

SWAGATHAM INVESTMENT LIMITED

2nd Floor, Indraprakash Building, 21 Barakhamba Road, New Delhi – 110001

Phones : 23316775, 23318410 Email : swagathaminvestment@yahoo.in

CIN No. U65993RJ1993PLC007762

February 10, 2016

National Stock Exchange of India Limited -
"Exchange Plaza"

Bandra – Kurla Complex,

Bandra (E), Mumbai – 400 051

Fax # 022 26598237/38

Email id: takeover@nse.co.in

BSE Limited

1st Floor, New Trading Ring, Rotunda Building,

P.J. Towers,

Dalal Street, Fort, Mumbai – 400 001

(Fax: 022 2723121/2037/2041/3714/2039/2061)

Email id: corp.relations@bseindia.com

Dear Sirs,

Re.: Golden Tobacco Limited (BSE Code: 500151, NSE Code: 5251)

Subject: Revised Disclosure under Regulation 31 (2) of the SEBI (SAST) Regulations 2011

Pursuant to Regulations 31 (2) and 31(3) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the attached disclosures in the prescribed format regarding release of 3,98,000 pledged shares.

We would further like to inform you that shares of other promoter entities have also been released as per details given below:-

S.No.	Promoter	No. of Shares
1.	Sovereign Commerical Private Limited	1,32,000
2.	Dalmia Housing Finance Ltd.	8,00,000
3.	Dear Investment Pvt Ltd	8,00,000
4.	Moderate Investment & Commercial Enterprises Ltd	70,000
5.	Swastik Commercial Pvt Ltd.	4,00,000
6.	Mourya Finance Ltd	1,00,000
7.	Lakshmi Vishnu Investment Ltd	5,00,000
8.	Chirawa Investment Ltd	93,000
	Total	28,95,000

You may receive necessary communication from the said promoter entities within the prescribed time period.

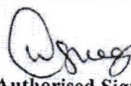
We would like to inform that, consequent to the above release of pledged, there is no pledge or otherwise encumbered shares in the hand of promoter entities.

You are requested to kindly take note of the same.

Thanking you,

Yours truly,

For SWAGATHAM INVESTMENT LTD


Director/Authorised Signatory

Cc : Golden Tobacco Limited

Darjipura, Post-Amaliyara,

Vadodara, Gujarat-390022

Email id: csmanojrivastava@gmail.com, share@goldentobacco.co.in

Regd Office : Ghana-Sewar by pass Road, Bharatpur – 321 001 (Rajasthan)

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Golden Tobacco Limited	Golden Tobacco Limited
name of the Target Company(TC)	name of the Target Company(TC)
name of the Offeror and a list of all Substantial Acquisitions of Shares and Takeovers Regulations, 2011	name of the Offeror and a list of all Substantial Acquisitions of Shares and Takeovers Regulations, 2011

Names of the Stock Exchanges where the shares of the target company are listed	1. BSE Limited (BSE); & 2. National Stock Exchange of India Limited (NSE)
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date of reporting	10 02 2016
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10-02-2016	SWAGATHAM INVESTMENT LIMITED
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Details of the creation/invocation/release of encumbrance:												
Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)])				
Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
398600	2.26	398000	2.26	Release	04-02-2016	pledge	N.A	398000	2.26	Indiabulls Financial Services Limited (IFSL)	0	0.00
800760	4.55	800000	4.54	Release	04-02-2016	pledge	N.A	800000	4.54	IFSL	0	0.00
800000	4.54	800000	4.54	Release	04-02-2016	pledge	N.A	800000	4.54	IFSL	0	0.00
107078	0.61	93000	0.53	Release	04-02-2016	pledge	N.A	93000	0.53	IFSL	0	0.00
270945	1.54	100000	0.57	Release	04-02-2016	pledge	N.A	100000	0.57	IFSL	0	0.00
70650	0.40	70000	0.40	Release	04-02-2016	pledge	N.A	70000	0.40	IFSL	0	0.00
500485	2.84	500000	2.84	Release	04-02-2016	pledge	N.A	500000	2.84	IFSL	0	0.00
132843	0.75	132000	0.75	Release	04-02-2016	pledge	N.A	132000	0.75	IFSL	0	0.00
404000	2.29	400000	2.27	Release	04-02-2016	pledge	N.A	400000	2.27	IFSL	0	0.00
3485361	19.79	3293000	18.70					3293000	18.70		0	0.00

For SWAGATHAM INVESTMENT LIMITED

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Authorised Signatory

Place: New delhi
Date: 10-02-2016

The names of all

***For Example, for**