



Golden Tobacco Limited

(Estd. 1930 • Founder : Late Narsee Monjee • Incorporated 1955)

Manufacturers of Quality Cigarettes / Cigars



February 10, 2016

GT/SE/SEC/2015-10

To, The Manager, Corporate Relations Deptt. Bombay Stock Exchange Ltd. P.J. Towers, Dalal Street, MUMBAI-400001 Scrip Code:151	To, The Secretary, National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex, Bandra (East) MUMBAI - 400 051 Scrip Code: 5251
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Dear Sir,

Sub: Disclosure under regulation 31(1)(2) of SEBI (SAST) 2011:

Pursuant to Regulation 31(1) and 31(2) of SEBI (SAST) Regulations, 2011, we enclosed herewith disclosure as per format received from the following Promoters of the Company for revocation/release of pledges/encumbered shares i.e 32,93,000 of Golden Tobacco Ltd. The details of the release/invoke shares are as under:

Sl. No.	Name of Promoters	No. of Shares	Remarks
1	Dalmia Housing Finance Ltd	8,00,000	Revoked
2	Dear Investment Pvt Ltd.	8,00,000	Revoked
3	Swastik Commercial Pvt. Ltd.	4,00,000	Revoked
4	Sovereign Commercial Pvt.Ltd.	1,32,000	Revoked
5	Moderate Investment & Comm. Ent.Ltd.	70,000	Revoked
6	Lakshmi Vishnu Investment Ltd.	5,00,000	Revoked
7	Chirawa Investment Ltd.	93,000	Revoked
8	Mourya Finance Ltd.	1,00,000	Revoked
9	Swagatham Investment Ltd.	3,98,000	Revoked
	Total	32,93,000	

Kindly take the same on record and acknowledge receipt of the same. Any further discussion /clarification please inform.

Thanking You,
For GOLDEN TOBACCO LTD.

Manoj Kumar Srivastava
Company Secretary
(FCS- 7460)

Encl : Copy of disclosure



Registered Office & Works : At. Darjipura, Post-Amaliyara, Vadodara - 390 022. (Gujarat).

Phone : +91 0265 2540597, 2540281 Fax : +91 0265 2541700, Toll Free No. : 1800 223 951

website : www.goldentobacco.in Email : share@goldentobacco.in CIN : L16000GJ1955PLC067605

New Delhi Office : Golden Tobacco Limited, 1303-1304, Vijaya Building, 17, Barakhamba Road, New Delhi-110 001.

Phone : +91 011 23711531 Fax : +91 011 23314457

Mumbai Office : Golden Tobacco Limited, Tobacco House, S. V. Road, Vile Parle (W), Mumbai-400 056.

Phone : +91 022 26713951 Fax : +91 022 26715481

SWASTIK COMMERCIAL PVT. LTD.

Reg. Office: MOHRA BUILDING, M. G. MARG, GANGTOK - 737 101 (SIKKIM)
February 10, 2016

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051
Fax # 022 26598237/38
Email id: takeover@nse.co.in

BSE Limited
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers,
Dalal Street, Fort, Mumbai - 400 001
(Fax: 022 22723121/2037/2041/3714/2039/2061)
Email id: corp.relations@bseindia.com

Dear Sirs,

Re.: Golden Tobacco Limited (BSE Code: 500151, NSE Code: 5251)

Subject: Revised Disclosure under Regulation 31 (2) of the SEBI (SAST) Regulations 2011

Pursuant to Regulations 31 (2) and 31(3) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the attached disclosures in the prescribed format regarding release of 4,00,000 pledged shares.

We would further like to inform you that shares of other promoter entities have also been released as per details given below:-

S.No.	Promoter	No. of Shares
1.	Dalmia Housing Finance Ltd.	8,00,000
2.	Dear Investment Pvt Ltd.	8,00,000
3.	Lakshmi Vishnu Investment Ltd.	5,00,000
4.	Sovereign Commercial Pvt.Ltd.	1,32,000
5.	Swagatham Investment Ltd.	3,98,000
6.	Chirawa Investment Ltd.	93,000
7.	Mourya Finance Ltd.	1,00,000
8.	Moderate Investment & Commercial Enterprises Ltd.	70,000
	Total	28,93,000

You may receive necessary communication from the said promoter entities within the prescribed time period.

We would like to inform that, consequent to the above release of pledged, there is no pledge or otherwise encumbered shares in the hand of promoter entities.

You are requested to kindly take note of the same.

