

Dated: 28thOctober, 2026

The Manager, DCS
The Bombay Stock Exchange Ltd.
Phiroze jeejeebhoy Towers,
Dalal Street,
Mumbai

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Ref: Scrip Code: - 530655

Scrip Code: - GOODLUCK

Sub: Outcome of the Board Meeting held on 28thOctober, 2026.

Reference: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30, 33, read with Schedule III and any other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that the Board of Directors of the Company at its meeting held on today i.e. Wednesday, 28th October, 2026 started at 11:30 A.M. (IST) and concluded at 3:20 P.M. (IST)inter-alia considered and approved the following:

1. Appointment of M/s. Raj Kaushik & Associates, Cost Accountants, (Firm Registration No. 100574), as Cost Auditor of the Company to fill the casual vacancy arising due to the demise of the existing Cost Auditor. The requisite details are enclosed as **Annexure A**.
2. Un-audited Financial Results of the Company (Standalone and Consolidated), for the quarter and half year ended September 30, 2026, together with the Limited Review Reports of the Statutory Auditors thereon attached as **Annexure C**.
3. Approval for shifting of registered office of the Company, from the Union Territory of Delhi to state of Uttarakhand subject to compliance with the applicable provisions of the Companies Act, 2013, the rules made thereunder and other applicable laws
4. Approval for the amendment in the main object clause of the Memorandum of Association of the company by adding the objects related to undertake and carry on the business of design, development, manufacture, supply, dealing, operating, trading, import, export and service of all kinds of defence and non- defence systems etc and to manufacture, produce, process, refine, store, distribute, transport, supply, trade, import, export, buy, sell and otherwise deal in hydrogen in all forms, its by-products, derivatives, compounds, mixtures, allied gases, chemicals, substances and hydrogen-based fuels, subject to compliance with the applicable provisions of the Companies Act, 2013, the rules made thereunder and other applicable laws
5. In continuation of the Company's earlier intimation dated August 6, 2026, the Board of Directors of Goodluck Defence and Aerospace Limited, a material subsidiary of the Company, has approved the addition of Aerospace Components as a new line of business activity within the overall capital outlay previously approved by its Board of Directors. The requisite details are enclosed as **Annexure B**.

A Press release in regard to financial performance of the Company for the Q2 FY 2026-27 is also attached as **Annexure D**.

The requisite details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular bearing reference no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are provided below.

This is for your information and record.

Thanking You

For Goodluck India Limited

ABHISHEK

AGRAWAL

(Abhishek Agrawal)

Company Secretary

M.No. A20983.

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Encl: as above

Details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular bearing reference no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Particulars	Details
reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment
Date of appointment & term of appointment	28 th October, 2026 & for financial year 2026-27
Brief profile (in case of appointment)	M/s Raj Kaushik & Associates is a partnership firm of Cost Accountants established in 2006, having its head office in New Delhi and branch offices in Ghaziabad and Saharanpur (Uttar Pradesh), Rishikesh (Uttarakhand) and Sonipat (Haryana). The firm provides professional services in various areas, including cost audit, stock audit, internal audit, concurrent audit, compliance audit, information systems audit and corporate consultancy. The firm focuses on statutory compliance, cost optimisation, improvement in productivity and operational efficiency, and process improvement. It has a team of experienced and qualified professionals providing services across diverse sectors.
Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

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Annexure B

Details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular bearing reference no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S.no.	Particulars	Details
a)	industry or area to which the new line of business belongs to	Aerospace Components
b)	expected benefits	Approximately Rs. 180 Crores
c)	estimated amount to be invested	Approximately Rs. 80 Crores

ABHISHEK
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Date: 2026.10.28
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GOODLUCK INDIA LIMITED



Regd. Off: 509, Arunachal Building, Barakhamba Road, Connaught Place, N. Delhi - 110 001
CIN: L74899DL1986PLC050910; www.goodluckindia.com; goodluck@goodluckindia.com

STANDALONE STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED ON SEPTEMBER 30, 2026

(Rs. In Lakhs)

