeebhoy Towers,
Dalal Street,
Mumbai

**The Manager
National Stock Exchange of India Ltd.**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Ref: Scrip Code: - 530655**Scrip Code: - GOODLUCK****Dear Sir/Madam,****SUB: Investor Presentation for Q2 FY 2027**

Dear Sir,

Pursuant to the regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 a copy of the Investor's Presentation for quarter and half year ended on 30th September 2026, of the Company is being enclosed herewith.

This is for your information and doing the needful.

Thanking You
For Goodluck India Limited

MAHESH
CHANDRA
GARG

Digitally signed by
MAHESH CHANDRA GARG
Date: 2026.10.30 15:32:37
+05'30'

(Mahesh Chandra Garg)
Director
DIN. 00292437

Encl: as above

INVESTOR PRESENTATION



GOODLUCK

INDIA LIMITED



WWW.GOODLUCKINDIA.COM

Q2 & H1 FY27

KEY BUSINESS HIGHLIGHTS – Q2 FY27 (1/2)



(Consolidated)



Financial Performance (YoY)



+38%
Revenue

Rs 13,741 Mn

+30%
EBITDA

Rs 1,275 Mn

+19%
Net Profit

Rs 507 Mn



EBITDA & PAT Margins



EBITDA Margin
9.3%

Net Profit Margin
3.7%

EBITDA was impacted due to higher fuel cost and global freight costs led by the current geopolitical scenario



Sales Volume



Achieved **1,33,374 MT** sales volume for the quarter, delivering **18.1% growth YOY**



Export Revenue



Grew by **~38% YoY** and contributed **~28%** of total revenue during the half year



Proposed Amalgamation



Board of Directors accorded in-principle approval to **amalgamate Goodluck Defence and Aerospace Ltd and Goodluck Green Energy Ltd** with and into Goodluck India Ltd to strengthen the Company's corporate structure

KEY BUSINESS HIGHLIGHTS – Q2 FY27 (2/2)



(Consolidated)



Defence Orders



Defence order is **currently under production** with the **initial phase comprising of validation activities**, as per government requirements. Accordingly, **revenue contribution is expected in the later part of the current financial year** in line with the actual off takes



Technical Competence



Goodluck Defence and Aerospace Limited (GDAL) emerged as the **sole technically qualified bidder for the supply of specialised 155 mm HE M1A4 Ready-to-Fill Artillery Shells to Munitions India Limited**, following the audit and technical evaluation of existing suppliers in India.



Heavy Infrastructure



Accelerated **focus on Heavy Structure division / Power Transmission Infrastructure** to bridge the demand-supply gap.



Precision Pipes & Tubes



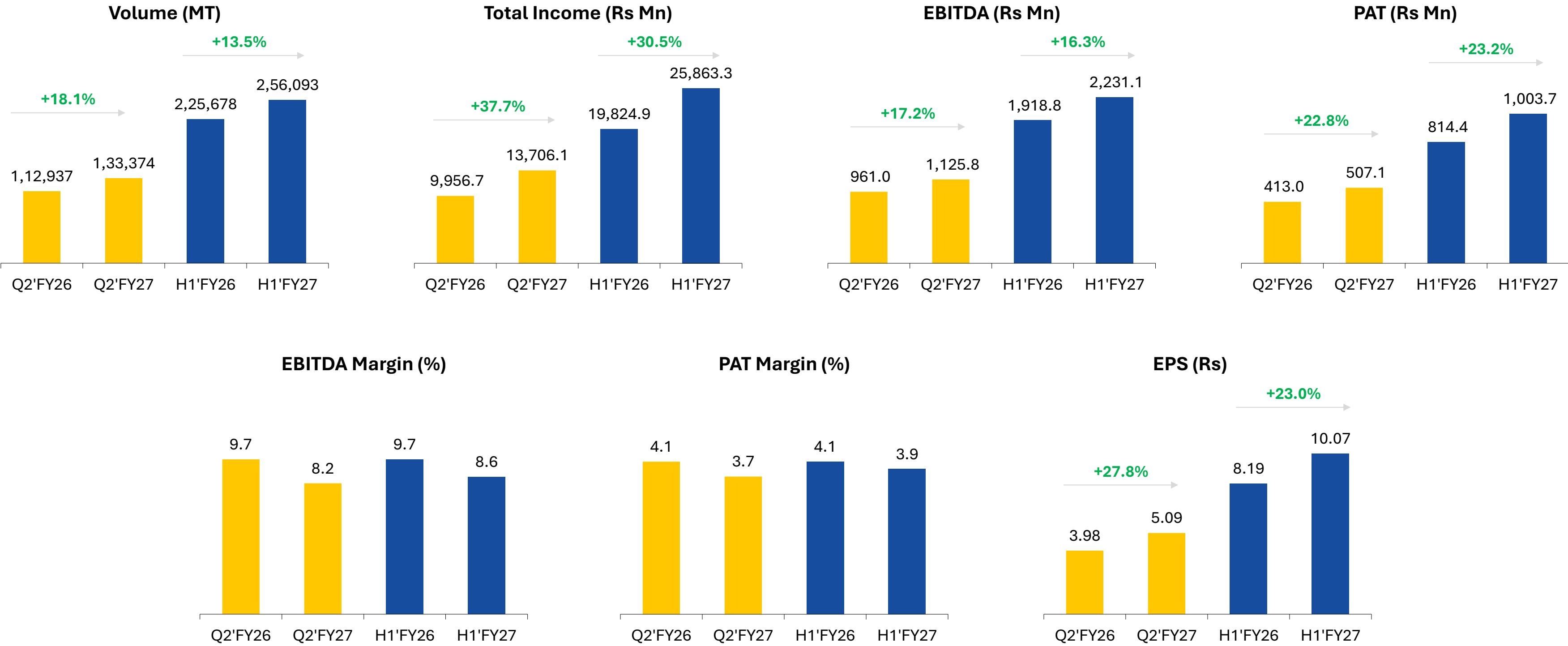
Accelerated **focus on Precision Pipes & Tubes business** to widen **product portfolio offerings** to local & global customers.



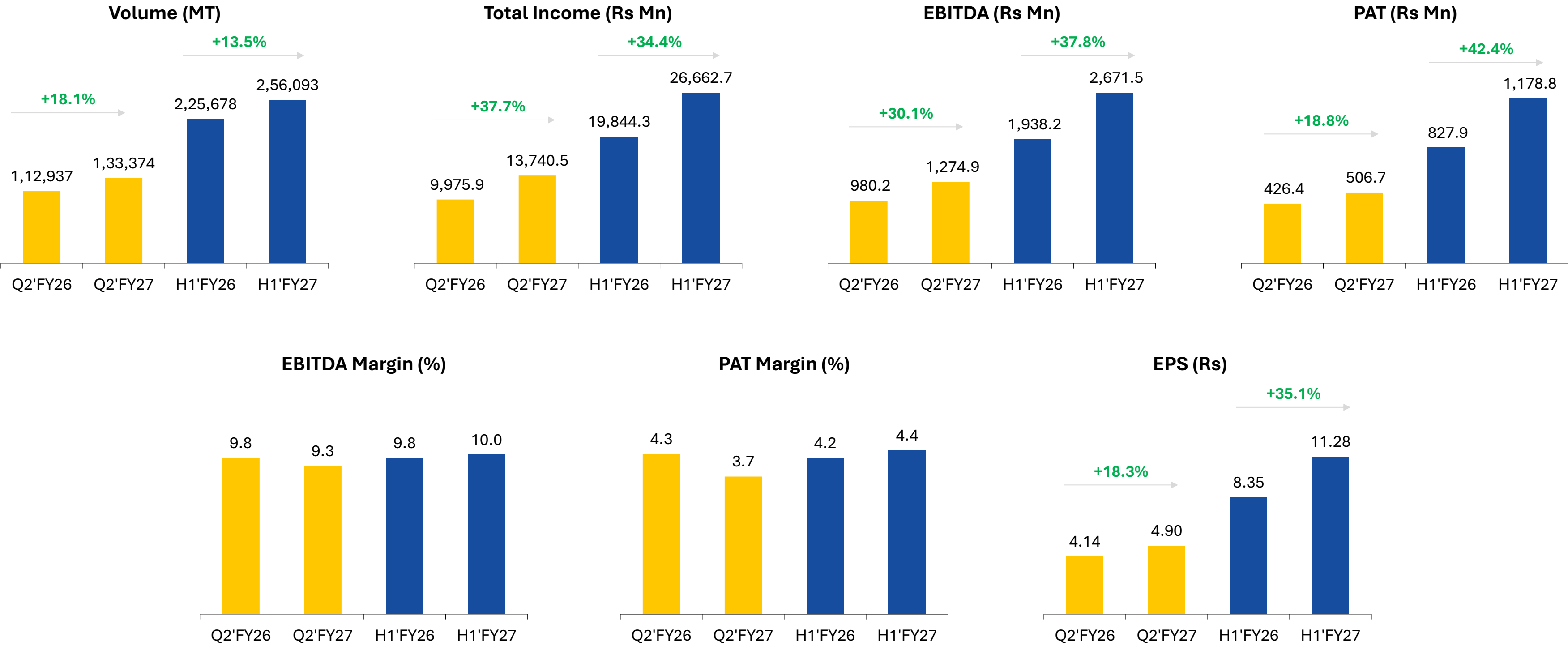
Bonus Issue



Issued **66.5 Mn fully paid-up equity shares** of face value Rs 2 each on August 24, 2026, in the **ratio of two bonus shares for every one existing equity share** held.



