

**GOLDIAM INTERNATIONAL LIMITED**

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( ₹ in lakhs)

**Statement of Standalone / Consolidated / Audited Results for the Quarter and for the Year Ended 31<sup>st</sup> March, 2015**

|   | Particulars                                                                                                                                                                                                                                                                            | Standalone                                                           |                                                                     |                                                                       |                                                                            | Consolidated                                                              |                                                                             |                                                                       |                                                                       |                                                                              |                                                                                  |
|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|---------------------------------------------------------------------|-----------------------------------------------------------------------|----------------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------------|------------------------------------------------------------------------------|----------------------------------------------------------------------------------|
|   |                                                                                                                                                                                                                                                                                        | Figures for the Quarter ended on                                     |                                                                     | Figures for the year ended on                                         | Figures for the Quarter ended on                                           |                                                                           | Figures for the year ended on                                               |                                                                       |                                                                       |                                                                              |                                                                                  |
|   |                                                                                                                                                                                                                                                                                        | 31/03/2015 Audited                                                   | 31/12/2014 Unaudited                                                | 31/03/2014 Audited                                                    | 31/03/2015 Audited                                                         | 31/03/2014 Audited                                                        | 31/12/2014 Unaudited                                                        | 31/03/2015 Audited                                                    | 31/03/2014 Audited                                                    |                                                                              |                                                                                  |
| 1 | Income from Operations<br>(a) Net Sales/Income from Operations (Net of Excise Duty)<br>(b) Other Operating Income<br>Total income from operations.(net)                                                                                                                                | 2,497.78                                                             | 3,449.49                                                            | 2,237.38                                                              | 11,894.27                                                                  | 12,527.05                                                                 | 7,421.21                                                                    | 8,941.43                                                              | 7,540.87                                                              | 32,155.53                                                                    | 31,383.96                                                                        |
| 2 | Expenses<br>(a) Cost of Material Consumed<br>(b) Purchase of Stock-in-trade<br>(c) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade<br>(d) Employee Benefits Expense<br>(e) Depreciation and Amortisation Expense<br>(f) Other Expenses<br>Total Expenses | 1,831.80<br>46.93<br>(24.79)<br>41.24<br>54.76<br>428.28<br>2,378.22 | 2,990.58<br>6.50<br>(96.86)<br>43.80<br>52.51<br>263.69<br>3,260.22 | 1,835.90<br>136.86<br>(36.30)<br>71.09<br>45.21<br>118.57<br>2,171.33 | 9,141.45<br>456.69<br>(10.09)<br>181.81<br>235.42<br>1,258.97<br>11,264.25 | 9,481.18<br>690.12<br>190.13<br>193.24<br>171.14<br>1,038.96<br>11,764.78 | 6,020.40<br>(105.16)<br>(384.10)<br>195.41<br>96.10<br>1,037.87<br>6,860.51 | 6,441.63<br>659.00<br>441.40<br>194.82<br>75.47<br>742.62<br>8,554.96 | 4,912.72<br>880.42<br>276.66<br>245.16<br>73.14<br>520.50<br>6,908.60 | 23,816.21<br>1,547.39<br>599.67<br>761.07<br>338.99<br>3,330.19<br>30,393.53 | 24,667.43<br>2,823.20<br>(2,022.98)<br>658.74<br>242.93<br>2,866.06<br>29,235.38 |
| 3 | Profit / (Loss) from Operations Before Other Income, Finance Costs and Exceptional Item (1-2)                                                                                                                                                                                          | 119.56                                                               | 189.27                                                              | 66.06                                                                 | 630.03                                                                     | 762.27                                                                    | 560.70                                                                      | 386.47                                                                | 632.27                                                                | 1,762.00                                                                     | 2,148.58                                                                         |
| 4 | Other Income                                                                                                                                                                                                                                                                           | 319.37                                                               | (349.59)                                                            | 373.96                                                                | 786.25                                                                     | 638.07                                                                    | 369.30                                                                      | (292.45)                                                              | 106.97                                                                | 1,241.03                                                                     | 591.44                                                                           |
| 5 | Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 ± 4)                                                                                                                                                                                            | 438.93                                                               | (160.43)                                                            | 440.02                                                                | 1,416.27                                                                   | 1,400.35                                                                  | 929.99                                                                      | 94.03                                                                 | 739.24                                                                | 3,003.02                                                                     | 2,740.02                                                                         |
| 6 | Finance Costs                                                                                                                                                                                                                                                                          | 17.44                                                                | 18.61                                                               | 11.66                                                                 | 62.15                                                                      | 82.05                                                                     | 56.55                                                                       | 59.21                                                                 | 65.53                                                                 | 228.85                                                                       | 339.04                                                                           |