S. NO.	Particulars	STANDALONE					
		Quarter ended on 30.09.2026	Quarter ended on 30.09.2025	Quarter ended on 30.06.2026	Half Year ended on 30.09.2026	Half Year ended on 30.09.2025	Accounting Year ended on 31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations						
	(a) Sales /income from Operations	135139.02	97870.77	119222.14	254361.16	195174.36	402597.59
	(b) Other Operating Income	1438.54	1267.26	1371.38	2809.92	2292.36	4173.14
	Total Income from operations	136577.56	99138.03	120593.52	257171.08	197466.72	406770.73
	Other Income	483.61	428.64	977.87	1461.48	782.45	2284.97
	Total Income	137061.17	99566.67	121571.39	258632.56	198249.17	409055.70
2	Expenses						
	(a) Cost of material consumed	100042.96	71765.40	93882.98	193925.94	143471.21	295389.97
	(b) Purchase of stock - in - trade	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock - in - trade	(3047.03)	(794.49)	(8543.58)	(11590.61)	(3835.64)	(9890.07)
	(d) Employees benefits expenses	5724.60	5084.07	5813.44	11538.04	9410.79	20195.60
	(e) Finance Cost	2952.63	2595.64	2805.18	5757.81	5391.12	10238.42
	(f) Depreciation and amortisation expenses	1635.70	1487.87	1637.38	3273.08	2939.09	6051.18
	(g) Other Expenses	23082.25	13901.66	19365.97	42448.22	30014.54	63779.97
	Total Expenses	130391.11	94040.15	114961.37	245352.48	187391.11	385765.07
3	Profit before Exceptional Items and Tax (1-2)	6670.06	5526.52	6610.02	13280.08	10858.06	23290.63
4	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit before Tax (3-4)	6670.06	5526.52	6610.02	13280.08	10858.06	23290.63
6	Tax Expenses						0.00
	Current tax	1385.15	1266.45	1580.12	2965.27	2537.15	5172.23
	Deferred tax	213.84	129.77	64.24	278.08	176.90	773.94
7	Net Profit /loss for the period (5-6)	5071.06	4130.30	4965.66	10036.72	8144.01	17344.46
8	Other Comprehensive Income for the period						
	A (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will not be reclassified to profit & loss	0.00	0.00	0.00	0.00	0.00	0.00
	B (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit & loss	0.00	0.00	0.00	0.00	0.00	0.00
	Other Comprehensive Income (net of Tax)	0.00	0.00	0.00	0.00	0.00	0.00
9	Total Comprehensive Income (7+8)	5071.06	4130.30	4965.66	10036.72	8144.01	17344.46
10	Paid up Equity Share Capital (Face Value Rs. 2 per share)	1,994.31	664.77	664.77	1,994.31	664.77	664.77
11	Reserve excluding revaluation reserves (as per the balance sheet) of previous accounting year	NA	NA	NA	NA	NA	137702.18
	Before or After Extra Ordinary Items						
	(a) Basic	5.09	11.95	14.94	10.07	24.57	52.26
	(b) Diluted	5.09	11.95	14.94	10.07	24.57	52.26

For GOODLUCK INDIA LIMITED

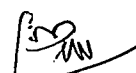
Director

CONSOLIDATED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED ON SEPTEMBER 30, 2026

(Rs. In Lakhs)