FINANCIAL HIGHLIGHTS



QUARTERLY INCOME STATEMENT



Particulars (Rs Mn)	Standalone				Consolidated			
	Q2'FY27	Q1'FY27	Q2'FY26	YoY%	Q2'FY27	Q1'FY27	Q2'FY26	YoY%
Income from Operations	13,513.9	11,922.2	9,787.1	38.1	13,498.3	12,734.7	9,787.1	37.9
Other Operating Income	143.9	137.1	126.7	13.5	129.7	139.6	126.7	2.3
Total Income from Operations	13,657.8	12,059.4	9,913.8	37.8	13,628.0	12,874.4	9,913.8	37.5
Other Income	48.4	97.8	42.9	12.8	112.5	47.8	62.1	81.3
Total Income	13,706.1	12,157.1	9,956.7	37.7	13,740.5	12,922.2	9,975.9	37.7
COGS	9,699.6	8,533.9	7,097.1	36.7	9,523.2	8,845.6	7,097.1	34.2
Employee Benefit Expenses	572.5	581.3	508.4	12.6	622.0	655.2	508.4	22.3
Other Expenses	2,308.2	1,936.6	1,390.2	66.0	2,320.5	2,024.8	1,390.2	66.9
Total expenditure	12,580.3	11,051.9	8,995.7	39.8	12,465.6	11,525.6	8,995.7	38.6
EBITDA	1,125.8	1,105.3	961.0	17.2	1,274.9	1,396.6	980.2	30.1
EBITDA Margin (%)	8.2	9.1	9.7	-	9.3	10.8	9.8	-
Depreciation	163.6	163.7	148.8	9.9	209.4	209.2	148.8	40.7
EBIT	962.3	941.5	812.2	18.5	1,065.6	1,187.4	831.4	28.2
Interest	295.3	280.5	259.6	13.8	400.0	304.4	260.9	53.3
Profit Before Tax	667.0	661.0	552.7	20.7	665.5	883.1	570.5	16.6
Tax	159.9	164.4	139.6	14.5	158.8	210.9	144.1	10.2
Reported Net Profit	507.1	496.6	413.0	22.8	506.7	672.2	426.4	18.8
Net Profit Margin (%)	3.7	4.1	4.1	-	3.7	5.2	4.3	-
Reported EPS (Rs)	5.09	*4.98	*3.98	27.8	4.90	*6.38	*4.14	18.3

*In August 2026, issued 66.5 Mn bonus shares in the ratio of 2:1, hence historical EPS is recalculated for equitable comparison.

HALF-YEARLY INCOME STATEMENT



Particulars (Rs Mn)	Standalone			Consolidated		
	H1'FY27	H1'FY26	YoY%	H1'FY27	H1'FY26	YoY%
Income from Operations	25,436.1	19,517.4	30.3	26,233.0	19,517.4	34.4
Other Operating Income	281.0	229.2	22.6	269.3	229.2	17.5
Total Income from Operations	25,717.1	19,746.7	30.2	26,502.3	19,746.7	34.2
Other Income	146.1	78.2	86.8	160.4	97.6	64.2
Total Income	25,863.3	19,824.9	30.5	26,662.7	19,844.3	34.4
COGS	18,233.5	13,963.6	30.6	18,368.7	13,963.6	31.5
Employee Benefit Expenses	1,153.8	941.1	22.6	1,277.2	941.1	35.7
Other Expenses	4,244.8	3,001.5	41.4	4,345.3	3,001.5	44.8
Total expenditure	23,632.2	17,906.1	32.0	23,991.2	17,906.1	34.0
EBITDA	2,231.1	1,918.8	16.3	2,671.5	1,938.2	37.8
EBITDA Margin (%)	8.6	9.7	-	10.0	9.8	-
Depreciation	327.3	293.9	11.4	418.6	293.9	42.4
EBIT	1,903.8	1,624.9	17.2	2,252.9	1,644.3	37.0
Interest	575.8	539.1	6.8	704.4	540.4	30.3
Profit Before Tax (Before Exceptional Items)	1,328.0	1,085.8	22.3	1,548.5	1,103.9	40.3
Tax	324.3	271.4	19.5	369.7	276.0	34.0
Reported Net Profit	1,003.7	814.4	23.2	1,178.8	827.9	42.4
Net Profit Margin (%)	3.9	4.1	-	4.4	4.2	-
Reported EPS	10.07	*8.19	23.0	11.28	*8.35	35.1

*In August 2026, issued 66.5 Mn bonus shares in the ratio of 2:1, hence historical EPS is recalculated for equitable comparison.

GOODLUCK AT A GLANCE

Led by first-generation techpreneur Mr. Mahesh Chandra Garg (an IIT Roorkee alumni) & supported by three generations of family members – all professionally qualified

39+ years of industry presence with a demonstrated track record of innovation & engineering



KEY BUSINESS SEGMENTS



ENGINEERING STRUCTURES
& PRECISION FABRICATION



FORGING
PRODUCTS



PRECISION PIPES &
AUTO TUBES



CR COILS, PIPES
& TUBES

5,15,000 MTPA total capacity

300,000 MTPA capacity - high-margin value-added products
215,000 MTPA - high-volume products

7 plants in 2 states

(Uttar Pradesh & Gujarat) (Including a defence manufacturing facility under the subsidiary)

4000+ employees

Artillery Shells - 1,50,000 Annual Capacity

(Under Goodluck Defence & Aerospace Ltd - Subsidiary)

600+ customers

(100+ Countries of exports)

ISO 9001:2008 certified

1,33,374 MT
of sales volume
(Q2FY27)

Rs 13,741 Mn
Total Income of
(Q2FY27)

Rs 1,275 Mn
EBITDA
(Q2FY27)

Rs 54,973 Mn
Market Cap
(28.10.2026)

ESTABLISHED MANUFACTURER OF PRECISION-ENGINEERED STEEL PRODUCTS FOR HIGH-GROWTH SECTORS



Hands-on involvement of the family's **three generations backed by robust professional management** across business verticals

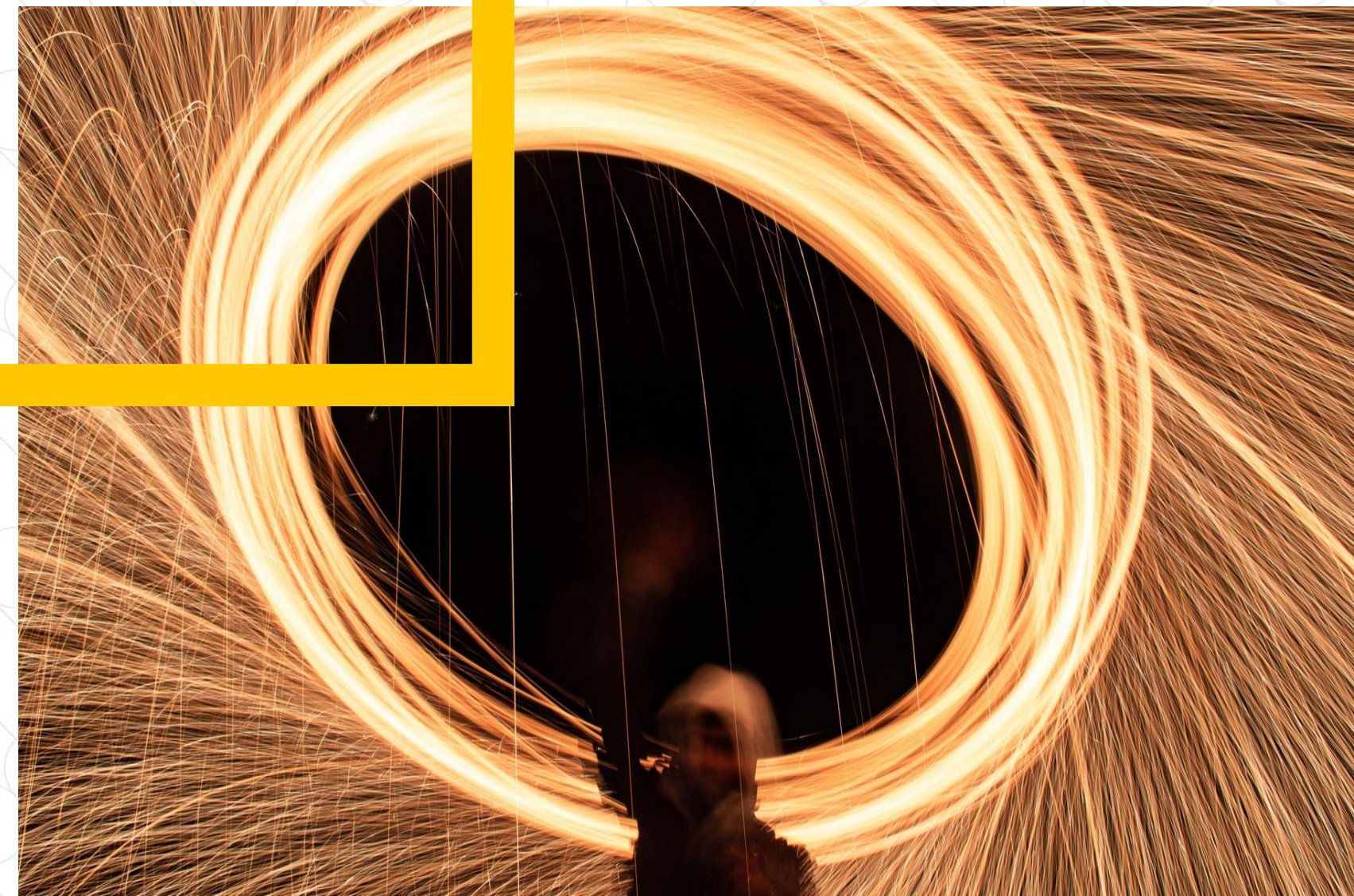
Fast evolving from manufacturing steel products to becoming an **Engineering Solutions provider**

