

RASHESH MANHAR BHANSALI  
5<sup>TH</sup> Floor, Nishika Terraces,  
55A, Khan Abdul Gaffar Khan Rd.,  
Worli Sea Face,  
Mumbai – 400 030.

May 9, 2020

|                                                                                                                    |                                                                                                                                                  |
|--------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|
| To,<br>BSE Limited<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai- 400 001.<br><b>Scrip Code: 526729</b> | To,<br>National Stock Exchange of India Limited<br>Exchange Plaza,<br>Bandra Kurla Complex,<br>MUMBAI- 400 051.<br><b>Scrip Code: GOLDIAM EQ</b> |
|--------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir/Madam,

**Sub: Disclosure in terms of Regulation 30(1), and Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011.**

**Ref.:- Company Name:- Goldiam International Limited**

Please find attached herewith disclosure alongwith Part B in terms of Regulation 30(1), and Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking you,

**Yours faithfully,**

**Sd/-  
Rashesh M. Bhansali (DIN 00057931)  
Promoter of Goldiam International Limited**

Encl.:- As above

**CC:-  
Goldiam International Limited**  
The Compliance Officer  
Gems & Jewellery Complex,  
MIDC, SEEPZ, Andheri East,  
Mumbai-400096.

| Format for Disclosures under Regulation 30 (1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011                                                                                                                                                               |                          |                                                                                                                                                                                                                                    |                                                   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|
| <b>Part-A- Details of Shareholding</b>                                                                                                                                                                                                                                                              |                          |                                                                                                                                                                                                                                    |                                                   |
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                  |                          | Goldiam International Limited<br>Gems & Jewellery Complex, MIDC, SEEPZ, Andheri (East), Mumbai - 400 096.                                                                                                                          |                                                   |
| 2. Name(s) of the Stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                           |                          | BSE Limited<br>National Stock Exchange of India Limited                                                                                                                                                                            |                                                   |
| 3. Particulars of the shareholders(s):                                                                                                                                                                                                                                                              |                          |                                                                                                                                                                                                                                    |                                                   |
| a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. |                          | —                                                                                                                                                                                                                                  |                                                   |
| OR                                                                                                                                                                                                                                                                                                  |                          |                                                                                                                                                                                                                                    |                                                   |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                           |                          | Mr.Rashesh M. Bhansali (Promoter)<br>Mrs.Shobhana M. Bhansali (Relative of Promoter)<br>Mrs.Ami R. Bhansali (Relative of Promoter)<br>Mrs. Tulsi Gupta (Relative of Promoter)<br>Mr. Anmol Rashesh Bhansali (Relative of Promoter) |                                                   |
| 4. Particulars of the Shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                              | Number of Shares         | % w.r.t.total shares/voting capital wherever applicable                                                                                                                                                                            | % of total diluted share/ voting capital of TC(*) |
| As on March 31, 2020, holding of :                                                                                                                                                                                                                                                                  | As per Annexure Attached |                                                                                                                                                                                                                                    |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                           |                          |                                                                                                                                                                                                                                    |                                                   |
| b) <del>Voting Rights (otherwise than by shares)</del>                                                                                                                                                                                                                                              |                          |                                                                                                                                                                                                                                    |                                                   |
| c) <del>Warrants</del>                                                                                                                                                                                                                                                                              |                          |                                                                                                                                                                                                                                    |                                                   |
| d) <del>Convertible Securities</del>                                                                                                                                                                                                                                                                |                          |                                                                                                                                                                                                                                    |                                                   |
| e) <del>Any other instrument that would entitle the holder to receive shares in the TC</del>                                                                                                                                                                                                        |                          |                                                                                                                                                                                                                                    |                                                   |
| <b>Total</b>                                                                                                                                                                                                                                                                                        | <b>14434672</b>          | <b>65.09</b>                                                                                                                                                                                                                       | <b>65.09</b>                                      |

SD/-

Rashesh M. Bhansali (Promoter)

