GOODLUCK

Goodluck India Limited
Corp. Office : "GOODLUCK HOUSE" Nehru Nagar,
Ambedkar Road, Ghaziabad-201001 U.P. (INDIA)
Ph.: +91-120-4196600, 4196700, Fax : 91-120-4196666, 4196777

Dated: 6th August, 2026

The Manager, DCS
The Bombay Stock Exchange Ltd.
Phiroze jeejeebhoy Towers,
Dalal Street,
Mumbai

Ref: Scrip Code: - 530655

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: - GOODLUCK

Sub: Outcome of Board Meeting

Ref: Intimation under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

Pursuant to provision of Regulation 30, 33, read with Schedule III and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in its meeting held today, 6th August, 2026 which commenced at 11:30 A.M. and concluded at 1:00 P.M. interalia, has considered and approved the followings:

1. The Standalone and Consolidated Unaudited Financial Results for the Quarter ended on 30th June 2026. The Financial Result has been reviewed by the Statutory Auditor.

   A Copy of the Unaudited Financial Result along with Statutory Auditor's Limited Review Report is enclosed herewith.

2. Press Release in regard to Financial Performance of the Company during quarter ended on 30th June 2026.

The closure of trading window will end 48 hours after the results are made public.

This is for your information and record.

Thanking You

For GOODLUCK INDIA LIMITED

MAHESH CHANDRA GARG
Digitally signed by MAHESH CHANDRA GARG
Date: 2026.08.06 13:07:38 +05'30'

MAHESH CHANDRA GARG
DIRECTOR
DIN: - 00292437

Encl: as above

GOODLUCK INDIA LIMITED

GOODLUCK

Regd. Off: 509, Arunachal Building, Barakhamba Road, Connaught Place, N. Delhi - 110 001
CIN: L74899DL1986PLC050910; www.goodluckindia.com; goodluck@goodluckindia.com

STANDALONE STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2026

(Rs. In Lakhs)

S. NO.	Particulars	STANDALONE			
		Quarter ended on 30.06.2026 Unaudited	Quarter ended on 31.03.2026 Audited	Quarter ended on 30.06.2025 Unaudited	Accounting Year ended on 31.03.2026 Audited
1	**Revenue from Operations**				
	(a) Sales /income from Operations	119222.14	105177.17	97303.59	402597.59
	(b) Other Operating Income	1371.38	968.62	1025.10	4173.14
	Total Income from operations	**120593.52**	**106145.79**	**98328.69**	**406770.73**
	other Income	977.87	1342.26	353.81	2284.97
	Total Income	**121571.39**	**107488.05**	**98682.50**	**409055.70**
2	Expenses				
	(a) Cost of material consumed	93882.98	75133.46	71705.81	295389.97
	(b) Purchase of stock - in - trade	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock - in - trade	(8543.58)	(1362.14)	(3041.15)	(9890.07)
	(d) Employees benefits expenses	5813.44	5527.56	4326.72	20195.60
	(e) Finance Cost	2805.18	2250.76	2795.48	10238.42
	(f) Depreciation and amortisation expenses	1637.38	1560.41	1451.22	6051.18
	(g) Other Expenses	19365.97	17769.69	16112.88	63779.97
	Total Expenses	**114961.37**	**100879.74**	**93350.96**	**385765.07**
3	**Profit before Exceptional Items and Tax (1-2)**	6610.02	6608.31	5331.54	23290.63
4	Exceptional Items	0.00	0.00	0.00	0.00
5	**Profit from before Tax (3-4)**	**6610.02**	**6608.31**	**5331.54**	**23290.63**
6	Tax Expenses				
	Current tax	1580.12	1445.48	1270.70	5172.23
	Deferred tax	64.24	309.37	47.13	773.94
7	**Net Profit /loss for the period (5-6)**	**4965.66**	**4853.46**	**4013.71**	**17344.46**
8	Other Comprehensive Income for the period				
	A (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will not be reclassified to profit & loss	0.00	0.00	0.00	0.00
	B (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit & loss	0.00	0.00	0.00	0.00
	Other Comprehensive Income (net of Tax)	0.00	0.00	**0.00**	0.00
9	**Total Comprehensive Income (7+8)**	**4965.66**	**4853.46**	**4013.71**	**17344.46**
10	Paid up Equity Share Capital (Face Value Rs. 2 per share)	**664.77**	**664.77**	664.77	664.77
11	Reserve excluding revaluation reserves (as per the balance sheet) of previous accounting year	NA	NA	NA	137702.18
	Before or After Extra Ordinary Items				
	(a) Basic	14.94	14.86	12.62	52.26
	(b) Diluted	14.94	14.86	12.62	52.26