Strategically **focused on High Margin Value Added Products & high-growth** sectors like **Auto, Solar, Railways & Defence**

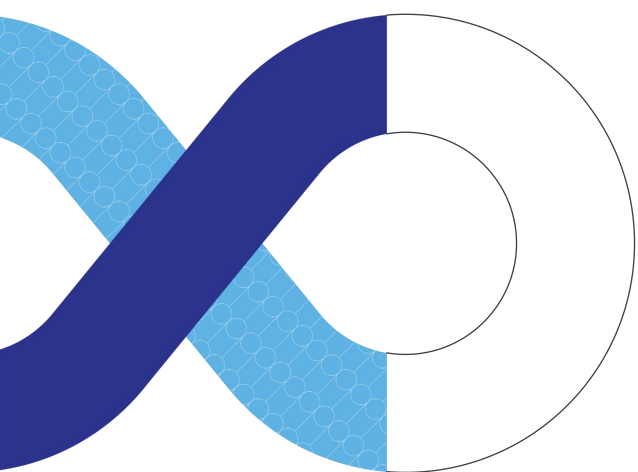
Own R&D set-up with state-of-the-art NABL (ISO / IEC17025) accredited Quality Testing Lab

Catering to **Marquee Clients** across the world

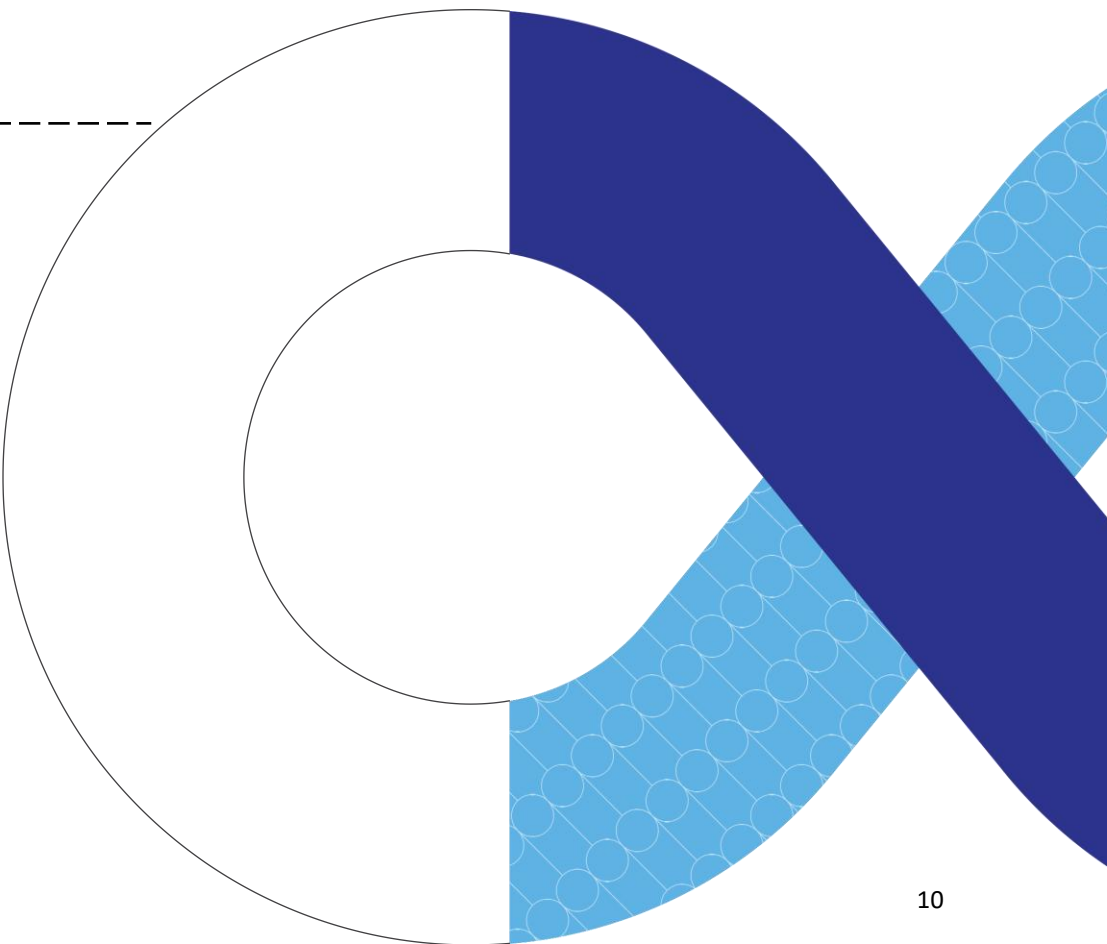
Consistent financial performance with margin improvement



OUR JOURNEY



	1986 Incorporated Pvt. Ltd. Company	1987 First Plant Commissioned	1994 Converted into Public Ltd. Company	1995 Got publicly listed on stock exchanges	1997 Capacity Enhanced to 50,000 MTPA
2016 Company changed name to Goodluck India Ltd	2015 Expanded Engineering structured products to high growth sectors like solar & railways	2014 Commissioned another plant for ERW/CDW Precision Tubes	2007 First plant commissioned for ERW/CDW Precision Tubes	2006 Commissioned First Forging Plant	2003 Turnover Crossed USD 31 Mn
2018 Commissioned Kutchch Plant for ERW Precision Tubes	2020 Obtained approval from RDSO* for Kutchch Plant – Sikandrabad plant already approved	2021 Awarded Lol by L&T for High-Speed Railway Project -worth over USD 27 Mn for supply and fabrication of Special bridges & Enhanced Capacity for Precision Tubes	2022 Added new machinery - increase capacity of forging single piece to 14,000 Kgs and total capacity per annum to 30,000 MT		
2027 Issued bonus shares in the ratio of 2:1 in August 2026	2026 Inaugurated a dedicated defence manufacturing facility with an annual capacity of 150,000 artillery shells, under Goodluck Defence & Aerospace Ltd	2025 Inaugurated a state-of-the-art hydraulic tubes plant with a 50,000 MTPA capacity, aimed at replacing imported seamless tubes.	2024 Incorporated subsidiary, Goodluck Defence and Aerospace Ltd to strengthen presence in defence sector exclusively		



HANDS-ON MANAGEMENT TEAM



MAHESH CHANDRA GARG
Chairperson

- Graduated in 1967 from the prestigious - IIT, Roorkee
- 5+ decades of experience across the world
- A visionary with exceptional management skills



RAMESH CHANDRA GARG
Whole Time Director

- Engineer in the field of mining from highly acclaimed ISM – Dhanbad
- Fine experience in the Coal industry
- Possesses more than five decades of experience
- Great motivator and an excellent team leader



NITIN GARG
Whole Time Director

- Qualified Engineer and M.B.A. from Narsee Monjee Institute of Management
- Worked with Yamaha Motors and Honda Motors
- Looking after the production process



RAM AGARWAL
Chief Executive Officer

- Qualified Engineer and completed his graduation in 1990
- 33 years experience in steel industries
- Handled CR, Structure projects and Maintains equivalent exposure in the field of sales and marketing

HANDS-ON MANAGEMENT TEAM



MANISH GARG
Chief Operating Officer

- Qualified Engineer from Indian Institute of Technology
- Handling overall Export Business since the last 31 years



SHYAM AGARWAL
Chief Operating Officer

- Qualified Engineer
- Has more than 30 years of experience in the steel Industry especially of the forging industry



ASHOK KUMAR VASHISHT
Group Chief Financial Officer

- Qualified Chartered Management Accountant; Fellow Member of CIMA UK; CGMA (CIMA UK & AICPA USA); Fellow Member of Inst. of Cost Accountants of India; Associate Member of ICSI; and Fellow Member of CPA Australia.
- 28+ years of corporate experience with leading listed MNCs and reputed global and Indian organizations, including GlaxoSmithKline, EPL Ltd., Reliance Industries Ltd., SMA Solar (Germany), and Tubacex Group (Spain).