| 7 | Profits / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 ± 6)                                                                                                                                                                                     | 421.48                                                               | (179.03)                                                            | 428.36                                                                | 1,354.13                                                                   | 1,318.30                                                                  | 873.45                                                                      | 34.81                                                                 | 673.71                                                                | 2,774.17                                                                     | 2,400.97                                                                         |
| 8 | Exceptional Items<br>Profit on sale of Assets<br>Loss on sale of Assets                                                                                                                                                                                                                | -<br>-<br>-                                                          | -<br>-<br>-                                                         | -<br>-<br>-                                                           | -<br>-<br>-                                                                | -<br>-<br>-                                                               | -<br>-<br>-                                                                 | -<br>-<br>-                                                           | -<br>-<br>-                                                           | -<br>-<br>-                                                                  | -<br>-<br>-                                                                      |
| 9 | Profit / (Loss) from Ordinary Activities before Tax (7 ± 8)                                                                                                                                                                                                                            | 421.48                                                               | (179.03)                                                            | 428.36                                                                | 1,354.13                                                                   | 1,318.30                                                                  | 873.45                                                                      | 34.81                                                                 | 673.71                                                                | 2,774.17                                                                     | 2,400.97                                                                         |

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|         | Particulars                                                                                                        | Standalone                       |                      |                    |                               |                    |                    | Consolidated                     |                      |                    |                               |                    |                    |
|---------|--------------------------------------------------------------------------------------------------------------------|----------------------------------|----------------------|--------------------|-------------------------------|--------------------|--------------------|----------------------------------|----------------------|--------------------|-------------------------------|--------------------|--------------------|
|         |                                                                                                                    | Figures for the Quarter ended on |                      |                    | Figures for the year ended on |                    |                    | Figures for the Quarter ended on |                      |                    | Figures for the year ended on |                    |                    |
|         |                                                                                                                    | 31/03/2015 Audited               | 31/12/2014 Unaudited | 31/03/2014 Audited | 31/03/2015 Audited            | 31/03/2014 Audited | 31/03/2015 Audited | 31/03/2015 Audited               | 31/12/2014 Unaudited | 31/03/2014 Audited | 31/03/2015 Audited            | 31/03/2014 Audited | 31/03/2015 Audited |
| 10      | Tax Expense                                                                                                        | 98.29                            | (40.59)              | 136.40             | 314.42                        | 318.67             | 157.03             | 231.70                           | 22.06                | 231.70             | 665.05                        | 650.42             | 650.42             |
| 11      | Net Profit / (Loss) from Ordinary Activities after Tax (9 ± 10)                                                    | 323.20                           | (138.44)             | 291.95             | 1,039.71                      | 999.63             | 716.42             | 442.01                           | 12.75                | 442.01             | 2,109.12                      | 1,750.56           | 1,750.56           |
| 12      | Extraordinary Items (Net of Tax Expense ₹Nil Lakhs)                                                                | -                                | -                    | -                  | 75.70                         | -                  | -                  | -                                | 0.00                 | -                  | 75.70                         | -                  | -                  |
| 13      | Net Profit / (Loss) for the Period (11 ± 12)                                                                       | 323.20                           | (138.44)             | 291.95             | 1,115.41                      | 999.63             | 716.42             | 442.01                           | 12.75                | 442.01             | 2,184.82                      | 1,750.56           | 1,750.56           |
| 14      | Share of Profit / (Loss) of Associates*                                                                            | -                                | -                    | -                  | -                             | -                  | -                  | -                                | -                    | -                  | -                             | -                  | -                  |
| 15      | Disposal in the stake of Subsidiary.                                                                               | -                                | -                    | -                  | -                             | -                  | -                  | -                                | -                    | -                  | -                             | -                  | -                  |
| 16      | Minority Interest                                                                                                  | -                                | -                    | -                  | -                             | -                  | (26.24)            | (3.10)                           | (0.20)               | (3.10)             | (59.78)                       | (43.51)            | (43.51)            |
| 17      | Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of Associates (13 ± 14 ± 15 ± 16)* | 323.20                           | (138.44)             | 291.95             | 1,115.41                      | 999.63             | 690.18             | 438.91                           | 12.55                | 438.91             | 2,125.05                      | 1,707.04           | 1,707.04           |
| 18      | Paid-up Equity Share Capital (Face Value of the Share shall be Indicated)                                          | 2,494.60                         | 2,494.60             | 2,494.60           | 2,494.60                      | 2,494.60           | 2,494.60           | 2,494.60                         | 2,494.60             | 2,494.60           | 2,494.60                      | 2,494.60           | 2,494.60           |
| 19      | Reserve Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year                            | -                                | -                    | -                  | 15,488.98                     | 14,814.41          | -                  | -                                | -                    | -                  | 23,109.87                     | 21,281.00          | 21,281.00          |