Thanking you,

Yours truly,

For Swastik Commercial Pvt. Ltd.
For Swastik Commercial Private Limited
Director


Director

CC:
Golden Tobacco Limited
Darjipura, Post-Amaliyara
Vadodara, Gujarat-390022
Ph.0265-2540281

Delhi correspondence office:
Rattan Gupta & Co., Chartered Accountants, 4356/4C, Ansari Road, Darya Ganj, New Delhi - 110002

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SOVEREIGN COMMERCIAL PVT. LTD.

Reg. Office: MOHRA BUILDING, M. G. MARG, GANGTOK - 737 101 (SIKKIM)

February 10, 2016

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051
Fax # 022 26598237/38
Email id: takeover@nse.co.in

BSE Limited
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers,
Dalal Street, Fort, Mumbai - 400 001
(Fax: 022 22723121/2037/2041/3714/2039/2061)
Email id: corp.relations@bseindia.com

Dear Sirs,

Re.: Golden Tobacco Limited (BSE Code: 500151, NSE Code: 5251)

Subject: Revised Disclosure under Regulation 31 (2) of the SEBI (SAST) Regulations 2011

Pursuant to Regulations 31 (2) and 31(3) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the attached disclosures in the prescribed format regarding release of 1,32,000 pledged shares.

We would further like to inform you that shares of other promoter entities have also been released as per details given below:-

S.No.	Promoter	No. of Shares
1.	Dalmia Housing Finance Ltd.	8,00,000
2.	Dear Investment Pvt Ltd.	8,00,000
3.	Lakshmi Vishnu Investment Ltd.	5,00,000
4.	Swastik Commercial Pvt.Ltd.	4,00,000
5.	Swagatham Investment Ltd.	3,98,000
6.	Chirawa Investment Ltd.	93,000
7.	Mourya Finance Ltd.	1,00,000
8.	Moderate Investment & Commercial Enterprises Ltd.	70,000
	Total	31,61,000

You may receive necessary communication from the said promoter entities within the prescribed time period.

We would like to inform that, consequent to the above release of pledged, there is no pledge or otherwise encumbered shares in the hand of promoter entities.

You are requested to kindly take note of the same.

Thanking you.

Yours truly,

For Sovereign Commercial Pvt. Ltd.

~~For Sovereign Commercial Private Limited~~

Director


Director

CC:

Golden Tobacco Limited
Darjipura, Post-Amaliyara
Vadodara, Gujarat-390022
Ph.0265-2540281

Delhi correspondence office:

Rattan Gupta & Co., Chartered Accountants, 4356/4C, Ansari Road, Darya Ganj, New Delhi - 110002

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LAKSHMI VISHNU INVESTMENT LIMITED

2nd Floor, Indraprakash Building, 21 Barakhamba Road, New Delhi – 110001

Phones : 23316775, 23318410 Email : lakshmivishnuinvestment@yahoo.in

CIN No. U65993RJ1978PLC001815

February 10, 2016

National Stock Exchange of India Limited

"Exchange Plaza"

Bandra – Kurla Complex,

Bandra (E), Mumbai – 400 051

Fax # 022 26598237/38

Email id: takeover@nse.co.in

BSE Limited

1st Floor, New Trading Ring, Rotunda Building,

P.J. Towers,

Dalal Street, Fort, Mumbai – 400 001

(Fax: 022 22723121/2037/2041/3714/2039/2061)

Email id: corp.relations@bseindia.com

Dear Sirs,

Re.: Golden Tobacco Limited (BSE Code: 500151, NSE Code: 5251)

Subject: Revised Disclosure under Regulation 31 (2) of the SEBI (SAST) Regulations 2011

Pursuant to Regulations 31 (2) and 31(3) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the attached disclosures in the prescribed format regarding release of 5,00,000 pledged shares.

We would further like to inform you that shares of other promoter entities have also been released as per details given below:-

S.No.	Promoter	No. of Shares
1.	Sovereign Commercial Private Limited	1,32,000
2.	Dalmia Housing Finance Ltd.	8,00,000
3.	Dear Investment Pvt Ltd	8,00,000
4.	Moderate Investment & Commercial Enterprises Ltd	70,000
5.	Swastik Commercial Pvt Ltd.	4,00,000
6.	Swagatham Investment Ltd	3,98,000
7.	Chirawa Investment Ltd	93,000
8.	Mourya Finance Ltd	1,00,000
	Total	27,93,000

You may receive necessary communication from the said promoter entities within the prescribed time period.

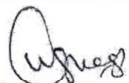
We would like to inform that, consequent to the above release of pledged, there is no pledge or otherwise encumbered shares in the hand of promoter entities.

You are requested to kindly take note of the same.

