GOODLUCK

Goodluck India Limited
Corp. Office : "GOODLUCK HOUSE" Nehru Nagar, Ambedkar Road, Ghaziabad-201001 U.P. (INDIA)
Ph.: +91-120-4196600, 4196700, Fax : 91-120-4196666, 4196777

**Date: September 27, 2026**

**The Manager, DCS**
**The Bombay Stock Exchange Ltd.**
**Phiroze jeejeebhoy Towers,**
**Dalal Street,**
**Mumbai**

**Ref: Scrip Code: - 530655**

**The Manager**
**National Stock Exchange of India Ltd.**
**Exchange Plaza, C-1, Block G,**
**Bandra Kurla Complex,**
**Bandra (E), Mumbai – 400 051**

**Scrip Code: - GOODLUCK**

**SUB: DISCLOSURE UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that Goodluck Defence and Aerospace Limited, a subsidiary of the Company, has raised an amount of ₹276 Crore by way of preferential issue through allotment of 73,60,000 (Seventy Three Lakh Sixty Thousand) Equity Shares of face value of ₹10/- each, at an issue price of ₹375/- per Equity Share, including a premium of ₹365/- per Equity Share, to persons other than the Promoters.

Consequent to the aforesaid preferential issue, Goodluck India Limited now holds 69.08% of the equity share capital of Goodluck Defence and Aerospace Limited.

The proceeds of the Preferential Issue will be utilised by Goodluck Defence and Aerospace Limited**,** subsidiary of Goodluck India Limited, to cater to its business requirements, including improving financial performance, enhancing margins, meeting working capital requirements, undertaking capital expenditure and for general corporate purposes**.** The Company is scaling its artillery shells production capacity from 1,50,000 unit per annum to 4,00,00 per annum.

This is for your information and record

Thanking you,

**FOR GOODLUCK INDIA LIMITED**

MAHESH CHANDRA GARG
Digitally signed by MAHESH CHANDRA GARG
Date: 2026.09.27 19:55:20 +05'30'

**MAHESH CHANDRA GARG**
**DIRECTOR**
**DIN: - 00292437**