| 20.i    | Earnings per Share (Before Extraordinary Items) (of ₹ Nil each) (Not Annualised):                                  | 1.30                             | (0.55)               | 1.17               | 4.47                          | 4.01               | 2.77               | 1.76                             | 0.05                 | 1.76               | 8.52                          | 6.84               | 6.84               |
|         | (a) Basic                                                                                                          | 1.30                             | (0.55)               | 1.17               | 4.47                          | 4.01               | 2.77               | 1.76                             | 0.05                 | 1.76               | 8.52                          | 6.84               | 6.84               |
|         | (b) Diluted                                                                                                        | 1.30                             | (0.55)               | 1.17               | 4.47                          | 4.01               | 2.77               | 1.76                             | 0.05                 | 1.76               | 8.52                          | 6.84               | 6.84               |
| 20.ii   | Earnings per Share (After Extraordinary Items) (of ₹ Nil each) (Not Annualised)                                    | 1.30                             | (0.55)               | 1.17               | 4.47                          | 4.01               | 2.77               | 1.76                             | 0.05                 | 1.76               | 8.52                          | 6.84               | 6.84               |
|         | (a) Basic                                                                                                          | 1.30                             | (0.55)               | 1.17               | 4.47                          | 4.01               | 2.77               | 1.76                             | 0.05                 | 1.76               | 8.52                          | 6.84               | 6.84               |
|         | (b) Diluted                                                                                                        | 1.30                             | (0.55)               | 1.17               | 4.47                          | 4.01               | 2.77               | 1.76                             | 0.05                 | 1.76               | 8.52                          | 6.84               | 6.84               |
| PART II |                                                                                                                    |                                  |                      |                    |                               |                    |                    |                                  |                      |                    |                               |                    |                    |
| A       | PARTICULARS OF SHARE HOLDING                                                                                       |                                  |                      |                    |                               |                    |                    |                                  |                      |                    |                               |                    |                    |
| 1       | Public Share Holding                                                                                               | 10747896                         | 10747896             | 10847896           | 10747896                      | 10847896           | 10747896           | 10847896                         | 10747896             | 10847896           | 10747896                      | 10847896           | 10847896           |
|         | - Number of Shares                                                                                                 | 43.08%                           | 43.08%               | 43.49%             | 43.08%                        | 43.49%             | 43.08%             | 43.49%                           | 43.08%               | 43.49%             | 43.08%                        | 43.49%             | 43.49%             |
|         | - Percentage of Share Holding                                                                                      |                                  |                      |                    |                               |                    |                    |                                  |                      |                    |                               |                    |                    |

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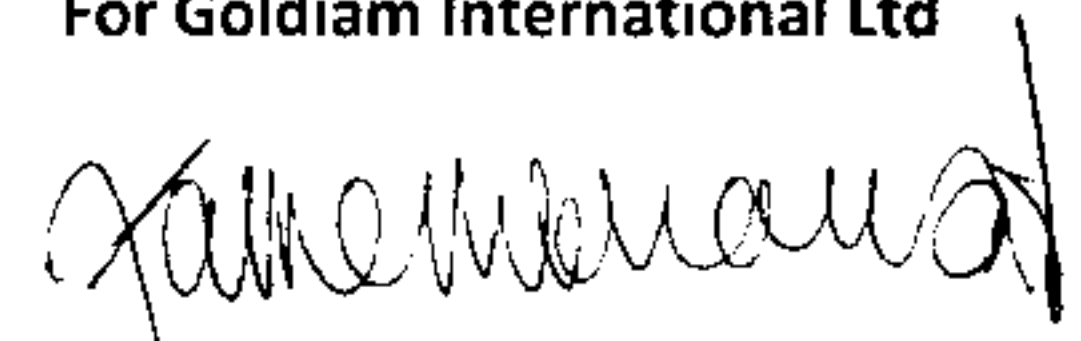
|   | Particulars                                                                                  | Standalone                       |                         |                       |                               |                       | Consolidated                     |                         |                       |                               |                       |
|---|----------------------------------------------------------------------------------------------|----------------------------------|-------------------------|-----------------------|-------------------------------|-----------------------|----------------------------------|-------------------------|-----------------------|-------------------------------|-----------------------|
|   |                                                                                              | Figures for the Quarter ended on |                         |                       | Figures for the year ended on |                       | Figures for the Quarter ended on |                         |                       | Figures for the year ended on |                       |
|   |                                                                                              | 31/03/2015<br>Audited            | 31/12/2014<br>Unaudited | 31/03/2014<br>Audited | 31/03/2015<br>Audited         | 31/03/2014<br>Audited | 31/03/2015<br>Audited            | 31/12/2014<br>Unaudited | 31/03/2014<br>Audited | 31/03/2015<br>Audited         | 31/03/2014<br>Audited |
| 2 | Promoters and Promoter Group Shareholding                                                    |                                  |                         |                       |                               |                       |                                  |                         |                       |                               |                       |
|   | a) Pledged / Encumbered                                                                      |                                  |                         |                       |                               |                       |                                  |                         |                       |                               |                       |
|   | - Number of Shares                                                                           | Nil                              | Nil                     | Nil                   | Nil                           | Nil                   | Nil                              | Nil                     | Nil                   | Nil                           | Nil                   |
|   | - Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)     |                                  |                         |                       |                               |                       |                                  |                         |                       |                               |                       |
|   | - Percentage of Shares (as a % of the total Share Capital of the Company)                    | Nil                              | Nil                     | Nil                   | Nil                           | Nil                   | Nil                              | Nil                     | Nil                   | Nil                           | Nil                   |
|   | b) Non-encumbered                                                                            |                                  |                         |                       |                               |                       |                                  |                         |                       |                               |                       |
|   | - Number of Shares                                                                           | 14198100                         | 14198100                | 14098100              | 14198100                      | 14098100              | 14198100                         | 14198100                | 14098100              | 14198100                      | 14098100              |
|   | - Percentage of Shares (as a % of the total Shareholding of the Promoter and Promoter Group) | 100.00%                          | 100.00%                 | 100.00%               | 100.00%                       | 100.00%               | 100.00%                          | 100.00%                 | 100.00%               | 100.00%                       | 100.00%               |