Thanking you,

Yours truly,

For LAKSHMI VISHNU INVESTMENT LTD



Director/Authorised Signatory

cc

Golden Tobacco Limited

Darjipura, Post-Amaliyara,

Vadodara, Gujarat-390022

Email id: csmanojsrivastava@gmail.com, share@goldentobacco.co.in

Regd Office : Ghana-Sewar by pass Road, Bharatpur – 321 001 (Rajasthan)

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)
 Names of the Stock Exchanges where the shares of the target company are listed
 Date of reporting
 Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked
 Details of the creation/invocation/release of encumbrance:
 Name of the promoter (s) or PACs with him*

Details of the creation/invocation/release of encumbrance:													
Name of the promoter (s) or PACs with him*			Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Lakshmi Vishnu Investment Ltd.	500485	2.84	500000	2.84	Release	04-02-2016	pledge	N.A	500000	2.84	Indiabulls Financial Services Limited (IFSL)	0	0.00
Dalmia Housing Finance Ltd.	800760	4.55	800000	4.54	Release	04-02-2016	pledge	N.A	800000	4.54	IFSL	0	0.00
Dear Investment Pvt Ltd.	800000	4.54	800000	4.54	Release	04-02-2016	pledge	N.A	800000	4.54	IFSL	0	0.00
Chirawa Investment Ltd.	107078	0.61	93000	0.53	Release	04-02-2016	pledge	N.A	93000	0.53	IFSL	0	0.00
Swagatham Investment Ltd.	398600	2.26	398000	2.26	Release	04-02-2016	pledge	N.A	398000	2.26	IFSL	0	0.00
Moderate Investment & Commercial Enterprises Ltd	70650	0.40	70000	0.40	Release	04-02-2016	pledge	N.A	70000	0.40	IFSL	0	0.00
Mourya Finance Ltd	270945	1.54	100000	0.57	Release	04-02-2016	pledge	N.A	100000	0.57	IFSL	0	0.00
Sovereign Commercial Pvt.Ltd.	132843	0.75	132000	0.75	Release	04-02-2016	pledge	N.A	132000	0.75	IFSL	0	0.00
Swastik Commercial Pvt. Ltd	404000	2.29	400000	2.27	Release	04-02-2016	pledge	N.A	400000	2.27	IFSL	0	0.00
Total	3485361	19.79	3293000	18.70					3293000	18.70		0	0.00

For LAKSHMI VISHNU INVESTMENT LIMITED

Authorized Signatory
 Place: New Delhi
 Date: 10-02-2016

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For Example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

CHIRAWA INVESTMENT LIMITED

2nd Floor, Indraprakash Building, 21 Barakhamba Road, New Delhi – 110001

Phones : 23316775, 23318410 Email : chirawainvestment@yahoo.in

CIN No. U65993RJ1993PLC007763

February 10, 2016

National Stock Exchange of India Limited
"Exchange Plaza"

Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051

Fax # 022 26598237/38

Email id: takeover@nse.co.in

BSE Limited

1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers,

Dalal Street, Fort, Mumbai – 400 001

(Fax: 022 2723121/2037/2041/3714/2039/2061)

Email id: corp.relations@bseindia.com

Dear Sirs,

Re.: Golden Tobacco Limited (BSE Code: 500151, NSE Code: 5251)

Subject: Revised Disclosure under Regulation 31 (2) of the SEBI (SAST) Regulations 2011

Pursuant to Regulations 31 (2) and 31(3) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the attached disclosures in the prescribed format regarding release of 93,000 pledged shares.

We would further like to inform you that shares of other promoter entities have also been released as per details given below:-

S.No.	Promoter	No. of Shares
1.	Sovereign Commerical Private Limited	1,32,000
2.	Dalmia Housing Finance Ltd.	8,00,000
3.	Dear Investment Pvt Ltd	8,00,000
4.	Moderate Investment & Commercial Enterprises Ltd	70,000
5.	Swastik Commercial Pvt Ltd.	4,00,000
6.	Swagatham Investment Ltd	3,98,000
7.	Lakshmi Vishnu Investment Ltd	5,00,000
8.	Mourya Finance Ltd	1,00,000
	Total	32,00,000

You may receive necessary communication from the said promoter entities within the prescribed time period.

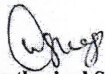
We would like to inform that, consequent to the above release of pledged, there is no pledge or otherwise encumbered shares in the hand of promoter entities.

You are requested to kindly take note of the same.

