



# Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

May 24, 2013

To,  
National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra Kurla Complex,  
MUMBAI- 400 051.

Dear Sirs,

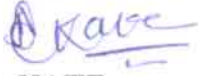
Sub: Audited Financial Results for the year ended on 31<sup>st</sup> March, 2013  
Ref: Company Code No. GOLDIAM EQ

Forwarded herewith are the Audited Financial Results of the Company for the year ended on March 31, 2013 taken on record by the Board of Directors at its meeting held on May 24, 2013.

Please find the same in order and confirm.

Thanking you,

Yours faithfully,  
For **GOLDIAM INTERNATIONAL LIMITED**

  
**ANITA KATE**  
**COMPANY SECRETARY**



**GOLDIAM INTERNATIONAL LIMITED**

GEMS & JEWELLERY COMPLEX, SEEPZ, ANDHERI (EAST), MUMBAI 400 096

(₹. In Lakhs)

**PART I**

| Statement of Standalone / Consolidated / Audited Results for the Quarter and for the Year Ended 31st March, 2013 |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
|------------------------------------------------------------------------------------------------------------------|----------------------------------|-------------------------|-------------------------------|-----------------------|----------------------------------|-------------------------|-------------------------------|-----------------------|--|--|--|--|
| Particulars                                                                                                      | Standalone                       |                         |                               |                       | Consolidated                     |                         |                               |                       |  |  |  |  |
|                                                                                                                  | Figures for the Quarter ended on |                         | Audited for the year ended on |                       | Figures for the Quarter ended on |                         | Audited for the year ended on |                       |  |  |  |  |
|                                                                                                                  | 31/03/2013<br>Audited            | 31/12/2012<br>Unaudited | 31/03/2012<br>Audited         | 31/03/2013<br>Audited | 31/03/2012<br>Audited            | 31/12/2012<br>Unaudited | 31/03/2012<br>Audited         | 31/03/2013<br>Audited |  |  |  |  |
| 1                                                                                                                |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| Income from Operations                                                                                           |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| (a) Net Sales/Income from Operations (Net of Excise Duty)                                                        |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| (b) Other Operating Income                                                                                       |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| Total Income from operations (net)                                                                               |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
|                                                                                                                  |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| 2                                                                                                                |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| Expenses                                                                                                         |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| (a) Cost of Material Consumed                                                                                    |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| (b) Purchase of Stock-in-trade                                                                                   |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| (c) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade                                |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| (d) Employee Benefits Expense                                                                                    |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| (e) Depreciation and Amortisation Expense                                                                        |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| (f) Other Expenses                                                                                               |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| Total Expenses                                                                                                   |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| 3                                                                                                                |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| Profit / (Loss) from Operations Before Other Income, Finance Costs and Exceptional Item (1-2)                    |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| 4                                                                                                                |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| Other Income                                                                                                     |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| 5                                                                                                                |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 ± 6)                      |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| 6                                                                                                                |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| Finance Costs                                                                                                    |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| 7                                                                                                                |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| Profits / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 ± 6)               |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| 8                                                                                                                |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| Exceptional Items                                                                                                |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| Profit on sale of Assets                                                                                         |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| Loss on sale of Assets                                                                                           |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| 9                                                                                                                |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
| Profit / (Loss) from Ordinary Activities before Tax (7 ± 8)                                                      |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |
|                                                                                                                  |                                  |                         |                               |                       |                                  |                         |                               |                       |  |  |  |  |

