



Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

CIN:L36912MH1986PLC041203

August 11, 2025

To, BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Mumbai- 400 001. Scrip Code: 526729	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai- 400 051. Scrip Code: GOLDIAM EQ
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Dear Sir/Madam,

Sub: Press Release in respect of Unaudited Financial Results for the quarter ended June 30, 2025.

Enclosed herewith please find the Press Release on the Performance of the Company for the quarter ended June 30, 2025.

The aforesaid Press Release will also be uploaded on the website of the Company i.e. www.goldiam.com

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,

For **Goldiam International Limited**

Pankaj Parkhiya
Company Secretary & Compliance Officer

Registered Office

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PRESS RELEASE

Goldiam International reports all-time high Q1 performance.

Q1 FY26 Consolidated Revenue at ₹ 2357 million up by 39% Y-o-Y and 17% Q-o-Q

Q1 FY26 PAT at ₹ 336 million up by 53% Y-o-Y and 45% Q-o-Q

Key Highlights

- Deepening customer penetration & lab grown diamond acceptance among end customers, drives all time high Q1 Sales & Q1 Profitability, despite tariff headwinds
- Lab-grown diamond jewellery contributed 87.8% to Q1 FY26 revenue, online revenue for Q1 FY26 at 19.9%
- ORIGEM signs up for 8 more stores, including one each at The Phoenix Mill, Lower Parel, Mumbai and at Phoenix Market City, Bengaluru

Mumbai, August 11, 2025: Goldiam International Ltd. (Goldiam), an integrated manufacturer and supplier of fine diamond jewellery to leading retailers and wholesalers in the USA, has announced its results for the first quarter ended on June 30, 2025.

Q1 FY26 key highlights

Goldiam's Q1 FY26 sales and profits are the highest ever in absolute terms among all the first quarters of the past years. Goldiam's Q1 FY26 consolidated revenue at ₹ 2357 million grew by 39% Y-o-Y; and 17% Q-o-Q on the back of our deeper client penetration; overwhelming customers preference for lab grown diamond jewellery, and strong customers demand despite the headwinds of increased tariffs. This is a reflection of Goldiam's large design portfolio, deeper customer relationship, and ability to pass on additional tariffs. EBITDA for Q1 at ₹ 471 million increased by 37.8% Y-o-Y and 19% Q-o-Q. EBITDA margin for Q1 remained steady at 20%. PAT for Q1 FY26 at ₹ 336 million grew sharply by 53% Y-o-Y; and 45% Q-o-Q. Cash and Cash Equivalents (including investments) at ₹ 2784.2 million as at June 30, 2025.

Lab Grown Diamond jewellery exports contributed 87.8% to the overall export sales mix during Q1 FY26, compared to 68.4% in Q1 FY25. Online revenue accounted for 19.9% of the revenue during Q1 FY26. About 72% of the inventory (finished jewellery) as on June 30, 2025 is with customers as finished stock of jewellery to be sold in subsequent months to their customers. During the quarter, in May 2025, Goldiam had received export orders of lab grown diamond jewellery worth ₹ 800 million. Including that order, Goldiam's order book position as on June 30, 2025 was at about ₹ 1400 million.

Financial Highlights (Consolidated) – Q1 FY26

Particulars (₹ Mn)	Q1FY26	Q1FY25	YoY	Q4FY25	QoQ
Revenue	2357	1697	39%	2018	17%
EBITDA	471	342	37.8%	395	19%
EBITDA margin	20.0%	20.1%	(15 bps)	19.6%	41 bps
PAT	336	220	53%	232	45%
PAT margin	14.3%	13.0%	128 bps	11.5%	278 bps
EPS	3.15	2.06	52.9%	2.17	45%

ORIGEM update

Goldiam currently has six operational ORIGEM stores in Mumbai. During Q1 FY26, these stores recorded a total revenue of ₹ 32.7 million. Total inventory at ORIGEM stood at ₹ 191 million as of June 30, 2025. This inventory includes inventory at 6 operational stores plus some inventory pre-planned stock for upcoming store openings.

The company has further signed up for opening 8 additional stores; including one at The Phoenix Mills, Lower Parel, Mumbai, and one at Phoenix Market City, Bengaluru. ORIGEM will be the first and only lab grown diamond jewellery brand at these two marquee malls. All 8 stores are at a various stages of fitouts and most of them are likely to be operational within the next three months.

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Commenting on results, **Mr. Rashesh Bhansali, Executive Chairman, Goldiam International**, said, “The buoyancy in demand for lab grown diamond jewellery in the US; and Goldiam capturing outsized share of that growing demand helped us post better than expected performance on all front in Q1 FY26. While our top line grew by 39%, our EBITDA margin remained unaffected on account of our nimbleness in cost management; savings in raw material procurement, and our ability to pass on the additional tariffs to customers. All these factors culminated into 38% growth in EBITDA, and 53% growth in PAT for Q1 FY26.”

Mr. Anmol Bhansali, Managing Director of Goldiam International, said, “Goldiam’s market responsiveness, contemporary designs, and large number of SKUs are progressively helping us penetrate deeper within our existing large US customers; and capture higher share of growing demand for LGD jewellery. We are confident of witnessing such robust demand for lab grown diamond jewellery in India as well in the coming years. Adding on to our existing six operational stores, our retail team is relentlessly working on expanding ORIGEM footprint, and in the next few months we will have another 8 operational stores, all at prime locations. We are marking ORIGEM’s entry into malls with one of the most prestigious shopping destinations at two locations, The Phoenix Mills at Lower Parel in Mumbai, and Phoenix Market City at Bengaluru.”

About Goldiam International

Goldiam International Limited (*NSE: GOLDIAM, BSE: 526729*) is more than 3 decade-old preferred OEM partner and exporter of exquisitely designed and luxurious diamond jewellery. Functioning as the manufacturer of choice to many of the leading global branded retailers, departmental stores and wholesalers across American markets, the Company is also renowned for utilising responsibly sourced diamonds, leveraging cutting-edge technologies and efficient manufacturing processes for optimal costings and quick delivery lead times. Targeting the mid-to-affordable diamond & bridal jewellery segments, Goldiam has a dedicated sales office in New York, with design teams in both India and the USA. Goldiam recently made a foray into India retail for lab grown diamond jewellery under the brand name ORIGEM and aims to become India’s largest lab grown diamond jewellery brand.”

Forward-Looking Statement:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Goldiam International Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For more information, please contact

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