Thanking you,

Yours truly,

For CHIRAWA INVESTMENT LTD



Director/Authorised Signatory

Cc :Golden Tobacco Limited

Darjipura, Post-Amaliyara,

Vadodara, Gujarat-390022

Email id: csmanojsrivastava@gmail.com, share@goldentobacco.co.in

Regd Office : Ghana-Sewar by pass Road, Bharatpur – 321 001 (Rajasthan)

MOURYA FINANCE LIMITED

2nd Floor, Indraprakash Building, 21 Barakhamba Road, New Delhi – 110001

Phones : 23316775, 23318410 Email : mouryafinance@yahoo.in

CIN No. U67120RJ1978PLC001816

February 10, 2016

National Stock Exchange of India Limited
"Exchange Plaza"

Bandra – Kurla Complex,

Bandra (E), Mumbai – 400 051

Fax # 022 26598237/38

Email id: takeover@nse.co.in

BSE Limited

1st Floor, New Trading Ring, Rotunda Building,

P.J. Towers,

Dalal Street, Fort, Mumbai – 400 001

(Fax: 022 2723121/2037/2041/3714/2039/2061)

Email id: corp.relations@bseindia.com

Dear Sirs,

Re.: **Golden Tobacco Limited (BSE Code: 500151, NSE Code: 5251)**

Subject: **Revised Disclosure under Regulation 31 (2) of the SEBI (SAST) Regulations 2011**

Pursuant to Regulations 31 (2) and 31(3) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the attached disclosures in the prescribed format regarding release of 1,00,000 pledged shares.

We would further like to inform you that shares of other promoter entities have also been released as per details given below:-

S.No.	Promoter	No. of Shares
1.	Sovereign Commercial Private Limited	1,32,000
2.	Dalmia Housing Finance Ltd.	8,00,000
3.	Dear Investment Pvt Ltd	8,00,000
4.	Moderate Investment & Commercial Enterprises Ltd	70,000
5.	Swastik Commercial Pvt Ltd.	4,00,000
6.	Swagatham Investment Ltd	3,98,000
7.	Lakshmi Vishnu Investment Ltd	5,00,000
8.	Chirawa Investment Ltd	93,000
	Total	31,93,000

You may receive necessary communication from the said promoter entities within the prescribed time period.

We would like to inform that, consequent to the above release of pledged, there is no pledge or otherwise encumbered shares in the hand of promoter entities.

You are requested to kindly take note of the same.

Thanking you,

Yours truly,

For MOURYA FINANCE LTD

Director/Authorised Signatory

Cc : Golden Tobacco Limited

Darjipura, Post-Amaliyara,

Vadodara, Gujarat-390022

Email id: csmanojsrivastava@gmail.com, share@goldentobacco.co.in

Regd Office : Ghana-Sewar by pass Road, Bharatpur – 321 001 (Rajasthan)

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)
Golden Tobacco Limited

Names of the Stock Exchanges where the shares of the target company are listed
1. BSE Limited (BSE); & 2. National Stock Exchange of India Limited (NSE)

Date of reporting
10-02-2016

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked
MOURYA FINANC LIMITED

Details of the creation/invocation/release of encumbrance:

Name of the promoter (s) or PACs with him*

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]			
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Mourya Finance Ltd.	270945	1.54	100000	0.57	Release	04-02-2016	pledge	N.A	100000	0.57	Indiabulls Financial Services Limited (IFSL) *	0	0.00
Dalmia Housing Finance Ltd.	800760	4.55	800000	4.54	Release	04-02-2016	pledge	N.A	800000	4.54	IFSL	0	0.00
Dear Investment Pvt Ltd.	800000	4.54	800000	4.54	Release	04-02-2016	pledge	N.A	800000	4.54	IFSL	0	0.00
Chirawa Investment Ltd	107078	0.61	93000	0.53	Release	04-02-2016	pledge	N.A	93000	0.53	IFSL	0	0.00
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Moderate Investment & Commercial Enterprises Ltd	70650	0.40	70000	0.40	Release	04-02-2016	pledge	N.A	70000	0.40	IFSL	0	0.00
Lakshmi Visnu Investment Ltd.	500485	2.84	500000	2.84	Release	04-02-2016	pledge	N.A	500000	2.84	IFSL	0	0.00
Sovereign Commercial Pvt.Ltd.	132843	0.75	132000	0.75	Release	04-02-2016	pledge	N.A	132000	0.75	IFSL	0	0.00
Swastik Commercial Pvt. Ltd	404000	2.29	400000	2.27	Release	04-02-2016	pledge	N.A	400000	2.27	IFSL	0	0.00
total	3485361	19.79	3293000	18.70									

For MOURYA FINANC LIMITED

Authorised Signatory

Place: New delhi

Date: 10-02-2016

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are
**For Example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.