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|                | Particulars                                                                                                   | Standalone                       |                      |                               |                    | Consolidated                     |                      |                               |                    |           |  |
|----------------|---------------------------------------------------------------------------------------------------------------|----------------------------------|----------------------|-------------------------------|--------------------|----------------------------------|----------------------|-------------------------------|--------------------|-----------|--|
|                |                                                                                                               | Figures for the Quarter ended on |                      | Audited for the year ended on |                    | Figures for the Quarter ended on |                      | Audited for the year ended on |                    |           |  |
|                |                                                                                                               | 31/03/2013 Audited               | 31/12/2012 Unaudited | 31/03/2012 Audited            | 31/03/2013 Audited | 31/03/2012 Audited               | 31/12/2012 Unaudited | 31/03/2012 Audited            | 31/03/2013 Audited |           |  |
| 10             | Tax Expense                                                                                                   | 31.59                            | 174.88               | 50.66                         | 428.38             | 229.99                           | 237.39               | 72.30                         | 689.97             | 471.03    |  |
| 11             | Net Profit / (loss) from Ordinary Activities after Tax (9 ± 10)                                               | 1.58                             | 185.89               | 198.34                        | 849.16             | 852.18                           | 430.58               | 174.81                        | 1,913.00           | 1,577.34  |  |
| 12             | Extraordinary Items (Net of Tax Expense ₹Nil Lakhs)                                                           | -                                | -                    | -                             | -                  | -                                | -                    | -                             | -                  | -         |  |
| 13             | Net Profit / (loss) for the Period (11 ± 12)                                                                  | 1.58                             | 185.89               | 198.34                        | 849.16             | 852.18                           | 430.58               | 174.81                        | 1,913.00           | 1,577.34  |  |
| 14             | Share of Profit / (loss) of Associates*                                                                       | -                                | -                    | -                             | -                  | -                                | -                    | -                             | -                  | -         |  |
| 15             | Disposal in the stake of Subsidiary.                                                                          | -                                | -                    | -                             | -                  | -                                | -                    | -                             | (0.17)             | -         |  |
| 16             | Minority Interest                                                                                             | -                                | -                    | -                             | -                  | -                                | 38.52                | (15.46)                       | (46.87)            | (54.36)   |  |
| 17             | Net Profit / (loss) after Taxes, Minority Interest and Share of Profit / (loss) of Associates (13 ± 14 ± 15)* | 1.58                             | 185.89               | 198.34                        | 849.16             | 852.18                           | 392.05               | 159.35                        | 1,865.96           | 1,522.98  |  |
| 18             | Paid-up Equity Share Capital (Face Value of the Share shall be indicated)                                     | 2,494.60                         | 2,494.60             | 2,494.60                      | 2,494.60           | 2,494.60                         | 2,494.60             | 2,494.60                      | 2,494.60           | 2,494.60  |  |
| 19             | Reserve Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year                       | -                                | -                    | -                             | 14,165.01          | 13,751.72                        | -                    | -                             | 19,878.61          | 18,421.87 |  |
| 20.i           | Earnings per Share (Before Extraordinary Items) (of ₹ Nil each) (Not Annualised):                             |                                  |                      |                               |                    |                                  |                      |                               |                    |           |  |
|                | (a) Basic                                                                                                     | 0.01                             | 0.75                 | 0.80                          | 3.40               | 3.42                             | 1.57                 | 0.64                          | 7.48               | 6.11      |  |
|                | (b) Diluted                                                                                                   | 0.01                             | 0.75                 | 0.80                          | 3.40               | 3.42                             | 1.57                 | 0.64                          | 7.48               | 6.11      |  |
| 20.ii          | Earnings per Share (After Extraordinary Items) (of ₹ Nil each) (Not Annualised)                               |                                  |                      |                               |                    |                                  |                      |                               |                    |           |  |
|                | (a) Basic                                                                                                     | 0.01                             | 0.75                 | 0.80                          | 3.40               | 3.42                             | 1.57                 | 0.64                          | 7.48               | 6.11      |  |
|                | (b) Diluted                                                                                                   | 0.01                             | 0.75                 | 0.80                          | 3.40               | 3.42                             | 1.57                 | 0.64                          | 7.48               | 6.11      |  |
| <b>PART II</b> |                                                                                                               |                                  |                      |                               |                    |                                  |                      |                               |                    |           |  |
| <b>A</b>       | <b>PARTICULARS OF SHARE HOLDING</b>                                                                           |                                  |                      |                               |                    |                                  |                      |                               |                    |           |  |
| <b>1</b>       | Public Share Holding                                                                                          | 11044258                         | 11044258             | 11147896                      | 11044258           | 11147896                         | 11044258             | 11147896                      | 11044258           | 11147896  |  |
|                | - Number of Shares                                                                                            | 44.27%                           | 44.27%               | 44.69%                        | 44.27%             | 44.69%                           | 44.27%               | 44.69%                        | 44.27%             | 44.69%    |  |
|                | - Percentage of Share Holding                                                                                 |                                  |                      |                               |                    |                                  |                      |                               |                    |           |  |

