

Dated: July 22, 2025**The Manager, DCS
The Bombay Stock Exchange Ltd.**
Phiroze jeejeebhoy Towers,
Dalal Street,
Mumbai**The Manager
National Stock Exchange of India Ltd.**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051**Ref: Scrip Code: - 530655****Scrip Code: - GOODLUCK**

Dear Sir/ Madam,

**SUB: STATEMENT OF DEVIATION / VARIATION UNDER REGULATION 32 OF SEBI
(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

Dear Sir,

Pursuant to provisions of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a Statement of deviation/variation on Utilization of fund during the Quarter ended on June 30, 2025 for the fund raised through Preferential Issue is being enclosed herewith.

This is for your information and record.

Thanking you

For GOODLUCK INDIA LIMITED**MAHESH CHANDRA GARG
DIRECTOR
DIN:- 00292437****Encl: as above**

Statement on deviation/variation in utilisation of fund raised	
Name of Listed entity	Goodluck India Limited
Mode of Fund Raising (Public Issues / Rights Issues / Preferential Issues / QIP / Others)	Raising of Funds through Issuance of Equity Share & warrants on Preferential issue basis.
Date of Raising Funds	09 th November, 2023
Amount Raised	Fund raised by the Company on Preferential basis by issuing 11,00,000 equity shares of Rs. 2 each at an issue price of Rs. 600/- (including a premium of Rs. 598 per share) aggregating to Rs. 66,00,00,000/- and 5,00,000 warrants convertible into equal number of equity shares at an exercise price of Rs. 600/- (including a premium of Rs. 598 per share), upon payment of an amount equivalent to 25% (twenty-five percent) of the total consideration, aggregating to Rs. 7,50,00,000/-
Report filed for Quarter ended	June, 2025
Monitoring Agency (applicable / not applicable)	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised(Yes / No)	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable

For Goodluck India Ltd.


Director

Comments of the Audit Committee after review	Whole Fund has been fully utilized as per the terms of the issue as stated in the EGM Notice.
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation, in the following table	Funds raised through the Preferential issue to be utilized for the purpose of 1- Repayment of Debts 2- Capital Expenditure 3- Investment in subsidiary-Goodluck Defence and Aerospace Ltd. No Deviation from the above mentioned object and the fund has been fully utilized.

Original Object	Modified Object, If any	Original Allocation	Modified Allocation, if any	Fund Utilized	Amount of Deviation/ Variations for the Quarter according to applicable Object	Remarks, if any
NIL						

For Goodluck India Ltd.


Director