|   | - Percentage of Shares (as a % of the total Share Capital of the Company)                    | 56.92%                           | 56.92%                  | 56.51%                | 56.92%                        | 56.51%                | 56.92%                           | 56.92%                  | 56.51%                | 56.92%                        | 56.51%                |
| B | INVESTOR COMPLAINTS                                                                          |                                  |                         |                       |                               |                       |                                  |                         |                       |                               |                       |
|   | Pending at the Beginning of the Quarter                                                      | Nil                              |                         |                       |                               |                       |                                  |                         |                       |                               |                       |
|   | Received during the Quarter                                                                  | 1                                |                         |                       |                               |                       |                                  |                         |                       |                               |                       |
|   | Disposed of during the Quarter                                                               | 1                                |                         |                       |                               |                       |                                  |                         |                       |                               |                       |
|   | Remaining Unresolved at the End of the Quarter                                               | Nil                              |                         |                       |                               |                       |                                  |                         |                       |                               |                       |

| GOLDIAM INTERNATIONAL LIMITED                                                               |                                          |                                     |                         |                       |                                  |                       |                                     |                         |                       |                                  |                       |
|---------------------------------------------------------------------------------------------|------------------------------------------|-------------------------------------|-------------------------|-----------------------|----------------------------------|-----------------------|-------------------------------------|-------------------------|-----------------------|----------------------------------|-----------------------|
| Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement |                                          |                                     |                         |                       |                                  |                       |                                     |                         |                       |                                  |                       |
| ( ₹ in lakhs)                                                                               |                                          |                                     |                         |                       |                                  |                       |                                     |                         |                       |                                  |                       |
|                                                                                             | Particulars                              | Standalone                          |                         |                       |                                  |                       | Consolidated                        |                         |                       |                                  |                       |
|                                                                                             |                                          | Figures for the<br>Quarter ended on |                         |                       | Figures for the<br>year ended on |                       | Figures for the<br>Quarter ended on |                         |                       | Figures for the<br>year ended on |                       |
|                                                                                             |                                          | 31/03/2015<br>Audited               | 31/12/2014<br>Unaudited | 31/03/2014<br>Audited | 31/03/2015<br>Audited            | 31/03/2014<br>Audited | 31/03/2015<br>Audited               | 31/12/2014<br>Unaudited | 31/03/2014<br>Audited | 31/03/2015<br>Audited            | 31/03/2014<br>Audited |
| A                                                                                           | PRIMARY SEGMENT:                         |                                     |                         |                       |                                  |                       |                                     |                         |                       |                                  |                       |
| 1                                                                                           | Segment Revenue :                        |                                     |                         |                       |                                  |                       |                                     |                         |                       |                                  |                       |
|                                                                                             | a) Jewellery                             | 2,737.12                            | 3,490.80                | 2,303.65              | 12,262.50                        | 12,743.17             | 7,742.37                            | 9,124.50                | 7,461.09              | 32,851.80                        | 31,467.63             |
|                                                                                             | b) Investments                           | 67.07                               | (389.66)                | 335.34                | 405.06                           | 413.69                | 33.10                               | (475.51)                | 198.20                | 529.72                           | 499.50                |
|                                                                                             | Total                                    | 2,804.19                            | 3,101.14                | 2,638.99              | 12,667.56                        | 13,156.86             | 7,775.48                            | 8,648.99                | 7,659.28              | 33,381.53                        | 31,967.13             |
|                                                                                             | Less : Inter Segment Revenue             | -                                   | -                       | -                     | -                                | -                     | -                                   | -                       | -                     | -                                | -                     |
|                                                                                             | Net Sales/ Income from Operations        | 2,804.19                            | 3,101.14                | 2,638.99              | 12,667.56                        | 13,156.86             | 7,775.47                            | 8,648.99                | 7,659.28              | 33,381.53                        | 31,967.13             |
| 2                                                                                           | Segment Results :                        |                                     |                         |                       |                                  |                       |                                     |                         |                       |                                  |                       |
|                                                                                             | Profit/(Loss) before tax and interest    |                                     |                         |                       |                                  |                       |                                     |                         |                       |                                  |                       |
|                                                                                             | a) Jewellery                             | 493.69                              | 238.49                  | 108.51                | 1,166.08                         | 1,028.19              | 1,041.98                            | 574.71                  | 539.92                | 2,680.68                         | 2,336.73              |