S. NO.	Particulars	CONSOLIDATED					
		Quarter ended on 30.09.2025	Quarter ended on 30.09.2025	Quarter ended on 30.06.2026	Half Year ended on 30.09.2026	Half Year ended on 30.09.2025	Accounting Year ended on 31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations						
	(a) Sales /Income from Operations	134982.99	97870.77	127347.17	262330.16	195174.36	405810.41
	(b) Other Operating Income	1296.72	1267.26	1396.34	2693.06	2292.36	4217.91
	Total Income from operations	136279.71	99138.03	128743.51	265023.22	197466.72	410028.32
	Other Income	1125.23	620.55	478.28	1603.51	976.39	2023.61
	Total Income	137404.94	99758.58	129221.79	266626.73	198443.11	412051.93
2	Expenses						
	(a) Cost of material consumed	102232.28	71765.40	94680.01	196912.29	143471.21	297964.24
	(b) Purchase of stock - in - trade	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock - in - trade	(7000.77)	(794.49)	(6224.10)	(13224.87)	(3835.64)	(14044.18)
	(d) Employees benefits expenses	6219.90	5084.07	6551.86	12771.76	9410.79	21010.12
	(e) Finance Cost	4000.26	2608.64	3043.69	7043.95	5404.12	10583.67
	(f) Depreciation and amortisation expenses	2093.98	1487.87	2091.56	4185.54	2939.09	6703.10
	(g) Other Expenses	23204.71	13901.68	20248.24	43452.95	30014.62	65272.31
	Total Expenses	130750.36	94053.17	120391.26	251141.62	187404.19	387489.26
3	Profit before Exceptional Items and Tax (1-2)	6654.58	5705.41	8830.53	15485.11	11038.92	24562.67
4	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit before Tax (3-4)	6654.58	5705.41	8830.53	15485.11	11038.92	24562.67
6	Tax Expenses						
	Current tax	956.44	1311.47	2010.07	2966.51	2582.68	5180.18
	Deferred tax	631.64	129.77	98.84	730.48	176.90	1124.98
7	Net Profit /loss for the period (5-6)	5066.50	4264.17	6721.62	11788.12	8279.34	18257.51
8	Other Comprehensive Income for the period						
	A (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will not be reclassified to profit & loss	0.00	0.00	0.00	0.00	0.00	0.00
	B (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit & loss	0.00	0.00	0.00	0.00	0.00	0.00
	Other Comprehensive Income (net of Tax)	0.00	0.00	0.00	0.00	0.00	0.00
9	Total Comprehensive Income (7+8)	5066.50	4264.17	6721.62	11788.12	8279.34	18257.51
10	Profit/(Loss) attributable to						
	Owners of the Parent	4886.89	4236.96	6360.86	11247.75	8252.13	18071.47
	Non Controlling Interests	179.61	27.21	360.76	540.37	27.21	186.04
11	Other Comprehensive Income attributable to						
	Owners of the Parent	0.00	0.00	0.00	0.00	0.00	0.00
	Non Controlling Interests	0.00	0.00	0.00	0.00	0.00	0.00
12	Total Comprehensive Income attributable to						
	Owners of the Parent	4886.89	4236.96	6360.86	11247.75	8252.13	18071.47
	Non Controlling Interests	179.61	27.21	360.76	540.37	27.21	186.04
13	Paid up Equity Share Capital (Face Value Rs. 2 per share)	1994.31	664.77	664.77	1994.31	664.77	664.77
14	Reserve excluding revaluation reserves (as per the balance sheet) of previous accounting year	NA	NA	NA	NA	NA	148431.13
15	Earning Per Share (not annualised) (in Rs.)						
	Before or After Extra Ordinary Items						
	(a) Basic	4.90	12.43	19.13	11.28	25.05	54.45
	(b) Diluted	4.90	12.43	19.13	11.28	25.05	54.45

For GOODLUCK INDIA LIMITED


Director

STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lakhs)

Particulars	Standalone		Consolidated	
	As at 30.09.2026	As at 31.03.2026	As at 30.09.2026	As at 31.03.2026
	Unaudited	Audited	Unaudited	Audited
A ASSETS				
1 Non-Current Assets				
(a) Property, Plant and Equipments	96699.64	89518.84	128628.59	120190.73
(b) Capital Work in Progress	8843.36	8977.48	13824.84	12095.20
(c) Goodwill	0.00	0.00	76.66	76.66
(d) Financial Assets				
(i) Investments (Quoted)	0.00	0.00	0.00	0.00
(ii) Investments (Unquoted)	1525.00	1525.00	1525.00	1525.00
(iii) Investment in Subsidiaries	3998.33	3998.33	0.00	0.00
(e) Other Non-Current Assets	635.90	639.66	744.16	1145.47
Total Non-Current Assets	111702.23	104659.31	144799.25	135033.06
2 Current Assets				
(a) Inventories	99094.72	80913.24	106176.36	85616.59
(b) Financial Assets:				
(i) Investments (Quoted)	21.50	18.66	21.50	18.66
(ii) Trade Receivables	57399.83	48798.08	57550.35	47848.85
(iii) Cash and Cash Equivalents	107.52	73.50	25545.28	84.00
(iv) Other Balances with Bank	3249.30	2847.44	4886.23	4848.69
(c) Other Current Assets	47970.38	36459.56	38053.49	31167.93
Total Current Assets	207843.25	169110.48	232233.21	169584.72
TOTAL ASSETS	319545.48	273769.79	377032.46	304617.78
B EQUITY AND LIABILITIES				
1 Equity				
(a) Equity Share Capital	1994.31	664.77	1994.31	664.77
(b) Other Equity	145412.20	137702.18	172444.01	148431.13
Equity attributable to owners of the Company	147406.51	138366.95	174438.32	149095.90
(c) Non Controlling interests	0.00	0.00	13803.77	3765.05
Total Equity	147406.51	138366.95	188242.09	152860.95
2 Non-Current Liabilities				
(a) Financial Liabilities				
(i) Borrowings	24520.14	15925.97	33541.78	22390.57
(b) Provisions	1153.31	1165.00	1173.94	1185.63
(c) Deferred Tax Liabilities(net)	4967.96	4689.88	5771.41	5040.93
Total Non-Current Liabilities	30641.41	21780.85	40487.13	28617.13
3 Current Liabilities				
(a) Financial Liabilities				
(i) Borrowings	98509.41	84286.22	101558.48	89554.85
(ii) Trade Payables	22161.66	15259.79	24840.57	15811.03
(b) Other Current Liabilities	19791.47	14009.00	20867.22	17705.60
(c) Provisions	1035.00	66.98	1036.97	68.22
Total Current Liabilities	141497.55	113621.99	148303.24	123139.70
TOTAL EQUITY AND LIABILITIES	319545.48	273769.79	377032.46	304617.78