GOODLUCK INDIA LIMITED

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CONSOLIDATED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2026

(Rs. In Lakhs)

S. NO.	Particulars	CONSOLIDATED			
		Quarter ended on 30.06.2026 Unaudited	Quarter ended on 31.03.2026 Audited	Quarter ended on 30.06.2025 Unaudited	Accounting Year ended on 31.03.2026 Audited
1	**Revenue from Operations**				
	(a) Sales /income from Operations	127347.17	107840.78	97303.59	405810.41
	(b) Other Operating Income	1396.34	1005.30	1025.10	4217.91
	Total Income from operations	**128743.51**	**108846.08**	**98328.69**	**410028.32**
	other Income	478.28	873.27	355.84	2023.61
	Total Income	**129221.79**	**109719.35**	**98684.53**	**412051.93**
2	Expenses				
	(a) Cost of material consumed	94680.01	76588.78	71705.81	297964.24
	(b) Purchase of stock - in - trade	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock - in - trade	(6224.10)	(3775.81)	(3041.15)	(14044.18)
	(d) Employees benefits expenses	6551.86	6014.33	4326.72	21010.12
	(e) Finance Cost	3043.69	2473.09	2795.48	10583.67
	(f) Depreciation and amortisation expenses	2091.56	2039.75	1451.22	6703.10
	(g) Other Expenses	20248.24	18707.96	16112.94	65272.31
	Total Expenses	**120391.26**	**102048.10**	**93351.02**	**387489.26**
3	**Profit before Exceptional Items and Tax (1-2)**	8830.53	7671.25	5333.51	24562.67
4	Exceptional Items	0.00	0.00	0.00	0.00
5	**Profit from before Tax (3-4)**	**8830.53**	**7671.25**	**5333.51**	**24562.67**
6	Tax Expenses				
	Current tax	2010.07	1400.78	1271.21	5180.18
	Deferred tax	98.84	660.41	47.13	1124.98
7	**Net Profit /loss for the period (5-6)**	**6721.62**	**5610.06**	**4015.17**	**18257.51**
8	Other Comprehensive Income for the period				
	A (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will not be reclassified to profit & loss	0.00	0.00	0.00	0.00
	B (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit & loss	0.00	0.00	0.00	0.00
	Other Comprehensive Income (net of Tax)	0.00	0.00	0.00	0.00
9	**Total Comprehensive Income (7+8)**	**6721.62**	**5610.06**	**4015.17**	**18257.51**
10	**Profit/(Loss) attributable to**				
	Owners of the Parent	6360.86	5455.26	3986.75	18071.47
	Non Controlling Interests	360.76	154.80	28.42	186.04
11	**Other Comprehensive Income attributable to**				
	Owners of the Parent	0.00	0.00	0.00	0.00
	Non Controlling Interests	0.00	0.00	0.00	0.00
12	**Total Comprehensive Income attributable to**		0.00		0.00
	Owners of the Parent	6360.86	5455.26	3986.75	18071.47
	Non Controlling Interests	360.76	154.80	28.42	186.04
13	**Paid up Equity Share Capital (Face Value Rs. 2 per share)**	664.77	664.77	664.77	664.77
14	Reserve excluding revaluation reserves (as per the balance sheet) of previous accounting year	NA	NA	NA	148431.13
15	**Earning Per Share (not annualised) (in Rs.)**				
	Before or After Extra Ordinary Items				
	(a) Basic	19.13	16.58	12.62	54.45
	(b) Diluted	19.13	16.58	12.62	54.45

GOODLUCK INDIA LIMITED

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NOTES:

1 The above Financial Results have been reviewed by Audit Committee and approved by the Board of Directors in their meeting held on 06.08.2026.

2 Financial Results are in compliance with the Indian Accounting Standard (Ind-AS) prescribed under section 133 of the Companies Act, 2013.

3 The Company is in the business of manufacturing of steel products and hence has only one reportable operating segment as per IND AS 108- Operating Segments.

