



Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

CIN:L36912MH1986PLC041203

October 15, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001. Scrip Code: 526729	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai- 400 051. Scrip Code: GOLDIAM EQ
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Respected Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended September 30, 2026

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we are forwarding herewith the Reconciliation of Share Capital Audit Report dated October 14, 2026 issued by M/s R.N. Shah & Associates, Practicing Company Secretaries, for the quarter ended September 30, 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Goldiam International Limited**

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Pankaj Parkhiya
Company Secretary & Compliance Officer

Encl.: As above

Registered Office

Gems & Jewellery Complex, Santacruz Electronics Export Processing Zone, Andheri (East), Mumbai-400096. India

Phones: (022) 28291893/28290396/28292397 Fax : (022) 28292885 Email:- investorrelations@goldiam.com

Website: www.goldiam.com

R.N.SHAH & ASSOCIATES
Company Secretaries

Tele: 02241005444/ 9653258562
Mobile: 9324760604/ 8850091172
E-mail rnshah1954@yahoo.com

Rajnikant N. Shah

B.Com.(Hons.); LL.B.(Gen.); F.C.S.

OFFICE:

Office No. 306, Apollo Complex,
R. K. Singh Marg, Off. Parsi
Panchayat, Old Nagardas
Road, Andheri (East),
Mumbai-400069.

Ref. No.

Date: 14th October, 2026

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED
30TH SEPTEMBER, 2026:**

1	For Quarter Ended	30 th September, 2026				
2	ISIN	INE025B01025				
3	Face Value	Rs.2/- per share				
4	Name of the Company	GOLDIAM INTERNATIONAL LIMITED				
5	Registered Office Address	Gems and Jewellery Complex, MIDC SEEPZ, Andheri (E), Mumbai– 400096.				
6	Correspondence Address	Gems and Jewellery Complex, MIDC SEEPZ, Andheri (E), Mumbai–400096.				
7	Telephone Nos. Fax Nos.	022-28290396/ 22-28291893 022-28292885/22-28290418				
8	Email Address	investorrelations@goldiam.com				
9	Names of the Stock Exchanges where the company’s securities are listed	BSE Ltd. National Stock Exchange of India Ltd.				
10	Issued Capital	<table><tr><th>No. of Shares</th><th>% of Total Issued Capital</th></tr><tr><td>15,05,57,125</td><td>100</td></tr></table>	No. of Shares	% of Total Issued Capital	15,05,57,125	100
No. of Shares	% of Total Issued Capital					
15,05,57,125	100					
11	Listed Capital	Rs 30,11,14,250/-				
12	Held in dematerialized form in CDSL	<table><tr><th>No. of Shares</th><th>% of Total Issued Capital</th></tr><tr><td>2,90,23,057</td><td>19.28</td></tr></table>	No. of Shares	% of Total Issued Capital	2,90,23,057	19.28
No. of Shares	% of Total Issued Capital					
2,90,23,057	19.28					
13	Held in dematerialized form in NSDL	<table><tr><th>No. of Shares</th><th>% of Total Issued Capital</th></tr><tr><td>1,21,112,118</td><td>80.44</td></tr></table>	No. of Shares	% of Total Issued Capital	1,21,112,118	80.44
No. of Shares	% of Total Issued Capital					
1,21,112,118	80.44					
14	Physical	<table><tr><th>No. of Shares</th><th>% of Total Issued Capital</th></tr><tr><td>4,21,950</td><td>0.28</td></tr></table>	No. of Shares	% of Total Issued Capital	4,21,950	0.28
No. of Shares	% of Total Issued Capital					
4,21,950	0.28					
15	Total No. of shares (12+13+14)	15,05,57,125 Shares				



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16 Reasons for difference if any, between N.A.
(10&11), (10&15), (11&15)

17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE
Bonus Issue	3,76,39,281	Applied	Yes	Yes	Yes	No

*The Company allotted 3,76,39,281 equity shares as bonus shares in the ratio of 1:3 on 13 July 2026, i.e., one bonus equity share for every three existing equity shares held by the shareholders.

18 Register of Members is updated Yes

19 Reference of previous quarter with regards to excess dematerialized shares, if any No

20 Has the Company resolved the matter mentioned in point no. 19 above in the Current qtr. If not, reason why? N.A.

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
*Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. Mr. Pankaj Parkhiya, Company Secretary
Tel No. 022-28291893
FaxNo.022-28290418

23 Name, Address, Tel. & Fax No. Regn. no. of certifying CA/CS R. N. Shah & Associates
Company Secretaries
306, Apollo Complex, R.K. Singh Marg, Off. Parsi Panchayat, Old Nagardas Road, Andheri (E), Mumbai- 400069.
Tel.No.02241005444/ 9653258562
Membership No. F.C.S.1629
C.P.No.700

24 Appointment of common agency for share registry work M/s. MUFG Intime India Private Limited
C-101, 247 Park, L.B.S Marg, Vikhroli (W),
Mumbai - 400083.



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25 Any other detail that the CA/ CS
May like to provide. (e.g. BIFR
company, delisting from SE, Name
changed, etc. NIL

For R.N.SHAH & ASSOCIATES
COMPANY SECRETARIES
Peer Review Certificate Number: 7025/2025

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(RAJNIKANT N. SHAH)
PROPRIETOR
M.No.: F1629 COP: 700
UDIN: F00162911001865469