For GOODLUCK INDIA LIMITED


Director

CASH FLOW STATEMENT

(Rs. In Lakhs)

Particulars	Standalone		Consolidated	
	As at 30.09.2026	As at 30.09.2025	As at 30.09.2026	As at 30.09.2025
	Unaudited	Unaudited	Unaudited	Unaudited
A. Cash Flow from operating activities:				
Net profit before tax as per profit & Loss account	13280.08	10858.06	15485.11	11038.92
Adjustment for:				
Depreciation	3273.08	2939.09	4185.54	2939.09
(Profit)/Loss on sale of tangible Assests	3.31	5.94	3.31	5.94
Interest Income	(946.58)	(661.24)	(1088.61)	(855.16)
Unrealised Exchange loss(Gain)	(370.52)	(55.82)	(336.89)	(55.82)
Loss/(Gain) on Investment in Subsidiary	(2.84)	(1.42)	(2.84)	(1.42)
Bad Debts Written Off	0.00	0.00	0.00	0.00
Finance cost	5757.81	5391.12	7043.95	5404.12
operating profit before working capital changes	20994.33	18475.73	25289.57	18475.67
Adjustment for:				
Increase/(Decrease) in Trade payable	6901.87	414.25	9029.53	742.74
Increase/(Decrease) in other payable	5703.81	2326.84	3083.11	2100.77
(Increase)/Decrease in inventories	(18181.48)	(10950.30)	(20559.76)	(11314.93)
(Increase)/Decrease in Trade receivables	(8601.75)	2445.45	(9701.50)	1332.62
(Increase)/Decrease in other receivables	(7658.40)	(4652.83)	(6184.90)	(3133.48)
Cash generated from operating Activities	(841.62)	8059.14	956.05	8203.39
Taxes paid	(2927.42)	(2476.87)	(2927.93)	(2495.21)
Net Cash flow from operating activities	(3769.05)	5582.27	(1971.88)	5708.18
B. Cash flow from Investing Activities				
Capital Expenditure on property ,plant & equipment	(10328.58)	(7908.11)	(14361.84)	(14716.98)
Proceeds from sale of property,plant & equipment	5.50	34.69	5.50	34.69
Sale/Investment in equity shares of subsidiary	0.00	0.00	0.00	0.00
Investment in Unquoted shares	0.00	(175.00)	0.00	(175.00)
Gain in investment	0.00	0.00	0.00	0.00
Interest received	946.58	661.24	1088.61	855.16
Net Cash used in Investing Activities	(9376.50)	(7387.18)	(13267.73)	(14002.13)
C. Cash Flow from Financing Activities				
Proceeds from issue of equity shares & warrants	0.00	2250.00	24590.00	2250.00
Proceeds from short term borrowings	13578.52	11531.73	10718.92	11798.20
Loan & Advance Given to Subsidiaries	(8115.00)	(6713.03)	0.00	0.00
Loan & Advance Refunded by Subsidiaries	4235.00	576.30	0.00	0.00
proceeds from long term borrowings(net)	9237.92	921.57	12572.49	921.57
Proceeds from unsecured loans(net)	0.00	(7.27)	0.00	0.00
Interest paid	(5756.87)	(5391.12)	(7180.52)	(5404.12)
Dividend paid	0.00	(1329.54)	0.00	(1329.54)
Net cash flow from Financing Activities	13179.56	1838.64	40700.89	8236.11
Net increase in cash & cash equivalents	34.02	33.73	25461.28	(57.84)
Cash and cash equivalents at the beginning of the year	73.50	60.71	84.00	164.20
Adjustment on account of Business Combination	0.00	0.00	0.00	0.00
Cash and cash equivalents at the end of the year	107.52	94.44	25545.28	106.36