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| Particulars                                                                                  | Standalone                       |                         |                       |                               |                       |                       |                                  |                       |                       |                               |
|----------------------------------------------------------------------------------------------|----------------------------------|-------------------------|-----------------------|-------------------------------|-----------------------|-----------------------|----------------------------------|-----------------------|-----------------------|-------------------------------|
|                                                                                              | Figures for the Quarter ended on |                         |                       | Audited for the year ended on |                       |                       | Figures for the Quarter ended on |                       |                       | Audited for the year ended on |
|                                                                                              | 31/03/2013<br>Audited            | 31/12/2012<br>Unaudited | 31/03/2012<br>Audited | 31/03/2013<br>Audited         | 31/03/2012<br>Audited | 31/03/2013<br>Audited | 31/12/2012<br>Unaudited          | 31/03/2012<br>Audited | 31/03/2013<br>Audited | 31/03/2012<br>Audited         |
| 2 Promotors and Promotor Group Shareholding                                                  |                                  |                         |                       |                               |                       |                       |                                  |                       |                       |                               |
| a) Pledged / Encumbered                                                                      |                                  |                         |                       |                               |                       |                       |                                  |                       |                       |                               |
| - Number of Shares                                                                           | Nil                              | Nil                     | Nil                   | Nil                           | Nil                   | Nil                   | Nil                              | Nil                   | Nil                   | Nil                           |
| - Percentage of Shares (as a % of the total Shareholding of Promotor and Promotor Group)     |                                  |                         |                       |                               |                       |                       |                                  |                       |                       |                               |
| - Percentage of Shares (as a % of the total Share Capital of the Company)                    | Nil                              | Nil                     | Nil                   | Nil                           | Nil                   | Nil                   | Nil                              | Nil                   | Nil                   | Nil                           |
| b) Non-encumbered                                                                            |                                  |                         |                       |                               |                       |                       |                                  |                       |                       |                               |
| - Number of Shares                                                                           | 13901738                         | 13901738                | 13798100              | 13901738                      | 13798100              | 13901738              | 13901738                         | 13798100              | 13901738              | 13798100                      |
| - Percentage of Shares (as a % of the total Shareholding of the Promotor and Promotor Group) | 100.00%                          | 100.00%                 | 100.00%               | 100.00%                       | 100.00%               | 100.00%               | 100.00%                          | 100.00%               | 100.00%               | 100.00%                       |
| - Percentage of Shares (as a % of the total Share Capital of the Company)                    | 55.73%                           | 55.73%                  | 55.31%                | 55.73%                        | 55.31%                | 55.73%                | 55.73%                           | 55.31%                | 55.73%                | 55.31%                        |
| 8 INVESTOR COMPLAINTS                                                                        |                                  |                         |                       |                               |                       |                       |                                  |                       |                       |                               |
| Pending at the Beginning of the Quarter                                                      | Nil                              |                         |                       |                               |                       |                       |                                  |                       |                       |                               |
| Received during the Quarter                                                                  | 3                                |                         |                       |                               |                       |                       |                                  |                       |                       |                               |
| Disposed of during the Quarter                                                               | 3                                |                         |                       |                               |                       |                       |                                  |                       |                       |                               |
| Remaining Unresolved at the End of the Quarter                                               | Nil                              |                         |                       |                               |                       |                       |                                  |                       |                       |                               |