SANJAY BANSAL
Chief Financial Officer

- Qualified Chartered Accountant with over 30 years of experience across the company's finance activities, including business planning, budgeting, forecasting, taxation, and negotiations.
- Served in JP Group, DS Group and Dr. Rajaram Jaipuria Group

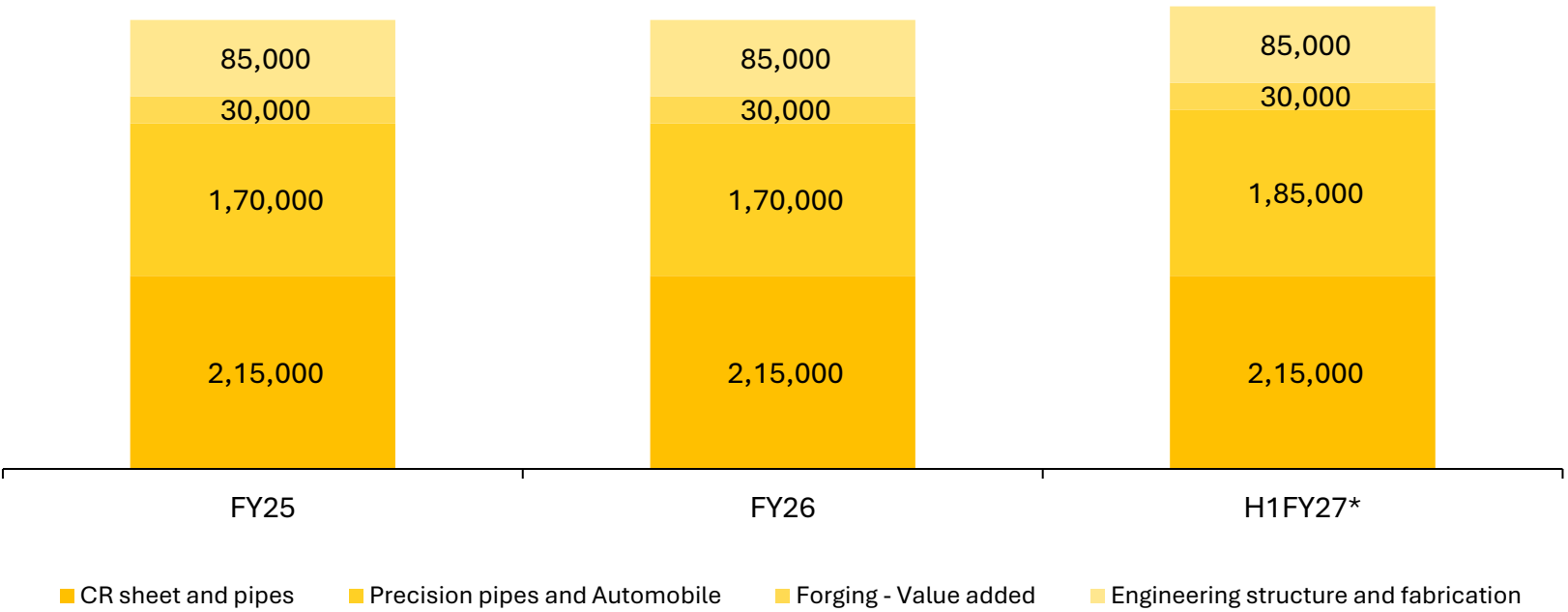


ABHISHEK AGRAWAL
Company Secretary

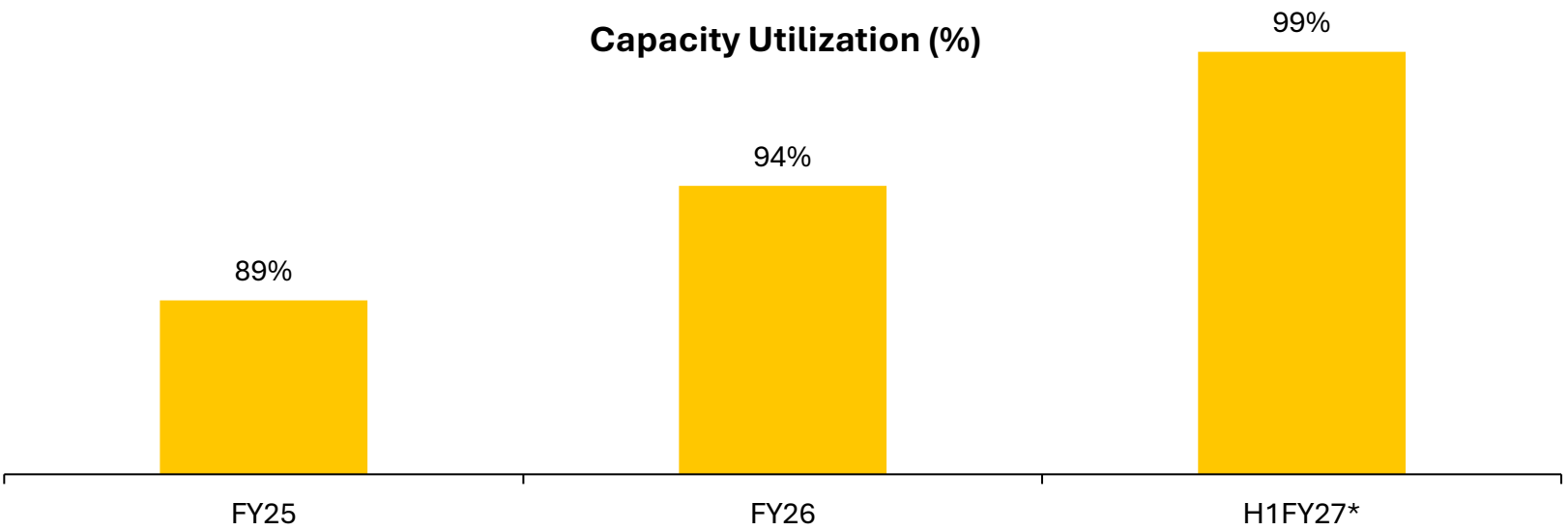
- Qualified Company Secretary with around 16 years of experience across Corporate Secretarial Functions
- Current responsibilities include Strategic Planning, Legal Affairs, Compliances and investor relations