|                                                                                             | b) Investments                           | 59.94                               | (393.29)                | 358.37                | 387.14                           | 413.59                | 23.24                               | (479.03)                | 221.18                | 509.02                           | 499.35                |
|                                                                                             | Total                                    | 553.63                              | (154.80)                | 466.88                | 1,553.22                         | 1,441.78              | 1,065.22                            | 95.68                   | 761.10                | 3,189.70                         | 2,836.08              |
|                                                                                             | Less : i) Interest                       | 17.44                               | 18.61                   | 11.66                 | 62.15                            | 82.05                 | 56.55                               | 59.21                   | 65.53                 | 228.85                           | 339.04                |
|                                                                                             | ii) Other un-allocable expenditure (Net) | 114.71                              | 5.62                    | 26.86                 | 136.95                           | 41.43                 | 135.23                              | 1.65                    | 21.86                 | 186.68                           | 96.06                 |
|                                                                                             | Total Profit Before Tax                  | 421.48                              | (179.03)                | 428.36                | 1,354.13                         | 1,318.30              | 873.45                              | 34.81                   | 673.71                | 2,774.17                         | 2,400.97              |
| 3                                                                                           | Capital Employed                         |                                     |                         |                       |                                  |                       |                                     |                         |                       |                                  |                       |
|                                                                                             | a) Jewellery                             | 7,363.15                            | 5,929.16                | 8,027.47              | 7,363.15                         | 8,027.47              | 11,172.23                           | 10,377.85               | 12,007.13             | 11,172.23                        | 12,007.13             |
|                                                                                             | b) Investments                           | 10,733.09                           | 11,724.23               | 9,602.07              | 10,733.09                        | 9,602.07              | 13,060.53                           | 14,030.47               | 11,697.28             | 13,060.53                        | 11,697.28             |
|                                                                                             | c) Unallocated assets / (Liabilities)    | (112.66)                            | 441.42                  | (320.53)              | (112.66)                         | (320.53)              | 1,371.71                            | 1,178.62                | 71.17                 | 1,371.71                         | 71.17                 |
|                                                                                             | Total                                    | 17,983.58                           | 18,094.81               | 17,309.01             | 17,983.58                        | 17,309.01             | 25,604.47                           | 25,586.94               | 23,775.58             | 25,604.47                        | 23,775.58             |

| GOLDIAM INTERNATIONAL LIMITED                                                               |                                                                                                                                                                                                                                                                                       |                                  |                      |                    |                               |                    |                                  |                      |                    |                               |                    |
|---------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|----------------------|--------------------|-------------------------------|--------------------|----------------------------------|----------------------|--------------------|-------------------------------|--------------------|
| Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement |                                                                                                                                                                                                                                                                                       |                                  |                      |                    |                               |                    |                                  |                      |                    |                               |                    |
| ( ₹ in lakhs)                                                                               |                                                                                                                                                                                                                                                                                       |                                  |                      |                    |                               |                    |                                  |                      |                    |                               |                    |
|                                                                                             | Particulars                                                                                                                                                                                                                                                                           | Standalone                       |                      |                    |                               |                    | Consolidated                     |                      |                    |                               |                    |
|                                                                                             |                                                                                                                                                                                                                                                                                       | Figures for the Quarter ended on |                      |                    | Figures for the year ended on |                    | Figures for the Quarter ended on |                      |                    | Figures for the year ended on |                    |
|                                                                                             |                                                                                                                                                                                                                                                                                       | 31/03/2015 Audited               | 31/12/2014 Unaudited | 31/03/2014 Audited | 31/03/2015 Audited            | 31/03/2014 Audited | 31/03/2015 Audited               | 31/12/2014 Unaudited | 31/03/2014 Audited | 31/03/2015 Audited            | 31/03/2014 Audited |
| B                                                                                           | <b>SECONDARY SEGMENT</b>                                                                                                                                                                                                                                                              |                                  |                      |                    |                               |                    |                                  |                      |                    |                               |                    |
| 1                                                                                           | <b>Segment Revenue :</b>                                                                                                                                                                                                                                                              |                                  |                      |                    |                               |                    |                                  |                      |                    |                               |                    |