agreement

# GOLDIAM INTERNATIONAL LIMITED

Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

| Particulars                              | Standalone                       |                      |                               |                    | Consolidated                     |                      |                               |                    |
|------------------------------------------|----------------------------------|----------------------|-------------------------------|--------------------|----------------------------------|----------------------|-------------------------------|--------------------|
|                                          | Figures for the Quarter ended on |                      | Audited for the year ended on |                    | Figures for the Quarter ended on |                      | Audited for the year ended on |                    |
|                                          | 31/03/2013 Audited               | 31/12/2012 Unaudited | 31/03/2012 Audited            | 31/03/2013 Audited | 31/03/2013 Audited               | 31/12/2012 Unaudited | 31/03/2012 Audited            | 31/03/2013 Audited |
| <b>A</b>                                 | <b>PRIMARY SEGMENT:</b>          |                      |                               |                    |                                  |                      |                               |                    |
| <b>1</b>                                 | <b>Segment Revenue :</b>         |                      |                               |                    |                                  |                      |                               |                    |
| a) Jewellery                             | 1,861.90                         | 3,263.97             | 1,268.30                      | 9,851.53           | 9,230.37                         | 5,890.72             | 7,255.69                      | 3,574.61           |
| b) Investments                           | 161.09                           | 94.98                | 222.49                        | 325.79             | 597.96                           | (120.88)             | 123.14                        | 245.05             |
| Total                                    | 2,022.99                         | 3,358.95             | 1,490.79                      | 10,177.32          | 9,828.33                         | 5,769.84             | 7,378.83                      | 3,819.65           |
| Less : Inter Segment Revenue             | -                                | -                    | -                             | -                  | -                                | -                    | -                             | -                  |
| Net Sales/ Income from Operations        | 2,022.99                         | 3,358.95             | 1,490.79                      | 10,177.32          | 9,828.33                         | 5,769.83             | 7,378.83                      | 3,819.65           |
| <b>2</b>                                 | <b>Segment Results :</b>         |                      |                               |                    |                                  |                      |                               |                    |
| Profit/(loss) before tax and interest    |                                  |                      |                               |                    |                                  |                      |                               |                    |
| a) Jewellery                             | 127.69                           | 300.70               | 43.61                         | 858.27             | 585.18                           | 253.82               | 710.29                        | 117.12             |
| b) Investments                           | (72.71)                          | 330.18               | 230.13                        | 325.64             | 597.96                           | (100.37)             | 102.63                        | 240.67             |
| Total                                    | 54.98                            | 630.88               | 273.74                        | 1,183.91           | 1,183.14                         | 153.45               | 812.92                        | 357.78             |
| Less : i) Interest                       | 23.02                            | 15.90                | 16.09                         | 70.97              | 63.67                            | 76.41                | 100.95                        | 93.39              |
| ii) Other un-allocable expenditure (Net) | (1.21)                           | (4.89)               | 8.65                          | 15.75              | 37.29                            | (27.89)              | 38.99                         | (55.66)            |
| Total Profit Before Tax                  | 33.17                            | 619.88               | 249.01                        | 1,097.19           | 1,082.18                         | 104.94               | 672.97                        | 320.05             |
| <b>3</b>                                 | <b>Capital Employed</b>          |                      |                               |                    |                                  |                      |                               |                    |
| a) Jewellery                             | 5,532.31                         | 8,814.31             | 6,474.59                      | 5,532.31           | 6,474.59                         | 8,501.99             | 12,521.62                     | 8,951.21           |
| b) Investments                           | 10,219.50                        | 8,135.56             | 8,504.49                      | 10,219.50          | 8,504.49                         | 12,362.50            | 10,090.40                     | 9,684.71           |
| c) Unallocated assets / (Liabilities)    | 1,053.74                         | 144.04               | 1,294.25                      | 1,053.74           | 1,294.25                         | 1,654.65             | 162.03                        | 2,280.55           |
| Total                                    | 16,805.55                        | 17,093.91            | 16,273.33                     | 16,805.55          | 16,273.33                        | 22,519.14            | 22,774.05                     | 20,916.47          |

