

Date: February 17, 2015

To,
Compliance Officer,
Good Luck Steel Tubes Limited
5/102, Sikka Complex, Community Centre,
Preet Vihar, Delhi

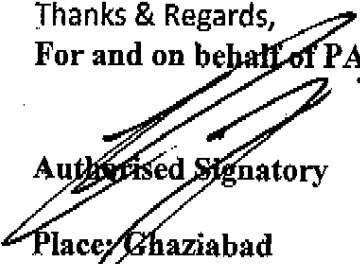
Sub: Disclosure under SEBI Takeover Code

Dear Sir,

Please find enclosed herewith disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

This is for your information and record.

Thanks & Regards,
For and on behalf of PAC


Authorised Signatory

Place: Ghaziabad
Date: 17/02/2015

Encl: as above

1. The Manager, DCS
The Bombay Stock Exchange Ltd
Phiroze jeejeebhoy Towers
Dalal Street, MUMBAI
2. The Delhi Stock Exchange, Delhi
3. National Stock Exchange, Mumbai

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	GOOD LUCK STEEL TUBES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AS PER ANNEXURE		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED DELHI STOCK EXCHANGE LTD		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (%)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	12305108	58.58%	55.92%
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	NIL	NA	NA
c) Voting rights (VR) otherwise than by shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1000000	NA	4.544%
Total (a+b+c+d)	13305108	58.58%	60.46%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	1000000	4.54%	4.54%
b) VRs acquired /sold otherwise than by shares	NIL	NA	NA
c) Warrants/convertible securities/any other instrument	NIL	NA	NA

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered /invoked/released by the acquirer	NIL	NA	NA
Total (a+b+c+d)	1000000	4.54%	4.54%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	13305108	60.46%	60.46%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NA	NA
Total (a+b+c+d)	13305108	60.46%	60.46%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	preferential allotment		
Sailent features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	1000000 Convertible Warrants converted into equal number of equity shares of a face value of Rs. 2 each		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16/02/2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	21006250		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	22006250		
Total diluted share/voting capital of the TC after the said acquisition/sale.	22006250		

(*) Total share capital/voting capital to be taken as per latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of PAC

Authorised Signatory

Place: Ghaziabad

Date: 17/02/2015

Annexure**Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer****Name of the Allottees**

1. Manish Garg & Sons HUF	- 80000 Eq. Shares
2. Mrs. Shikha Garg	- 86667 Eq. Shares
3. Mrs. Mithlesh Garg	- 80000 Eq. Shares
4. R. C. Garg & Sons HUF	- 86667 Eq. Shares
5. Mr. Saras Garg	- 33000 Eq. Shares
6. Mrs. Anju Garg	- 100000 Eq. Shares
7. Munni Lal and Sons HUF	- 183592 Eq. Shares
8. Rekha Rani	- 50000 Eq. Shares
9. Sapna Garg	- 50000 Eq. Shares
10. Reena Garg	- 50000 Eq. Shares
11. Pushpa Garg	- 50037 Eq. Shares
12. Ankita Agarwal	- 75000 Eq. Shares
13. Archana Agarwal	- 75037 Eq. Shares

Name(s) of the Persons Acting in Concert (PAC) with the acquirer

1. Mr. Mahesh Chandra Garg
2. Mrs. Neeta Garg
3. Mrs. Shikha Garg
4. M. C. Garg & Sons (HUF)
5. Manish Garg & Sons (HUF)
6. Mr. Ramesh Chandra Garg
7. Mr. Umesh Garg
8. Mrs. Mithlesh Garg
9. R. C. Garg & Sons (HUF)
10. Mr. Sunil Kr. Garg
11. Mr. Sushil Kr. Garg
12. Mr. Nitin Garg
13. Mr. Saras Garg
14. Mr. Rajat Garg
15. Mr. Tushar Garg
16. Mrs. Savitri Devi
17. Mrs. Sudha Garg
18. Mrs. Rekha Rani
19. Mrs. Anju Garg
20. Munni Lal Garg & Sons (HUF)
21. Anil Kr. Garg & Sons (HUF)
22. Sunil Kr. Garg & Sons (HUF)
23. Sushil Kr. Garg & Sons (HUF)
24. Mr. Ram Aggarwal
25. Mr. Shyam Aggarwal
26. Mrs. Archana Aggarwal
27. Smt. Kanak Lata
28. Ram Aggarwal & Sons (HUF)
29. Mr. Ashish Garg
30. Mr. Rajiv Garg
31. Smt. Pushpa Garg
32. Mrs. Sapna Garg
33. Mrs. Reena Garg
34. Ashish Garg & Sons (HUF)
35. Mrs. Ankita Agarwal
36. Manish Garg

For and on behalf of PAC

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Place: Ghaziabad

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