|                                                                                             | Within India                                                                                                                                                                                                                                                                          | 8.15                             | 1.26                 | 14.47              | 25.25                         | 44.10              | (40.69)                          | 4.08                 | (13.96)            | (44.27)                       | 0.78               |
|                                                                                             | Exports outside India                                                                                                                                                                                                                                                                 | 485.55                           | 237.23               | 94.05              | 1,140.84                      | 984.10             | 1,082.67                         | 570.63               | 553.88             | 2,724.95                      | 2,335.95           |
|                                                                                             | <b>Total Revenue</b>                                                                                                                                                                                                                                                                  | 493.69                           | 238.49               | 108.51             | 1,166.08                      | 1,028.19           | 1,041.98                         | 574.71               | 539.92             | 2,680.68                      | 2,336.73           |
| 2                                                                                           | <b>Segment Assets</b>                                                                                                                                                                                                                                                                 |                                  |                      |                    |                               |                    |                                  |                      |                    |                               |                    |
|                                                                                             | Within India                                                                                                                                                                                                                                                                          | 87.16                            | 182.92               | 20.15              | 87.16                         | 20.15              | 500.94                           | 609.41               | 719.06             | 500.94                        | 719.06             |
|                                                                                             | Exports outside India                                                                                                                                                                                                                                                                 | 14,650.26                        | 13,677.06            | 14,443.46          | 14,650.26                     | 14,443.46          | 27,617.17                        | 27,912.81            | 28,524.79          | 27,617.17                     | 28,524.79          |
|                                                                                             | <b>Total Assets</b>                                                                                                                                                                                                                                                                   | 14,737.41                        | 13,859.98            | 14,463.61          | 14,737.41                     | 14,463.61          | 28,118.10                        | 28,522.23            | 29,243.85          | 28,118.11                     | 29,243.85          |
| 3                                                                                           | <b>Segment Liabilities</b>                                                                                                                                                                                                                                                            |                                  |                      |                    |                               |                    |                                  |                      |                    |                               |                    |
|                                                                                             | Within India                                                                                                                                                                                                                                                                          | -                                | -                    | -                  | -                             | -                  | 1.11                             | 3.62                 | 22.78              | 1.11                          | 22.78              |
|                                                                                             | Exports outside India                                                                                                                                                                                                                                                                 | 7,374.26                         | 7,930.82             | 6,436.14           | 7,374.26                      | 6,436.14           | 16,944.77                        | 18,140.75            | 17,213.93          | 16,944.77                     | 17,213.93          |
|                                                                                             | <b>Total Liabilities</b>                                                                                                                                                                                                                                                              | 7,374.26                         | 7,930.82             | 6,436.14           | 7,374.26                      | 6,436.14           | 16,945.87                        | 18,144.38            | 17,236.72          | 16,945.88                     | 17,236.72          |
| 1                                                                                           | The Company has identified Two Reportable Segments viz. Jewellery Manufacturing and Investment Activity. Segments have been identified and reported taking into account nature of products and services, the different risks and returns and the internal business reporting systems. |                                  |                      |                    |                               |                    |                                  |                      |                    |                               |                    |
| 2                                                                                           | The Company has identified Geographic Segments as its Secondary Segments. Geographic segments of the Company are mainly local market in India and exports out of India.                                                                                                               |                                  |                      |                    |                               |                    |                                  |                      |                    |                               |                    |
| 3                                                                                           | The capital employed in the respective segments is worked out after considering the operating assets and liabilities that are directly attributable to the segments as well as allocated to the segments on a reasonable basis.                                                       |                                  |                      |                    |                               |                    |                                  |                      |                    |                               |                    |

| <b>GOLDIAM INTERNATIONAL LIMITED</b><br>Statement of Assets and Liabilities<br>( ₹ in lakhs) |                                                  |                               |                  |                               |                  |