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# GOLDIAM INTERNATIONAL LIMITED

Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

| Particulars                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Stand-alone                      |                      |                               |                    | Consolidated                     |                      |                               |                    |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|----------------------|-------------------------------|--------------------|----------------------------------|----------------------|-------------------------------|--------------------|
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Figures for the Quarter ended on |                      | Audited for the year ended on |                    | Figures for the Quarter ended on |                      | Audited for the year ended on |                    |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 31/03/2013 Audited               | 31/12/2012 Unaudited | 31/03/2012 Audited            | 31/03/2013 Audited | 31/03/2013 Audited               | 31/12/2012 Unaudited | 31/03/2012 Audited            | 31/03/2013 Audited |
| <b>B SECONDARY SEGMENT</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                  |                      |                               |                    |                                  |                      |                               |                    |
| 1 Segment Revenue :                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                  |                      |                               |                    |                                  |                      |                               |                    |
| Within India                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 4.42                             | 19.66                | 8.50                          | 24.08              | (155.74)                         | 59.40                | 44.91                         | (61.11)            |
| Exports outside India                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 123.27                           | 281.04               | 35.11                         | 834.19             | 409.55                           | 650.90               | 72.21                         | 2,261.73           |
| Total Revenue                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 127.69                           | 300.70               | 43.61                         | 858.27             | 585.18                           | 710.30               | 117.12                        | 2,200.62           |
| 2 Segment Assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                  |                      |                               |                    |                                  |                      |                               |                    |
| Within India                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 20.15                            | -                    | 55.00                         | 20.15              | 1,611.85                         | 1,462.11             | 1,298.19                      | 1,611.85           |
| Exports outside India                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 13,453.45                        | 13,507.77            | 10,766.72                     | 13,453.45          | 25,123.91                        | 26,081.75            | 21,705.29                     | 25,123.91          |
| Total Assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 13,473.61                        | 13,507.77            | 10,821.72                     | 13,473.61          | 26,735.76                        | 27,543.87            | 23,003.48                     | 26,735.76          |
| 3 Segment Liabilities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                  |                      |                               |                    |                                  |                      |                               |                    |
| Within India                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | -                                | -                    | -                             | -                  | 777.97                           | 418.17               | 729.15                        | 777.97             |
| Exports outside India                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 7,941.30                         | 4,693.46             | 4,347.13                      | 7,941.30           | 17,455.79                        | 14,604.07            | 13,323.12                     | 17,455.79          |
| Total Liabilities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 7,941.30                         | 4,693.46             | 4,347.13                      | 7,941.30           | 18,233.77                        | 15,022.25            | 14,052.27                     | 18,233.77          |
| <p>1 The Company has identified Two Reportable Segments viz. Jewellery Manufacturing and Investment Activity. Segments have been identified and reported taking into account nature of products and services, the different risks and returns and the internal business reporting systems.</p> <p>2 The Company has identified Geographic Segments as its Secondary Segments. Geographic segments of the Company are mainly local market in India and exports out of India.</p> <p>3 The capital employed in the respective segments is worked out after considering the operating assets and liabilities that are directly attributable to the segments as well as allocated to the segments on a reasonable basis.</p> |                                  |                      |                               |                    |                                  |                      |                               |                    |