For GOODLUCK INDIA LIMITED



Director

NOTES:

- 1 The above Financial Results have been reviewed by Audit Committee and approved by the Board of Directors in their meeting held on 28.10.2026.
- 2 Financial Results are in compliance with the Indian Accounting Standard (Ind-AS) prescribed under section 133 of the Companies Act, 2013.
- 3 The Company is in the business of manufacturing of steel products and hence has only one reportable operating segment as per IND AS 108- Operating Segments.
- 4 During the quarter, the Company has issued & allotted on 24.08.2026, 2 (Two) Bonus Equity Share (fully paid-up) of Rs. 2/- each for every 1 (One) existing Equity Shares of Rs. 2/- each, held by the Shareholders in the Company. Hence the number of equity shares has been increased from 3,32,38,509 to 9,97,15,527 equity shares.
- 5 Previous period figures have been regrouped/reclassified wherever necessary.
- 6 The Statutory Auditor have carried out a Limited Review of the result of the Company.
- 7 The results of the company may be downloaded from stock exchange's website or the Company's website, i.e., www.goodluckindia.com.

For and on behalf of the Board

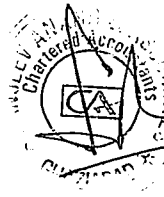
Goodluck India Limited

For GOODLUCK INDIA LIMITED

Place: Ghaziabad

Date: 28.10.2026

(M.C. Garg)
Chairman



28/10/2026



SANJEEV ANAND & ASSOCIATES

Chartered Accountants

136, Navyug Market, Ghaziabad.

Phone :- 91-9971343337, 9312509171

Email :- sanjeevgzb@gmail.com

LIMITED REVIEW REPORT

To
The Board of Directors,
Goodluck India Ltd.

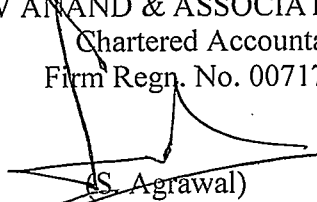
1. We have reviewed the accompanied statement of standalone unaudited financial results of Goodluck India Ltd. (the "Company") for the quarter ended September 30, 2026 ("the Statement") attached herewith being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS-34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: - Ghaziabad
Dated: - 28.10.2026

For SANJEEV ANAND & ASSOCIATES

Chartered Accountants
Firm Regn. No. 007171C


(S. Agrawal)
Partner

Mem. No.: 072907
UDIN 26072907EJVXWD5365



SANJEEV ANAND & ASSOCIATES

Chartered Accountants

136, Navyug Market, Ghaziabad.

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LIMITED REVIEW REPORT

To

The Board of Directors,

Goodluck India Ltd.

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Goodluck India Ltd. (the "Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as the "Group") for the quarter ended September 30, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').
2. This statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

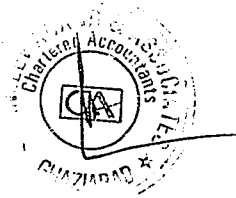
We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
 - a. Goodluck India Limited (the Holding Company);
 - b. Goodluck Infrapower Private Limited (wholly owned subsidiary).
 - c. Goodluck Defence and Aerospace Limited (subsidiary)



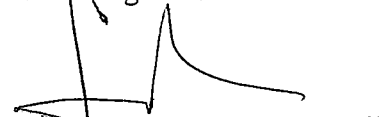
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5. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: - Ghaziabad
Dated: - 28.10.2026

For SANJEEV ANAND & ASSOCIATES
Chartered Accountants
Firm Regn. No. 007171C



(S. Agrawal)

Partner

Mem. No.: 072907
UDIN 26072907JCTANJ4566



Goodluck India Limited Q2 & H1 FY27 Earnings

Consolidated Growth: Revenue +38%, EBITDA +31%
Supported by Strong Volume Momentum

28th August 2026: Goodluck India Limited, a leading manufacturer of precision-engineered steel products and a growing player in defence manufacturing through its subsidiary Goodluck Defence and Aerospace Limited (GDAL), today announced its financial performance for the quarter and half year ended 30 September 2026 (Q2 & H1 FY27).