|----------------------------------------------------------------------------------------------|--------------------------------------------------|-------------------------------|------------------|-------------------------------|------------------|
|                                                                                              | Particulars                                      | STANDALONE                    |                  | CONSOLIDATED                  |                  |
|                                                                                              |                                                  | Audited for the year ended on |                  | Audited for the year ended on |                  |
|                                                                                              |                                                  | 31/03/2015                    | 31/03/2014       | 31/03/2015                    | 31/03/2014       |
| <b>A</b>                                                                                     | <b>EQUITY AND LIABILITIES</b>                    |                               |                  |                               |                  |
| <b>1</b>                                                                                     | <b>Shareholders Fund</b>                         |                               |                  |                               |                  |
|                                                                                              | (a) Share Capital                                | 2,494.60                      | 2,494.60         | 2,494.60                      | 2,494.60         |
|                                                                                              | (b) Reserves and Surplus                         | 15,488.98                     | 14,814.41        | 23,109.87                     | 21,281.00        |
|                                                                                              | (c) Money Received against Share Warrants        | -                             | -                | -                             | -                |
|                                                                                              | <b>Sub-total - Shareholders Fund</b>             | <b>17,983.58</b>              | <b>17,309.01</b> | <b>25,604.47</b>              | <b>23,775.60</b> |
| <b>2</b>                                                                                     | <b>Share Application Money Pending Allotment</b> | -                             | -                | -                             | -                |
| <b>3</b>                                                                                     | <b>Minority Interest *</b>                       | -                             | -                | 1,344.46                      | 1,393.86         |
| <b>4</b>                                                                                     | <b>Non-current Liabilities</b>                   |                               |                  |                               |                  |
|                                                                                              | (a) Long-term Borrowing                          | -                             | -                | -                             | -                |
|                                                                                              | (b) Deferred Tax Liabilities (Net)               | 110.22                        | 96.55            | 118.31                        | 107.71           |
|                                                                                              | (c) Other Long-term Liabilities                  | -                             | -                | -                             | -                |
|                                                                                              | (d) Long-term Provisions                         | -                             | -                | -                             | -                |
|                                                                                              | <b>Sub-total - Non-current Liabilities</b>       | <b>110.22</b>                 | <b>96.55</b>     | <b>118.31</b>                 | <b>107.71</b>    |
| <b>5</b>                                                                                     | <b>Current Liabilities</b>                       |                               |                  |                               |                  |
|                                                                                              | (a) Short-term Borrowings                        | 4,417.90                      | 2,892.85         | 8,248.77                      | 7,752.16         |
|                                                                                              | (b) Trade Payables                               | 2,787.45                      | 3,255.46         | 7,106.52                      | 7,576.77         |
|                                                                                              | (c) Other Current Liabilities                    | 189.71                        | 282.32           | 266.92                        | 513.93           |
|                                                                                              | (d) Short-term Provisions                        | 501.38                        | 461.37           | 625.76                        | 559.79           |
|                                                                                              | <b>Sub-total - Current Liabilities</b>           | <b>7,896.44</b>               | <b>6,892.00</b>  | <b>16,247.98</b>              | <b>16,402.64</b> |
|                                                                                              | <b>TOTAL - EQUITIES AND LIABILITIES</b>          | <b>25,990.24</b>              | <b>24,297.56</b> | <b>43,315.22</b>              | <b>41,679.81</b> |

|                                   | Particulars                           | STANDALONE                    |                  | CONSOLIDATED                  |                  |
|-----------------------------------|---------------------------------------|-------------------------------|------------------|-------------------------------|------------------|
|                                   |                                       | Audited for the year ended on |                  | Audited for the year ended on |                  |
|                                   |                                       | 31/03/2015                    | 31/03/2014       | 31/03/2015                    | 31/03/2014       |
| <b>B ASSETS</b>                   |                                       |                               |                  |                               |                  |
| <b>1 Non-current Assets</b>       |                                       |                               |                  |                               |                  |
| (a) Fixed Assets                  |                                       |                               |                  |                               |                  |
| (i) Tangible Assets               |                                       | 1,597.84                      | 1,935.67         | 2,188.71                      | 2,627.77         |
| (ii) Intangible Assets            |                                       | 54.77                         | -                | 76.26                         | 4.79             |
| (iii) Capital work-in-progress    |                                       | 150.12                        | 33.01            | 150.12                        | 33.01            |
| (b) Non-current Investments       |                                       | 3,462.04                      | 2,502.98         | 3,740.37                      | 1,658.97         |
| (c) Deferred Tax Assets (Net)     |                                       | -                             | -                | 29.59                         | 17.64            |
| (d) Long-term Loans and Advances  |                                       | 20.51                         | 22.81            | 56.45                         | 119.26           |
| (e) Other Non-current Assets      |                                       | -                             | -                | -                             | -                |
|                                   | <b>Sub-total - Non-current Assets</b> | <b>5,285.27</b>               | <b>4,494.48</b>  | <b>6,241.50</b>               | <b>4,461.44</b>  |
| <b>2 Current Assets</b>           |                                       |                               |                  |                               |                  |
| (a) Current Investments           |                                       | 7,197.31                      | 7,334.82         | 7,774.15                      | 9,229.94         |
| (b) Inventories                   |                                       | 3,696.68                      | 3,578.22         | 11,391.93                     | 13,617.54        |
| (c) Trade Receivables             |                                       | 8,095.53                      | 7,735.98         | 13,675.38                     | 12,308.64        |