*[Signature]*

# GOLDIAM INTERNATIONAL LIMITED

## Statement of Assets and Liabilities

(₹ in lakhs)

| Particulars                                        | STANDALONE                    |                  | CONSOLIDATED                  |                  |
|----------------------------------------------------|-------------------------------|------------------|-------------------------------|------------------|
|                                                    | Audited for the year ended on |                  | Audited for the year ended on |                  |
|                                                    | 31/03/2013                    | 31/03/2012       | 31/03/2013                    | 31/03/2012       |
| <b>A EQUITY AND LIABILITIES</b>                    |                               |                  |                               |                  |
| <b>1 Shareholders Fund</b>                         |                               |                  |                               |                  |
| (a) Share Capital                                  | 2,494.60                      | 2,494.60         | 2,494.60                      | 2,494.60         |
| (b) Reserves and Surplus                           | 14,165.01                     | 13,751.72        | 19,878.61                     | 18,421.87        |
| (c) Money Received against Share Warrants          | -                             | -                | -                             | -                |
| <b>Sub-total - Shareholders Fund</b>               | <b>16,659.61</b>              | <b>16,246.32</b> | <b>22,373.21</b>              | <b>20,916.47</b> |
| <b>2 Share Application Money Pending Allotment</b> | -                             | -                | -                             | -                |
| <b>3 Minority Interest *</b>                       | -                             | -                | 1,377.03                      | 1,375.73         |
| <b>4 Non-current Liabilities</b>                   |                               |                  |                               |                  |
| (a) Long-term Borrowing                            | -                             | -                | -                             | -                |
| (b) Deferred Tax Liabilities (Net)                 | 95.17                         | -                | 109.81                        | -                |
| (c) Other Long-term Liabilities                    | -                             | -                | -                             | -                |
| (d) Long-term Provisions                           | -                             | -                | -                             | -                |
| <b>Sub-total - Non-current Liabilities</b>         | <b>95.17</b>                  | <b>-</b>         | <b>1,486.84</b>               | <b>1,375.73</b>  |
| <b>5 Current Liabilities</b>                       |                               |                  |                               |                  |
| (a) Short-term Borrowings                          | 5,294.87                      | 2,074.90         | 9,963.03                      | 6,943.71         |
| (b) Trade Payables                                 | 2,378.56                      | 2,299.25         | 6,384.73                      | 5,499.79         |
| (c) Other Current Liabilities                      | 267.87                        | 62.55            | 508.98                        | 226.68           |
| (d) Short-term Provisions                          | 265.48                        | 150.12           | 296.82                        | 189.21           |
| <b>Sub-total - Current Liabilities</b>             | <b>8,206.78</b>               | <b>4,586.82</b>  | <b>17,153.56</b>              | <b>12,859.39</b> |
| <b>TOTAL - EQUITIES AND LIABILITIES</b>            | <b>24,961.56</b>              | <b>20,833.14</b> | <b>41,013.61</b>              | <b>35,151.60</b> |

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| Particulars                           | STANDALONE                       |                  | CONSOLIDATED                     |                  |
|---------------------------------------|----------------------------------|------------------|----------------------------------|------------------|
|                                       | Audited for the<br>year ended on |                  | Audited for the<br>year ended on |                  |
|                                       | 31/03/2013                       | 31/03/2012       | 31/03/2013                       | 31/03/2012       |
| <b>B ASSETS</b>                       |                                  |                  |                                  |                  |
| <b>1 Non-current Assets</b>           |                                  |                  |                                  |                  |
| (a) Fixed Assets                      |                                  |                  |                                  |                  |
| (i) Tangible Assets                   | 1,954.99                         | 942.78           | 2,646.24                         | 1,677.43         |
| (ii) Intangible Assets                | -                                | -                | 1.62                             | 1.82             |
| (iii) Capita work-in-progress         | 14.86                            | -                | 14.86                            | -                |
| (b) Non-current Investments           | 2,753.10                         | 3,194.98         | 1,934.18                         | 1,863.28         |
| (c) Deferred Tax Assets (Net)         | -                                | 75.63            | 21.76                            | 85.68            |
| (d) Long-term Loans and Advances      | 22.81                            | 20.34            | 107.70                           | 103.85           |
| (e) Other Non-current Assets          | -                                | -                | 2.92                             | 4.15             |
| <b>Sub-total - Non-current Assets</b> | <b>4,745.77</b>                  | <b>4,233.73</b>  | <b>4,729.27</b>                  | <b>3,736.21</b>  |
| <b>2 Current Assets</b>               |                                  |                  |                                  |                  |
| (a) Current Investments               | 8,032.51                         | 6,245.01         | 10,024.89                        | 7,821.42         |
| (b) Inventories                       | 3,364.98                         | 2,787.82         | 11,004.38                        | 9,742.66         |
| (c) Trade Receivables                 | 6,976.01                         | 5,567.33         | 12,471.81                        | 10,430.14        |
| (d) Cash and Cash Equivlents          | 1,270.12                         | 1,432.82         | 1,892.06                         | 2,483.75         |
| (e) Short-term Loans and Advances     | 572.18                           | 566.42           | 891.20                           | 937.42           |
| (f) Other Current Assets              | -                                | -                | -                                | -                |
| <b>Sub-total - Current Assets</b>     | <b>20,215.80</b>                 | <b>16,599.41</b> | <b>36,284.34</b>                 | <b>31,415.39</b> |
| <b>TOTAL - ASSETS</b>                 | <b>24,961.56</b>                 | <b>20,833.14</b> | <b>41,013.61</b>                 | <b>35,151.60</b> |

