

KEYNOTE

Ref # Buyback/GIL/Let/SEBI&SE/Sc(06)

July 25, 2023

The Manager
The National Stock Exchange of India Ltd
Listing Department,
Exchange Plaza,
Bandra- Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir,

Reg: Proposed Buy-Back of equity shares by Goldiam International Limited (the "Company")

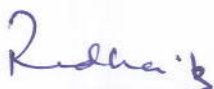
This has a further reference to the proposed Buyback of equity shares by Goldiam International Limited. A copy of Public Announcement was filed with your office vide our letter no. Buyback/GIL/Let/SEBI&SE/Sc(03)) dated July 10, 2023. The Company is proposing to conduct the Buyback through "Tender Offer" route through the Stock Exchange Mechanism.

In terms of the said Buyback Regulations, we are pleased to enclose the 'Letter of Offer' to be issued to the Equity Shareholders of the Company.

We request you to please take the above documents on record.

Thanking you and assuring you of our best co-operation at all times.

Yours sincerely,
For **KEYNOTE FINANCIAL SERVICES LIMITED**



Radha Kirthivasan
Head ECM– Merchant Banking

Keynote Financial Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028
Tel.: 91 22 6826 6000 • Fax: 91 22 6826 6088 Email: info@keynoteindia.net • Website: www.keynoteindia.net
CIN-L67120MH1993PLC072407