| (d) Cash and Cash Equivalents     |                                       | 499.85                        | 232.75           | 2,086.76                      | 721.03           |
| (e) Short-term Loans and Advances |                                       | 1,215.60                      | 921.33           | 2,145.51                      | 1,341.21         |
| (f) Other Current Assets          |                                       | -                             | -                | -                             | -                |
|                                   | <b>Sub-total - Current Assets</b>     | <b>20,704.97</b>              | <b>19,803.10</b> | <b>37,073.72</b>              | <b>37,218.37</b> |
|                                   | <b>TOTAL - ASSETS</b>                 | <b>25,990.24</b>              | <b>24,297.56</b> | <b>43,315.22</b>              | <b>41,679.81</b> |

|                                                      | Particulars                                                                                                                                                                                                                                                                                                                                                                 | STANDALONE                                                                                                                                                                          |            | CONSOLIDATED                     |            |
|------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----------------------------------|------------|
|                                                      |                                                                                                                                                                                                                                                                                                                                                                             | Audited for the<br>year ended on                                                                                                                                                    |            | Audited for the<br>year ended on |            |
|                                                      |                                                                                                                                                                                                                                                                                                                                                                             | 31/03/2015                                                                                                                                                                          | 31/03/2014 | 31/03/2015                       | 31/03/2014 |
| 1                                                    | The above Audited results duly considered by the Audit Committee were taken on record by the Board of Directors of the Company at its meeting held on 25 <sup>th</sup> May, 2015.                                                                                                                                                                                           |                                                                                                                                                                                     |            |                                  |            |
| 2                                                    | Consolidated financial statements of the Company, its subsidiaries and Joint ventures have been prepared in accordance with Accounting Standards on Consolidated Financial Statements (AS-21) and Financial Reporting of Interests in Joint venture (AS-27) issued by The Institute of Chartered Accountants of India.                                                      |                                                                                                                                                                                     |            |                                  |            |
| 3                                                    | Effective from April 1, 2014, the Company has charged depreciation based on the revised remaining useful life of the assets as per the requirement of Schedule II of the Companies Act 2013. Due to above depreciation charge for the year ended March 31, 2015 is higher by ₹ 46.61 lacs, and in the case of consolidated results ₹ 91.48 lacs.                            |                                                                                                                                                                                     |            |                                  |            |
| 4                                                    | Depreciation for the year ended on March 31, 2015, includes impairment loss of ₹ 27.62 lacs and ₹ 27.81 lacs for the consolidated results.                                                                                                                                                                                                                                  |                                                                                                                                                                                     |            |                                  |            |
| 5                                                    | The Board of Directors has recommended ₹ 1.50 ( 15% ) as final dividend.                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                     |            |                                  |            |
| 6                                                    | Tax Expenses includes Current Tax & Deferred Tax for the quarter & year ended on 31 <sup>st</sup> March, 2015.                                                                                                                                                                                                                                                              |                                                                                                                                                                                     |            |                                  |            |
| 7                                                    | The financial statements for the year ended 31 <sup>st</sup> March, 2014 were prepared as per the Revised Schedule VI to the Companies Act, 1956. Accordingly, the Previous quarter's/year's figures have been regrouped/rearranged wherever necessary to make it comparable with the current quarter/year, in accordance with the Schedule III of the Companies Act, 2013. |                                                                                                                                                                                     |            |                                  |            |
| 8                                                    | The Stand alone results of the Company are available on the Company's website www.goldiam.com and also available on Bombay Stock Exchange and National Stock Exchange of India websites www.bseindia.com and www.nseindia.com respectively.                                                                                                                                 |                                                                                                                                                                                     |            |                                  |            |
| 9                                                    | The figures of previous periods are regrouped / rearranged wherever considered necessary to correspond with the current period presentation.                                                                                                                                                                                                                                |                                                                                                                                                                                     |            |                                  |            |
| 10                                                   | The figures in ₹ Lakhs are rounded off to two decimals.                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                     |            |                                  |            |
| Place : Mumbai<br>Dated : 25 <sup>th</sup> May, 2015 |                                                                                                                                                                                                                                                                                                                                                                             | <p>For Goldiam International Ltd</p> <br>Rashesh Bhansali<br>Vice Chairman & Managing Director |            |                                  |            |