4 Figure for the quarter ended March 31, 2026 represent the difference between the audited figures in respect of full financial year ended on March 31, 2026 and the unaudited published figures of nine months ended December 31, 2025.

5 Previous period figures have been regrouped/reclassified wherever necessary.

6 The Statutory Auditor have carried out a Limited Review of the result of the Company.

7 The results of the company may be downloaded from stock exchange's website or the Company's website, i.e., www.goodluckindia.com.

8 The Board has proposed, subject to the approval of shareholders, Bonus Issue of Equity Shares in the ratio of 2:1 , i.e., 2 (Two) Bonus Equity Share (fully paid-up) of Rs. 2/- each for every 1 (One) existing Equity Shares of Rs. 2/- each.

9 Tha Board has recommend final Dividend agreegating of Rs. 9.97 Crores for FY 2025-26.

For and on behalf of the Board

Goodluck India Limited

GOODLUCK INDIA LIMITED

(M.C. Garg)

Chairman

Place: Ghaziabad

Date: 06.08.2026

SANJEEV ANAND & ASSOCIATES Chartered Accountants GHAZIABAD

SANJEEV ANAND & ASSOCIATES
Chartered Accountants
136, Navyug Market, Ghaziabad.
Phone :- 91-9971343337, 9312509171
Email :- sanjeevgzb@gmail.com

LIMITED REVIEW REPORT

To
The Board of Directors,
Goodluck India Ltd.

1. We have reviewed the accompanied statement of Unaudited standalone financial results of Goodluck India Ltd. (the "Company") for the quarter ended June 30, 2026 ("the Statement") attached herewith being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS-34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SANJEEV ANAND & ASSOCIATES
Chartered Accountants
Firm Regn. No. 007171C

SANJEEV ANAND & ASSOCIATES
Chartered Accountants
GHAZIABAD

Place: - Ghaziabad
Dated: - 06.08.2026

(S. Agrawal)
Partner
Mem. No.: 072907
UDIN 26072907QFIILK9274

SANJEEV ANAND & ASSOCIATES
Chartered Accountants
136, Navyug Market, Ghaziabad.
Phone :- 91-9971343337, 9312509171
Email :- sanjeevgzb@gmail.com

LIMITED REVIEW REPORT

To

The Board of Directors,

Goodluck India Ltd.

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Goodluck India Ltd. (the "Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as the "Group") for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

2. This statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 20013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
   a. Goodluck India Limited (the Holding Company);
   b. GLS Steel India Limited (wholly owned subsidiary);
   c. GLS Metallics India Limited (wholly owned subsidiary);
   d. GLS Engineering India Limited (wholly owned subsidiary);
   e. Goodluck Infrapower Private Limited (wholly owned subsidiary).
   f. Goodluck Defence and Aerospace Limited (subsidiary)

SANJEEV ANAND & ASSOCIATES Chartered Accountants GHAZIABAD

Contd..

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SANJEEV ANAND & ASSOCIATES
Chartered Accountants
Firm Regn. No. 007171C

SANJEEV ANAND & ASSOCIATES Chartered Accountants GHAZIABAD

(S. Agrawal)
Partner
Mem. No.: 072907
UDIN 26072907JXRTEK5112

Place: - Ghaziabad
Dated: - 06.08.2026

Goodluck India Limited

Consolidated YoY Growth - Revenue +31%, EBITDA +46%, PAT +67%

Continues Growth Trajectory with Expanding Defence Footprint

6th August 2026: Goodluck India Limited, a leading manufacturer of precision-engineered steel products and a growing player in defence manufacturing through its subsidiary Goodluck Defence and Aerospace Limited (GDAL), today announced its unaudited consolidated financial results for the quarter ended 30 June 2026 (Q1 FY27).

Key Financial Performance Highlights (Consolidated)

Particulars (INR Mn)	Q1'FY27	Q1'FY26	YoY%
Total Income	12,922.0	9,868.5	30.9
EBITDA	1,396.6	958.0	45.8
Net Profit	672.2	401.5	67.4
EBITDA Margin (%)	10.8	9.7	+110 bps
PAT Margin (%)	5.2	4.1	+113 bps

- Revenue growth was supported by higher volumes in core engineering products and the progressive ramp-up of defence shell production.
- Export revenue grew by ~53% YoY and contributed ~29% of total revenue during the quarter, reflecting continued expansion of the Company's global footprint across more than 100 countries.
- EBITDA and PAT expansion reflected an improving product mix toward higher-margin value-added and specialised products (including Defence), better capacity utilisation, and operational efficiencies.
- Volume growth and capacity utilisation improved sequentially as capacities moved toward higher utilisation levels.