MANUFACTURING PROWESS

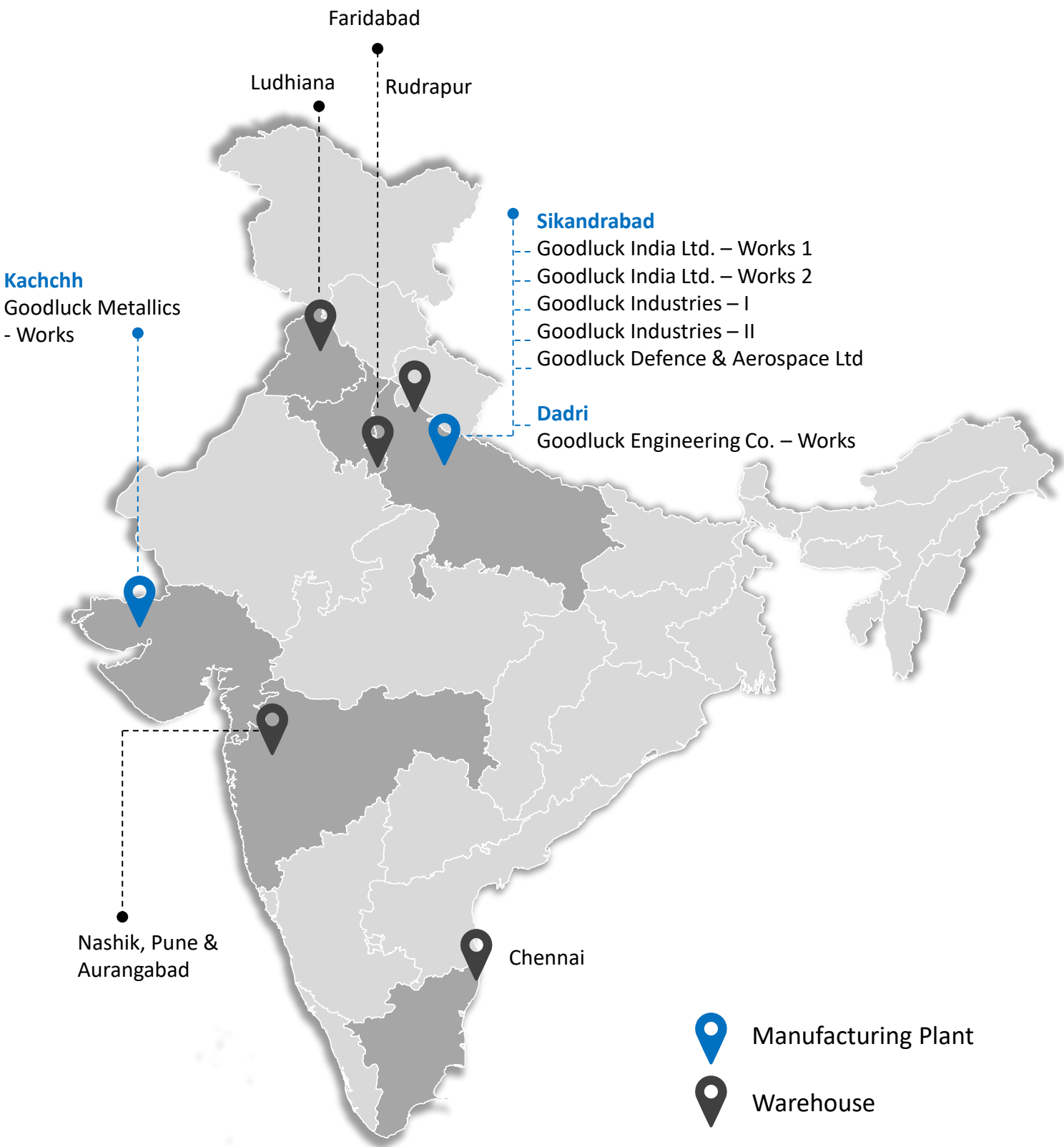
TOTAL CAPACITY (MTPA)



Capacity Utilization (%)



* Annualised



ESTEEMED CLIENTELE



AUTO TUBES

FORGINGS

Global

Domestic

Domestic

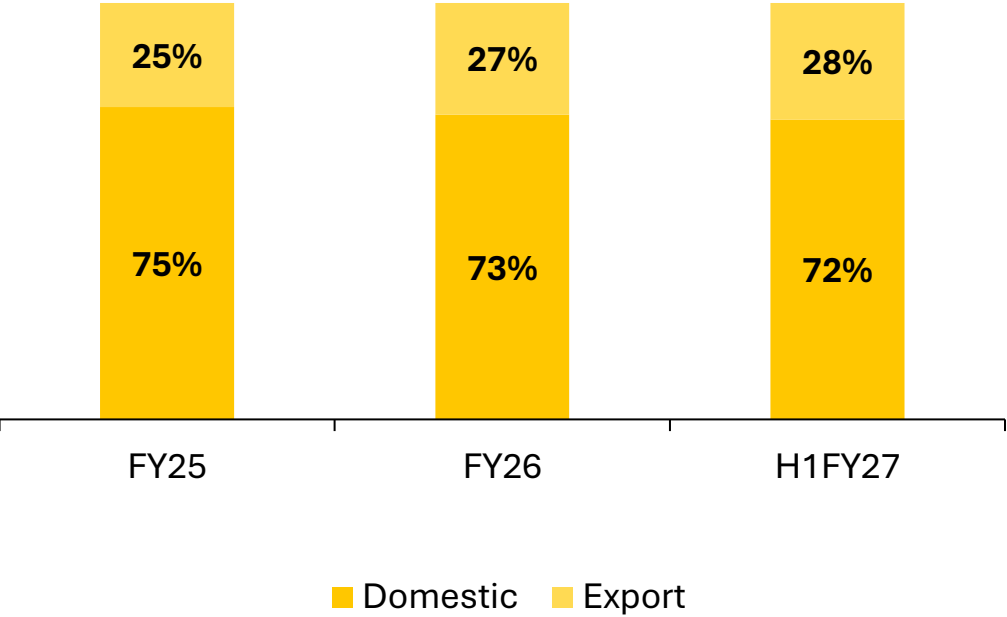
ENGINEERING STRUCTURE

CLIENT APPROVALS

GLOBAL PRESENCE



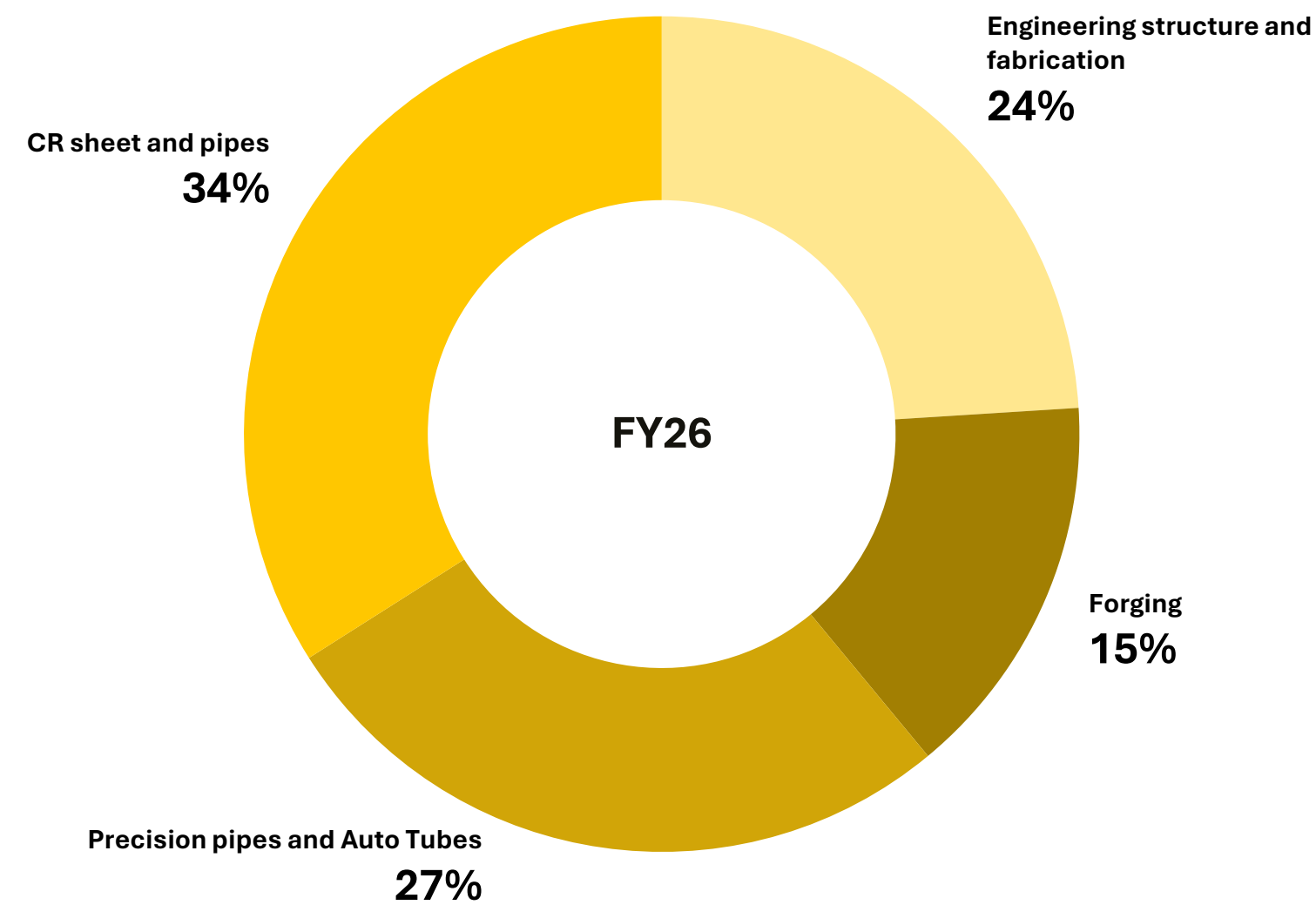
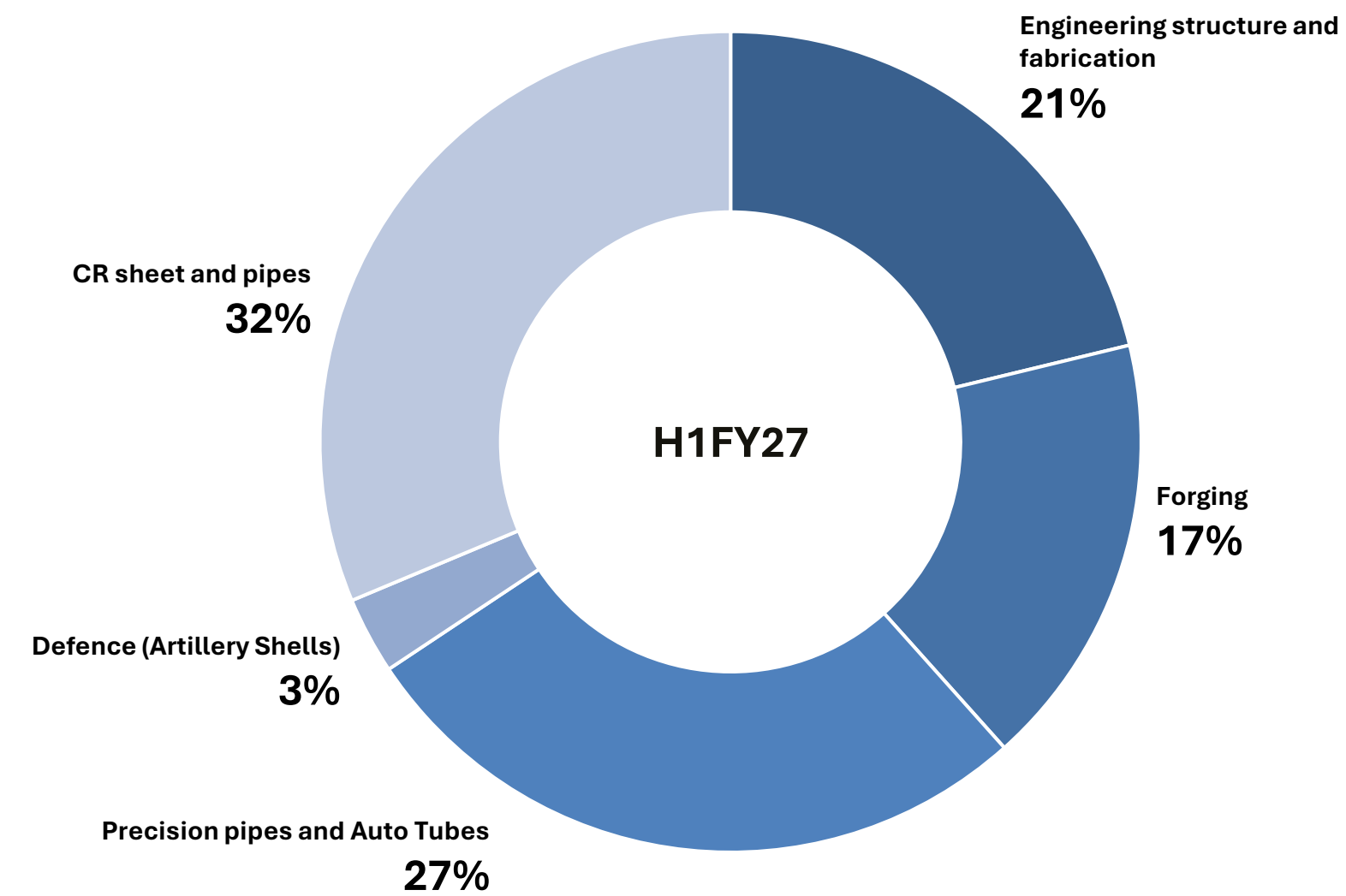
SALES BREAK-UP