*Amr*

| Particulars                                                                                                                                                                                                                                                                                                                                   | STANDALONE                    |            | CONSOLIDATED                  |            |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|------------|-------------------------------|------------|
|                                                                                                                                                                                                                                                                                                                                               | Audited for the year ended on |            | Audited for the year ended on |            |
|                                                                                                                                                                                                                                                                                                                                               | 31/03/2013                    | 31/03/2012 | 31/03/2013                    | 31/03/2012 |
| 1 The above Audited results duly considered by the Audit Committee were taken on record by the Board of Directors of the Company at its meeting held on 24 <sup>th</sup> May, 2013                                                                                                                                                            |                               |            |                               |            |
| 2 Consolidated financial statements of the Company, its subsidiaries and Joint ventures have been prepared in accordance with Accounting Standards on Consolidated Financial Statements (AS 21) and Financial Reporting of Interests in Joint venture (AS-27) issued by The Institute of Chartered Accountants of India.                      |                               |            |                               |            |
| 3 The Board of Directors has recommended ₹0.50 ( 5% ) as final dividend, with the interim dividend of ₹ 1.00 (10%) per equity share, the total dividend for the year is ₹1.50 (15%) per equity share.                                                                                                                                         |                               |            |                               |            |
| 4 Tax Expenses includes Current Tax & Deferred Tax for the quarter & year ended on 31 <sup>st</sup> March, 2013                                                                                                                                                                                                                               |                               |            |                               |            |
| 5 The exceptional items includes profit on sale of office premises and loss on sale of stake in equity holding in subsidiary, M/s. Goldiam Jewels Limited.                                                                                                                                                                                    |                               |            |                               |            |
| 6 The financial statements for the year ended 31st March, 2013 have been prepared as per the Revised Schedule VI to the Companies Act, 1956. Accordingly, the Previous quarter's/year's figures have been regrouped/rearranged wherever necessary to make it comparable with the current quarter/year.                                        |                               |            |                               |            |
| 7 The Stand alone results of the Company are available on the Company's website www.goldiam.com and also available on Bombay Stock Exchange and National Stock Exchange of India websites www.bseindia.com and www.nseindia.com respectively.                                                                                                 |                               |            |                               |            |
| 8 The figures of previous periods are regrouped / rearranged wherever considered necessary to correspond with current period presentation.                                                                                                                                                                                                    |                               |            |                               |            |
| 9 The figures in ₹ Lakhs are rounded off to two decimals.                                                                                                                                                                                                                                                                                     |                               |            |                               |            |
| <p style="text-align: right;">For Goldiam International Ltd</p> <p style="text-align: right;"> Rashesh Bhansali</p> <p style="text-align: right;">Vice Chairman &amp; Managing Director</p> <p>Place : Mumbai</p> <p>Dated : 24<sup>th</sup> May, 2013</p> |                               |            |                               |            |