Operational Highlights:

- **Volume**
  Goodluck India (standalone) recorded total sales volume of **1,22,718 MT during Q1FY27**, marking a YoY **growth of 8.8%**.

- **Capacity Utilisation**
  The Company maintained a robust annualised capacity utilisation rate of **~98%**, underscoring the operational efficiency of its manufacturing facilities and continued strong demand for its product portfolio.

Key Business Updates:

- **DGQA Certification - GDAL**
  Goodluck Defence and Aerospace Limited (GDAL) successfully secured the Quality Assurance Certificate from the Directorate General of Quality Assurance (DGQA), Department of Defence Production, Ministry of Defence, for the supply of 155mm M107 Ready-to-Fill Artillery Shells assembled with recovery plug, following successful completion of prescribed technical and quality tests.

- **Defence Orders**
  - **INR 2550 Mn**
    GDAL received an order valued at approximately INR 2,550 Mn for the manufacture and supply of 155mm long-range empty shells in Ready-to-Fill condition (execution within 10 months).
  - **INR 522 Mn**
    Order received for supply of 20,000 numbers of 155mm shells in Ready-to-Fill condition, valued at approximately INR 522 Mn (execution within 3 months).
  - **Impressive Order Pipeline** in the defence segment, providing strong visibility for the coming quarters and underscore the growing traction in the Company's defence manufacturing business.

- **Export Order**
  Order secured for supply of approximately 14,500 MT of Transmission Line Structures valued at USD 13.6 million from an international entity (execution over 18 months as per approved drawings).

These developments underscore the growing traction in the Company's defence and specialised engineering businesses. GDAL's dedicated defence manufacturing plant currently has an annual capacity of 1,50,000 shells, which is being expanded to 4,00,000 shells per annum.

Outlook:

Looking ahead, the Company remains focused on:

- Progressive ramp-up of defence shell production and higher utilisation of existing and expanded capacities.
- Continued shift towards higher-margin value-added and engineering-led products.
- Execution of the recently bagged defence and international orders.
- Sustaining volume growth across core segments of infrastructure, transmission structures, railways, automotive and clean energy.
- Maintaining disciplined cost management and operational excellence to support margin expansion.

The management remains confident of delivering healthy growth in both revenue and profitability through the remainder of FY27, supported by a robust order book, improving capacity utilisation, and the increasing contribution from the defence vertical, despite the challenging geopolitical uncertainties around the world.

Manufacturing Footprint:

Goodluck India operates six advanced manufacturing plants across Uttar Pradesh and Gujarat, with a combined annual capacity of **500,000 MT**, of which **~57%** is dedicated to high-margin, value-added products. In addition, the company's subsidiary, **Goodluck Defence & Aerospace Ltd**, operates a dedicated **defence manufacturing plant** with an annual capacity of **1,50,000 shells and being further expanded to 400,000 shells per annum**.

Together, these facilities form a resilient and diversified manufacturing ecosystem that supports a wide range of **high-growth, high-margin sectors**, including **automotive, solar, railways, defence, and infrastructure**.

Commenting on the performance, Mr. Mahesh Chandra Garg, Chairman, Goodluck India Limited, stated

"We are pleased with the performance delivered in Q1 FY27. The quarter reflects the continued progress of our strategy focused on value-added engineering products and the scaling of our defence manufacturing capabilities.

The strong order inflows received in the recent months, including significant defence contracts and the international transmission line structures order, along with the DGQA quality assurance certification secured by our subsidiary Goodluck Defence and Aerospace Limited, reinforce our position as a reliable supplier in both domestic and global markets.

We remain committed to enhancing capacity utilisation, improving the product mix further towards higher-margin segments, and delivering sustainable growth for all stakeholders."

For further information, please contact

GOODLUCK

Goodluck India Limited
E: investor@goodluckindia.com
www.goodluckindia.com

KAPTIFY® Consulting
Investor Relations | Strategy | Consulting
E: contact@kaptify.in | M: +91-845 288 6099
www.kaptify.in
