Goldiam International Ltd
MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY
CIN:L36912MH1986PLC041203

November 7, 2026

To, **BSE Limited** PhirozeJeejeebhoy Towers, Dalal Street, Mumbai- 400 001. **Scrip Code: 526729**	To, **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Mumbai- 400 051. **Scrip Code: GOLDIAM EQ**

Dear Sir/Madam,

Sub: Press Release in respect of Unaudited Financial Results for the quarter and half year ended September 30, 2026

Enclosed herewith please find the Revised Press Release on the Performance of the Company for the quarter and half year ended September 30, 2026.

The aforesaid Press Release will also be uploaded on the website of the Company i.e. www.goldiam.com

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,
For **Goldiam International Limited**

PANKAJ PARKHIYA

Digitally signed by PANKAJ PARKHIYA
DN: c=IN, o=Personal, title=0334, pseudonym=a095f7dc78634c13a3bacaceffffe4ba, 2.5.4.20=20fe52eeeffb9343afb0e340d5a6fdbc7c635c54f077beb9849a60a7fe97d1b37, postalCode=400068, st=Maharashtra, serialNumber=4589d711b0fc6c5e6f46413237fe671e0af1ff76000d17313054b761f06d7060f, cn=PANKAJ PARKHIYA
Date: 2026.11.07 12:53:03 +05'30'

Pankaj Parkhiya
Company Secretary & Compliance Officer

PRESS RELEASE

Goldiam International's consolidated Q2FY27 PAT jumps 58% YoY to ₹ 494 mn.

Consolidated Revenue for Q2 FY2027 at ₹ 2916.6 million - up 44% Y-o-Y. Closes highest-ever Q2 and H1 Report on Revenue & PAT.

Consolidated H1 revenue and PAT up by 50% and 90% respectively

The board declares an interim dividend of 100% i.e. ₹ 2 per share

Mumbai, November 07, 2026: Goldiam International Ltd. (Goldiam), an integrated manufacturer and supplier of fine diamond jewellery to leading retailers and wholesalers in the USA, has announced its results for the second quarter and the half year ended on September 30, 2026.

Q2 & H1 FY 2027 key highlights (Consolidated)

Goldiam's total revenue, which predominantly comes from B2B diamond jewellery exports, continued its growth momentum in Q2 of FY 2027 backed by a sustained demand from large global retailers. Goldiam reported a total revenue of ₹ 2916.6 million for Q2 FY 2027, up by 44%. Total revenue for H1 at ₹ 6553.2 million, grew sharply by 50%.

Goldiam reported an EBITDA of ₹ 736 million for Q2 FY2027 which was up by 55.3%. EBITDA margin for Q2 FY27 stood at 25.24%, up 176 basis points over Q2 of FY26. H1 FY27 EBITDA at ₹ 1775.3 million grew by a 87.8%, with EBITDA margin of 27.1%, up by 550 basis points over H1FY26.

Profit after Tax for Q2 FY2027 at ₹ 494 million grew by 58% Y-o-Y; whereas PAT for H1 FY2027 at ₹ 1233.7 million grew by 90%.

The Board of Directors has declared 1st interim dividend @ ₹ 2/- (100%) per equity share of ₹ 2/- each, amounting to ₹ 301.11 million.

Lab Grown Diamond jewellery exports contributed 91.2% to the overall export sales mix during Q2 FY27, compared to 90% in Q2 FY26. Online revenue accounted for 19.4% of the revenue during Q2 FY27. Goldiam's order book position as on September 30, 2026 was at about ₹ 2250 million. Cash and Cash Equivalents (including investments) were at ₹ 4578.25 million as at September 30, 2026.

Financial Highlights (Consolidated) – Q2 & H1 FY2027

Particulars (₹ Mn)	Q2FY27	Q2FY26	YoY	H1FY27	H1FY26	YoY
Revenue	2917	2019	44%	6,553.2	4,376.0	49.8%
EBITDA	736	474	55.3%	1775.3	945.4	87.8%
EBITDA margin	25.24%	23.48%	176 bps	27.1%	21.6%	550 bps
PAT	494	314	58%	1233.7	649.7	89.9%
PAT margin	16.94%	15.53%	141 bps	18.8%	14.8%	398 bps
EPS (Diluted)	2.96*	2.85	3.9%	9.5	6.00	58.5%

*adjusted post bonus shares issue

ORIGEM update

As on date, Goldiam has 29 operational ORIGEM stores selling lab grown diamond jewellery across key cities. For Q2 FY2027, ORIGEM stores recorded a total revenue of ₹ 113 million. As mentioned in our previous communications, various sales enablers across the stores have been introduced. After introducing India's first Digital 3D Ring Builder, lab grown diamond jewellery in 9 KT gold, and Old Gold Exchange scheme across all the stores, ORIGEM has further introduced India's strongest jewellery purchase policy by expanding our Life-Time Exchange program to 110% of prevailing Diamond Rate, offering commitment on the value of our customer's investment and securing higher LTV for our customers.

Commenting on results, **Mr. Rashesh Bhansali, Executive Chairman, Goldiam International**, said, "Goldiam's Q2 performance is a reflection of Goldiam's well-entrenched relationships with its global customers (jewellery retailers) to whom it supplies studded diamond jewelleries. Our topline growth of over 40% comes at a time when large US retailers are consolidating their vendor base, indicating that Goldiam is one of the key beneficiaries by continuing to gain wallet share. With over 90% of the revenue coming from Lab Grown Diamond (LGD) Jewellery consistently, the shift in favour of LGD over mined diamond jewellery is definitive in the US, and Goldiam continues to benefit from spotting that trend early on."

Mr. Anmol Bhansali, Managing Director of Goldiam International, said, "The inherent strength of Goldiam's business model - which is design led, omni-channel, highly efficient and with cost effective execution – is helping us sustain revenue growth and profitability in our B2B operations. This will help us in future also as we work on building new customer relationships within the US & expand in relatively newer geographies. On the B2C front, we are expanding ORIGEM brand footprint as planned, with introductions of additional instore sales enablers & design programs for superior customer experience."

About Goldiam International

Goldiam International Limited *(NSE: GOLDIAM, BSE: 526729)* is more than 3 decade-old preferred OEM partner and exporter of exquisitely designed and luxurious diamond jewellery. Functioning as the manufacturer of choice to many of the leading global branded retailers, departmental stores and wholesalers across American markets, the Company is also renowned for utilising responsibly sourced diamonds, leveraging cutting-edge technologies and efficient manufacturing processes for optimal costings and quick delivery lead times. Targeting the mid-to-affordable diamond & bridal jewellery segments, Goldiam has a dedicated sales office in New York, with design teams in both India and the USA. Goldiam recently made a foray into India retail for lab grown diamond jewellery under the brand name ORIGEM and aims to become India's largest lab grown diamond jewellery brand.

Forward-Looking Statement:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Goldiam International Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For more information, please contact

Pankaj Parkhiya
Company Secretary & Compliance Officer
Goldiam International
pankaj@goldiam.com

Mehul Mehta
CEO
Dissero Consulting
Dissero_Clients@dissero.co.in