Key Financial Performance Highlights (Consolidated)

Particulars (INR Mn)	Q2'FY27	Q2'FY26	YoY%	H1'FY27	H1'FY26	YoY%
Volume	1,33,374	1,12,937	18.1	2,56,093	2,25,678	13.5
Total Income	13,740.5	9,975.9	37.7	26,662.7	19,844.3	34.4
EBITDA	1,274.9	980.2	30.7	2,671.5	1,938.2	37.8
Net Profit	506.7	426.4	18.8	1,178.8	827.9	42.4
EBITDA Margin (%)	9.3	9.8	-55 bps	10.0	9.8	+25 bps
PAT Margin (%)	3.7	4.3	-59 bps	4.4	4.2	+25 bps

- Revenue growth was supported by volume growth of 18% led by higher sales of value-added products.
- Export revenue grew by ~38% YoY and contributed ~28% of total revenue during the half year, reflecting continued expansion of the Company's global footprint across more than 100 countries.
- In standalone, EBITDA was impacted due to higher fuel cost and global freight costs led by the current geopolitical scenario.
- In consolidated, defence order is currently under production with the initial phase comprising trial runs, testing and validation activities as per applicable requirements. Accordingly, revenue contribution is expected in the latter part of the current financial year.

Key Strategic Developments:

Goodluck Defence and Aerospace Emerges as Sole Technically Qualified Bidder for specialised 155 mm HE M1A4 Ready-to-Fill Artillery Shells

- Goodluck Defence and Aerospace Limited (GDAL) emerged as the sole technically qualified bidder for the supply of specialised 155 mm HE M1A4 Ready-to-Fill Artillery Shells to Munitions India Limited, following the audit and technical evaluation of existing suppliers in India.
- The development marks an important step in GDAL's defence manufacturing journey and highlights its manufacturing capabilities, technical competence and quality standards in meeting specialised defence-sector requirements.

Proposed Amalgamation to Create a clear Integrated Corporate Structure

- The Board of Directors accorded in-principle approval to expand the scope of the proposed corporate restructuring amalgamate Goodluck Defence and Aerospace Limited and Goodluck Green Energy Limited with and into Goodluck India Limited.
- The proposed consolidation is intended to strengthen the Company's corporate structure, align the strategic interests of its businesses and support an integrated oversight of its engineering, defence and green energy operations.
- The detailed terms, structure and financial implications of the proposed scheme remain under evaluation.

Completion of 2:1 Bonus Issue

- Issued 66.5 Mn fully paid-up equity shares of face value Rs 2 each on August 24, 2026, in the ratio of two bonus shares for every one existing equity share held.
- Following the allotment, the Company's paid-up equity share capital increased from Rs 66.5 Mn to Rs 199.4 Mn, comprising 99.7 Mn fully paid-up equity shares of Rs 2 each.

Outlook:

- Goodluck India remains focused on sustaining volume growth across its core engineering businesses while continuing to improve operating efficiencies, product mix and capacity utilisation.
- The defence business offers an additional avenue for long-term diversification. GDAL's technical qualification for specialised artillery shells represents an important capability milestone.
- The proposed corporate consolidation will align the Company's businesses within a more integrated structure.
- With continued investment in engineering capabilities and a focus on value-added products, Goodluck India remains committed to building a resilient and diversified business over the long term.

Commenting on the performance, Mr. Mahesh Chandra Garg, Chairman, Goodluck India Limited, stated

"We have delivered a healthy performance in the second quarter and the first half of FY27, supported by strong volume growth of 18% in Q2. The growth in total income, EBITDA and net profit reflects the underlying strength of our engineering operations and our continued focus on execution, customer relationships and operational efficiencies. Higher fuel and freight cost impacted our standalone margins due to global geo-political challenges. However, profitability remained resilient from a half yearly perspective. Our priorities remain focused on improving productivity, strengthening our product mix and maintaining cost discipline as we scale our operations.

The emergence of Goodluck Defence and Aerospace Ltd as the sole technically qualified bidder for specialised 155 mm artillery shells is an important achievement in our ambition to build a differentiated presence in defence manufacturing. This development validates the technical capabilities and quality standards we have been building.

Additionally, our proposed corporate consolidation is intended to create a more integrated and efficient corporate structure, bringing our engineering, defence and green energy businesses under a unified umbrella. We believe this can improve strategic alignment, simplify the group structure and support long-term value creation for all the stakeholders.

Looking ahead, we remain confident in the long-term opportunities across our core engineering markets and emerging businesses. We will continue to pursue sustainable growth, strengthen our capabilities in value-added products and maintain financial discipline as we execute our priorities for the remainder of FY27."

For further information, please contact



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