QUALITY CERTIFICATIONS



BUSINESS SEGMENTS



ENGINEERING STRUCTURES & PRECISION FABRICATION



Products & Services Offered

Railway, road, Bridges and Girders

Structures for Roads & Highways

Primary & Secondary Structures for Boilers & Turbine Generators

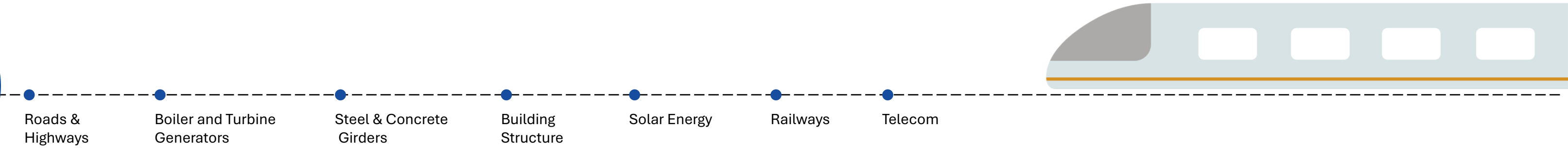
Launching Steel Girders

Technology Structures

Marquee Clients

		And more

End User Industries



New Areas of Growth and Drivers

Special Formwork for Elevated corridors

Special Formwork for Tunnel Boring Machine for High-Speed Rail

Station Buildings for High-Speed Bullet Train

Super Critical Bridges for High-Speed Bullet Train

Smart City Structures

Car Port and Solar Parks – Design Engineering & Supply, Architectural Structures in Wire-drawn Bridges

PRECISION PIPES AND AUTO TUBES



Products & Services Offered

CDW
Tubes

ERW
Tubes

Engineering
Tubes

Boiler
Tubes

Marquee Clients

		And more

End User Industries

- Construction & Earth Moving Equipment
- Automobile and Railways
- Heat Exchanger Nuclear Power
- Oil & Gas and Petrochemical
- Thermal Power Valves
- General Engineering
- Pressure Vessels
- Wind Energy
- Fertilisers
- Aerospace
- Defence

New Areas of Growth and Drivers

Consistent quality products for domestic and foreign companies.

Repeat orders have increased over the years, signifying customer loyalty.

High-margin products

Key export revenue contributor.



CR COILS, PIPES AND TUBES

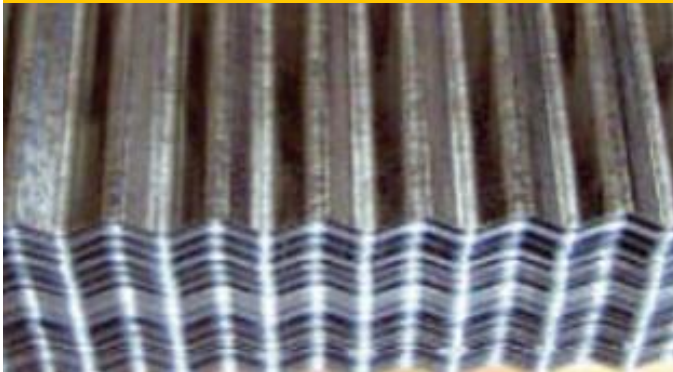


Products & Services Offered

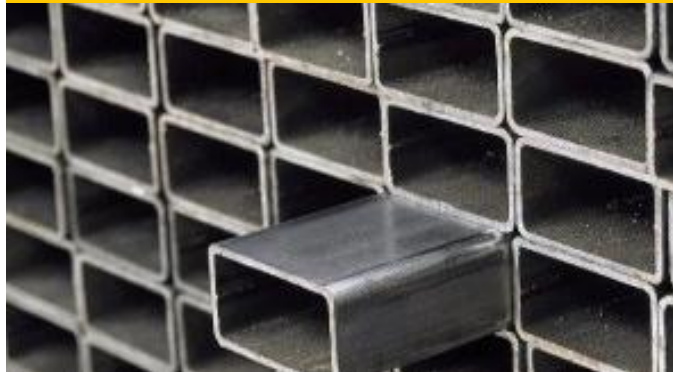
Cold Rolled Coils and Sheets



Corrugated Sheets



Hollow Sections (square, rectangle, round hollow)



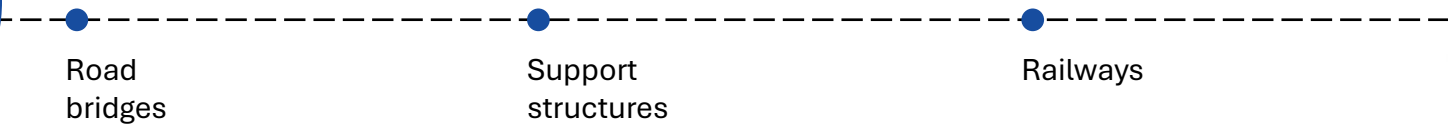
GI Pipes



Marquee Clients

Public sector OEMs	Private sector OEMs
Central government	State government

End User Industries



New Areas of Growth and Drivers

Product thickness	High tensile strength	Long service life	Higher efficiency	GLIN supplies to only OEMs and government projects.
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FORGINGS



Products & Services Offered

Defence products	Aerospace parts	Forged flanges	Gear rings	Gear shanks	Forged shafts	Blind & tube sheets	Socket welding flanges	Slip on flanges

Marquee Clients

		And more

End User Industries

- Construction & Earth Moving Equipment
- Petrochemical
- General Engineering
- Oil & Gas
- Defence
- Automobile
- Fertiliser
- Nuclear Power
- Aerospace