DIN 00057931

Place: Mumbai

Date: May 9, 2020

**Annexure**

| Name of Promoters,<br>member of promoter<br>group and Person Acting<br>in Concert with him | Shares           |                                                                      |                                                            | Voting Rights (Otherwise than by<br>shares)              |                                                                          |                                                            | Warrants                      |                                                                         |                                                            | Convertible Securities                 |                                                                         |                                                            | Any other instrument that<br>would entitle the holder to<br>receive shares in the TC |                                                                         |                                                            |
|--------------------------------------------------------------------------------------------|------------------|----------------------------------------------------------------------|------------------------------------------------------------|----------------------------------------------------------|--------------------------------------------------------------------------|------------------------------------------------------------|-------------------------------|-------------------------------------------------------------------------|------------------------------------------------------------|----------------------------------------|-------------------------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------------------------------|-------------------------------------------------------------------------|------------------------------------------------------------|
|                                                                                            | No. of<br>Shares | % w.r.t. total<br>shares/voting<br>capital<br>wherever<br>applicable | % of total<br>diluted<br>share/votin<br>g capital of<br>TC | Holding of<br>voting Rights<br>(other than<br>by shares) | % w.r.t.<br>total<br>shares/votin<br>g capital<br>wherever<br>applicable | % of total<br>diluted<br>share/votin<br>g capital of<br>TC | Number of<br>Warrants<br>held | % w.r.t.<br>total<br>share/voti<br>ng capital<br>wherever<br>applicable | % of total<br>diluted<br>share/votin<br>g capital of<br>TC | Number of<br>Convertible<br>Securities | % w.r.t.<br>total<br>share/voti<br>ng capital<br>wherever<br>applicable | % of total<br>diluted<br>share/votin<br>g capital of<br>TC | Number of<br>any other<br>instrument                                                 | % w.r.t.<br>total<br>share/voti<br>ng capital<br>wherever<br>applicable | % of total<br>diluted<br>share/voti<br>ng capital<br>of TC |
| Mr. Rashesh M. Bhansali<br>(Promoter)                                                      | 10000000         | 45.10                                                                | 45.10                                                      | Nil                                                      | Nil                                                                      | Nil                                                        | Nil                           | Nil                                                                     | Nil                                                        | Nil                                    | Nil                                                                     | Nil                                                        | Nil                                                                                  | Nil                                                                     | Nil                                                        |
| Mrs. Shobhana M.<br>Bhansali (Relative of<br>Promoter)                                     | 1094672          | 4.93                                                                 | 4.93                                                       | Nil                                                      | Nil                                                                      | Nil                                                        | Nil                           | Nil                                                                     | Nil                                                        | Nil                                    | Nil                                                                     | Nil                                                        | Nil                                                                                  | Nil                                                                     | Nil                                                        |
| Mr. Anmol Rashesh<br>Bhansali (Relative of<br>Promoter)                                    | 3340000          | 15.06                                                                | 15.06                                                      | Nil                                                      | Nil                                                                      | Nil                                                        | Nil                           | Nil                                                                     | Nil                                                        | Nil                                    | Nil                                                                     | Nil                                                        | Nil                                                                                  | Nil                                                                     | Nil                                                        |
| <b>Total</b>                                                                               | <b>14434672</b>  | <b>65.09</b>                                                         | <b>65.09</b>                                               | <b>Nil</b>                                               | <b>Nil</b>                                                               | <b>Nil</b>                                                 | <b>Nil</b>                    | <b>Nil</b>                                                              | <b>Nil</b>                                                 | <b>Nil</b>                             | <b>Nil</b>                                                              | <b>Nil</b>                                                 | <b>Nil</b>                                                                           | <b>Nil</b>                                                              | <b>Nil</b>                                                 |

SD/-

**Rashesh M. Bhansali****DIN 00057931****Place: Mumbai****Date: May 9, 2020**

**Part B****Name of the Target Company: Goldiam International Limited**

| <b>Name(s) of the person and Person Acting in Concert (PAC) with the person</b> | <b>Whether the person belongs to Promoter/Promoter group</b> | <b>PAN of the person and PACs</b>                                                  |
|---------------------------------------------------------------------------------|--------------------------------------------------------------|------------------------------------------------------------------------------------|
| Mr.Rashesh M. Bhansali                                                          | Yes                                                          |  |
| Mrs.Shobhana M. Bhansali                                                        | Yes                                                          |                                                                                    |
| Mrs.Ami R. Bhansali                                                             | Yes                                                          |                                                                                    |
| Mrs.Tulsi Gupta                                                                 | Yes                                                          |                                                                                    |
| Mr.Anmol Rashesh Bhansali                                                       | Yes                                                          |                                                                                    |

SD/-

**Rashesh M. Bhansali****DIN 00057931**

Place: Mumbai

Date: May 9, 2020

