

KEYNOTE

Ref # Buyback/GIL/Let-SEBI&SE/Sp(03)

October 18, 2021

The Manager

The National Stock Exchange of India Ltd

Listing Department,
Exchange Plaza,
Bandra- Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir,

**Reg: Proposed Buy-Back of equity shares by Goldiam International Limited
(the “Company”)**

We are pleased to inform you that we have been appointed to act as the Manager to the proposed Buy-Back of equity shares to be undertaken by the Company.

The Board of Directors of Goldiam International Limited in their meeting held on September 13, 2021 approved the proposal of Buy-Back of upto 3,80,000 fully paid-up equity shares of ₹10/- each at a price of ₹1200/- (One Thousand Two Hundred Only) per equity share for a total consideration not exceeding ₹45,60,00,000/- (Rupees Forty-Five Crores Sixty Lakhs Only) from the equity shareholders of the Company as on the Record Date, on a proportionate basis through the “Tender Offer” route, subject to approval from the shareholders. A Special Resolution approving the Buy-Back of equity shares was passed through Postal Ballot, results of which were declared on October 13, 2021.

In terms of Regulation 7 of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018, a public announcement dated October 14, 2021 (“Public Announcement”) pertaining to the Buyback was released for publication by the Company on October 18, 2021 in the following newspapers:

Publication	Language	Edition
Financial Express	English	All
Financial Express	Gujarati	Ahmedabad Edition
Jansatta	Hindi	All
Mumbai Lakshdeep	Marathi	Mumbai Edition

In this regard we are enclosing herewith the following:

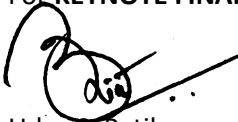
- Copy of the public announcement as published in the newspapers
- Copy of the Special Resolution passed through Postal Ballot on October 13, 2021.

We request you to kindly take the above on record.

Thanking you and assuring you of our best co-operation at all times.

Yours sincerely,

For **KEYNOTE FINANCIAL SERVICES LIMITED**



Uday S. Patil

Director – Investment Bank

Keynote Financial Services Limited

(Formerly known as Keynote Corporate Services Limited)

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai 400028

Tel : 91 22 6826 6000 Fax : 91 22 6826 6088

Email : info@keynoteindia.net Website : www.keynoteindia.net

CIN – L67120MH1993PLC072407