New Areas of Growth and Drivers

Stainless Steel, Duplex, Carbon, and alloy Steel Forgings and flanges

Focused on manufacturing forged products, providing end-to-end solutions



GOODLUCK DEFENCE & AEROSPACE LTD

(A Subsidiary of Goodluck India Ltd)



State-of-the-Art
Manufacturing
Facility



Inaugurated
October 2025



Initial Production Capacity
1,50,000 shells per annum



Estimated Investment
~INR 5,000 Mn



Planned Scale-Up

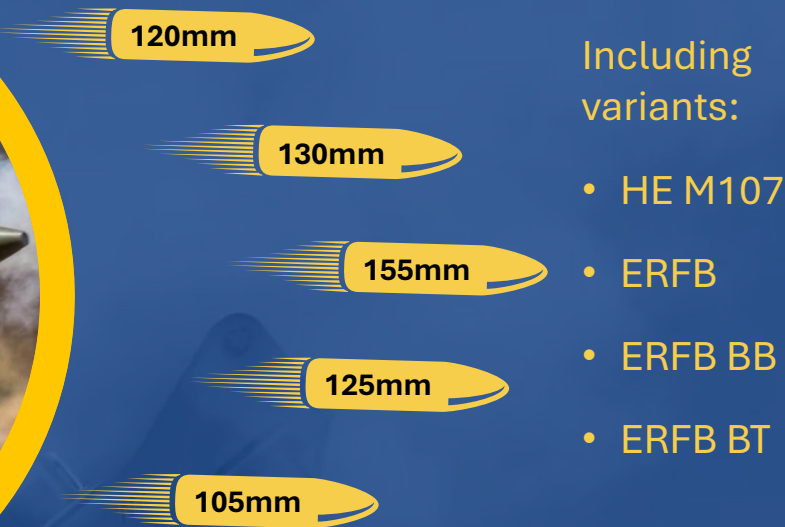
- Additional capacity of 2,50,000 shells per annum within ~12-15 months, total production capacity to reach 4,00,000 shells per annum
- Addition of Aerospace capabilities

GOODLUCK DEFENCE & AEROSPACE LTD



Industrial License Achievement

Received **Industrial License under Indian Arms Act, 1959** for manufacturing artillery shells across all major calibers



Positions Goodluck Defence among a select league of distinguished and licensed defence manufacturers in India.

Market Outlook & Opportunities



Expected to **unlock significant revenue streams** and strengthen Goodluck's presence in global defence markets.



Active negotiations with **domestic and international** defence customers.



Addresses **rising demand** for artillery ammunition.

Strategic Significance



Showcases technological excellence and **precision engineering** expertise.



Aligns with national focus on defence self-reliance and export growth.



Reinforces commitment to **'Atmanirbhar Bharat'** through indigenized defence production.

AEROSPACE & DEFENCE - THE FUTURE GROWTH DRIVERS



Suppliers to Some of the biggest names across Indian **Aerospace** and **Defence** value-chain

Suppliers to Prestigious Defence programs

- ❖ Pralay Missiles
- ❖ HAL – HTFE Program
- ❖ Brahmos Missiles
- ❖ Pinaka Rockets & Indigenous Rocket Launcher
- ❖ K9 Vajra – Tracked Howitzer
- ❖ Talwar Class Frigates

OEMs / Tier – 1



Brahmos Aerospace



L&T Defence



Godrej Aerospace



Hindustan Aeronautics Limited



Bharat Earth Movers Limited



Mazagon Dock Shipbuilders Ltd.



OFB – Heavy Vehicles Factor Avadi

MSMEs / Tier – 2&3



Walchandnagar Industries Limited



SMRJ Engg Pvt. Ltd.



SriVenkateswara Aerospace Pvt.Ltd.



OFB – Ordnance Factory Medak



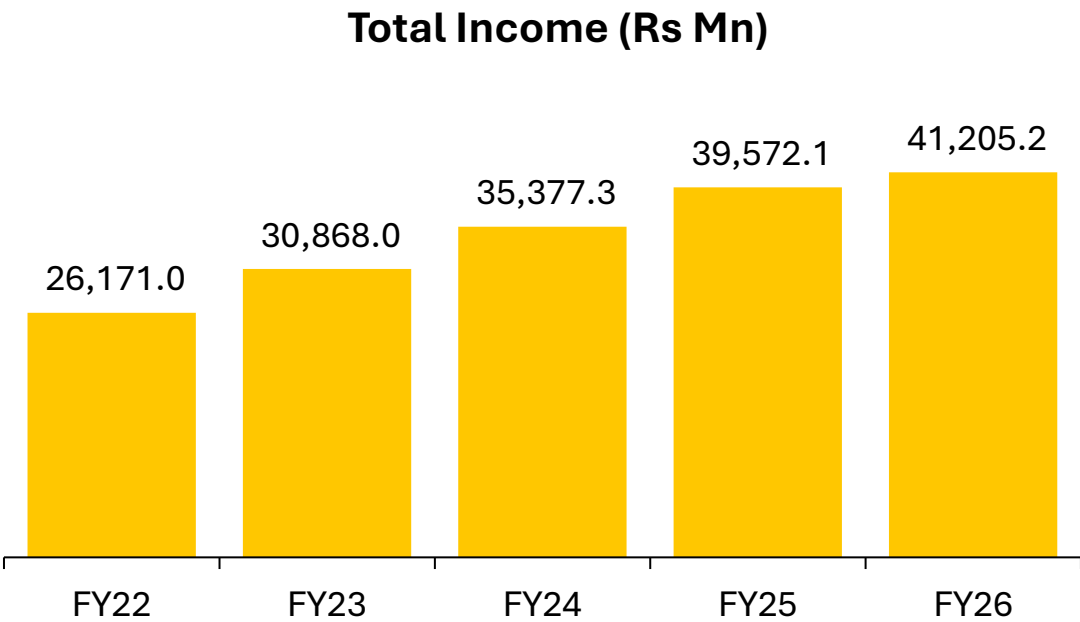
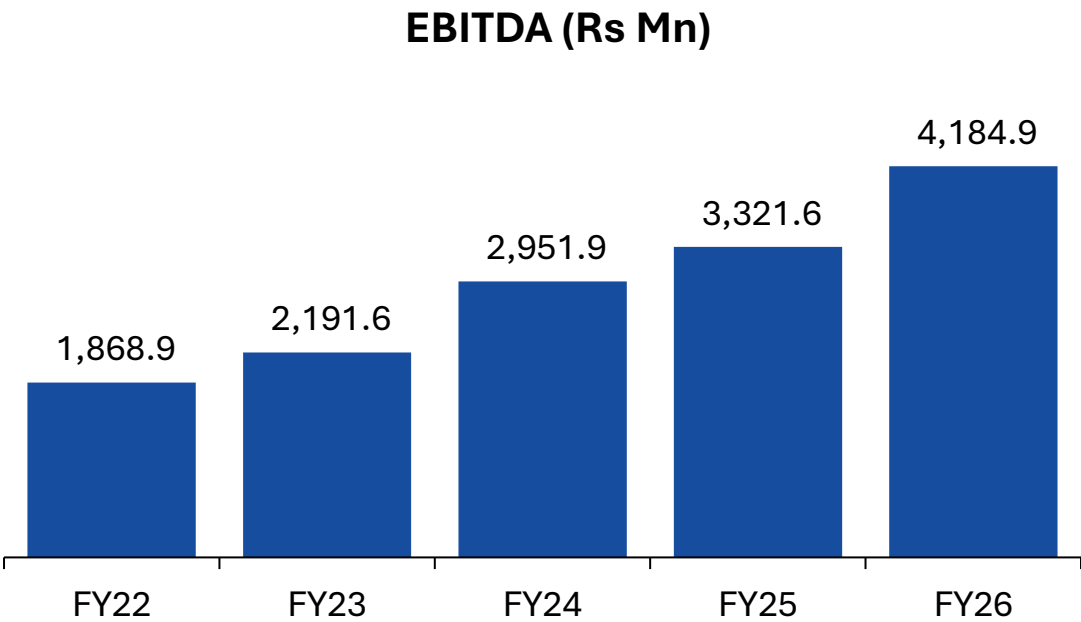
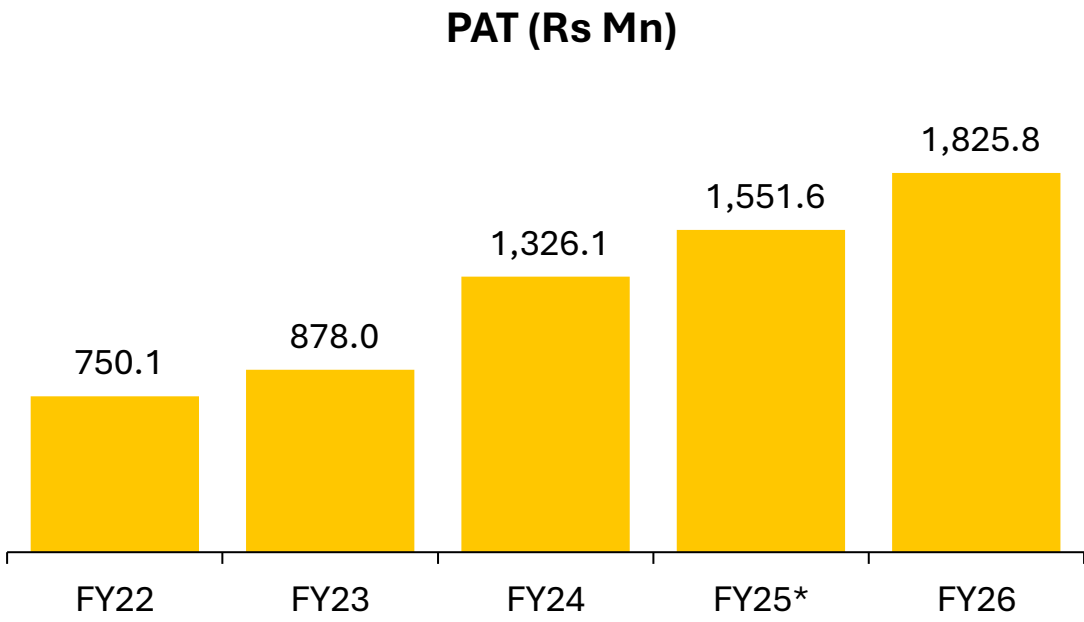
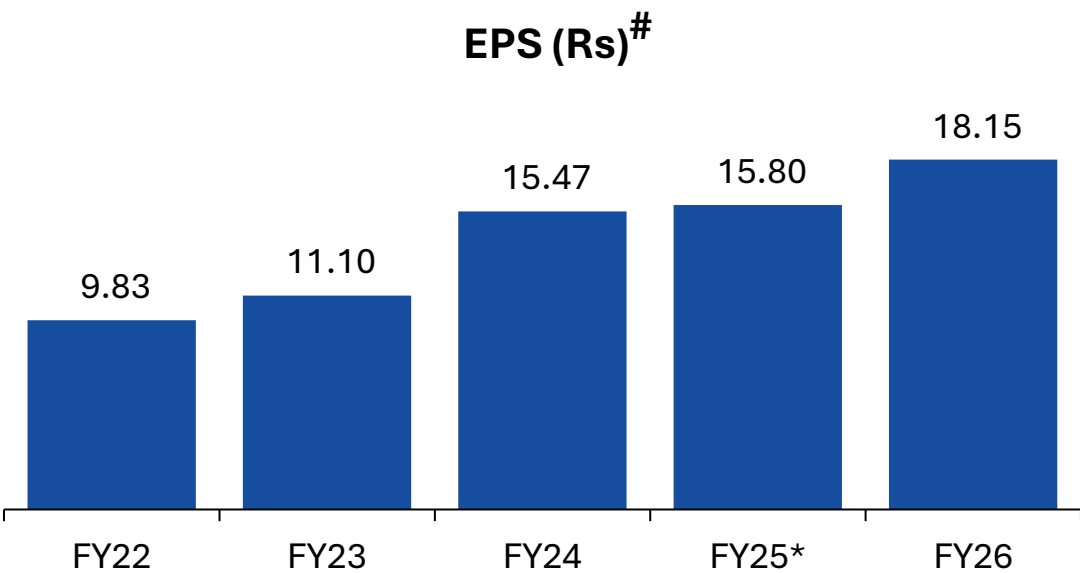
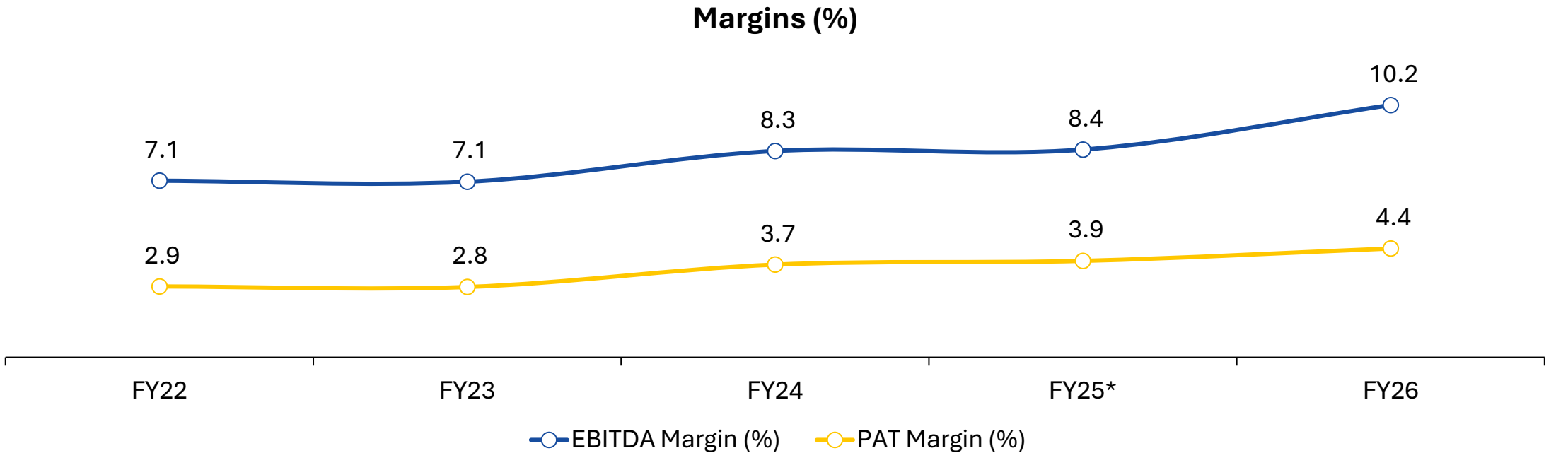
Indian Space Research Organisation



Defence Research and Development Organisation

(Consolidated)

ANNUAL FINANCIAL HIGHLIGHTS



* excluding exceptional item (Net of tax) of INR 104.7 Mn in FY25 to compare core operational performance

In August 2026, issued 66.5 Mn bonus shares in the ratio of 2:1, hence historical EPS is recalculated for equitable comparison.

RESPONSIBLE CORPORATE CITIZEN



Actively supports causes of healthcare, education and environment through sustained CSR initiatives



Culture as an employer is full of transparency, open doors, and consistent upskilling focus



Uninterrupted focus on seeding a green culture and sustainability agenda by in ticking the three yogis



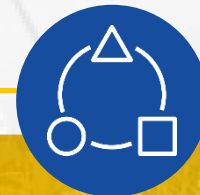
WRAPPING UP

From Manufacturing steel products to becoming an Engineering Solution Provider

Catering to Marquee
Clients across world



Diverse product
range with a good
level of
customisation



Strong capital and
operational efficiencies
resulting in good return
ratios – Consistent
dividend paying company



Concentrating on
deleveraging the balance
sheet



Strong Industry
Knowledge - More than
three decades of
Experience with
consistent growth &
progress



Associated with some
of most prestigious
programmes in
Defence & Aerospace



Strategically focusing
on High margin value
Added Products & high
growth sectors like
Auto, Solar, Railways
& Defence



A base of over 600
customers and spread
over 100 countries
across world



Strong and well reputed
management team & motivated
& talented team of over 4,000
employees empowering growth

DISCLAIMER



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This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all-inclusive and may not contain all of the information that you may consider material. Any liability with respect to the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include but are not limited to the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and worldwide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company, and the Company is not responsible for such third-party statements and projections.

CONTACT US

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GOODLUCK INDIA LIMITED

CIN No. : L74899DL1986PLC050910

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investor@goodluckindia.com

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Connaught Place, -2pxNew Delhi - 110001 (INDIA)

CIN No. : L74899DL1986PLC050910

Good Luck Industries (Works)

A-51, Industrial Area, Sikandrabad,
Distt.-Bulandshahr - 203205 (U.P.) INDIA

Goodluck Metallica (Works)

Survey No. 495,497 to 502, Bachau Sikra Road,
Village-Sikra, T A Bachau, Dist., Gujarat - 370140, INDIA

Goodluck India Limited (Works)

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A-59, Industrial Area, Sikandrabad,
Distt.-Bulandshahr - 203205 (U.P.) INDIA

Goodluck Defence & Aerospace Ltd

Faridpur, Sikandrabad, Distt.- Bulandshahr – 203205
(U.P.) INDIA

Goodluck India Limited (Works II)

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Distt. Bulandshahr - 203205 (U.P.) INDIA

Good Luck Engineering Co. (Works)

Khasra No. 2839, Gram Dhoom Manikpur, G.T. Road ,
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